

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

6-10-58

I certify that I have received the following Government property for official use:

~~returned~~

U.S.D.J. Garage Parking Sticker, Space 88

RETURNED

Parking Permit Space 88

FILE

3-M

PER

READ

The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

NOT RECORDED

14 JUN 24 1958

Very truly yours,

J. A. Sizoo

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

6/9/58

I certify that I have received the following Government property for official use:

~~returned~~

D. C. Official Parking Permit, 6-30-59

RETURNED

D. C. Official Parking Permit, 6-30-58

FILE

3-M

PER

67-NOV 20 1958

6 JUL 1958

The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

Very truly yours,

Joseph A. Sizoo
J. A. SIZOO

July 10, 1958

PERSONAL

Dear Sizoo:

Today is your Twenty-third Anniversary with the Federal Bureau of Investigation, and I did want to extend to you my heartiest congratulations. Over the years you have rendered devoted service to the ideals and objectives of the Bureau, and it is my sincere hope that you will continue your career in the Bureau for many more years.

Sincerely,

10/8 Edgar Hoover

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

JEH:edm (3)

edm

RECORDED 144

Tolson _____
Boardman _____
Belmont _____
Mohr _____
Nease _____
Parsons _____
Rosen _____
Tamm _____
Trotter _____
Clayton _____
Tele. Room _____
Holloman _____
Gandy _____

JUL 15 1958

MAIL ROOM ☐

67-57045-331
60

SENT FROM D. O.
TIME *8:59 AM*
DATE *7-10-58*
BY *JWZ*

JOSEPH A. SIZOO

July 3, 1958

Mr. Tolson	✓
Mr. Boardman	✓
Mr. Belmont	✓
Mr. Nease	✓
Mr. Parsons	✓
Mr. Rosen	✓
Mr. Tamm	✓
Mr. Trotter	✓
Mr. W.C. Sullivan	✓
Tele. Room	✓
Mr. Holloman	✓
Miss Gandy	✓

Mr. John Edgar Hoover
Director
Federal Bureau of Investigation
Washington, D. C.

Dear Mr. Hoover:

At the end of this week I will have completed four weeks assignment on Mr. Boardman's desk. The purpose of this note is to express to you my appreciation for the opportunity of serving the Bureau in this capacity and at the same time to express my sincere regret for my inadequacies in connection with the dissemination of information which we received by radiogram from Honolulu concerning President Garcia of the Philippines.

I consider the assignment to relieve on Mr. Boardman's desk as having been an opportunity to demonstrate my interest and capacity for additional responsibility and I am sure you will understand how sorry I am that it was necessary for you to take your time to discuss the failure of the Domestic Intelligence Division to more promptly handle the dissemination of the information from Honolulu and that it was necessary for you to address a letter of censure to me concerning this matter. You may be sure that I have kept in mind and will continue to be mindful of the comments which you made. I do hope that my discussion with you, together with my experience on Mr. Boardman's desk, will help me to do a better job in the Domestic Intelligence Division.

RECORDED - 144

I would also like to take this opportunity to tell you that I have heard many favorable comments from Bureau personnel at all levels concerning the most expeditious way in which the retroactive salary checks were distributed. You may be sure that the prompt receipt of these checks was beneficial to Bureau morale.

Sincerely,

Joseph A. Sizoo

SENT DIRECTOR
2-3-58

ACK 7-7-58
ERC

3/5

RECORDED - 144

July 7, 1958

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

Dear Sizoo:

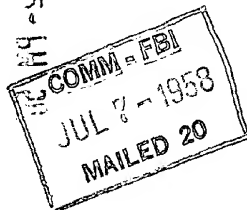
I have received your note of July 3, 1958, concerning your temporary assignment on Mr. Boardman's desk and expressing your regrets for the failure of the Domestic Intelligence Division to promptly disseminate certain important information received from our Honolulu Office.

The motives prompting your writing to me as you did are appreciated and it was good to receive your assurance that such highly important matters will be given proper attention in the future.

I also appreciate your thoughtful comments concerning the Bureau's efforts to distribute the retroactive salary checks to all employees as promptly as possible.

Sincerely yours,

J. Edgar Hoover



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MAIL ROOM ☐

W. C. Sullivan

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REC'D-READING ROOM
FBI

JUL 1 3 30 PM '58
FBI
RECEIVED-DIRECTOR
JUL 1 4 13 PM '58
FBI
REC'D UNIT ROOM

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

7/21/58

I certify that I have received the following Government property for official use:

~~returned~~

FBI Identification Card #S-08868 ✓

FILE

3-M

PER JWT

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READ

The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

150

Very truly yours,

(Written Signature)

Joseph A. Sizoo

(Typed Signature)

Joseph A. Sizoo

September 10, 1958

MEMORANDUM TO MR. BELMONT
MR. CALLAHAN
MR. CONRAD
MR. EVANS
MR. MALLEY
MR. McGUIRE
MR. MOHR
MR. NEASE
MR. PARSONS
MR. ROSEN
MR. Sizoo
MR. TAMM

In order for Bureau officials to receive a complete briefing on the operations of the New York Office with a view to better coordinating and integrating the activities of that office with those of the Bureau, I desire that each of the officials mentioned in the schedule below proceed to New York on the date indicated. It is estimated that the briefing and discussion involved will require six to seven hours.

9/15/58 Q. Tamm
N. P. Callahan
9/16/58 A. J. Belmont
J. A. Sizoo
9/19/58 A. Rosen
C. A. Evans
9/22/58 G. A. Nease
9/25/58 J. J. McGuire
I. W. Conrad
9/26/58 J. R. Malley
10/3/58 D. J. Parsons
J. P. [unclear]

MAILED 9
SEP 10 1958
COMM-FBI

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FBI

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Tele. Room _____
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1 - Mr. D. G. Manning
1 - Movement Unit
MAIL ROOM ☐ TELETYPE UNIT ☐
WRT:skc (18)

Very truly yours, 23 64 28
John Edgar Hoover
FBI
REC'D UNIT ROOM

September 12, 1958

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

Dear Sizoo:

I want to commend you for your excellent over-all supervision and guidance of a project of extreme importance to the Bureau in the security field.

This was truly a splendid accomplishment and I know your inspired and visional leadership was a major factor in its success. Your effective services are deeply appreciated.

Sincerely,



J. Edgar Hoover

1 - Mr. Belmont (Personal Attention)
Re: Solo, Internal Security - C.

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RECORDED - 150

Salutation per personnel file.

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Tele. Room _____
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W. C. Sullivan

12
SEP 13 1958
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SEP 15 11 50 AM '58
READING ROOM
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September 16, 1958

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

Dear Mr. Sizoo:

I have reviewed the results of a recent check by the inspection staff into the activities of Special Agent Supervisors assigned to the Domestic Intelligence Division and, as you know, a number of them were discovered engaging in improper practices after they had signified on attendance registers that they were commencing their official duties. The widespread abuses which were uncovered indicate a total lack of adequate supervision of these men on the part of you and the other executives in the Domestic Intelligence Division. You failed completely to measure up to your responsibility in this regard and this failure is inexcusable.

Accordingly, you are being placed in a probationary status. However, this is an interim action and I am reserving my decision as to the final administrative action to be taken in your case until I have received and reviewed the results of the complete inspection.

CJIC:pmd (8) *pmd*
1 - Mr. Tamm (Inspector)
1 - Movement
1 - Personnel Actions
1 - SOG Domestic Intelligence
Division Personnel File 24 12
Very truly yours,
J. Edgar Hoover
John Edgar Hoover
Director

1 - Mr. Belmont (Personal Attention)
See Note below

Based on memo Edwards to Mohr 9-14-58 HLE:bak

NOTE: Mr. Sizoo is in New York but is expected to return to Washington 9-17-58.

*NOTE: Mr. Sizoo should be closely supervised and at the expiration of 90 days a special performance rating report should be submitted concerning him together with a recommendation as to his removal from probation.

MAIL ROOM ☐ TELETYPE UNIT ☐

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Memorandum • UNITED STATES GOVERNMENT

TO : MR. A. E. DEER

DATE: August 27, 1958

FROM : MR. P. J. BAUGER

Carl N. Freyman

SUBJECT: SOLO
INTERNAL SECURITY - C

Mr. Tolson _____
Mr. Boardman _____
Mr. Nichols _____
Mr. Belmont _____
Mr. Ladd _____
Mr. Clegg _____
Mr. Glavin _____
Mr. Harbo _____
Mr. Rosen _____
Mr. Tracy _____
Mr. Egan _____
Mr. Gurnea _____
Mr. Hendon _____
Mr. Jones _____
Mr. Mumford _____
Mr. Quinn Tamm _____
Mr. Nease _____
Miss Gandy _____

SOLO is code name for operation involving CG 5824-S as official liaison representative between Communist Party (CP), USA, and Soviet Union. Information developed in 1956 that Soviets and CPUSA both desired better means of communication. Survey of this over-all matter reflected that CG 5824-S offered our best potential of penetrating any courier operation which might be set up between CPUSA and Moscow. Through careful guidance afforded by Chicago Office and deft maneuvering on part of informant himself, CG 5824-S was ultimately selected by Eugene Dennis, CPUSA leader, to go to Moscow as official representative of CPUSA. This information was relayed to Soviets through Tim Buck, Canadian CP leader, and approval of CG 5824-S to act in this capacity was subsequently received from Moscow.

Dennis instructed informant he was on his own as far as technical problems and security aspects were concerned. Many personal and technical problems had to be surmounted prior to trip. Decision was made for informant and [redacted] to establish new identities which necessitated obtaining such matters as new residence address, driver's license, bank account, birth certificates, passports, et cetera.

Invaluable assistance in over-all operation was afforded by NY 694-S, brother of CG 5824-S. NY 694-S has long been engaged in courier operations between CPUSA and Canadian CP. He was recipient of original information that liaison might be established between Soviets and CPUSA and he has played an extremely important part in ultimate selection of CG 5824-S as CPUSA courier.

All problems and obstacles were ultimately surmounted and CG 5824-S and his wife departed for Moscow on 4-24-58. They spent one month in Moscow, another month touring Russia and 12 days in China. During this period, CG 5824-S conferred with most of highest ranking officials in Russia and China. He returned to this country on July 21, 1958.

Enclosed 9-8-58
100-425091

1 - Mr. Belmont
1 - Administrative Division
1 - Mr. Baugher
1 - Mr. Thornton

WCT:ed
(5)

(See Attachment A, page 60.)

67-268 746-194	
Searched	Numbered
5 SEP 1958	

3/17

Memorandum to Mr. Belmont
RE: SOLO
100-428091

OBSERVATIONS:

1. The excellent and careful planning of this over-all operation is evident through the fact that at no time during this trip was the security of our informants questioned. It is noted that had any such question arisen in either Russia or China, our informant and his wife would undoubtedly have paid with their lives.

2. The information obtained by these informants is invaluable and cannot be estimated in dollars and cents. The information which they brought back is obviously unavailable through any other source and included such matters as the current thinking of two of our most formidable potential enemies, Russia and China, in various international matters including the attitude toward our country. Through this operation, concrete evidence of Soviet financial aid to CPUSA has been established; the first direct liaison between CPUSA and Russia and China has been established; the door has been opened for possible future contacts; and informant has arranged for communications between CPUSA and Russia and China to pass through him.

3. Highlights of information obtained by informant have been disseminated to Vice President Nixon, the White House, the Secretary of State and the Attorney General. Additional information will be divulged when the Director briefs the Cabinet in the near future.

4. The over-all outstanding success of this entire operation has once again solidified the Bureau's reputation as the outstanding intelligence agency in the world.

RECOMMENDATIONS BY SAC, CHICAGO:

By letter 8-22-58, SAC, Chicago, submitted following recommendations concerning the Solo operation:

1. That SA Carl N. Freymen, field supervisor in Chicago Office, and SA John E. Keating be afforded incentive awards in the amount of \$1,000 each for their outstanding contributions to the over-all success of this operation. SA Freymen originally developed CG 5824-S and [] in Spring of 1952. He handled and continued their development for approximately two and one-half years at which time he assumed supervisory duties. Since that time, these informants have been under his direct supervision. SA Keating has been assigned to handle these b7D

Memorandum to Mr. Belmont
RE: SOLO
100-428091

two informants since March, 1955. SAC, Chicago, points out that both of these Agents have worked tirelessly and have developed an outstanding interest and knowledge of Marxism-Leninism which is essential in the successful maintenance of the services of these informants. The poor health of the informants and many personal problems as well as the high level at which they operate in the CP have constituted obstacles in continuing to maintain their services and in obtaining valuable information which they can furnish. To properly handle these informants requires availability at all hours of the day and on a basis of seven days a week. Since informant's return to United States from Russia, SA Keating has worked day and night, seven days a week, in handling the information brought back by the informant.

2. SAC, Chicago, further recommends that [redacted] confidential clerk (stenography), be afforded an incentive award in the amount of \$150 for her valuable contributions to this operation. In reporting the information obtained by CG 5824-S, [redacted] performed outstanding work during the period July 28 through August 19, 1958. During this period she worked a total of 77 hours overtime in taking dictation from the informant and transcribing, typing and putting this information in final form for rapid transmittal to the Bureau. On one occasion, the informant dictated from approximately 4:00 p.m. to midnight with exception of one hour for dinner. On another occasion, the informant dictated a total of 10 hours in one day. This dictation was extremely complicated due to the use of many Marxist-Leninist terms as well as involved names of persons and places in Russia and China. During this period, [redacted] transcribed and typed approximately 400 pages of dictation. SAC, Chicago, points out that [redacted] has demonstrated an outstanding willingness to work long hours in order that this project could be completed in the shortest possible time.

By memorandum Auerbach to Belmont dated 8-26-58, SAC, Chicago, furnished the following additional recommendations:

3. That strong commendatory letters be directed over the Director's signature to CG 5824-S and his wife and to NY 694-S with such letters to be personally delivered by SAC, Chicago, for informants' personal only and then returned to SAC's safe in Chicago as a security measure. SAC, Chicago, feels this action will provide a distinct morale booster for these informants and should be of considerable assistance in their future handling. He also suggests that he personally deliver both letters in Chicago since NY 694-S will be coming there in connection with conferences with CG 5824-S, et cetera.

Memorandum to Mr. Belmont

RE: SOLO
100-428091

4. That CG 5824-S and NY 694-S be afforded incentive awards for their work. SAC, Chicago, indicated there is an excellent potential for future trips of this nature to be taken by informant and his wife. He also pointed out that through this action, the handling of these informants would be much easier.

RECOMMENDATIONS OF DOMESTIC INTELLIGENCE DIVISION:

With regard to the foregoing recommendations of the SAC, Chicago, the Domestic Intelligence Division recommends:

1. That SA Carl N. Freyman and John E. Keating be afforded recognition in the form of incentive awards. It is felt, however, that the recommendation of the SAC, Chicago, in the amount of \$1,000 each is rather high and that a more appropriate figure would be \$500 each. It is noted that this operation is of major value and broad application to the entire Bureau which falls within the scale \$500 to \$725.

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2. That [] confidential clerk (stenography), be afforded an incentive award in the amount of \$150. It is felt that her contribution to this operation is of moderate value and broad application to the entire Bureau which falls within the scale \$150 to \$300.

Ar

3. That a personal letter over the Director's signature be directed to CG 5824-S and his wife and a similar letter be directed to NY 694-S. Rather than having SAC, Chicago, personally deliver each of these letters, it is felt that he should confine this matter to personal

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Memorandum to Mr. Belmont

RE: SOLO

100-428091

delivery of the letter to CG 5824-S and that the SAC, New York, should personally deliver the letter to NY 694-S in order to avoid any potential control problem over the handling of NY 694-S by New York Office. It is felt that should NY 694-S receive his letter from the SAC, Chicago, the informant might possibly feel that the New York Office was not affording him the proper recognition for his services. In order to retain control of these letters, they will be exhibited to the informants but not turned over to them for security reasons. Following examination by informants, the letters will be placed in the safes of the Chicago and New York Offices until such time as their informant activities have been discontinued.

4. That CG 5824-S and NY 694-S be afforded incentive awards in the amount of \$1,000. It is felt that these informants certainly merit recognition for their services in this operation above and beyond their usual remuneration. They have been most cooperative and have explicitly followed the Bureau's instructions in every instance since the inception of the Solo operation. Inasmuch as this operation placed their very lives in danger, their willingness and cooperation in consummating this trip to the Soviet Union is something which they could very well have hesitated to do. It is realized that the amount of \$1,000 to each of these informants is merely a token award when the over-all value of this operation to the Bureau and the country as a whole is considered. This amount, however, is believed to be of sufficient substance as to let the informants know the value which we place upon their services. Through our granting of these awards, the control of these informants will certainly be enhanced and the way should be made easier for any future such trips of this nature.

Memorandum to Mr. Belmont
RE: SOLO
100-428091

5. That personal letters of commendation be afforded SAC R. D. Auerbach and ASAC J. L. Schmitt of the Chicago Office under whose personal supervision and direction this operation has been brought to an exceedingly successful conclusion.

Q

ACTION:

1. There is attached for your approval an appropriate communication to the SAC, Chicago, with copy to SAC, New York. Enclosed with this communication is a personal letter of commendation from the Director to CG 5824-S and his wife. Also enclosed for the New York Office is a similar letter directed to NY 694-S. Appropriate instructions are included regarding the manner in which these communications are to be made available to these informants. Instructions are also included to afford CG 5824-S and NY 694-S incentive awards in the amount of \$1,000 each, which awards are to be paid in cash.

Q

2. This over-all memorandum should be forwarded to the Administrative Division for handling relative to the above recommendations concerning incentive awards and commendation.

WCT

Q

See addendum pages 6a and 6b.

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Memorandum to Mr. Belmont
 RE: SOLO
 100-428091

ADDENDUM:

F. J. BAUMGARDNER

SA [redacted] who serves as Supervisor-in-Charge of the Communist Party, USA, Unit in the Internal Security Section, also has made a major contribution in this matter. He was instrumental in recommending the subject of developing an individual to act as liaison between the Communist Party, USA, and the Communist Party of the Soviet Union be included on the agenda for the Internal Security - Espionage Conference held at the Seat of Government October 22 and 23, 1956. He led the discussion at the conference on this subject and later sent a letter to all offices dated November 2, 1956, outlining the steps to be taken in our efforts to develop such a liaison agent. Then, in April, 1957, we learned the Russians wanted to talk to a representative of the Communist Party, USA, [redacted] recognized the opportunity and directed a letter to the Chicago Office dated April 30, 1957, instructing that every effort be made to take advantage of the opportunity of putting CG 5824-S in a position where he would be selected by the Communist Party, USA, to make the trip to Russia. During the entire course of this project, [redacted] closely supervised innumerable details, such as the cover name to be used on the passport; the time the trip should be made; the manner in which the informant would conduct himself when discussing this matter with Communist Party, USA, leaders; the amount of money the informant should take with him; the decision as to whether his wife should make the trip; and a thorough briefing to the informant concerning his security while he was out of the country. He exercised excellent judgment in following this case to insure that proper action was being taken at each stage of development so that ultimate success would be achieved. It is believed recognition of his services is warranted and it is, therefore, recommended he be granted an incentive award in the amount of \$200. Form FD-255 is attached in support of this recommendation.

[redacted] who serves in the capacity of secretary to the Communist Party, USA, Unit, has very capably handled stenographic and clerical operations and has been responsible for preparing high level dissemination made to date in connection with this matter. It is recommended she be afforded a letter of commendation.

MEMORANDUM

MR. A. H. BELMONT

Completion of this operation represents particularly noteworthy achievement in the security field. From the inception of this project, Section Chief P. J. Baumgardner, Internal Security Section, constantly directed the efforts being made to establish the liaison link between the Communist Party, USA, and the Communist Party of the Soviet Union. He analyzed the entire problem and concentrated the Bureau's efforts in a number of directions including attempts to set up CP 5824-S, CP 5838-S, and CP 5842-S, as well as the development of businesses engaged in the transaction of legitimate business in Europe. When efforts in this direction failed to produce the desired results, he pushed with considerable vigor the idea that CP 5824-S had the potential and under proper guidance and direction could be placed in this liaison capacity. With my concurrence, he provided over-all guidance and direction to this project and contributed many valuable suggestions and ideas throughout the course of the operation. His enthusiastic approach and energetic pushing of this project as well as the good judgment exhibited throughout constituted material contribution to the result achieved and is considered to be of sufficient magnitude to warrant recognition in the form of an incentive award. It is, therefore, recommended he be afforded an award in the amount of \$200 and Form FD-255 in support thereof is attached.

Inspector Joseph A. X. Sisco, who is Branch Chief of the Internal Security-Subversive Control-Liaison Branch, also contributed much to the final outcome of this project. He provided over-all supervision, inspiration and energetically pushed the project to its successful conclusion. It is recommended that he be furnished a letter of commendation.

ADDENDUM OF ADMINISTRATIVE DIVISION: 9/5/58, CRD:dmb.

The success in this instance, without question, is probably the most outstanding that has been realized over a period of years in the Bureau's Internal Security work. It is due directly to the exceptional performance of everyone along the line. The greatest recognition, of course, is due to the two agents who developed and handled CG 5824-S. Incentive awards to them and to the others recommended for awards appear entirely justified.

It is noted SOG Supervisor [] has been recommended for an incentive award and his performance in this instance appears to justify same. It is noted, however, that when recently interviewed by [] he declared he was interested and available for advancement in the Bureau but expressed a desire to be immediately assigned to the field as an SAC or ASAC if he was to be considered for advancement. If not, he indicated he would prefer to be transferred to the field as an agent. This matter is being handled separately; however, it is not felt that it should have any bearing on the merits of his performance in this particular case.

HIS ATTITUDE IS EXCELLENT. BEING RECOMMENDED FOR ADVANCEMENT. SAC 7/6
BUREAU RECORDS OF PERSONNEL RECOMMENDED FOR INCENTIVE AWARDS:

SA Freyman, Chicago. EOD 2/2/42, GS-13, \$11,080. During last three years has been censured three times and commended on five occasions. 1958 annual performance rating Excellent.

SA Keating, Chicago. EOD 8/25/41 as Clerk and 9/20/48 as SA, GS-13, \$10,130. During last three years has been commended twice and on 10/5/55 received \$150 incentive award and on 9/10/57 a \$200 award for exceptional handling of security informant CG 5824-S. 1958 annual performance rating Excellent.

[] Confidential Clerk (Stenography), Chicago. EOD 6/22/53, GS-5, \$4,480. Commended twice and on 2/18/58 received \$125 incentive award for sustained above-average performance, primarily for transcribing material furnished by security informant CG 5824-S.

SOG Section Chief Baumgardner EOD 12/4/38, GS-15, \$13,970. During last three years has been censured twice and commended on fourteen occasions. 1958 annual performance rating Excellent.

SOG Supervisor [] EOD 5/26/47, GS-14, \$11,835. During last three years censured on three occasions, two of which were for errors appearing in communications. Commended on six occasions. 1958 annual performance rating Excellent.

RECOMMENDATIONS OF ADMINISTRATIVE DIVISION:

1. That SA Carl N. Freyman and John E. Keating of the Chicago Office be approved for incentive awards of \$500 each for the major contributions made by them toward the outstanding results attained in this case.

7/6
Letter
Anchor
9-12-58
Ap
OK 7/6
2 copies
7/6

2. That [redacted] Confidential Clerk (Stenography) be approved for an incentive award of \$150 for the sustained contributions made by her toward the success realized in this case.

Jag ree
DTH
9/6

Letter +
Authorization
9-12-58
Apl

✓ 2 agree
SRC
9/6
OK. H.

3. That SOG Section Chief Fred J. Baumgardner and SOG Supervisor [redacted] be approved for incentive awards of \$200 each for the substantial contributions made by them in this over-all difficult operation.

Jag ree
DTH
9/6

Letter +
Authorization
9-12-58
Apl

✓ 2 agree
SRC
9/6
OK. H.

4. That SAC R. D. Auerbach and ASAC J. L. Schmitt of the Chicago Office under whose personal supervision and direction this operation has been brought to a successful conclusion be commended.

Jag ree
DTH
9/6

Done
9-12-58
Apl

✓ 2 agree
SRC
9/6
OK. H.

5. That Inspector Joseph A. Sizoo, Branch Chief of the Internal Security - Subversive Control - Liaison Branch and Assistant Director Alan H. Belmont be commended for the over-all capable, energetic and inspirational way in which they directed this project to its successful conclusion.

Jag ree
DTH
9/6

Done
9-12-58
Apl

✓ 2 agree
SRC
9/6
OK. H.

6. [redacted] secretary in the Internal Security Section, be commended for her capable handling of many important and urgent matters relating to this matter.

Jag ree
DTH
9/6

Done
9-12-58
Apl

✓ 2 agree
SRC
9/6
OK. H.

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(over)

7. That favorable consideration be given to the recommendation of the Domestic Intelligence Division that CG 5824-S and N. Y. 684-S be afforded meritorious awards in the amount of \$1,000 each for their outstanding services to the Bureau and the country. Domestic Intelligence Division also recommends a personal letter over the Director's signature to CG 5824-S and his wife and a similar letter to N. Y. 684-S, that these letters be personally delivered to the informants by the respective SACs. In order to retain control of these letters they will be exhibited to the informants but not turned over to them at this time for security reasons. They will be placed in the Chicago and New York safes until such time as their informant activities have been discontinued. Appropriate letters to them are attached. Also attached is a cover letter to SAC, Chicago, with copy to SAC, New York.

Jay
9/6

✓

2000
9/6

OK 9/6

Inspector H. L. Edwards, who is currently conducting an inspection of the Domestic Intelligence Division, concurs with the foregoing recommendations. He advises nothing has been developed during the inspection to impair the eligibility of any of the Domestic Intelligence Division personnel for the recognition recommended.

9/6

✓

9/6

9/6

9/6

PERMANENT BRIEFS OF THE FILES OF EMPLOYERS RECOMMENDED FOR
MERITORIOUS AWARDS ARE ATTACHED.

Memorandum to Mr. Belmont
Re: SOLO
100-488091

Summary

Background

From the time we commenced our investigation of CPUSA, we have, of course, known that it was an integral part of the international communist conspiracy and completely subservient to the Soviet Union. In recent years, CPUSA has engaged in extensive campaign seeking to portray itself as an independent organization with no external ties which wants only a peaceful transition to socialism through constitutional means. Its success in this regard can be measured in large part by recent Supreme Court decisions in the security field, reversals of Smith Act convictions in the lower courts, statements favorable to communism by so-called "intellectuals" in this country and the like.

We have long realized that despite all the information we could assemble, nothing could take the place of evidence furnished by an individual who was an integral part of any direct liaison between the CPUSA and the Soviet Union. In order to achieve that goal, we instituted a program in the latter part of 1956 to explore the possibility of penetrating any such liaison between CPUSA and the Soviet Union with one of our established informants or possibly some other cooperative individual.

In 1956, we developed conclusive evidence that both the Soviets in Russia and Party officials in this country were dissatisfied with the system of communications between the Soviet Union and the CPUSA. In an attempt to capitalize upon this information, we conducted a survey of each of our field divisions in November, 1956, regarding the potential of each of our informants of being selected as a courier between the Soviets and the CPUSA. At the same time, we also considered the possibility that certain businessmen who are known to travel to Russia on legitimate business might offer a potential in this regard. Following this survey, the ultimate decision was made that CC 5884-S afforded us the greatest opportunity in this regard.

Memorandum to Mr. Belmont
RE: 6010
100-426091

Informant CG 5824-S into Mexican Communist

CG 5824-S is a charter member of the CPUSA. He broke with the Party from 1945 to 1950 during which period he was considered a defector. After re-entering Party activities, he was initially developed as a Bureau informant in 1952. Through careful direction and excellent guidance by the Chicago Office, he gradually worked himself back to a position of national prominence in Party circles. His activities in this regard were made doubly difficult in that during recent years, the Party has gone through a period of intense factionalism and it has been only through the most skillful maneuvering not only on the part of the informant himself but Agents of our Chicago Office that the informant has been able to remain in good favor with the Party's top leadership, especially Eugene Dennis who is now recognized as the leader of the CPUSA. The informant's rise to prominence resulted in his attendance at the Party's 16th National Convention in February, 1957, his subsequent selection as chairman of the Party's national affairs commission and his designation as one of two individuals to a national auditing committee which gave him access to information relative to the Party's reserve funds.

Through the extremely close supervision of the Chicago Office as well as the informant's own maneuvering, he was selected in April, 1957, to attend an important meeting of the Canadian CP as an official representative of the CPUSA. In May, 1957, in a similar capacity, he conferred with top-ranking leaders of the Mexican CP.

In July, 1957, Dennis selected CG 5824-S as the person who should proceed to Moscow as the liaison representative between the CPUSA and the Soviets. This information was subsequently relayed to Russia through Jim Buck, Canadian CP leader, and word came back from the Soviets that the informant was approved by the Russians to come to the Soviet Union as an official representative of the CPUSA.

Although Dennis designated the informant to function in this liaison capacity, he told the informant that he would have to work out his own technical problems and that he was on his own in as far as security was concerned.

Many problems and obstacles had to be overcome in order to bring the informant's trip to reality. Numerous plans were considered and lengthy consultations were had with the informant and his wife, who is

Memorandum to Mr. Belmont
RE: SOLE
100-128001

Also a Bureau informant, to devise a plan which would not arouse Russian suspicions. It was decided that informant and his wife should assume new identities. This involved three months of planning and necessitated the writing out of minutest details including obtaining of new residence address, driver's licenses, bank accounts, birth certificates, credit cards and, of course, the necessary passports. These obstacles were overcome by Chicago Office in cooperation with our Laboratory. Another problem which had to be considered was the personal health of informant and his wife as well as the maintenance of their home while absent and the handling of local Illinois CP representation, so that no suspicion would arise due to the long absence of informant and his wife.

The assistance of NY 624-S, who is a brother of CG 5634-S, was invaluable in connection with the various problems regarding travel plans, travel papers, discussions with Tim Buck and other problems arising from the nature of this operation. It is noted that NY 624-S has long been one of our most valuable informants and is utilized by the CPUSA in a courier operation between the CPUSA and the Canadian CP.

All necessary preparations were ultimately completed and on April 24, 1958, informant and his wife left for Moscow. They spent about one month in Moscow, another month touring Russia and 12 days in Peking, China, conferring with the highest ranking Chinese officials. They returned to this country on July 21, 1958.

Results of Informant's Trip:

The excellent and careful planning which went into this operation is clearly evidenced through the fact that the informant and his wife conferred with the highest ranking officials both in the Soviet Union and China without the slightest question being raised as to their security. The information which they brought back as a result of their discussions with the Russian and the Chinese officials could not be duplicated at this time by any other noncommunist nation in the world. The value and accomplishments of this operation are clearly evidenced when we consider the following results:

1. The first direct liaison between the CPUSA and Russia and China in many years was accomplished by an FBI informant.
2. Informant has arranged for communications between CPUSA and Russia and China to pass through him.
3. Future contacts with Soviets and Chinese are now a possibility.

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Memorandum to Mr. Belmont
RE: SOLO
100-428091

4. The attitude and thinking of two of our greatest potential enemies, Russia and China, toward the United States have been obtained furnished by an FBI informant.

5. Concrete evidence of Soviet financial aid to CPUSA has been established.

6. Highlights of information obtained by our informant have been furnished to Vice President Nixon, the White House, Secretary of State and the Attorney General. Further information concerning this operation will be divulged when the Director briefs the Cabinet in the near future.

Copy #146
9-10-58

airtel

TO: SAC, New York

PERSONAL ATTENTION

From: Director, FBI

Reurlet 9/5/58 in which you suggested that the various Assistant Directors and Number One Men visit the New York Office in the near future to be given a complete briefing of the operations of the New York Office. It is understood that this briefing will require six to seven hours. The following Bureau officials will be in New York on the dates indicated to receive this briefing:

9/15/58	Q. Tamm N. P. Callahan
9/16/58	A. H. Belmont J. A. Sizoo
9/19/58	A. Rosen C. A. Evans
9/22/58	G. A. Nease
9/25/58	J. J. McGuire I. W. Conrad
9/26/58	J. R. Malley
10/3/58	D. J. Parsons J. P. Mohr

WST:akc
(4)

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Office Memorandum • UNITED STATES GOVERNMENT

1990

DATE: 10/1/68

FROM : H. L. EDWARDS

SUBJECT: EARLY MORNING SPOT CHECK OF
AGENT SUPERVISORS DOMESTIC
INTELLIGENCE DIVISION INSPECTION

Toben _____
 Hardman _____

 Parsons _____
 Rosen _____
 Tamm _____
 Trotter _____
 W.C. Sullivan _____
 Tele. Room _____
 Holloman _____
 Gandy _____

(commencing 8 a. m.)

Prior to 9 a.m. 9/12/58, inspection staff made surprise spot check of Domestic Intelligence Division working areas detecting 9 agent supervisors who had already signed in thus indicating their official day had begun but were observed at their desks engaging in activities which appeared to be other than official duties, including:

(a) 6 who appeared to be reading newspapers; (b) 1 was reading "U. S. News and World Reports," admittedly not an official assignment; (c) 1 was in process of doing something with some personal correspondence; (d) 1 was devoting attention to FBIRA golf score card representing golf tournament he had participated in preceding afternoon and was not engaged in any official work. A tenth agent supervisor was reading newspaper but section chief confirmed this was an official assignment. An eleventh agent had not yet signed in but was discovered at the desk of one of those who was signed in and on official duty, having gone there to borrow the latter's newspaper to look at the sports section, hence was partially responsible for interrupting the official time of that agent. Separate memoranda submitted on all culpable agents with recommendations for appropriate administrative action. This memorandum covers the responsibility of Assistant Director Belmont, his Front Office Inspectors D. E. Moore and J. A. Sizoo, and Section Chiefs F. J. Baumgardner (Internal Security), J. F. Bland (Subversive Control), R. R. Roach (Liaison), W. A. Branigan (Espionage) and S. B. Donahoe (Nationalities Intelligence), such agent supervisors having been assigned to these sections.

COMMENTS OF ASSISTANT DIRECTOR BELMONT:

Mr. Belmont's individual recommendations on the agent supervisors discovered during the spot check are in their individual memos. It is significant that the most serious action recommended by Mr. Belmont in even the most flagrant case was a letter of censure. Mr. Belmont states he regards regulations of the Bureau as rules to be strictly followed and upon learning of the results of the spot check on the morning of 6/2/38 he held a conference of all supervisors in his division and again made that fact emphatically clear to them.

The Director's memo dated June 2, 1938, directed that the Director's memo to all Bureau agents dated 6/16/37 regarding the importance of following the rules and regulations had signed in for

duty and was observed reading a newspaper which was not one of his assignments and since he was receiving premium pay for overtime his actions were definitely improper. The Director instructed all division heads to insure that all agent personnel were advised of the impropriety of such actions; that any deviation would be dealt with vigorously; and division heads would be held personally accountable for full compliance by all employees assigned under their supervision. Inspector asked Mr. Belmont what action had been taken by him to insure compliance with those instructions. Mr. Belmont stated employees had been advised time and time again of those instructions; that spot checks have been made by the section chiefs in the mornings and evenings, also by the Front Office Inspectors; Mr. Belmont stated he had personally made spot checks although he was "frank to say that these have been in the evening rather than before 9 o'clock in the morning."

SURVEY BY INSPECTOR TO DETERMINE EXTENT OF DIVISION SPOT CHECKS:

Examination of Domestic Intelligence Division sign-in registers for 2-week period 8/25 through 9/5/58 reflected agent supervisors in Domestic Intelligence Division signed in before 8 a. m. 69% of the time.

Review of registers for past six months reflects Assistant Director Belmont, Front Office Supervisor Cleveland and Number One Man Inspector Sizoo, as well as Section Chief Bland did not sign in on any occasion during the six months prior to 8 a. m. Section Chiefs Roach and Donahoe signed in only once prior to 8 a. m. in this period; Section Chief Branigan and Inspector Moore signed in only twice before 8 a. m.; and Section Chiefs W. C. Sullivan and F. D. Baumgardner signed in only 4 and 7 times, respectively, before 8 a. m. Obviously, if the past six months period can be considered as representative then any checking done by Assistant Director, Inspectors or Section Chiefs has in the main been confined to a period after 8 a. m. Certainly where the pattern of overtime of the agent supervisors in the division shows that a majority of their sign-in time is prior to 8 a. m. the key executives in the division have not been alert to their obvious responsibility of spot checking during those earlier times to insure that the overtime for which these agent supervisors are claiming credit is productive and not being abused. The abuses discovered during the spot check of 9/12/58 (and it should be noted that this was during a current inspection of the division) would reasonably permit the inference that the practice is not uncommon. Certainly a serious question arises as to how much of the overtime of the agent supervisors in the Domestic Intelligence Division is productive and as to how many agent supervisory personnel could be released without necessitating the productive overtime increasing beyond what the record overtime is at present.

I think this is an understatement. I believe this practice of claiming hours overtime has been the custom rather than the exception.
H.

RECOMMENDATIONS:

1. That Assistant Director Belmont be severely censured and placed on probation pending the completion of the divisional inspection at which time action against him will be re-evaluated in the light of the complete inspection findings; such action is to be based upon Mr. Belmont's obvious failure to keep alert to the possibility of abuses such as were discovered, to insure adequate spot checks are being made and further because of Mr. Belmont's palliating recommendations against the culpable agents in this instance. (In making this recommendation the Inspector realizes that the Director has recently indicated that there is to be no more probation on divisional heads but it is felt the "interim probation" in this instance is justified.)

Jarvis
9/11/5

V

I concur.
A

H. L. Edwards

2. That Inspectors Sizoo and Moore be severely censured and placed on probation for their failure to insure through appropriate spot checks that the abuses discovered were prevented.

Jarvis
9/11/5

V

I concur.
A

H. L. Edwards

3. That Section Chiefs Baumgardner, Bland, Branigan, Donahoe and Roach in whose sections were discovered these abuses, be severely censured and placed on probation for their failure to be alert to this and to have prevented same by regular sufficiently frequent spot checks.

Jarvis
9/11/5

V

I concur.
A

H. L. Edwards

-3- (OVER)

I am considering about interim probation & letting B. take final action when Divisional inspection is completed. A

4. That Assistant Director Belmont be instructed to immediately arrange for an adequate sufficiently frequent and regular system of spot checks, both morning and evening, to insure that all personnel on duty are engaging in essential productive work; that such a schedule be presented for prior Bureau approval; that the Training and Inspection Division have responsibility for making appropriate spot checks to insure it is being carried out.

Jaeger
9/15 ✓

I concur.
H.

A separate memorandum is being submitted covering the subject of "pattern of overtime" both in the field and Seat of Government, and appropriate corrective measures including an SAC Letter and instructions for the inspection staff will be submitted.

Jaeger ✓
9/15

10/2/54

*This sort of thing
could endanger
the "fringe benefit"
program*

2/15

Jaeger ✓
*is a shame -
the conditions
are which
could greatly
improve the
situation but back
to the old days
the conditions
are the same*

TO : Mr. Mohr

Copy #146
9/9/58

FROM : W. S. Tavel

SUBJECT: VISITS OF ASSISTANT DIRECTORS
AND NUMBER ONE MEN
TO THE NEW YORK OFFICE

By letter September 5, 1958, SAC Foster at New York suggested that each of the Bureau's Assistant Director's and their Number One Men visit the New York Office in the very near future at which time they would be given a complete briefing on the operation of the office in order to further integrate the activities of the office with those of the Bureau. He estimated that such a briefing would require six to seven hours. The Director approved this suggestion.

The following is a schedule for the various Assistant Directors and Number One Men:

9/15/58	Q. Tamm N. P. Callahan
9/16/58	A. H. Belmont J. A. Sizoo
9/19/58	A. Rosen C. A. Evans
9/22/58	G. A. Nease
9/25/58	J. J. McGuire I. W. Conrad
9/26/58	J. R. Malley
10/3/58	D. J. Parsons J. P. Mohr

Since the Identification Division has relatively little direct concern with the functioning and operation of the New York Office, it is not felt that it is necessary for Assistant Director Trotter or his Number One Man, Mr. A. K. Bowles, to go to New York for this briefing. Furthermore, it is not felt that Mr. Malone, the Number One Man of the Training and Inspection Division, need be scheduled for such a briefing

Memo to Mr. Belmont
Mr. Callahan etc.

WST:akc & airtel to NY 9-10-58
(2) WST/akc

- 1 - Original filed in 67-37651-379

3 OCT 9 1958

Memo to Mr. Mohr
Re: Visits of Assistant Directors
and Number One Men to New York Office

since he completed an inspection of the New York Office very recently. Mr. Belmont states that he does not feel that it is necessary for Mr. D. E. Moore, who is one of his Number One Men, to go to New York since Moore served as ASAC of that office up until October, 1956.

RECOMMENDATIONS:

(1) That the above schedule be approved. If approved, the Assistant Directors and the Number One Men who are to go will be notified as well as the New York Office.

I agree JPM 9/9
OK H

(2) That approval be given for Assistant Director C. L. Trotter and Number One Men, A. K. Bowles, J. F. Malone, and D. E. Moore not be scheduled to go to New York at this time.

I agree JPM 9/9
O.K. H

Office Memorandum • UNITED STATES GOVERNMENT

TO : MR. A. H. BELMONT

DATE: October 1, 1958

FROM : R. R. ROACH

SUBJECT: INTERDEPARTMENTAL INTELLIGENCE CONFERENCE
ALTERNATE TO MR. BELMONT

Tolson	_____
Boardman	_____
Belmont	_____
Mohr	_____
Nease	_____
Parsons	_____
Rosen	_____
Tamm	_____
Trotter	_____
Clayton	_____
Tele. Room	_____
Holloman	_____
Gandy	_____
W. C. Sullivan	_____

Mr. L. V. Boardman has served since 1955 as the alternate to Mr. Belmont in connection with IIC matters. Inasmuch as Mr. Boardman is no longer at the Seat of Government, it is suggested that a new alternate be named.

IIC matters are initially handled by the Liaison Section of the Domestic Intelligence Division and a Supervisor assigned to this section serves as the IIC Secretary. The Liaison Section, together with the Internal Security and Subversive Control Sections, is under the coordination of Inspector Sizoo, who is familiar with the problems being considered within the IIC and reviews and approves memoranda and letters pertaining to IIC work emanating from the Liaison Section before these are submitted to Mr. Belmont. He is, in addition, familiar with all other interdepartmental policy matters being handled by the sections under his supervision.

ACTION:

It is recommended that Inspector Sizoo be approved as the alternate to Mr. Belmont in connection with IIC matters, replacing Mr. L. V. Boardman.

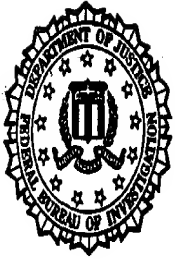
GAD:hke
(4)

1-Mr. Belmont
1-Mr. Day
1-Liaison Section

REC-8

OCT 3 1958

2127



UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION

WASHINGTON 25, D. C.

In Reply, Please Refer to
File No.

Director
Federal Bureau of Investigation
United States Department of Justice
Washington, D. C.

RE: SA JOSEPH A. SIZOO
(type or print plainly)

Dear Sir:

For inclusion in the fund to be paid to the designated beneficiary of any Special Agent of the FBI who has previously contributed to this fund and who dies from any cause except self-destruction while employed as a Special Agent, I am forwarding herewith (by CHECK - MONEY ORDER) the sum of \$10, payable to the Assistant Director, Administrative Division, FBI, to be included in said fund. Payment will be made for death by self-destruction after the Agent has been a member of the fund for a continuous period of two years. It is understood and agreed that the sum tendered herewith is a voluntary, gratuitous contribution to said fund which I understand is to be administered in the following manner.

The Director of the FBI will appoint a committee which shall consider all matters pertaining to the acquisition, safe keeping and expending of said fund, which committee will recommend appropriate action to the Director in pertinent matters. The Assistant Director of the Administrative Division of the FBI shall receive all contributions and account for same to the Director. Upon the death of any Special Agent who is a member of said fund the appointed committee will consider the case and submit a recommendation to the Director as to its conclusions. Appropriate instructions will then be issued to the Assistant Director of the Administrative Division, directing him to pay to the designated beneficiary the sum of \$10,000. The liability of the fund shall not under any circumstances exceed the amount of monies in the fund at the time any liability shall occur. The following person is designated as my beneficiary for FBI Agents' Insurance Fund:

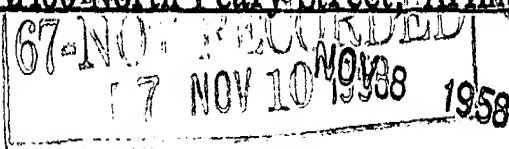
Name Dorothy T. Sizoo Relationship Wife Date 11/7/58

Address 3400 North Peary Street, Arlington, Virginia

The following person is designated as my beneficiary under the Chas. S. Ross Fund providing \$1500 death benefit to beneficiary of agents killed in the line of duty.

Name Dorothy T. Sizoo Relationship Wife Date 11/7/58

Address 3400 North Peary Street, Arlington, Virginia



Very truly yours,

Joseph A. Sizoo
Special Agent

Office Memorandum • UNITED STATES GOVERNMENT

TO : MR. TOLSON

DATE: 10/24/58

FROM : A. H. Belmont

SUBJECT: RELIEF SUPERVISORS,
FRONT OFFICE,
DOMESTIC INTELLIGENCE DIVISION

Nease _____
Parsons _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Holloman _____
Gandy _____

In his memorandum of 10/10/58, Inspector Edwards recommended that this Division obtain prior approval for relief supervisors to be used in the front office, with the understanding that the use of relief men would be kept to a minimum. In keeping with this recommendation, approval is requested for the following:

1. DESK OF ASSISTANT DIRECTOR.

In the absence of Assistant Director Belmont, Inspector J. A. Sizoo will take over the desk.

In Sizoo's absence, Inspector D. E. Moore will handle it.

2. DESK OF BRANCH CHIEF, INTERNAL SECURITY-LIAISON BRANCH.

In the absence of Inspector Sizoo, it is recommended that Section Chief F. J. Baumgardner of the Internal Security Section, handle this desk.

If Baumgardner is not available, Section Chief J. F. Bland of the Subversive Control Section is recommended.

These two Section Chiefs supervise investigative operations which comprise the bulk of the material emanating from the Internal Security-Liaison Branch.

3. DESK OF BRANCH CHIEF, ESPIONAGE-CENTRAL RESEARCH BRANCH.

In the absence of Inspector Moore it is recommended that Section Chief W. A. Branigan of the Espionage Section take over.

If Branigan is not available, it is recommended that Section Chief S. B. Donahoe, of the Nationalities Intelligence Section, handle this desk.

These two Section Chiefs supervise investigative operations which comprise the bulk of the material emanating from this branch.

If you approve, the above will be put into effect.

AHB:CSH (4)

cc Mr. Belmont
Mr. Sizoo
Mr. Moore

RECORDED - 149 -

67-149000-2420	
Searched	Numbered
7 NOV 17 1958	

November 12, 1958

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

Dear Mr. Sizoo:

The Domestic Intelligence Division inspection summary reported a number of inexcusable weaknesses in the Internal Security-Liaison Branch which is under your management. These conditions were all brought to your attention during the course of the inspection. Although corrective action has been taken to eliminate and prevent future recurrences of these weaknesses, I want you to know of my dissatisfaction with the obviously inept administrative leadership, and in many instances the complete lack of same, which you demonstrated.

Conditions found in the Liaison Section were utterly without justification. You obviously relied too much on the Section Chief rather than making it your regular business to conduct periodic spot checks and otherwise assure yourself that this section was being properly administered. Similarly, in the Internal Security Section you permitted an "evasive" system of counting technical surveillances to develop which could have proven extremely embarrassing to me and the Bureau. In the Subversive Control Section excess administrative overhead and surplus manpower existed and certainly it should not have been necessary for the Inspector to call attention to these deficiencies.

Noteworthy as many of the accomplishments of your branch in the technical field might be, they cannot make up for such aggravated administrative shortcomings. The fact that many of these weaknesses were the result of divisional policy does not relieve you because in your capacity as one of the two Front Office Inspectors and as Number One Man to the Assistant Director you have a major share of responsibility for insuring that the administrative management of the division, and especially your branch, is given the emphasis which it needs.

You are being continued on probation until you have demonstrated completely acceptable administrative leadership in all matters coming under your direction and control. I shall expect you to immediately set about administering all the corrective action instituted during the inspection so that there will be no future weaknesses chargeable to you.

Very truly yours,
J. Edgar Hoover

Based on Edwards to
Mohr memo 11-11-58
HLE:jlj.

Tolson _____
Belmont _____
Mohr _____
Nease _____
Parsons _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Holloman _____
Gandy _____

HLE:akc

MAIL ROOM ☐ TELETYPE UNIT ☐

- Mr. Belmont (Personal Attention) John Edgar Hoover

Inspector Sizoo should be supervised closely. In 90 days a special performance rating concerning him should be submitted together with an appropriate recommendation regarding his removal from probation.

- 1 - Movement Unit
- 1 - Personnel Actions Unit
- 1 - Domestic Intelligence Division Personnel File

Barber

PATIENT'S NAME—FIRST NAME—MIDDLE NAME

REGISTER NO.

WARD NO.

Staff clinic

OSIZOO, JOSEPH A. FBI

AGE

SEX

(Check one)

☐ BEDSIDE, WHEELCHAIR,
OR STRETCHER

☐ BED
PATIENT

☐ AMBULATORY

EXAMINATION REQUESTED

REQUESTED BY

DATE OF REQUEST

(Above space for mechanical imprinting, if used)

PERTINENT CLINICAL HISTORY, OPERATIONS, PHYSICAL FINDINGS, AND PROVISIONAL DIAGNOSIS

b6

FILM NO.

17427-58

DATE OF REPORT

RADIOGRAPHIC REPORT

10/22/58 CHEST: The lung fields are clear. The cardiac silhouette is within normal limits. The left hilar region opposite the pulmonary conus is rather prominent. JRC:egc

*Department of Radiology
U.S. Naval Hospital
National Naval Medical Center
Bethesda 14, Maryland*

S/ JRC



SIGNATURE: (Specify location of laboratory if not part of requesting facility)

Standard Form 519A (Rev. Aug. 1954)
Promulgated by Bureau of the Budget
Circular A—32 (Rev.)

RADIOGRAPHIC REPORT

NAME OF HOSPITAL OR OTHER MEDICAL FACILITY

Just

53

38

Office Memorandum • UNITED STATES GOVERNMENT

TO : MR. MOHR

DATE: 10/8/58

FROM : H. L. EDWARDS *HL*SUBJECT: DOMESTIC INTELLIGENCE DIVISION INSPECTION
Abolishment of Position Occupied by Supervisor
William V. Cleveland in Division Front Office

Tolson _____
Boardman _____
Belmont _____
Mohr _____
Nease _____
Parsons _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Holloman _____
Gandy _____

DETAILED MEMO (See separate synopsis)

During the current Domestic Intelligence Division Inspection, a careful analysis was made by the Inspector of the necessity for the Special Agent Supervisory position in Mr. Belmont's Front Office which has been in existence since 10/23/51 and occupied by Special Agent William V. Cleveland, GS 15. The Inspector's findings were furnished in an administrative memorandum (attached) to Mr. Belmont in which the Inspector recommended the abolishment of this position as being no longer justified in the light of the findings and as not being in the best interests of the present emphasis on tightening up, maximum economy and streamlining. Mr. Belmont took no issue with the Inspector's findings of fact but he disagreed with the abolishment of the position contending that Mr. Cleveland "is acting as a screen for Belmont and, in effect, is Belmont's alter ego on matters handled by him." (Belmont here is referring primarily to the fact that Cleveland spends 60 to 70% of his time processing signature mail from the various sections of the Domestic Intelligence Division, of which quantity he clears approximately 69% directly to the Reading Room and Mail Room which means such mail thus receives final approval for leaving the Bureau without any subsequent review and the Inspector made the observation that if Cleveland can do this when he does not have any supervisory responsibility over any of the 6 sections in the Domestic Intelligence Division, it would appear logical that such mail could have been cleared at the Section Chief level without even coming to the Front Office.) It is to be noted that Cleveland is not a #1 Man to Mr. Belmont. Mr. Belmont has in his Front Office 2 GS-16 Inspectors (Inspector J. A. Sizoo who is the #1 Man and is in charge of the Internal Security - Liaison Branch comprising 3 sections (Internal Security, Subversive Control and Liaison) and Inspector D. E. Moore who is in charge of the Espionage - Central Research Branch also comprising 3 sections (Espionage, Nationalities Intelligence and Central Research)). The purpose of this memorandum is to summarize the Inspector's analysis of the duties performed by Mr. Cleveland, also to set forth Mr. Belmont's observations and to present this matter for final decision by the Bureau.

BACKGROUND:

Mr. Cleveland's position was established by memorandum from Mr. Tolson to the Director 10/23/51 in which the Director approved Mr. Cleveland "as #1 Man to Mr. Belmont to act in the same capacity as Special Agent Supervisor George Scatterday in Mr. Ladd's Office." Mr. Scatterday at that time was primarily a reviewer of mail

HLE:ju

(6)

Enclosures

RECORDED - 117

100-149000-2480
OCT 21 1958

THRE

Memo H. L. Edwards to Mr. Mohr
Re: Domestic Intelligence Division Inspection

whose position was abolished in July, 1958, by the Director when he abolished Mr. Boardman's Office (Mr. Scatterday, who was in GS 15, was reassigned to the Domestic Intelligence Division and has just recently been approved by the Director, as result of the Inspector's recommendation, to serve as Section Chief of the newly established Name Check Section in the Domestic Intelligence Division which resulted from the consolidation of the Special Memo Unit formerly under the Liaison Section of the Domestic Intelligence Division and the Name Check Unit of the Investigative Division). It was never intended that Mr. Cleveland would be a #1 Man to the Assistant Director in the sense of acting in his absence and to avoid any confusion, the organizational chart (attached) shows Mr. Cleveland as "Supervisor" and subordinate to the 2 GS-16 Inspectors in Mr. Belmont's Front Office. As the Inspector's findings indicate, however, by the duties and responsibilities which Mr. Cleveland is performing in processing outgoing signature mail, screening incoming nonsignature mail and coordinating other matters for the Assistant Director, he is, in effect, discharging a function which more properly should be handled by the 2 GS-16 Inspectors to the extent that such activities cannot be placed upon the Section Chiefs, or in some cases on the GS-7, GS-8 and GS-9 Front Office secretarial personnel.

DUTIES OF SUPERVISOR CLEVELAND:

Mr. Cleveland's duties are as follows:

A. Reviewing and processing outgoing signature (i. e., dictated) mail. This accounts for 60 to 70% of his time. He averages 85 pieces of mail daily, of which he gives final approval to 59 pieces (69%) sending them to the Reading Room or Mail Room for final clearance from Bureau. Of the remaining 26 pieces daily, he initials 19 pieces to Branch Chiefs Sizoo and Moore for their further divisional review and approval; and the remaining 6 pieces to Mr. Belmont for his further review and initialing (during the 8-day period of the mail count, Mr. Cleveland initialed 4 pieces or an average of 1/2 piece per day directly to Mr. Tolson's Office).

B. Reviewing, screening, and/or processing daily incoming nonsignature (i. e., mail on which action has already been taken or remains to be taken) mail. This requires from 30 to 40% of his normal day. Based on a mail count, Mr. Cleveland screens approximately 219 pieces of incoming mail daily (representing 75% of the daily total for the Front Office). He either takes final action on the mail such as initialing same for file or he routes it to the Assistant Director, Inspectors Elmer or Moore, or the Section Chiefs and their further review and/or action. The incoming nonsignature mail, which first comes to the Front Office, includes 3 categories of mail which the Acting Chief of the Executive Branch is instructed to send to the Front Office in addition

WILL E. ALLEN to Mr. Tolson
Domestic Intelligence Division Inspection

Memoranda coming back to the division for final initialing after all action has been taken, interdivisional items (e.g., ticklers of memos prepared in other divisions and sent to the Domestic Intelligence Division for information, etc.), magazines, newspaper clippings, other periodicals, certain mail checked to the Assistant Director by the Director or Mr. Tolson, etc.

C. The remainder of Mr. Cleveland's duties (not exceeding from 5 to 10% of his time) consists of the following: (1) Relief on Branch Chief Moore's desk; (2) Handling telephone calls from the field in the absence of Front Office officials or when the volume is heavy, also telephone inquiries from other divisions, such as those from Training and Inspection Division regarding In-Service curriculum, press inquiries concerning security matters and miscellaneous administrative matters; (3) Discussing matters before conferences of Section Chiefs held by Mr. Belmont, (These are for the purpose of refreshing Section Chiefs on something which should be done or giving them uniform instructions on matters. Inspectors Sizoo and Moore also bring such matters up but Cleveland states he feels Mr. Belmont gives him the bulk of these assignments for the Front Office rather than having them handled by #1 Man Sizoo or Inspector Moore); (4) Indoctrination of Night Agent Supervisors, (the Front Office of the Division has an Agent Supervisor serving on a 2-week rotating basis on the 4:00 p. m. to Midnight shift and Mr. Cleveland sees that the manual for their guidance is kept up to date and adequate); (5) Miscellaneous duties including coordinating reports for inclusion in monthly accomplishment report to the Attorney General, coordinating budget material for the division, conducting miscellaneous surveys for the division concerning steno production, space, and monthly surveys of Bureau procedures under the Executive Order pertaining to classification of documents (EO Number 10501); coordination of the weekly, monthly and other error programs concerned with errors in outgoing mail; following items for the division which are on the Director's tickler list and coordinating contacts with Mr. Holloman regarding same; administering the Great Plaza parking space assignments which is negligible and pertains to keeping track of such parking spaces allocated to the division and reassigning them in case of transfer or separation of the incumbent.

FINDINGS AND OBSERVATIONS OF THE INSPECTOR:

It will be seen that Mr. Cleveland's duties are, in effect, a service for the Front Office of the division. The 69% of the outgoing signature mail which he gives final clearance to need not be reviewed further by Inspectors Moore, #1 Man Sizoo or Assistant Director Belmont. The remaining 31% which he decides should receive further review by one of these 3 officials receives the benefit of a prior review and initialing by Mr. Cleveland. Since this function alone takes from 60 to 70% of Mr. Cleveland's working day, it should be thoroughly justified as being absolutely essential to the efficient functioning of the division. To the contrary, the Inspector feels that it cannot be justified

Memo to Mr. Mohr from H. L. Edwards
Re: Domestic Intelligence Division Inspection

as essential. If this mail is important enough to come to the Front Office in the first place, the Inspector feels it should have the benefit of a review by one of the 2 GS-16 Inspectors who have supervisory responsibility over the sections which prepared the mail, or by the Assistant Director, depending on the importance of it. Since the bulk of this mail (69% or 59 pieces per day) is cleared to the Reading Room or Mail Room, it could, for the most part, be cut off at the Section Chief level. Section Chiefs are in Grade GS 15 (same grade as Mr. Cleveland) and in the interests of streamlining, keeping the Front Office from being bogged down by unnecessary nonpolicy mail, and placing responsibility for insuring the completeness and correctness of this mail on the Section Chief where it properly belongs, it is felt the division should require the Section Chiefs to assume this responsibility. This would relieve Inspectors Sizoo and Moore and Mr. Belmont of a bulk of detail with the understanding that they should make regular spot checks at sufficiently frequent intervals to insure Section Chiefs are properly discharging this responsibility (Mr. Belmont states that the bulk of the mail at present is cut off at the Section level and the 85 pieces which daily come to his office for Cleveland's review comprise items required by Bureau rules to go through Mr. Tolson's Office or items which are believed to require scrutiny above the level of the Section Chief, which latter function Mr. Cleveland performs by applying broad Bureau policy and thus handling them uniformly and coordinating the mail on a division basis. Once mail has left the Bureau, it would be too late to stop the action or to change it).

Mr. Cleveland's duties in screening and processing the nonsignature mail make up practically the remainder of his regular working day and take from 30 to 40% of his time. The Inspector concedes incoming nonsignature mail serves an initial purpose in helping the Front Office keep informed and thereby aids the executive direction and control of the operating sections; however, the volume of such incoming action mail should be kept to a minimum in order to avoid any delays or circuitous routing in having such mail promptly reach the sections where the action must be taken. Here again, the Inspector feels Section Chiefs should be required, wherever possible, to assume primary responsibility for screening the bulk of incoming mail for their respective sections and determining those items which warrant immediate notification to someone in the Front Office or higher up. If the Front Office relieves them of this responsibility by first reviewing and screening the mail, such action, in effect, serves as a "crutch" to the Section Chief and would result in failing to place primary responsibility where it properly belongs and at the same time would tend to bog down the Front Office with unnecessary detail. Even if some of the incoming mail should first go to the Front Office, there is no reason why it could not be screened by one of the GS-7, GS-8 or GS-9 secretaries to the Inspectors and Assistant Director. The secretary could immediately send to the Section Chiefs mail for action where no reason exists for the Front Office official to review it; see that the proper Front Office official promptly receives that which should be first seen by him; and the remainder which needs no action except tabulating for the file, could be cleared out of the division by the secretary. This is certainly a function which is performed by employees in the office of the Director and Associate Director and is a function which should be regularly

Memo H. L. Edwards to Mr. Mohr
Re: Domestic Intelligence Division Inspection

assume the responsibilities of at least this level, and extensive experience and close-working relationship with the Front Office officials should provide ample guarantee of their competence to relieve the higher grade officials of this mail screening responsibility. (Mr. Belmont feels the division would sustain a "loss of direction and control if some of the incoming mail categories were sent directly to the Section Chiefs. He states the Front Office has a more current and wide-spread knowledge of Bureau problems as a whole than the Section Chiefs; that the Front Office can give direction and guidance by first seeing potentially delicate matters rather than waiting for a problem to be called to its attention by the Section Chief; that having Front Office secretaries screen memoranda which come back for final initialing, as well as interdivisional items, would deprive the Front Office officials from knowing whether the action has been approved, whether there has been any change in the action, which items in the memorandum are considered of more significance than others and whether the memorandum is being routed to all sections having an interest. He feels this is a supervisory rather than a clerical function to handle such. The only items he concedes could be screened by the GS-7, GS-8 and GS-9 secretaries are magazines and periodicals (which merely need to be checked, for the most part, to Inspector Sullivan's Section for review).)

Concerning the remainder of Mr. Cleveland's duties (at the most 5 to 10%), the Inspector feels these could and should, for the most part, be handled by #1 Man Sizoo, Inspector Moore, or one of the Front Office high-grade secretaries. The only exception would be the necessity of an approved relief supervisor for the desks of Inspectors Moore and Sizoo, which Inspector Edwards feels should be handled by someone from one of the operating sections as a part of executive training and advancement for the Section Chiefs and that the division should obtain prior approval for a regular "chain of command" to insure selecting the best qualified and most logical man for this assignment; provided, however, that the use of relief men in the Front Office should be kept to a minimum and, wherever possible, temporary absences should be absorbed by remaining personnel. (Mr. Belmont agrees that relief men should be called to the Front Office only when absolutely necessary. He is reluctant to take a Section Chief off his operational desk except where necessary. He feels Mr. Cleveland is the best qualified relief because of his broad knowledge of division policy and can best relieve Moore because he works in the same office, which he feels keeps him in close contact with the activities of the 3 sections Moore supervises.) Mr. Belmont agrees the incoming telephone calls from the field should be handled by himself or the 2 Front Office Inspectors and claims Cleveland takes them only when it is not possible for the other 3 Front Office officials to do so. He sees no problem in following the Inspector's suggestion to have the #1 Man bring up divisional problems at the Section Chiefs' Conference, as well as having him assume responsibility for indoctrinating the Night Agent Supervisor. Concerning the remaining miscellaneous duties, Mr. Belmont states the clerical portion of these is now being performed by the Front Office secretaries and Cleveland is doing what the Assistant Director would otherwise have to do. The Inspector feels that the #1 Man

Memo H. L. Edwards to Mr. Mohr
Re: Domestic Intelligence Division Inspection

Mr. Belmont rather than Mr. Cleveland should act for Mr. Belmont on these division-wide coordinating matters.

CONCLUSION:

There is no question concerning the fact that Mr. Cleveland has been fully occupied and has been performing in a completely satisfactory manner evidencing an excellent attitude. The sole issue is one of logical, proper administrative organization plus streamlining and economy. From these standpoints the facts clearly indicate that Mr. Cleveland's position is decidedly ^{un}orthodox in the administrative structure because he has no assigned supervisory responsibility for any of the 6 sections in the Domestic Intelligence Division. He is subordinate in the chain of command to Inspectors Sizoo and Moore yet performs the bulk of the Front Office review and approval of outgoing signature mail emanating from all except the Liaison Section (Liaison mail is handled by Inspector Sizoo without going through Cleveland which Mr. Belmont states is because most of it must go through the Branch Chief as well as the Assistant Director, hence the screening by Cleveland is not deemed necessary). He performs the same function on the incoming action mail which has been or is to be handled by the operating sections. His miscellaneous duties are of a coordinating nature for the entire division, which one would logically expect would be the responsibility of the Assistant Director's #1 Man. In the interest of economy and in the extremely important interest of placing primary responsibility where it properly belongs, the Inspector feels that Mr. Cleveland's position should be abolished in the divisional Front Office. If this is approved, the division should make an analysis of the signature mail and submit recommendations for having as much of that cleared at the Section Chief level as possible, the yardstick being whether the Front Office can justify for some essential reason that all mail received by it must be reviewed beyond the level of the Section Chief. A similar analysis should be made of the incoming nonsignature mail to insure that as much of that, as possible, is sent directly to the Section Chief so as to get it as promptly as possible to the place where action need be taken; the remainder which the Front Office justifies continuing to receive, should be initially screened by the Front Office secretaries.

Should the abolishment of Mr. Cleveland's position be approved, the Division will not lose the benefit of his broad experience and administrative abilities because there is a vacancy in the position of #1 Man to Section Chief Ralph Roach of the Liaison Section caused by the recent transfer of Norman Philcox to Paris. Philcox was in GS 14. The Inspector feels that Cleveland should remain in GS 15 and this would be justified because he would be able to not only serve as #1 Man to the Section Chief but concentrate on guiding and directing the Foreign Liaison operations which has responsibility for all of the Bureau's 10 foreign offices. Such would materially strengthen the Seat of Government control and administration over these 10 offices which need strong

Memo H. L. Edwards to Mr. Mohr
Re: Domestic Intelligence Division Inspection

administrative guidance in view of the unique problems and the remoteness of the
offices from headquarters.

RECOMMENDATIONS:

See cover memo.

PERMANENT BRIEF OF PERSONNEL FILE OF WILLIAM V. CLEVELAND ATTACHED.

NAME: JOSEPH A. SIZOO

TITLE: INSPECTOR

PAYROLL #8868

GRADE GS-16, \$14,910

Non-Veteran

NOT ON PROBATION

ASSISTANT DIRECTOR A. H. BELMONT:

Mr. Sizoo has served as Inspector in charge of the Internal Security-Liaison Branch of the Domestic Intelligence Division since August, 1955. Prior to that time he served in an official capacity with the Laboratory and the Training and Inspection Division, as well as the Records Branch. He has also had experience as assistant to Mr. Tolson.

Mr. Sizoo takes over the handling of the Domestic Intelligence Division in the absence of the Assistant Director, and in the past has served as substitute on the desk of Assistant to the Director Boardman.

He has an excellent background and knowledge of Bureau policy, is thoroughly loyal to the Bureau, and approaches his work in an aggressive, enthusiastic manner. He seeks responsibility, and has shown above average judgment in making not only the day-to-day decisions which are constantly arising in his work, but also in planning and organizing his branch of the Domestic Intelligence Division. He is thoroughly experienced, capable, and constantly looking out for the Bureau's interests.

He was criticized on June 19, 1958 for failing to see that certain information was promptly disseminated.

RATING: EXCELLENT

INSPECTOR H. L. EDWARDS: HLE:jlj

The Inspector, No. 1 Man, and numerous members of the staff had frequent occasion to deal with Mr. Sizoo throughout the inspection. Mr. Sizoo actually coordinated the various administrative write-ups, work papers, and many of the other problems which arose during the inspection. An evaluation of him has been submitted in the Inspection Summary which need not be repeated here.

DOMESTIC INTELLIGENCE DIVISION INSPECTION

9/3/58

AHB:CSH

67-NOT RECORDED
14 DEC 30 1958

149

20 3/20/59

1-2-59

TO: The Director
FROM: J. P. Mohr
SUBJECT: PROBATION REPORT

Following is a list of SACs and SOG officials on probation.
There are no Legal Attaches on probation at this time.

<u>NAME</u>	<u>PROBATION DATE</u>	<u>DATE LAST INSPECTION</u>	<u>DATE LAST RECHECK</u>	<u>REASON</u>
J. A. Sizoo Domestic Intelligence Division	9-16-58 11-12-58 Continued	10-31-58		Because Special Agent Supervisors were engaging in improper activities after signing in. Continued 11-12 as result of inspection.

ORIGINAL FILED IN 61-630-3201

2 JAN 16 1959

PATIENT'S NAME—FIRST NAME—MIDDLE NAME

REGISTER NO.

WARD NO.

Staff Clinic

SIZOO, JOSEPH ALEXANDER FBI

AGE

SEX

(Check one)

☐ BEDSIDE, WHEELCHAIR,
OR STRETCHER

☐ BED
PATIENT

☐ AMBULATORY

EXAMINATION REQUESTED

REQUESTED BY

DATE OF REQUEST

(Above space for mechanical imprinting, if used)

PERTINENT CLINICAL HISTORY, OPERATIONS, PHYSICAL FINDINGS, AND PROVISIONAL DIAGNOSIS

FILM NO.

5319-59

DATE OF REPORT

RADIOGRAPHIC REPORT

1/23/59 LEFT FOOT: No abnormality is identified. MW0/hcb 096

b6

Department of Radiology
U. S. Naval Hospital 79
National Naval Medical Center
Bethesda 14, Maryland

4 FEB 5 1959

/s/ [Signature Box]

ECDF MC OSN

SIGNATURE: (Specify location of laboratory if not part of requesting facility)

Standard Form 519A (Rev. Aug. 1954)
Promulgated by Bureau of the Budget
Circular A-32 (Rev.)

RADIOGRAPHIC REPORT

NAME OF HOSPITAL OR OTHER MEDICAL FACILITY

Copy #143
11/11/58

TO: MR. MOHR

FROM: H. L. EDWARDS

SUBJECT: DOMESTIC INTELLIGENCE DIVISION INSPECTION
INSPECTOR H. L. EDWARDS
JULY 23 - OCTOBER 31, 1958

Inspector A. Sizoo

SYNOPSISIZED SUMMARY (DETAILED SUMMARY ATTACHED)

OFFICIALS: A. H. Belmont, Assistant Director since 9/30/51 (previously Inspector in Charge of Division from 2/27/50); Inspector J. A. Sizoo, No. 1 Man and Branch Chief (Internal Security - Liaison Branch) since 9/15/53; Inspector D. E. Moore, Branch Chief (Espionage - Central Research Branch) since 10/14/56. All on "interim probation" since 9/16/58 for "newspaper reading" and similar abuses discovered in early morning check.

LAST GENERAL INSPECTION: 9/6 - 27/56; former Inspector W. H. Buys

BACKGROUND: In addition to complete Division inspection, Director instructed Inspector to (1) analyze complete setup re technical surveillances in division to insure all productive and properly administered; (2) emphasize reducing agent personnel, economy and streamlining; (3) check whether Division derelict in not earlier detecting weaknesses of former Madrid Legat Joseph E. Presley who was transferred to Havana (a larger office) 1/23/58 but demoted and removed to domestic field for unfitness July, 1958.

FINDINGS

PHYSICAL CONDITION AND MAINTENANCE. GOOD

Division submitted 90 requests for repairs, equipment, etc., within two-week period before inspection (18 involving no Bureau cost, 72 requiring Bureau expenditures) indicating Division should stress essential housekeeping on regular rather than sporadic basis. Several requests should have been deferred for economy reasons. Espionage Section unnecessarily requested two fireproof safe cabinets (cost over \$200 each) when similar equipment already available in same section; corrective centralized division control instituted to insure future screening of requisitions for nonexpensible equipment and memos declaring nonexpensible equipment surplus. Security check revealed "top secret" manual in unlocked drawer of locked desk of Espionage Section Chief Branigan. Corrected by keeping classified material in more secure place and repairing defective desk lock. Other material found which by nature should be secured although not classified. Mainly due to reduction in personnel and consolidating two steno pools Inspector arranged complete space

Enclosures

HLE:jlj (6) 34

Original filed in 67-149000-1-163x3

2 FEB 16 1959

realignment giving each of six sections in Justice Building contiguous space eliminating undesirable condition of widely separated units on several floors and personnel at far corners of building.

II. INVESTIGATIVE OPERATIONS VERY GOOD

Current Division case load 16,423 or 28% of Bureau total. Since last inspection (8/31/58) total pending investigative matters in Security field declined 11%, major factor being 26% decline in "100" classification (Security Matter - Communist). Some important classifications increased. (Espionage, from 384 to 551 or 43%; Internal Security-Nationalistic Tendency, from 3,291 to 4,515 or 37%). Delinquency in Security cases 9/30/58 was 8.5% comparing favorably with over-all Bureau delinquency 7.2%. Division holds tight control over delinquency. Communist Party (CP, USA) membership declined past fiscal year from 11,504 to 8,150. Case load decline not due to lessening security threat but to factionalism in Party causing withdrawal from active membership, less active participation in organizations and front groups, tenor of recent court decisions, rising tide of public apathy and complacency, legislation, propaganda, etc. Bulk of Division's work arises from numerous programs which with exception of certain administrative weaknesses (reported later) were determined essential and properly handled. During inspection several new programs initiated by Division and others intensified or redirected to meet current challenges.

Division has firmly established Bureau's pre-eminence in domestic intelligence field. Programs and field conferences have achieved excellent Seat of Government and Field teamwork in security matters. Many noteworthy accomplishments since last inspection. Examples: (1) Intensification Program identified 112 intelligence agents and enabled 19 selected agents to be placed in contact with Soviets; (2) double agents increased 57% (23 to 36); (3) investigations identified 50 foreign agents past year (43 in U. S.); Security informants increased from 948 to 1017, of whom 408 (all time high) members of CP; (4) sensational information secured this year from top-level CP informants re future of CP, USA, and Soviet financial aid to and interest therein; Bureau penetrated national Party financial structure, obtained identities and amounts re Party's "financial angels"; (5) technical surveillances enabled Bureau to disseminate to White House, State, our UN delegation, and other interested agencies valuable advance intelligence during Middle East and other recent crises. Numerous other accomplishments outlined in attached detailed summary.

CONCLUSIONS RE INVESTIGATIVE OPERATIONS: Despite significant accomplishments, cannot rate investigative operations higher than "very good." Division cannot escape fact that incidents arose necessitating personal action of Director and Mr. Tolson such as initiating evaluations Division should have made; alerting Division to need for examining procedures, planning, streamlining, reducing

personnel. Inspection revealed administrative weaknesses (now corrected - see below) which should guarantee significant strengthening of investigative operations and help achieve maximum potential in security matters.

III. ADMINISTRATIVE OPERATIONS UNSATISFACTORY

Major division weaknesses were administrative. Agent manpower reduced during inspection from 148 to 128 (drop of 20 agents or approximately 14%). Division did not initiate realistic reduction before inspection despite Director's repeated urgings and emphasis on "Spartan" economy.

Inspector made many substantial changes to streamline, tighten administrative control and promote efficiency: (1) Name Check work removed from Investigative Division, combined with Special Memo Unit from Liaison Section and made into Name Check Section in Domestic Intelligence Division under Section Chief George Scatterday; all placed in Identification Building close to Bureau's administrative files. (2) Racial Matters Unit removed from Internal Security Section and consolidated with Civil Rights Unit of Investigative Division, eliminating previous duplication of effort and pre-existing danger of essential action not being taken when dual interest and supervision existed. (3) Director approved abolishing GS-15 position of Supervisor W. V. Cleveland in Mr. Belmont's front office who spent almost full time screening and processing incoming and outgoing mail. Position nonessential as functions should have been handled by Branch and Section Chiefs and front office secretaries thus eliminating unnecessary routing and facilitating faster handling of mail. Cleveland transferred as No. 1 Man to Liaison Section Chief Roach which will strengthen administrative direction and control of foreign offices. (4) Survey showed need to reduce volume of outgoing mail reaching Mr. Tolson's Office after deadline. Corrected. (5) Several weaknesses noted in supervisory structure in Sections (e. g. using men for relief on No. 1 Man's and Section Chief's desks who were not next in logical chain of command; Espionage Section was improperly using a "floating" relief man as a training position for inexperienced supervisors on important Espionage desks; confusion existed in Liaison Section re duties of Supervisor in Charge resulting in "no man's land" and other weaknesses; Subversive Control Section had excessive administrative "overhead" 1/5 of 29-man Staff.) All weaknesses corrected. (6) Mr. Belmont and staff not maintaining adequate closeness to operations evidenced by surprise morning check of space which disclosed newspaper reading, performance of personal business, and coffee drinking. Other failures found such as (a) lack of spot check of work on individual desks, case reviews with agents, check of ticklers, etc. (b) Division lacked uniform essential policy for periodic formal analysis and evaluation of programs. (c) case supervisors tended to repeatedly send field follow-up (o-1 forms) without taking positive action to prevent recurrence. All corrected by strong specific division instructions.

remote control (resulted in administering foreign liaison from his front office); looked at mail and reports on daily basis but failed to probe and evaluate actual operations. Moynihan had primary responsibility for Madrid desk from August, 1955, to July, 1958; cited Presley for individual weaknesses but failed to "follow through." He advised Messrs. Philcox, Roach, Sizoo, and Belmont of general instances and suspicions of Presley's failings but no one initiated complete evaluation. Philcox shares blame as No. 1 Man to Roach. Section relied on Madrid Inspection reports in evaluating Presley, yet Inspector Teague relied on erroneous assumption that SOG had evaluated many items of Presley's performance, (another instance of a "no man's land"). Branch Chief Sizoo and Assistant Director Belmont culpable, but not to extent of Roach. They properly delegated primary responsibility to Roach as Section Chief but inadequately checked compliance. Recommendations for administrative action at end.

Other minor administrative weaknesses in Roach's section corrected by Inspector to strengthen Domestic Liaison and Defense Plans.

Miscellaneous administrative weaknesses developed; all corrected. Most minor; some division-wide, others confined to one or more sections. Included duplicating newspaper clipping functions; excessive errors in daily overtime computation by agents in Espionage Section caused by carelessness; lack of uniform use made in Division of desirable form designed to help supervisors follow sick leave without burdensome records; low Division stenographic and typing production (2.1 pages per hour versus 2.5 for SOG); 6 form and 6 substantive errors out of 203 cases reviewed (3% each type - substantive errors high, form errors low); several cases where constructive suggestions made; minor delinquencies in programs dealing with ticklers, policy folders, manual provisions, condition of files, deadlines, review of cases, and extent of investigation. Inspector suggested and Division agreed to form a Division Streamlining Committee to assist as needed in analyzing matters affecting more than one section. Inspector analyzed present administration of Emergency Detention Program (EDP) including Security Index and proposed several steps to strengthen same. To be separately presented to Executives Conference in view of technical aspects.

IV. PERSONNEL MATTERS. UNSATISFACTORY

Upon initiating inspection justification requested for existing personnel and after analysis Division agreed to reduce agents from 148 to 132. Inspection effected reduction of 7 to 125, but adjusted final figure to 128 after Division picked up net gain of 3 agents by receiving Name Check work from Investigative Division and losing Racial Matters Unit. Thus over-all reduction effected of 20 agents (14%). Agent staff now adequate guaranteeing full but not excessive assignments. Daily agent overtime average in Division compares favorably with SOG. (September: Division - 2' 25"; SOG - 2' 35"). All sections reflect substantial equality in overtime average

except Central Research Section (2' 54"); agent reduction in Division shared by all sections except Central Research where work load justified retaining present personnel. Division clerical personnel had gross reduction during inspection from 161 to 145 (about 10%), however, receipt of Name Check function added 29 clerks making total assigned 174. *Three justified clerical vacancies exist. Salary savings about \$275,000 annually at SOG.

Morale now very good. Temporarily upset by "newspaper reading" incident and ensuing gossip which distorted spirit and letter of instructions issued thereon. Inspection revealed no factual basis for gossip, and no later instances noted. Mr. Belmont "took to heart" Director's serious concern and is determined to restore Director's complete confidence in Division.

V. CONTACTS AND MISCELLANEOUS. EXCELLENT

Division has maintained outstanding contacts through liaison activities in domestic field. Those maintained through foreign liaison activities also extremely valuable and except for isolated instances (previously noted) satisfactorily handled. No weaknesses noted in Division's dealings with Department or in Division's handling of numerous interagency committee responsibilities.

*Per HLE, needs have been satisfied. WBH 11/24/58

EVALUATION OF KEY PERSONNEL

I. Assistant Director Belmont: (EOD 11-30-36; GS 18, \$17,500; Domestic Intelligence Division since 2-27-50; as Assistant Director since 9-30-51; age 51. Mr. Belmont was severely censured and placed on "interim" probation 9-16-58 for abuses discovered in surprise morning check of division.) Mr. Belmont has outstanding technical knowledge; is loyal; dedicated to security field; and deserves credit for technical accomplishments. He frankly admits the inspection disclosed a serious weakness in his failure to show sufficient concern for administrative essentials; now recognizes there is no substitute for sound, tight administrative leadership to prevent weaknesses in the working levels and insure maximum efficiency. He has exhibited some "softness", tending to palliate shortcomings of subordinates and rely on their complete dedication and efficiency rather than conduct realistic spot checks and maintain controls to guarantee full compliance. He deplors the adverse reflections on division morale which shook Director's confidence. He assured Inspector that if Director sees fit to continue him in present position he can apply the lessons learned to achieve greater accomplishments and completely restore Director's confidence in him and division. Inspector Edwards is convinced of Mr. Belmont's sincerity. Inasmuch as all weaknesses discovered have been corrected, Edwards favors giving him opportunity to prove administrative leadership with the understanding, however, that he will be retained on probation until he has proved it beyond

doubt. (Recommendation at end.)

2. Inspector - No. 1 Man, Joseph A. Sizoo: (EOD 7-10-35 (Clerk); 11-1-38 (SA) GS 16, \$14,910, in division since 9-15-53 (except temporary assignment Mr. Tolson's Office 6-1-54 - 8-25-55); age 48. Censured and placed on "interim" probation 9-16-58 for abuses disclosed in morning divisional check in his branch.) Is Branch Chief of Internal Security-Liaison Branch, assigned to Mr. Belmont's Front Office and acts in his absence. Liaison Section had inexcusable weaknesses for which Section Chief Roach primarily to blame. Sizoo relied too much on Roach rather than spot checking and seeing for himself. All three sections under Sizoo had "newspaper" offenders in surprise check. Internal Security Section had technical surveillance control unit where "evasive" system of counting surveillances and other weaknesses existed. Subversive Control Section had excessive administrative overhead and manpower was reduced from 29 to 24 agents. Mr. Sizoo cannot escape responsibility for these administrative weaknesses but to large extent they were divisional policy for which Mr. Belmont primarily responsible. Mr. Sizoo fully appreciates corrective action taken; is anxious to wholeheartedly and capably administer the changes made. Edwards favors giving him a chance to prove it, but should be retained on probation until his actions produce conclusive results. (Recommendation at end.)

3. Inspector - Branch Chief Donald E. Moore: (EOD 3-10-41; GS 16, \$14,910; in present position since 10-14-56; age 40. Censured and placed on "interim" probation since 9-16-58 because of abuses in his branch discovered in early morning divisional check.) Is Branch Chief of Espionage - Central Research Branch. Central Research Section had no major weaknesses and no abuses in the morning check. Abuses were found in the other 2 sections (Espionage and Nationalities Intelligence) in addition to the type of general administrative weaknesses discovered in the division. The Espionage Section had numerous weaknesses of various types, mostly administrative. Although primarily the fault of Section Chief Branigan, Inspector Moore cannot escape responsibility as Branch Chief for not detecting such by proper penetrative spot checks, administrative devices and controls. Corrective measures taken during inspection should prevent recurrences. Vigorous application of these controls will be required, especially in Espionage Section. Inspector Moore is considered thoroughly capable and wants a chance to show he can manage the hard, tight administrative controls the inspection instituted. Edwards favors giving him a trial. Meantime, keep him on probation until he proves beyond doubt he can administer his branch and secure the potential benefits expected from the espionage work. (Recommendation at end.)

4. Section Chiefs Fred J. Baumgardner (Internal Security); W. A. Branigan (Espionage); J. F. Bland (Subversive Control); S. B. Donahoe (Nationalities Intelligence); R. R. Roach (Liaison); All put on probation 9-16-58 because of abuses discovered during early morning check.

(Section Chief Inspector W. C. Sullivan of Central Research Section had no major weaknesses and since no abuses in early morning check attributable to his section he is not on probation.

Weaknesses discovered during inspection mainly due to basic divisional administrative weaknesses for which Mr. Belmont is primarily accountable. Some sections worse than others -- degree of variation attributable to differences in leadership and executive qualities of Section Chiefs. Inspector discussed findings with these men relating to their sections. All admit seriousness of findings and realize they must assume primary responsibility for sections. They considered the corrective measures constructive, essential and hope for opportunity to prove to Director their ability to implement the corrections. Particular stress was placed on the weaknesses in the Espionage and Liaison Sections where the findings were more serious. Despite the numerous commendable accomplishments in Espionage and Liaison these men now realize that their administrative weaknesses detract from the value of them and rightfully raise questions in the Director's mind as to whether they have fully exploited the potential in their fields. Messrs. Belmont, Sizoo and Moore were specifically alerted to the necessity of concentrating on the Espionage and Liaison Sections to insure that these sections are given needed impetus in carrying out all of the administrative controls. Giving weight to fact that most major administrative weaknesses were result of following division pattern, and giving proper credit for excellent accomplishments of these sections, Edwards feels the most constructive good and best interests of Bureau would be served by granting them chance they request to assist Mr. Belmont in restoring division to full confidence of Director. (See recommendations.)

RECOMMENDATIONS:

1. Severe censure for Mr. Belmont, continue on probation until his actions conclusively prove his desire and ability to forcefully manage administrative responsibilities. If approved, attached letter summarizing inspection will handle.

I agree.

JPM

11/12

H. L. EDWARDS

"Yes."

"H"

2. Severe censure and continued probation for Branch Chiefs Sizoo and Moore until they demonstrate completely acceptable administrative leadership over their branches. Letters attached.

I agree.

JPM

11/12

H. L. EDWARDS.

"Yes."

"H"

3. Severe censure and continued probation for Section Chiefs Baumgardner, Bland, Branigan, Donahoe, and Roach, with stern warnings to Branigan and Roach that any substantial indication of future administrative weakness will result in immediate removal from Section Chief Position. Letters attached.

I agree.

H. L. EDWARDS

JPM

11/12

"Yes."

"H"

4. Severe censure for former Madrid desk supervisor Special Agent Cornelius A. Moynihan (now at Memphis); former Liaison Section No. 1. Man Norman Philcox (now at Paris); and former Inspector Lee Teague (now SAC, Miami) -- for their respective deficiencies in failing to detect weaknesses of Presley.

I agree.

H. L. EDWARDS

JPM

11/12

"Yes."

"H"

Letters will be prepared
by Admin. Division.

Done JPM
11/17

5. Recommend approval for resuming previous policy of bringing Legal Attaches back to SOG annually (same as SACs) -- one year for In-Service; alternate year for conferences and home leave.

I agree.

H. L. EDWARDS

JPM

11/12

"Yes."

"H"

6. Recommend recheck in 90 days (February 12, 1959) to determine whether the Division is in completely satisfactory condition and whether Mr. Belmont and the others should be removed from probation.

H. L. EDWARDS.

I agree.

"Yes."

JPM

11/12

"H"

Belmont and his
assistant should
be completely ashamed
of the conditions dis-
covered in this inspection.

"These conditions are shameful
and what is both distressing and
disheartening is that I have again
and again warned Belmont and ex-
pressed my concern but he com-
pletely disregarded my views as if
I did not know what I was talking
about and as if it was none of
my business."

"H".

February 13, 1959

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

Dear Mr. Sizoo:

In the recent past there was a failure on your part to discover a number of nonsubstantive errors that appeared in official correspondence reviewed and approved by you. You were remiss in failing to give more adequate attention to the review of these items of correspondence.

There is no acceptable excuse for such errors appearing in official mail and in the future you will be required to demonstrate greater thoroughness and closer attention to detail in reviewing correspondence.

Very truly yours,

J. Edgar Hoover

John Edgar Hoover
Director



67-57045-332	
Searched	Numbered
9 FEB 17 1959	
REC'D-READING ROOM	
B I	
2 52 PM '59	

TJN:jma

(5)

- 1- Mr. Belmont (Personal Attention)
- 1- Domestic Intelligence Division Personnel File

Based on memo Belmont to Tolson AHB:eb 2-11-59.

olson _____
elmont _____
eLoach _____
cGuire _____
ohr _____
arsons _____
osen _____
amm _____
rotter _____
C. Sullivan _____
ele. Room _____
olloman _____
andy _____
Loach _____

67-NOT RECORDED
9 FEB 1959

MAIL ROOM ☐ TELETYPE UNIT ☐

FEB 13 3 00 PM '59
WST
WST

100-441130-101730
FEB 13 1959
FBI
REC'D-READING ROOM

Office Memorandum • UNITED STATES GOVERNMENT

TO : MR. TOLSON *Trueme*

DATE: February 11, 1959

FROM : A. H. BELMONT *G*

SUBJECT: ERRORS

Tolson _____
 Belmont _____
 DeLoach _____
 McGuire _____
 Mohr _____
 Parsons _____
 Rosen _____
 Tamm _____
 Trotter _____
 W.C. Sullivan _____
 Tele. Room _____
 Holloman _____
 Gandy _____

In accordance with instructions contained in a memorandum to all Bureau officials and Supervisors dated April 4, 1957, records have been maintained of the errors in correspondence and of the reviewing officials who approve correspondence with nonsubstantive errors contained therein. During the period October 9, 1958, through February 10, 1959, Inspector Joseph A. Sizoo had ten such errors charged against him. A review of the errors reflected that most were typographical and grammatical errors.

I have discussed these errors with Inspector Sizoo and have emphasized the necessity of his reviewing mail even more carefully in the future.

RECOMMENDATION:

It is recommended that this memorandum be forwarded to the Administrative Division and that a letter of censure be prepared and addressed to Inspector Sizoo.

Let of censure to Sizoo
TJH: jma
2/13/59

~~1- Mr. Tolson~~
 1- Mr. Belmont
 1- Mr. Mohr

AHB:eb
 (3)

RECORDED - 143

67-57045-338	
Searched	Numbered
FEB 19 1959	

51
 4 FEB 24 1959

3/28/59

Office Memorandum • UNITED STATES GOVERNMENT

TO : The Director

DATE: 2-9-59

FROM : J. P. Mohr

b6

SUBJECT: PROBATION REPORT

Following is a list of SACs, SOG officials and
Legal Attaches on probation.

NAME	PROBATION DATE	DATE LAST INSPECTION	DATE LAST RECHECK	REASON
<u>A</u>	8-5-57	9-24-58		Because of delinquencies detected during inspection. Continued 12-19 in view of letter of censure received on 12-18. Continued 2-28 in view of administrative weaknesses detected during inspection of the Detroit Office. Continued 6-6 in view of administrative action taken against him in February and March. Continued 10-31 as a result of inspection.
Savannah Insp.	12-19-57 Continued			
	2-28-58 " "			
	6-6-58 " "			
	10-31-58 " "			
E. Crosby	1-15-59	12-9-58		For exercising poor judgment in trying to deal with Congressmen Lipscombe and Rhodes.
Honolulu				
J. McCabe	4-18-58	8-22-58		Because of delinquencies found in his division during inspection of the New York Office. Continued 6-27 as result of recheck inspection of New York Office. Continued 9-16 inasmuch as he has only been in the New Haven Division since 7-21-58. Continued 1-6-59 in view of the letter of censure directed to him on 2-26-58 and will be reconsidered for removal in March, 1959.
New Haven Insp.	6-27-58 Continued			
	9-16-58 " "			
	1-6-59 " "			

RECORDED : 142

C - Mr. Tolson
Mr. Mohr
Mr. Tamm
Mr. Ingram
Mr. Tavel

J:mbp

67-141 837-399
9 FEB 9 1959

THREE

E. J. Polero 3-23-58 2-2-59
Indianapolis 3-18-58 Continued
6-27-58 " "
10-17-58 " "

E. E. Hargett 6-26-58
Jacksonville 11-26-58 Continued
INSPECTION

N. R. Johnson 10-13-58 10-9-58
Atlanta 11-3-58 Continued

E. D. Mason 1-8-59 1-30-59
Cincinnati

Because of accumulation of
errors relating to
personnel situation and
lack of control, and his
overall responsibility
regarding improper assign-
ment of correlation
employees. Continued 6-27
as a result of the recheck
inspection of the New York
Office.

Because of the atrocious
handling by him and his
supervisory staff of the
Espionage investigation on
3-12-58. Continued 4-18 in
view of results of
inspection. Continued 6-27
in view of results of
recheck inspection of the
New York Office. Continued
per memo 10-17-58.

Failure to detect and
correct inexcusable
weaknesses found during
special inspection of the
Deserter Fugitive Unit
under his supervision
while assigned to SOG.
Per memo 11-26 recommend
continued and reconsidered
for removal after the
results of next inspection

Because of the demerit
in his supervision of the
investigation into the
bombing of a place of
religious worship on
10-12-58. Continued 11-3
as a result of inspection.

Because of the inept way
in which he handled the
personnel situation
involving Special Agent
William J. Fitzpatrick.

G. O. ~~Lynn~~ 1-13-59 11-6-58
Dallas

Because of the mishandling by the Dallas Office of the Interstate Transportation of Motor Vehicle Case involving [REDACTED]

G. ~~Tamm~~ 6-26-58 6-12-58
11-6-58 Continued
Training and Inspection Division

Superficial and inadequate inquiry in the Deserter Fugitive Unit by an Inspector under his supervision. Continued 11-6-58 until after results of next inspection.

A. ~~Boesen~~ 6-26-58 Began 10-29-58
11-6-58 Continued
Investigative Division INSPECTION

Failure to detect and eliminate weaknesses found during special inspection of Deserter Fugitive Unit in his division and failure to emphasize old pending Deserter Fugitive Cases. Continued 11-6-58 until after results of present inspection.

A. H. ~~Belmont~~ 9-16-58 10-31-58
11-12-58 Continued
Domestic Intelligence Division INSPECTION

Because Special Agent Supervisors were engaging in improper activities after signing in. Continued 11-12 as result of inspection.

J. A. ~~Sizoo~~ 9-16-58 10-31-58
11-12-58 Continued
Domestic Intelligence Division INSPECTION

Because Special Agent Supervisors were engaging in improper activities after signing in. Continued 11-12 as result of inspection.

D. E. ~~Moore~~ 9-16-58 10-31-58
11-12-58 Continued
Domestic Intelligence Division INSPECTION

Because Special Agent Supervisors were engaging in improper activities after signing in. Continued 11-12 as result of inspection.

A. A. ~~Cannaroto~~ 1-15-59 5-23-58
None

Because of his dereliction in the handling of security regulations in his office.

Name: JOSEPH A. SIZOO

Title: Inspector

Payroll #: 8868

Grade: GS-16, \$14,910

EOD: 7/10/35

On Probation

Nonveteran

ASSISTANT DIRECTOR BELMONT:

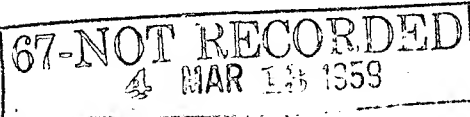
Mr. Sizoo has continued to serve as Inspector in charge of the Internal Security-Liaison Branch of the Domestic Intelligence Division. In this capacity he directly supervises the Internal Security, Subversive Control, Liaison, and Name Check Sections. In the absence of the Assistant Director, Mr. Sizoo takes over the running of the Division.

Mr. Sizoo is a thoroughly experienced Bureau executive. He has had not only field experience, but assignments in other divisions in the Bureau and as assistant to Mr. Tolson. Consequently, he has a wide knowledge of Bureau policy. He is energetic, willingly accepts responsibility, makes decisions readily with good judgment, and is completely loyal to the Director and the Bureau.

On 9/12/58 he was commended by the Director for his excellent over-all supervision and guidance of a project of extreme importance to the Bureau in the security field.

On 9/16/58 he was placed on probation, inasmuch as personnel under his supervision were engaged in improper activities (such as reading newspapers) after signing in for official duty in the morning. He was continued on probation by letter dated 11/12/58, as a result of weaknesses discovered during the inspection.

Mr. Sizoo has taken to heart the matters called to his attention by the Director, and has bent every effort to remove these weaknesses and to insure that the Internal Security-Liaison Branch and, indeed, the entire Division measure up to necessary standards. He has applied himself assiduously to this end. His attitude has been excellent.



Rating: EXCELLENT

Recheck Inspection
Domestic Intelligence Division
2/26/59
AHB:CSH (5)

SEE PAGE TWO

2 JH
3 JH

INSPECTOR J. F. MALONE: Mr. Sizoo (was interviewed on 3/4/59 as he was on probation. He makes an excellent appearance. He is intelligent and has an excellent knowledge of the over-all operations of the Domestic Intelligence Division. The reasons for which Mr. Sizoo was originally placed on probation were discussed in detail with him. He stated that all weaknesses in the division have been eliminated and that he has taken steps to insure that the administrative operations of all sections are now being tightly controlled. He stated that the suggestions and ideas initiated during the previous inspection are all in effect and are working satisfactorily. He admits that the over-all operation of the division has been materially improved as a result. He stated that at first he was strenuously opposed to some of the suggestions for what he considers sound reasons. However, in all fairness to the Inspector he agreed to try the new system as suggested, and now is the first to admit that the Inspector's system is working better than the one in effect at that time. His attitude is excellent.

Mr. Sizoo understands that it would be necessary to continue the same tight controls presently in existence if the Domestic Intelligence Division is to operate at peak efficiency at all times. He has assured that the entire staff is completely behind Mr. Belmont and the Director and that the desires as to the proper handling of the work in the Domestic Intelligence Division will be carried out.

*Letter to Mr. Sizoo
3-11-59 removing him
from probation
ru*

FIELD FIREARMS TRAINING RECORD

SPECIAL AGENT

C S I Z O O, JOSEPH A.

FD-40
3-25-47

Current thru 6/55- Prev. Rec. Set To Pers. Files.

OFFICE	MO. YR.	HS	PPC	SG	.30	MG	GAS	RD		QUALI- FIED
	<i>1-1</i>									
	<i>55</i>	90	84	100		96				
	<i>9-14</i>	98	83	100	✓	78	✓	DT		
	<i>10</i>								241	
	<i>20</i>								233	
DEC 55									232	FEB 56
		98	92	100	✓	82	DT	BA	247	MAR 14 1956
		84	83	9		72	DT	RD		MAY 2 1956
		94	94	15		82				JUL 1 8 1956
		92	92	9/25		96				Nov-15-1956
									263	
									269	
									270	2/57
									260	MAR 27 1957
		94	94	100	✓	84	DT	BA.		MAR 27 1957
		94	92	14		94	DT	RD.		MAY 27 1957
		94	96	12		92	DT	RD.		AUG 12 1957
		90	92	100		90	✓		262	10/9/57
									266	12/57
									249	FEB 56
									254	3/58
		80	94	100	✓	96	✓	DT.		3/58
		88	89	11		90	DT	✓		MAY 24 1958
<i>Make up</i>		92	81	11		70				9/22/58
		96	96			80				9/22/58
									266	11/58
									197	12/58

NOT RECORDED
1 MAR 9 1959

10

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

11-30-59

I certify that I have ~~received~~ the following Government property for official use:
returned

Remington Portable Typewriter #QT 2345233

FILE

3-M

PER

da

READ

The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

Very truly yours,

(Written
Signature)

Joseph A. Sizoo

(Typed
Signature)

Joseph A. Sizoo *by*

Loana St. Lewis

March 11, 1959

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

Dear Mr. Sizoo:

The Bureau is pleased to advise that you are
being removed from a probationary status.

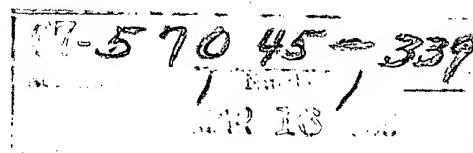
Sincerely yours,

John Edgar Hoover
Director

1-Mr. Belmont (Personal Attention)
1-Mr. Tamm
1-Movement
1-Personnel Actions
1- (direct)

FDH
FDH:jae
(7) *jae*

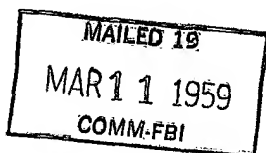
RECORDED
b6



Based on memo Q. Tamm to Mr. Tolson 3-9-59 JFM:wmj.

9
Tolson _____
Belmont _____
Mohr _____
Nease _____
Parsons _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Holloman _____
Gandy _____

MAIL ROOM ☐ TELETYPE UNIT ☐



JPM
✓

Office Memorandum • UNITED STATES GOVERNMENT

TO : MR. TOLSON

DATE: March 9, 1959

FROM : MR. Q. TAMM *[Signature]*

SUBJECT:

RECHECK INSPECTION
DOMESTIC INTELLIGENCE DIVISION *Insp.*
INSPECTOR JOHN F. MALONE
2/16/59 to 3/6/59

Tolson _____
Belmont _____
DeLoach _____
Mohr _____
Parsons _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Holloman _____

SUMMARY

OFFICIALS: A. H. ~~X~~Belmont, Assistant Director since 9/30/51;
Inspector J. A. Sizoo, No. 1 Man and Branch Chief (Internal Security - Liaison Branch) since 9/15/53; Inspector D. E. ~~X~~Moore, Branch Chief (Espionage - Central Research Branch) since 10/14/56. All on probation since 9/16/58 for "newspaper reading" and similar abuses discovered in early morning check during previous inspection.

LAST INSPECTION: 7/23/58 to 10/31/58.

EVALUATIONS:

(1) PHYSICAL CONDITION AND MAINTENANCE VERY GOOD

Previous deficiencies corrected. Recheck reflects few new minor housekeeping deficiencies, all corrected. Over-all space appearance very good; no space needs and no security violations detected. Space changes previously recommended, now completed and more contiguous space has benefited division.

(2) INVESTIGATIVE OPERATIONS VERY GOOD

Division case load 20,459 as of 1/31/59, increase of 24.6% since last inspection, due mainly to program of reopening and re-evaluation of Communist Index cases instituted 10/2/58. No substantive errors and only one form error (0.8%) found in 126 files reviewed. Previous deficiencies concerning technical surveillances all corrected, 22% of existing technical surveillances reviewed and found productive and justified. Intensification Program streamlined and essential work being handled with minimum manpower. All programs reviewed, justified and producing desired

Enclosure *rec'd 3-10-59*

1 - Mr. Mohr (Attention: W. S. Tavel) (Sent separately)

(6)

1 - Mr. Belmont (Sent separately)

JFM:wmj

RECORDED - 148

67-149000-1-17012

MAR 23 1959

RECEIVED

Memo for Mr. Tolson
Re: Recheck Inspection
Domestic Intelligence Division

Referral/Consult

results. Slight decrease in number of informants offset by wider Communist Party coverage. Since last inspection [REDACTED]

[REDACTED] Two Communist Party informants continue outstanding performance under division's guidance, one serving as courier between Communist Party, USA, and Communist Party, Soviet Union, with other producing evidence of financing linking Communist Party, USA, to Communist Party, Soviet Union.

(3) ADMINISTRATIVE OPERATIONS VERY GOOD

Streamlining procedures instituted last inspection working satisfactorily and beneficial to division. Consolidated Name Check and Special Memorandum Section now handling more work with less personnel. Abolishment of W. V. Cleveland's position in Front Office resulted in Section Chiefs assuming more responsibility, reduced mail flow to Front Office, allowing greater freedom for other administrative duties and planning. Administrative spot checks regularly made by Mr. Belmont and staff, to guarantee overtime devoted to official business. Mr. Belmont accompanied by Inspector on one such check and no deficiencies noted. All delinquencies discovered last inspection now corrected and new procedures instituted found beneficial to division. Tighter control being maintained over work of Legal Attaches; Legal Attache Manual to be completed within 6 months, as well as Bureau War Plans Manual. Stenographic and typing production increased from 2.1 pages per hour during last inspection to 2.5 pages per hour, now equal to Seat of Government average. Survey reflects 9.3% of pages retyped due to stenographic errors or changes by dictator or reviewing officials. Suggestions made and instructions issued for improvement. Time and attendance record procedures satisfactory; decided improvement on accuracy and uniformity since last inspection.

(4) PERSONNEL MATTERS VERY GOOD

Personnel considered adequate but not excessive. During previous inspection Agent personnel reduced 14%, with approximately 10% reduction in clerical personnel. Since previous inspection work load increased 24.6% and only personnel increase has been two clerical employees with one additional clerical employee request pending action by Administrative Division.

Voluntary overtime average for division increased from 2 hours, 19 minutes (6 months' average - January - June, 1958) to 2 hours, 41 minutes (3 months' average - November - January, 1959). Overtime analysis indicates

Memo for Mr. Tolson
Re: Recheck Inspection
Domestic Intelligence Division

all section averages have increased and overtime being equitably shared. Morale excellent. Availability check 2/16/59 determined all supervisors available.

(5) CONTACTS EXCELLENT

During previous inspection the division was rated excellent on contacts. During recheck inspection it was noted that 51 new contacts with outside sources have been developed and program is continuing on an excellent basis.

CONCLUSIONS BASED ON RECHECK:

All delinquencies discovered during last inspection now corrected. Procedures instituted operating smoothly and beneficially. Efficiency, manpower savings and other economies demonstrated. Corrective and strengthening action approved by Director proven beneficial. Mr. Belmont and staff now functioning as smooth team and have eliminated weaknesses.

EVALUATION OF KEY PERSONNEL:

1. Assistant Director Belmont

(EOD 11/30/36; GS-18, \$17,500; Domestic Intelligence Division since 2/27/50; as Assistant Director since 9/30/51; aged 52. Mr. Belmont was severely censured and placed on "interim" probation 9/16/58 for abuses discovered in surprise morning check of division. He was continued on probation until he could conclusively prove his desire and ability to forcefully manage administrative responsibilities.) Inspection findings indicate that Mr. Belmont has definitely proven his desire and ability to properly administer the Domestic Intelligence Division. Mr. Belmont has an excellent attitude. He has a thorough knowledge of operations of his division. He has personally and conscientiously followed the recommendations of the previous inspection to see that all suggestions were meticulously followed. He has tightened up on the soft spots found in the division. He no longer relies completely on his subordinates to insure efficient administration of the office but maintains proper controls and spot checks. Inspector feels Mr. Belmont should be removed from probation.

2. Inspector - No. 1 Man, Joseph A. Sizoo

(EOD 7/10/35 (Clerk); 11/1/38 (SA), GS-16, \$14,910, in division since 9/15/53 (except temporary assignment Mr. Tolson's Office 6/1/54 - 8/25/55); aged 48. Censured and placed on "interim" probation 9/16/58 for abuses

Memo for Mr. Tolson
Re: Recheck Inspection
Domestic Intelligence Division

disclosed in morning divisional check in his branch. Censured and continued on probation as of 11/12/58 until he demonstrated completely acceptable administrative leadership over his branch.) Mr. Sizoo is capable and enthusiastic about his work. Although opposed to some changes recommended by the Inspector for what he considered at the time sound reasons, he wholeheartedly administered the changes recommended and admitted that the new system is working satisfactorily. Mr. Sizoo checks his branch periodically. Other administrative weaknesses detected during the inspection have been eliminated and the recheck inspection indicates that Mr. Sizoo's branch is now functioning smoothly and efficiently.

3. Inspector - Branch Chief Donald E. Moore

(EOD 3/10/41; GS-16, \$14, 910; in present position since 10/14/56; aged 40. Censured and placed on "interim" probation since 9/16/58 because of abuses in his branch discovered in early morning divisional check. Continued on probation as of 11/12/58 until he demonstrated completely acceptable administrative leadership over his branch.) The delinquencies for which Inspector Moore had been placed on probation were carefully checked during the inspection and very commendable improvement had been noted. During the interview with Mr. Moore he displayed an excellent attitude and a thorough knowledge and background of the work he is supervising. He makes proper spot checks of his branch before, during and after regular hours and has initiated administrative devices and controls to enable him to properly maintain the tight supervision necessary over the operations of his branch. Inspector Moore enthusiastically applied the suggestions made by the Inspector during the previous inspection and stated that the division has benefited materially from some of these suggestions.

4. Section Chiefs Fred J. Baumgardner (Internal Security); W. A. Branigan (Espionage); J. F. Bland (Subversive Control); S. B. Donahoe (Nationalities Intelligence); R. R. Roach (Liaison).

(All were placed on probation 9/16/58 because of abuses discovered during early morning check. As of 11/12/58 they were continued on probation with stern warnings to Section Chiefs Branigan and Roach that any substantial indication of future administrative weakness would result in immediate removal from the position of Section Chief.) The inspection findings in the sections supervised by the above-indicated Section Chiefs were found to be in satisfactory condition. Morale of the employees was high. The Section Chiefs

Memo for Mr. Tolson
Re: Recheck Inspection
Domestic Intelligence Division

possessed an excellent attitude and enthusiastically adopted the suggestions left with them as a result of the previous inspection. The administrative weaknesses have been eliminated and the value of the work handled on the respective desks has been considerably enhanced. The inspection findings further indicate that Section Chiefs Branigan and Roach are capable of handling the position of Section Chief in their respective sections.

RECOMMENDATIONS:

1. That Assistant Director Belmont be removed from probation. If you approve, attached letter will suffice.

✓ GRC
3/10

Jagme
JRM
3/10

2. That Inspectors Sizoo and Moore be removed from probation. If approved, to be handled by the Administrative Division.

✓ GRC
3/10

Jagme
JRM
3/10

Letter to employees adv.
removal from prob.
3-11-59
JRM
JRM
3-11-59

3. That Messrs. Baumgardner, Bland, Branigan, Donahoe and Roach be removed from probation. If approved, to be handled by the Administrative Division.

✓ GRC
3/10

Jagme
JRM
3/10

Letter to employees adv.
removal from prob.
3-11-59
JRM
JRM
3-11-59

4. Recommendations as to other personnel handled separately.

PERMANENT BRIEFS OF BELMONT, SIZOO, MOORE, BAUMGARDNER, BLAND, BRANIGAN, DONAHOE AND ROACH ATTACHED.

REPORT OF MEDICAL EXAMINATION

1. LAST NAME—FIRST NAME—MIDDLE NAME (Type or print) SIZOO, JOSEPH A.			2. GRADE AND COMPONENT OR POSITION INSPECTOR		3. IDENTIFICATION NO.
4. HOME ADDRESS (Number, street or RFD, city or town, zone and State) 3400 No. Peary St., Arlington, Va.			5. PURPOSE OF EXAMINATION annual		6. DATE OF EXAMINATION 2-16-59
7. SEX M	8. RACE W	9. TOTAL YRS. GOVT. SERVICE MILITARY CIVILIAN 23	10. DEPARTMENT, AGENCY, OR SERVICE		11. ORGANIZATION UNIT
12. DATE OF BIRTH 8-28-10		13. PLACE OF BIRTH Woodstock, Minnesota		14. NAME, RELATIONSHIP, AND ADDRESS OF NEXT OF KIN	
15. EXAMINING FACILITY OR EXAMINER, AND ADDRESS NNMC			16. OTHER INFORMATION		

17. RATING OR SPECIALTY TIME IN THIS CAPACITY: TOTAL LAST SIX MONTHS

CLINICAL EVALUATION		NOTES.—Describe every abnormality in detail. (Enter pertinent item number before each comment; continue in item 73 and use additional sheets if necessary.)
NORMAL	ABNOR- MAL	
		18. HEAD, FACE, NECK, AND SCALP
		19. NOSE
		20. SINUSES
		21. MOUTH AND THROAT
		22. EARS—GENERAL (Int. & ext. canals) (Auditory acuity under items 70 and 71)
		23. DRUMS (Perforation)
		24. EYES—GENERAL (Visual acuity and refraction under items 69, 60, and 61)
NE		25. OPHTHALMOSCOPIC
		26. PUPILS (Equality and reaction)
		27. OCULAR MOTILITY (Associated parallel movements, nystagmus)
		28. LUNGS AND CHEST (Include breasts)
		29. HEART (Thrust, size, rhythm, sounds)
		30. VASCULAR SYSTEM (Varicosities, etc.)
		31. ABDOMEN AND VISCERA (Include hernia)
		32. ANUS AND RECTUM (Hemorrhoids, fistulae) (Prostate if indicated)
		33. ENDOCRINE SYSTEM
		34. G-U SYSTEM
		35. UPPER EXTREMITIES (Strength, range of motion)
	X	36. FEET
		37. LOWER EXTREMITIES (Except feet) (Strength, range of motion)
		38. SPINE, OTHER MUSCULOSKELETAL
X		39. IDENTIFYING BODY MARKS, SCARS, TATTOOS
		40. SKIN, LYMPHATICS
		41. NEUROLOGIC (Equilibrium tests under item 72)
		42. PSYCHIATRIC (Specify any personality deviation)
Females only (Check how done)		
		43. PELVIC <input type="checkbox"/> VAGINAL <input type="checkbox"/> RECTAL

ENCLOSURE

(Continue in item 73)

44. DENTAL (Place appropriate symbols above or below number of upper and lower teeth, respectively)		REMARKS AND ADDITIONAL DENTAL DEFECTS AND DISEASES																																
O.—Restorable teeth X.—Missing teeth (6 X 8).—Fixed bridge, brackets to include abutments I.—Nonrestorable teeth XXX.—Replaced by dentures																																		
R I G H T	<table><tr><td>X</td><td>2</td><td>3</td><td>4</td><td>5</td><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td><td>11</td><td>12</td><td>13</td><td>14</td><td>15</td><td>W</td></tr><tr><td>X</td><td>31</td><td>X</td><td>29</td><td>28</td><td>27</td><td>26</td><td>25</td><td>24</td><td>23</td><td>22</td><td>21</td><td>20</td><td>19</td><td>18</td><td>X</td></tr></table>	X	2	3	4	5	6	7	8	9	10	11	12	13	14	15	W	X	31	X	29	28	27	26	25	24	23	22	21	20	19	18	X	Meets dental standards
X	2	3	4	5	6	7	8	9	10	11	12	13	14	15	W																			
X	31	X	29	28	27	26	25	24	23	22	21	20	19	18	X																			

45. URINALYSIS: SP. GR. 1.020			46. CHEST X-RAY (Place, date, film number, result) 052983C - Negative 2 MAR 26 1959		47. SEROLOGY (Specify test used and result) negative
ALBUMIN neg	SUGAR neg	MICROSCOPIC neg	50. OTHER TESTS Audiogram—See Report		
48. EKG non-specific T waves changes have occurred since 9-15-58			49. BLOOD TYPE AND RH FACTOR		

MAR 30 1959

MEASUREMENTS AND OTHER FINDINGS																																			
51. HEIGHT <div style="text-align: center;">68</div>		52. WEIGHT <div style="text-align: center;">146</div>		53. COLOR HAIR <div style="text-align: center;">Brown</div>		54. COLOR EYES <div style="text-align: center;">Blue</div>		55. BUILD: <div style="display: flex; justify-content: space-around; font-size: small;"> SLENDER MEDIUM HEAVY OBESE </div>		56. TEMP. <div style="text-align: center;">97</div>																									
57. BLOOD PRESSURE (Arm at heart level)						58. PULSE (Arm at heart level)																													
SITTING SYS. 120 DIAS. 78		RECUM-BENT SYS. DIAS.		STANDING (3 min.) SYS. DIAS.		SITTING 68		AFTER EXERCISE < 29		2 MIN. AFTER RECUMBENT AFTER STANDING 3 MIN.																									
59. DISTANT VISION				60. REFRACTION				61. NEAR VISION																											
RIGHT 20/20		CORR. TO 20/		BY S.		CX		20-6		CORR. TO BY																									
LEFT 20/20		CORR. TO 20/		BY S.		CX		20-6		CORR. TO BY																									
62. HETEROPHORIA: (Specify distance) ES° EX° R. H. L. H. PRISM DIV. PRISM CONV. PC PD																																			
63. ACCOMMODATION RIGHT LEFT			64. COLOR VISION (Test used and result) <div style="text-align: center;">AOC-1946-Normal</div>				65. DEPTH PERCEPTION (Test used and score)		UNCORRECTED																										
									CORRECTED																										
66. FIELD OF VISION			67. NIGHT VISION (Test used and score)				68. RED LENS		69. INTRAOCULAR TENSION																										
70. HEARING		71. AUDIOMETER							72. PSYCHOLOGICAL AND PSYCHOMOTOR (Tests used and score)																										
		<table border="1" style="width:100%; border-collapse: collapse; font-size: x-small;"> <tr> <th></th> <th>250 #56</th> <th>500 #12</th> <th>1000 #18</th> <th>2000 #24</th> <th>3000 #29</th> <th>4000 #36</th> <th>8000 #48</th> </tr> <tr> <td>RIGHT WV 15 /15 SV /15</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td style="background-color: #cccccc;"></td> <td>15</td> <td>15</td> </tr> <tr> <td>LEFT WV 15 /15 SV /15</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td style="background-color: #cccccc;"></td> <td>25</td> <td>15</td> </tr> </table>								250 #56	500 #12	1000 #18	2000 #24	3000 #29	4000 #36	8000 #48	RIGHT WV 15 /15 SV /15	0	0	0	0		15	15	LEFT WV 15 /15 SV /15	0	0	0	0		25	15			
	250 #56	500 #12	1000 #18	2000 #24	3000 #29	4000 #36	8000 #48																												
RIGHT WV 15 /15 SV /15	0	0	0	0		15	15																												
LEFT WV 15 /15 SV /15	0	0	0	0		25	15																												
73. NOTES (Continued) AND SIGNIFICANT OR INTERVAL HISTORY																																			

Cardiology check becuse of T wave changes Mar. 1958 -

(Use additional sheets of plain paper if necessary)

74. SUMMARY OF DEFECTS AND DIAGNOSES (List diagnoses with item numbers)

36. Plantar wart - under care of dermatology

75. RECOMMENDATIONS—FURTHER SPECIALIST EXAMINATIONS INDICATED (Specify) <div style="text-align: center; font-style: italic;">No record of blood Chlesterol & Choles. Esters - specimen noted, 3-17-59</div>						76. PHYSICAL PROFILE <table border="1" style="width:100%; border-collapse: collapse; text-align: center;"> <tr> <td>P</td><td>U</td><td>L</td><td>H</td><td>E</td><td>S</td> </tr> <tr> <td> </td><td> </td><td> </td><td> </td><td> </td><td> </td> </tr> </table>						P	U	L	H	E	S						
P	U	L	H	E	S																		
77. EXAMINEE (Check) <input checked="" type="checkbox"/> IS <input type="checkbox"/> IS NOT QUALIFIED FOR						PHYSICAL CATEGORY <table border="1" style="width:100%; border-collapse: collapse; text-align: center;"> <tr> <td>A</td><td>B</td><td>C</td><td>E</td> </tr> <tr> <td> </td><td> </td><td> </td><td> </td> </tr> </table>						A	B	C	E								
A	B	C	E																				
78. IF NOT QUALIFIED, LIST DISQUALIFYING DEFECTS BY ITEM NUMBER																							
79. TYPED OR PRINTED NAME OF PHYSICIAN <div style="border: 1px solid black; height: 20px; width: 100%;"></div>						SIGNATURE <div style="border: 1px solid black; height: 20px; width: 100%;"></div>																	
80. TYPED OR PRINTED NAME OF PHYSICIAN						SIGNATURE <div style="border: 1px solid black; height: 20px; width: 100%;"></div>																	
81. TYPED OR PRINTED NAME OF DENTIST OR PHYSICIAN (Indicate which)						SIGNATURE <div style="border: 1px solid black; height: 20px; width: 100%;"></div>																	
82. TYPED OR PRINTED NAME OF REVIEWING OFFICER OR APPROVING AUTHORITY						SIGNATURE <div style="border: 1px solid black; height: 20px; width: 100%;"></div>																	
						NUMBER OF AT-TACHED SHEETS																	

PATIENT'S NAME—FIRST NAME—MIDDLE NAME

REGISTER N

WARD NO.

STAFF CLINIC

AGE

SEX

(Check one)

☐ BEDSIDE, WHEELCHAIR,
OR STRETCHER

☐ BED
PATIENT

☐ AMBULATORY

SIZOO, JOSEPH ALEXANDER FBI

EXAMINATION REQUESTED

DATE OF REQUEST

(Above space for mechanical imprinting, if used)

PERTINENT CLINICAL HISTORY, OPERATIONS, PHYSICAL FINDINGS, AND PROVISIONAL DIAGNOSIS

FILM NO.

5319-59

DATE OF REPORT

RADIOGRAPHIC REPORT

b6

1-23-59 LEFT FOOT: No abnormality is identified. MW0/hcb 096



SIGNATURE: (Specify location of laboratory if not part of requesting facility)

Standard Form 519A (Rev. Aug. 1954)

Promulgated by Bureau of the Budget

Circular A-32 (Rev.)

GPO c9-16-56906-57

RADIOGRAPHIC REPORT

S/ GRJ

NAME OF HOSPITAL OR OTHER MEDICAL FACILITY

ENCLOSURE

67-57045-340

S/ mbm

CLINICAL RECORD

CONSULTATION SHEET

REQUEST

TO:

EAR CLINIC

FROM: (Requesting ward, unit, or activity)
STAFF CLINIC

DATE OF REQUEST

2-16-59

REASON FOR REQUEST (Complaints and findings)

This FBI SA appeared this date for his annual physical examination and it was noted he has never been afforded an audiogram. Please do audiogram for record purposes.

Thank you,

PROVISIONAL DIAGNOSIS

	APPROVED	PLACE OF CONSULTATION	<input type="checkbox"/> EMERGENCY
	MC USN	<input type="checkbox"/> BEDSIDE <input checked="" type="checkbox"/> ON CALL	<input checked="" type="checkbox"/> ROUTINE
CONSULTATION REPORT			

2-16-59 - The hearing is essentially normal.

b6

Thank you,

--

(Continued on reverse side)

SIGNATURE AND TITLE	DATE	IDENTIFICATION NO.	ORGANIZATION
---------------------	------	--------------------	--------------

PATIENT'S IDENTIFICATION (For typed or written entries give: Name—last, first, middle; grade; date; hospital or medical facility)

REGISTER NO.

WARD NO.

STAFF CLINIC

SIZOO, JOSEPH A.

FBI

CONSULTATION SHEET
Standard Form 513

ENCLOSURE

ATTACHMENT TO STANDARD FORM 88, REPORT OF MEDICAL EXAMINATION
FOR INFORMATION AND GUIDANCE OF MEDICAL EXAMINER

Name of Examinee: SIZOO JOSEPH A.
(Type or print) *Last First Middle*

The following portions of the attached examination report form need not be completed:

2	62
3	65
11	67
14	68
17	69
46	71
48	72
49	

46. Is necessary unless facilities for affording same are not readily available.
48. Not required unless examinee is over 35 years of age or examination indicates such is desirable.
49. Is necessary unless facilities for affording same are not readily available.
71. Audiometer examinations should be afforded whenever possible.

FOR ALL EXAMINEES, WHETHER CLERICAL OR SPECIAL AGENT APPLICANTS
OR EMPLOYEES:

The medical examiner should answer the following question:

Examinee ☒ is ☐ is not qualified for strenuous physical exertion.

TO BE ANSWERED IN THE CASE OF ALL MALE EMPLOYEES AND MALE APPLICANTS:

- Does examinee have any defects restricting or prohibiting his participation in defensive tactics and dangerous assignments which might entail the practical use of firearms?
☒ No ☐ Yes. If "yes" please specify defects. _____
- Does examinee have any defects prohibiting safe operation of motor vehicles?
☒ No ☐ Yes. If "yes" please specify defects. _____

ENCLOSURE

Weights for Males

Height Feet-Inches	SMALL FRAME		MEDIUM FRAME		LARGE FRAME	
	Desirable	Maximum	Desirable	Maximum	Desirable	Maximum
5 4	121-131	143	129-139	152	136-148	162
5 5	124-134	146	132-142	155	140-152	166
5 6	128-138	151	136-146	160	144-157	172
5 7	131-142	155	140-151	165	148-161	176
5 8	135-146	160	144-155	170	152-165	181
5 9	139-150	164	148-159	174	156-170	186
5 10	143-154	168	152-163	178	160-175	192
5 11	147-159	174	156-168	184	164-180	197
6 0	152-164	179	161-173	189	169-185	203
6 1	158-170	186	166-179	196	174-191	209
6 2	163-175	192	171-184	201	179-197	216
6 3	168-180	197	176-189	207	184-202	221
6 4	174-186	204	182-195	214	190-208	228
6 5	180-191	209	188-201	220	196-214	234

3. Examinee's frame is ☐ small ☒ medium ☐ large

4. Considering above weight table the examinee's frame and other individual physical characteristics, I consider his present weight ☒ Satisfactory ☐ Excessive ☐ Deficient

5. Under proper medical supervision, examinee should ☐ lose _____ pounds

☐ gain _____ pounds

Remarks: _____

(Signature of Medical Examiner)

Mar. 17, 1959

(Date)

FEDERAL BUREAU OF INVESTIGATION UNITED STATES DEPARTMENT OF JUSTICE

REPORT OF PERFORMANCE RATING

Name of Employee: JOSEPH A. SIZOO

Where Assigned: Domestic Intelligence Division, Front Office
(Division) (Section, Unit)

Official Position Title: Inspector GS-16

Rating Period: from 4/1/58 to 3/31/59

ADJECTIVE RATING: SATISFACTORY
Outstanding, Excellent, Satisfactory, Unsatisfactory

Employee's
Initials

Rated by:

[Signature]

Assistant
Director

4/10/59

Signature

Title

Date

Reviewed by:

[Signature]

Signature

Assistant Director

Title

APR 17 1959

Date

Rating Approved by:

Signature

Title

Date

TYPE OF REPORT

(X) Official
(X) Annual

() Administrative
() 60-Day
() 90-Day
() Transfer
() Separation from Service
() Special

67-57045-341
Searched _____ Numbered _____
APR 13 1959

PERFORMANCE RATING GUIDE FOR INVESTIGATIVE PERSONNEL

(For use as attachment to Performance Rating Form No. FD-185)

Name of Employee **JOSEPH A. SIZOO**Title **Inspector**Rating Period: from **4/1/58** to **3/31/59**

RATING GUIDE AND CHECK-LIST

Note: Only those items having pertinent bearing on employee's performance should be rated. All employees in same salary grade should be compared.

Rate items as follows:

- ☒ Outstanding (exceeding excellent and deserving of special commendation).
☒ Excellent.
☒ Satisfactory (good or very good).
☐ Unsatisfactory.
☐ No opportunity to appraise performance during rating period.

Guide for determining adjective rating:

- "Outstanding" adjective rating requires (A) that all rated elements be "+" and (B) that each and every rated element be factually justified by narrative detail on reverse of Form FD-185.
- "Excellent," "Satisfactory" or "Unsatisfactory" adjective ratings will depend upon the composite result of evaluating all rated elements rather than following any mechanical formulas; however, for an employee to be rated "Excellent" he must not be rated unsatisfactory on any performance evaluation factors on the rating guide and check-list and must be rated "Excellent" or "Outstanding" on the majority of such rating factors. Good judgment must be exercised to insure that adjective rating is reasonable in the light of elements rated.
 - Any element rated "Unsatisfactory" must be supported by narrative comments.
 - An "official" adjective rating of "Unsatisfactory" must comply with the requirements described on the reverse of form FD-185.

- | | |
|--|---|
| <p> <input checked="" type="checkbox"/> (1) Personal appearance.
 <input checked="" type="checkbox"/> (2) Personality and effectiveness of his personal contacts.
 <input checked="" type="checkbox"/> (3) Attitude (including dependability, cooperativeness, loyalty, enthusiasm, amenability and willingness to equitably share work load).
 <input checked="" type="checkbox"/> (4) Physical fitness (including health, energy, stamina).
 <input checked="" type="checkbox"/> (5) Resourcefulness and ingenuity.
 <input checked="" type="checkbox"/> (6) Forcefulness and aggressiveness as required.
 <input checked="" type="checkbox"/> (7) Judgment, including common sense, ability to arrive at proper conclusions, ability to define objectives.
 <input checked="" type="checkbox"/> (8) Initiative and the taking of appropriate action on own responsibility.
 <input checked="" type="checkbox"/> (9) Planning ability and its application to the work.
 <input checked="" type="checkbox"/> (10) Accuracy and attention to pertinent detail.
 <input checked="" type="checkbox"/> (11) Industry, including energetic, consistent application to duties.
 <input checked="" type="checkbox"/> (12) Productivity, including amount of acceptable work produced and rate of progress on or completion of assignments. Also consider adherence to deadlines unless failure to meet is attributable to causes beyond employee's control.
 <input checked="" type="checkbox"/> (13) Knowledge of duties, instructions, rules and regulations, including readiness of comprehension and "know how" of application.
 <input type="checkbox"/> (14) Technical or mechanical skills.
 <input checked="" type="checkbox"/> (15) Investigative ability and results: <ul style="list-style-type: none"> <input type="checkbox"/> (a) Internal security cases <input type="checkbox"/> (b) Criminal or general investigative cases <input type="checkbox"/> (c) Fugitive cases <input type="checkbox"/> (d) Applicant cases <input type="checkbox"/> (e) Accounting cases <input type="checkbox"/> (16) Physical surveillance ability. </p> | <p> <input checked="" type="checkbox"/> (17) Firearms ability.
 <input checked="" type="checkbox"/> (18) Development of informants and sources of information.
 <input checked="" type="checkbox"/> (19) Reporting ability: <ul style="list-style-type: none"> <input type="checkbox"/> (a) Investigative reports <input type="checkbox"/> (b) Summary reports <input checked="" type="checkbox"/> (c) Memos, letters, wires (Consider: <input type="checkbox"/> conciseness; <input type="checkbox"/> clarity; <input type="checkbox"/> organization; <input type="checkbox"/> thoroughness; <input type="checkbox"/> accuracy; <input type="checkbox"/> adequacy and pertinency of leads; <input type="checkbox"/> administrative detail.)
 <input type="checkbox"/> (20) Performance as a witness.
 <input checked="" type="checkbox"/> (21) Executive ability: <ul style="list-style-type: none"> <input checked="" type="checkbox"/> (a) Leadership <input checked="" type="checkbox"/> (b) Ability to handle personnel <input checked="" type="checkbox"/> (c) Planning <input checked="" type="checkbox"/> (d) Making decisions <input checked="" type="checkbox"/> (e) Assignment of work <input checked="" type="checkbox"/> (f) Training subordinates <input checked="" type="checkbox"/> (g) Devising procedures <input checked="" type="checkbox"/> (h) Emotional stability <input checked="" type="checkbox"/> (i) Promoting high morale <input checked="" type="checkbox"/> (j) Getting results <input type="checkbox"/> (22) Ability on raids and dangerous assignments: <ul style="list-style-type: none"> <input type="checkbox"/> (a) As leader <input type="checkbox"/> (b) As participant <input checked="" type="checkbox"/> (23) Organizational interest, such as making of suggestions for improvement.
 <input checked="" type="checkbox"/> (24) Ability to work under pressure.
 <input type="checkbox"/> (25) Miscellaneous. Specify and rate: <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Dictation ability <input checked="" type="checkbox"/> Capability for additional responsibility </p> |
|--|---|

A. Specify general nature of assignment during most of rating period (such as security, criminal, applicant squad, or as Resident Agent, supervisor, instructor, etc.): **Security - administrator**B. Specify employee's most noteworthy special talents (such as investigator, desk man, research, instructor, speaker): **Desk man - Inspector - Executive**

- C. (1) Is employee available for general assignment wherever needs of service require? **Yes** (If answer is not "yes," explain in narrative comments.)
 (2) Is employee available for special assignment wherever needs of service require? **Yes** (If answer is not "yes," explain in narrative comments.)

D. 1. Has employee had an abnormal sick leave record during rating period? **No** 2. Has employee used more sick leave (including annual leave or LWOP for illness) during rating period than the amount of sick leave earned during such period? **No** (If answer to either question is "Yes," explain in narrative comments.)

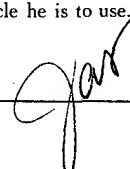
E. Is employee qualified to operate a motor vehicle incidental to his official duties? ☒ Yes ☐ No

If answer is "yes," personnel file must reflect the following: (a) Has valid State or local operator's license for type vehicle he is to use. (b) Is physically fit to drive. (c) Past safe driving record OK or has passed Bureau road test.

ADJECTIVE RATING: **SATISFACTORY**

Outstanding, Excellent, Satisfactory, Unsatisfactory

EMPLOYEE'S INITIALS



RE: JOSEPH A. SIZOO

PART I - GENERAL COMMENTS

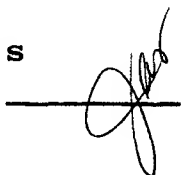
Inspector Sizoo has continued, during the rating period, as Inspector in charge of the Internal Security-Liaison Branch of the Domestic Intelligence Division. In the absence of the Assistant Director he has run the Division very capably. In both of these capacities he has borne a heavy responsibility, inasmuch as he has been the focal point for major decisions involving the Bureau's handling of investigations and the gathering of intelligence in the security field.

Mr. Sizoo makes an excellent appearance and has the poise and personality to represent the Bureau in any capacity. His judgment is definitely above average. Because of his experience and background in all types of Bureau activities, and his well-balanced approach to Bureau problems, he can be relied upon to properly analyze and decide on the numerous problems which face him daily. At the same time he can and does adjust himself to change, and enthusiastically assists in devising and applying new procedures so necessary in meeting changing conditions in the security field. Mr. Sizoo seeks out responsibility and is always ready and willing to put aside his personal convenience for the benefit of the Bureau. He is thoroughly loyal to the Director and the Bureau.

On 9/12/58 Mr. Sizoo was commended for excellent, over-all supervision and guidance on an extremely important project in connection with the work of the Bureau in the security field. It is also recognized that he has had an essential part not only in the individual important cases which have been handled successfully in the Division, but in the implementing and administering of the programs so vital to our success in the security field.

Mr. Sizoo is being rated SATISFACTORY solely because of the fact that he was placed on probation for a period of time during the rating period. Aside from this, his performance has been excellent in every respect.

Employee's
initials

A handwritten signature, likely of the employee, is written over a horizontal line. The signature is stylized and appears to be 'JS' or similar initials.

PART II - SPECIFIC COMMENTS

1. Justification for Any Minus Ratings Given

N.A.

2. Experience and Ability as Inspector's aide

Mr. Sizoo is an Inspector.

3. Participation in Informant Programs

In an administrative capacity, he has participated in the development and handling of informants, with excellent results.

4. Testifying Experience and Ability

N. A.

5. Disciplinary Action

On 6/19/58 he was censured for participation in improper evaluation of information received re activities of American citizens abroad.

On 2/13/59 censured re nonsubstantive errors in correspondence reviewed by him.

From 9/16/58 to 3/11/59 he was on probation as a result of delinquencies discovered during the inspection of the Division. In view of the correction of these weaknesses, and the excellent attitude of Mr. Sizoo, he was removed from probation on 3/11/59.

6. Accounting Information

N.A.

7. Police Instruction

N. A.

8. Sound Training

N. A.

Employee's
initials



PART II - SPECIAL COMMENTS (Continued)

9. Resident Agents

N. A.

10. Foreign Language Ability

French (poor)

11. Administrative Advancement

- a) Agent is interested in administrative advancement - Yes XX No
- b) Agent is completely available for administrative advancement - Yes XX No
- c) Agent is considered completely qualified at present for administrative advancement, including experience, ability, personality & appearance- Yes XX No
- d) Agent has potential for future administrative advancement - Yes No

This man is a thoroughly loyal, highly qualified, and experienced Bureau executive, fully capable of further advancement.

- 2 -

Employee's
initials



PAST SAFE DRIVING RECORD CERTIFICATION

TO BE FILLED IN BY OPERATOR

NAME OF OPERATOR (PRINT - LAST, FIRST, MIDDLE INITIAL) SIZOO, JOSEPH A.		DATE 6/1/59
DIVISION AND SECTION ASSIGNED Domestic Intelligence Div. - Front Office		POSITION TITLE Inspector
THIS IS TO CERTIFY THAT I PRESENTLY <input checked="" type="checkbox"/> HOLD <input type="checkbox"/> DO NOT HOLD A VALID MOTOR VEHICLE OPERATOR'S PERMIT OR DRIVER'S LICENSE.		
PERMIT ISSUED BY: (STATE, TERRITORY POSSESSION, DISTRICT) Virginia	PERMIT NUMBER 119976	PERMIT EXPIRES 8/31/60
THIS IS AN <u>UNRESTRICTED</u> RESTRICTED PERMIT. (IF RESTRICTED, EXPLAIN BELOW) (STRIKE OUT ONE)		
THIS FURTHER CERTIFIES THAT DURING THE PAST THREE YEARS I HAVE DRIVEN A MOTOR VEHICLE (GOVERNMENT OR PERSONALLY OWNED) APPROXIMATELY <u>30,000</u> MILES. DURING THIS TIME (A) I <input type="checkbox"/> HAVE XX HAVE NOT RECEIVED A TRAFFIC VIOLATION TICKET; (B) I <input type="checkbox"/> HAVE XX HAVE NOT BEEN HELD AT FAULT* AS THE DRIVER OF A MOTOR VEHICLE INVOLVED IN A TRAFFIC ACCIDENT. IF AFFIRMATIVE ANSWER, PLEASE EXPLAIN IN ADJACENT SPACE GIVING NUMBER AND DATES OF OFFENSES.		
* "AT FAULT" MEANS ANY CASE IN WHICH RESPONSIBILITY IS CONCEDED BY EMPLOYEE OR HIS INSURANCE COMPANY OR LIABILITY IS FIXED BY DULY CONSTITUTED AUTHORITY.		<i>Joseph A. Sizoo</i> SIGNATURE OF OPERATOR

TO BE FILLED IN BY REVIEWING OFFICIAL

NAME OF REVIEWING OFFICIAL (PRINT - LAST, FIRST, MIDDLE INITIAL) BELMONT, ALAN H.		POSITION TITLE Assistant Director	DATE 6/1/59
THE PERSONNEL FILE OF THIS EMPLOYEE HAS BEEN REVIEWED AND REFLECTS THE FOLLOWING INFORMATION CONCERNING THE OPERATION OF A MOTOR VEHICLE ON OFFICIAL BUSINESS DURING THE PAST THREE YEARS:			
<input checked="" type="checkbox"/> CONTINUOUS SAFE DRIVING RECORD <input type="checkbox"/> INVOLVED IN TRAFFIC ACCIDENT AND FOUND AT FAULT **			
I CERTIFY THAT THIS EMPLOYEE IS:			
<input checked="" type="checkbox"/> QUALIFIED ON THE BASIS OF HIS SAFE DRIVING RECORD TO OPERATE MOTOR VEHICLES ON OFFICIAL BUSINESS. <input type="checkbox"/> NOT QUALIFIED AND MUST DEMONSTRATE HIS QUALIFICATIONS BY SATISFACTORILY PASSING A ROAD TEST EXAMINATION BEFORE OPERATING A MOTOR VEHICLE ON OFFICIAL BUSINESS.			
REMARKS:			
<div style="border: 1px solid black; padding: 5px; display: inline-block;"> 67-NOT RECORDED 8 JUN 1 1959 </div> <div style="text-align: right; margin-top: 20px;"> <i>Alan H. Belmont</i> (SIGNATURE OF REVIEWING OFFICIAL) </div>			
** "AT FAULT" MEANS ANY CASE IN WHICH THE BUREAU HAS TAKEN DISCIPLINARY ADMINISTRATIVE ACTION AGAINST THE EMPLOYEE.			

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

6-4-59

I certify that I have received the following Government property for official use:

~~returned~~

D. C. Official Parking Permit, Expires 6-3-60

RETURNED

✓
D. C. Official Parking Permit, Expires 6-30-59

FILE

3-M

PER 1FL

READ

The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

Very truly yours,

(Written
Signature)

Joseph A. Sizoo

(Typed
Signature)

Joseph A. Sizoo

33

July 10, 1959

PERSONAL

Dear Sizoo:

Today is your Twenty-fourth Anniversary with the Bureau, and I did want to extend to you my congratulations and very best wishes on this occasion. I appreciate your loyalty and devotion to duty and hope you may celebrate many more anniversaries with the Bureau.

Sincerely,

J. EDGAR HOOVER

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

JEH:edm (3)

edm

Anniversary 7/10 (Fri.)

35
JUL 17 1959

Tolson _____
Belmont _____
DeLoach _____
McGuire _____
Mohr _____
Parsons _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Holloman _____
Gandy _____

MAIL ROOM ☐ TELETYPE UNIT ☐

67-
Searched _____ Numbered 3431
1 JUL 13 1959

by Tele. Room employee

SENT FROM D. O.
TIME 8 42 AM
DATE 7-10-59
BY C.E.H.

Office Memorandum • UNITED STATES GOVERNMENT

TO : THE DIRECTOR

DATE: 7/1/59

FROM : A. H. Belmont

SUBJECT: JOSEPH A. SIZOO
Inspector, GS-16
Domestic Intelligence Division

Tolson _____
Belmont _____
DeLoach _____
Mohr _____
Parsons _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Holloman _____
Gandy _____

Mr. Sizoo is Inspector in charge of the Internal Security-Liaison Branch of the Domestic Intelligence Division. In this capacity he is responsible for four sections of the Division--Internal Security, Subversive Control, Liaison, and Name Check Sections. Thus, Sizoo bears a heavy responsibility, not only in the investigative field, but in the area of Bureau policy, including the supervision of our Legal Attaches abroad. In the absence of the Assistant Director, Sizoo runs the Division, and thus shoulders all of the responsibilities inherent in the Division.

Sizoo is a career employee. He has served the Bureau in many capacities, not only in the field but here at the seat of government, having been assigned in the past to the Director's office, Mr. Tolson's office, the Laboratory, the Records Division, and the Training and Inspection Division. He has far above average grasp of Bureau policies and the experience to back up numerous daily decisions which confront him. He is outstanding as to willingness, enthusiasm, and loyalty to the Director.

Over the past few years he has contributed heavily to the successful development of the programs so essential to putting the Bureau in the forefront in its fight against subversion in this country.

At such time as funds permit, I respectfully suggest that consideration be given to reallocating Mr. Sizoo to Grade GS-17.

Enclosure

AHB:CSH (2)

RECORDED

343

WHT

Over - Addendum of Administrative Division

ADDENDUM OF THE ADMINISTRATIVE DIVISION - EJI:gt - 7/9/59

Mr. Sizoo entered on duty as a Special Agent on 11/1/38 and is presently in Grade GS-16, \$14,910. He has been in GS-16 since 12/6/53. He has an above average record in the Bureau with varied assignments both in the field and at the Seat of Government. On 9/16/58 he was censured and placed on probation because of the activities of Special Agent Supervisors in the Domestic Intelligence Division who had been discovered engaging in improper practices after they had officially signed the attendance registers. On 11/12/58 he was censured and continued on probation for weaknesses noted in the inspection of the Domestic Intelligence Division. He was removed from probation 3/11/59 following a recheck inspection by Inspector Malone. The Inspector commented that all weaknesses in the division had been eliminated, that Inspector Sizoo had displayed an excellent attitude and had frankly admitted the value of the suggestions and controls instituted by the Inspector.

On 3/31/59 Mr. Belmont rated him Satisfactory and commented most favorably regarding his ability, judgment, initiative and loyalty. He stated his performance had been excellent in every respect. The over-all rating of Satisfactory resulted from the fact that he had been on probation during a substantial part of the rating period.

The latest physical examination report for Mr. Sizoo dated 2/16/59 reflects he was 5'8" tall, weighed 146 pounds and had a medium frame. The desirable range for one of his height and frame is 144 to 155.

RECOMMENDATION

The Administrative Division agrees with the recommendation of the Domestic Intelligence Division that Mr. Sizoo be promoted to Grade GS-17 at this time.

WRC
7/9

agreed
7/10

James
7/9

*I suggest
reconsideration
on 1-1-60*

7/10

↑

concur

X

[Signature]

*Tickler set to
reconsider
7/10/59*

PERMANENT BRIEF OF SA SIZOO'S FILE IS ATTACHED.

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

7-29-59

I certify that I have received the following Government property for official use:

~~XXXXXX~~
returned

Parking permit for space #87

(1 returned)

FILE

3-M

PER da

READ

The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

RECORDED 81

9 AUG 6 1959

Very truly yours,

(Written
Signature)

Joseph A. Sizoo

(Typed
Signature)

Joseph A. Sizoo

August 7, 1959

Mr. Alan H. Belmont
Federal Bureau of Investigation
Washington, D. C.

Dear Mr. Belmont:

I am pleased to commend, through you, my associates in the Domestic Intelligence Division who made such material contributions to the success of an operation in the security field of extreme importance to our country.

I was very impressed with the aggressive, alert and competent manner in which they discharged their responsibilities of directing and guiding the activities of the field in order that this undertaking could be carried out with the highest degree of success. They displayed outstanding judgment and intelligence in meeting and overcoming the many difficulties which are inherent in an operation of this nature and their services were in keeping with the finest traditions of the Bureau. I want you to convey my sincere appreciation to them.

Sincerely yours,

DUPLICATE YELLOW

1-Mr. Belmont (Personal Attention)

Re:

AFF:hw
(9)

b7D

W

(over)

Mr. Alan E. Belmont
Washington, D. C.

Place copy of this letter in files of following
personnel: -

Otto A. Ezell
M. W. Kuhrtz
William A. Branigan
D. E. Moore
Joseph A. Sizoo

Best Copy
Available

Office Memorandum • UNITED STATES GOVERNMENT

DATE: 7/28/59

SUBJECT: [REDACTED]

Attached are recommendations for incentive awards and
for citations for employees of this office who parti-
cipated in the operation of [REDACTED] as a double agent
and also in [REDACTED]
59. A total of 69 employees participated in this opera-
tion on the [REDACTED]. Specific letters of
commendation are being recommended for those Agents who
did outstanding work. Other Agents who handled routine
assignments during the operation, but whose efforts con-
tributed to its success, are having this fact noted in
their personnel folders. While they did good work, it
is not felt their performance was such that would
necessitate special recognition by the Bureau.

b6
b7D

A specific recommendation is attached concerning the out-
standing performance of [REDACTED] of the
Bureau Health Service.

I wish to acknowledge and express my sincere appreciation
for the excellent cooperation, assistance and guidance
afforded this office by employees and officials of the
Administrative, Domestic Intelligence and Laboratory
Divisions. Employees and officials in these various
divisions gave unsparingly of their time and efforts in
order to make this operation a success. Without their
assistance and guidance, this operation could not pos-
sibly have been carried out. It is respectfully suggested
that the heads of these Divisions make recommendations
concerning commendations and awards. 67

For the information of the Bureau, I personally handled
the over-all supervision and participated in the planning
of instant defection operation on [REDACTED]. During
the pertinent period, I was with SAs [REDACTED]
and LANDON L. McDOWELL in the panel truck surveilling
[REDACTED] and together with SA [REDACTED] obtained
certain intelligence information [REDACTED]
[REDACTED] by the informant. This was obtained by
me under the circumstances and conditions as set forth
in the write-up on [REDACTED]

b6
b7D

7 Bureau (Enc. 14)

2 WFO

JHG:VIM

SENT DIRECTOR

SEE ADDENDUM BEGINNING PAGE TWO

[redacted]

ADDENDUM CJV:skw/4-29-59:

Operation involving informant began February, 1957. He was [redacted] and was having an illicit affair with another employee of [redacted]. Anonymous letter was prepared by Special Agents of FBI and sent to Czech Embassy which it was later determined triggered his decision not to return to [redacted].

A fictitious double agent operation was instituted early in this operation wherein informant advised [redacted] military intelligence headquarters that he had developed a U.S. Army officer and was operating him as an agent. Through this fictitious operation, military information which Joint Chiefs of Staff desired to be planted in the Soviet bloc was passed. Informant was able from [redacted] to provide the Bureau with very valuable information regarding [redacted].

[redacted] military plans and operations. During the entire operation, his marital life has been one series of violent explosions which necessitated clever and at times ingenious handling on the part of Bureau personnel involved in this operation. In January, 1959, it was determined he would, within a matter of weeks, be ordered to return permanently to [redacted], and a plan was devised whereby [redacted] b7D

[redacted] thereby leaving him as the only [redacted] in the U.S. and prolonging his utilization by the Bureau for at least an additional six months of operation. Informant was successfully [redacted] on the morning of [redacted]

[redacted] and departure from [redacted] were performed under the most dangerous and arduous conditions requiring excellent judgment and cool and clear thinking at all times.

From its inception, the contacting agent with the informant was SA Landon B. McDowell who, by his guidance, understanding and ability to completely win the confidence of the informant, was able [redacted] him in a manner which resulted in producing maximum intelligence benefits to the U.S. Government.

From February, 1957, until October, 1958, SA Malcolm G. Mueller was the alternate contact with the informant. He won the confidence of the informant and was of inestimable value in relieving SA McDowell of many administrative details re handling of case. He served as the "double agent" in the fictitious intelligence operation which was set up for the informant and in the final phases of this operation was utilized as a passenger in the taxicab which picked up informant as he departed from the [redacted] with a number of valuable documents in his possession. b7D

[redacted]

From October, 1958, until informant's [redacted] SA [redacted] was assigned as the alternate contact with informant and served as the "double agent" in the fictitious operation. He participated in numerous contacts with the informant, was of inestimable value in relieving SA McDowell of many administrative details and was responsible for analyzing and preparing material disseminated in this matter. He too participated during the night of informant's [redacted] assisted in the planning of the over-all operation and was an important factor in the settling of informant, informant's wife and children at the safe house upon consummation of this operation. b6 b7D

SA [redacted] is the security coordinating supervisor in WFO and has had the over-all supervision of this case since its inception. He has displayed great ingenuity in devising some of the phases of this operation, made innumerable suggestions of inestimable value, provided expert instruction and direction in the handling of this case, and he assisted in the [redacted] area of voluminous material taken out by the informant. Under the most trying conditions, he functioned in a cool, calm and collected manner which assured the successful [redacted] of the informant. b7D

SA [redacted] assumed the duties of staff supervisor in April, 1959, which included the immediate and personal supervision of this operation. He participated in drawing up the detailed plans of the [redacted]. He has been responsible for following detailed operational matters in connection with this case on a day-to-day basis and for organizing the numerous phases of the operation surrounding informant's [redacted]. This included preparation for the safe house to take informant and his family to, extensive surveillances of all [redacted] personnel and coordination and maneuvering of the 69 Special Agents and one matron involved in the operation during the night of [redacted]. During the critical hours of the informant's departure from [redacted] he played a key role in the general vicinity of the [redacted] and showed exceptional alertness and boldness in assisting informant after he dropped out of the window from the [redacted]. By bold and alert action, he personally supervised the successful removal of informant's personal possessions from his residence during daylight hours and after informant's [redacted] without incident. b7D

SA John V. DeNeale drew up the surveillance plan, surveyed the automotive and technical needs for the operation during the night of [redacted] and participated in the removal of the personal effects of the informant from his former official residence. SAs [redacted] and [redacted] were in charge of moving the informant's personal property from his former residence, entered it surreptitiously and removed items belonging to the informant and his family under b6 b7D

[redacted]

trying conditions and without incident. SA [redacted] was in charge of the lookout immediately across the street from the [redacted] and was responsible for the control and assignment of the 28 separate Bureau cars involved in physical surveillances handled throughout the day prior to [redacted] and throughout the night and immediate period following the [redacted]. He was in charge of all communications involved in this [redacted] and for the maintenance of appropriate logs and records of this operation. His mission was successfully accomplished and without perfect communications this operation could not have been successfully consummated. SA Peter J. Murphy, Jr., prepared the safe house for the arrival of informant and his family, purchased the necessary food and made it attractive to the informant's wife and family in order that they might feel at home and relaxed after making a break with their former country, which naturally resulted in a great emotional crisis for the informant's wife and children. His outstanding personality and understanding of the problems of this family made for a successful transition by the informant and his family and has resulted in very amicable relations being established. SAs Robert L. Scharf and Ernest J. Landreville were responsible for the processing of the voluminous material obtained by the informant. They devised a system of sorting and indexing and with the assistance of the Bureau's Mechanical Section completed photographing and developing over 50,000 documents in less than twelve hours.

b6
b7D

In order to fully protect the informant and the Bureau's interest in this operation, it was necessary to institute surveillances of all [redacted] personnel during the daylight hours of [redacted] and to maintain such surveillances throughout the period the informant was within the [redacted] and immediately following his departure with the valuable documents. This was a tedious and exacting assignment which had to be successful in order that no [redacted] personnel could drop in at the [redacted] without warning and compromise the informant and the acts which he was performing under our guidance. The agents who displayed outstanding surveillance ability during this period are the following: [redacted]

RECOMMENDATION OF SAC, WFO:

SAC, WFO, makes the following recommendations re incentive awards: SA McDowell \$500, SA Mueller \$200, SA [redacted] \$300, Supervisor [redacted] \$500 and SA [redacted] \$400. In addition, SAC, WFO, recommends the following agents receive letters of commendation: SA [redacted] SA [redacted] SA [redacted] SA [redacted] SA Nichols, SA Pittman, SA Rawls, SA DeNeale, SA Murphy, SA Brown, SA [redacted], SA [redacted] SA [redacted] and SA Landreville.

b6
b7D

[redacted]

RECOMMENDATIONS OF DOMESTIC INTELLIGENCE DIVISION:

Domestic Intelligence Division concurs with recommendations of SAC, WFO, relative to the above-mentioned incentive awards and letters of commendation.

In addition to the above recommendations the SAC, WFO, recommended a \$250 incentive award for SA [redacted] of the Domestic Intelligence Division. SA [redacted] was the staff supervisor in WFO who had immediate supervision of this case from August, 1958, until his transfer to SOG on 4-2-59. During that period he demonstrated an exceptional quality of perceptiveness and analytical thinking. It was under his guidance and supervision that the majority of the code and cipher material was obtained in the Fall of 1958. He closely supervised and kept this case under control without incident or embarrassment to the Bureau during the delicate periods when an [redacted] persona non grata action was taken against informant's [redacted] when [redacted] and could have compromised this case; and during the period when [redacted]

In view of his sound guidance, control and supervision of this case while a WFO supervisor, Domestic Intelligence Division agrees with SAC, WFO, recommendation that SA [redacted] be awarded \$250.

From its inception, SA ~~E. W.~~ Kuhrtz of Liaison has been instrumental in successfully and effectively coordinating activities pertaining to this operation between ACISI and USIB. Informant contacted General Robert Schow, ACISI, at the time he decided to co-operate with the U.S. Government and SA Kuhrtz exercised good judgment and displayed initiative and tact in arranging for the Bureau to handle informant as a double agent. In recent weeks, SA Kuhrtz has effectively handled liaison with the USIB and even though a large number of high-ranking persons in the U.S. Government had to be advised in advance of informant's [redacted] no leaks occurred. This is directly attributable to the excellent manner in which SA Kuhrtz handled his duties. Therefore, it is recommended SA Kuhrtz receive a letter of commendation.

[redacted] of the Bureau's Health Service was designated to act as nurse-matron at the "safe house" during the period [redacted]. When the informant's children arrived at the house, [redacted] detected that the three year old was ill and suffering from a throat and ear infection. She administered to the child and recommended a doctor be called. This was done and by the following day the child was well on the way to recovery. [redacted] refused relief until the child's condition was normal. She assisted

[redacted]

materially in calming informant's wife and in giving care and attention to his family in an hour of great emotional strain and transistion from a captive communist society to a free society.

In view of her high devotion to the principles of the nursing profession and her outstanding performance which contributed greatly to the success of this operation, it is recommended [redacted] receive a letter of commendation.

SAC James H. ~~Gale~~ took charge of WFO on 5-11-59. Since that time, he has taken an active part in the formulation of the plans leading up to the informant's [redacted] He has contributed timely and pertinent suggestions and taken a positive and aggressive approach to the problems at hand, which approach instilled an air of confidence and assurance in all personnel involved and led to the successful consummation of this [redacted] SAC Gale personally handled the over-all supervision and participated and gave on-the-spot supervision at the time of defection. He was in the panel truck near the [redacted] throughout the operation during the period [redacted] [redacted] under close, uncomfortable and trying conditions, but despite these handicaps gave excellent direction and guidance. SAC Gale personally took part in moving the material the informant dropped out of the [redacted] into the panel truck under the most trying conditions and without any incident. b7D

In view of SAC Gale's splendid performance in the case, it is recommended he be granted an incentive award of \$300.

CFJ
WAB

WFO Letter to Director FBI

7/28/59

RE: [redacted]

b7D

ADDENDUM (OAE:hmm 7/29/59): The successful [redacted] of this informant has evoked many commendatory statements from high-ranking officials of other Government agencies indicating that the information received and disseminated from this operation was of outstanding value to the U. S. Government, was well written and apparently prepared with great care. This operation was the most sensitive and most valuable in our operations in the Soviet-bloc category. The informant was operated as [redacted] which represents the ultimate in intelligence objectives. This [redacted] with the wealth of material obtained, represents a distinct accomplishment for the Bureau. b7D

There is attached a memorandum from Branigan to Belmont dated 7/28/59 covering in detail the excellent supervision of this operation at the Seat of Government on behalf of Supervisor [redacted] recommending (1) that he be considered for promotion to grade GS-14, and (2) if this is not possible at this time, [redacted] be given an incentive award in the amount of \$400. b6

This case, since its inception, has been handled in the Satellite Unit of the Espionage Section under the immediate supervision of Special Agent Joseph J. Meehan, Supervisor in Charge. Meehan has made many constructive suggestions and given close analytical thinking to this delicate operation based on his keen incite and detailed knowledge of satellite intelligence, including [redacted] During the early morning of July 25, 1959, Meehan acted as coordinator in the handling of numerous documents informant obtained, being alert for pertinent material requiring prompt attention. b7D

RECOMMENDATION:

Recommend a letter of commendation be forwarded to SA Meehan.

WAB

ADDENDUM (ANB:hmm) 7/29/59: Section Chief William A. Branigan has had over-all responsibility for the supervision and direction of this delicate operation insofar as the Espionage Section is concerned. He has afforded this unique operation his personal supervision, working closely with field personnel to protect

Enclosure

WFO Letter to Director FBI

7/28/59

RE: [REDACTED]

ADDENDUM (AHB:hmm) 7/29/59 (Continued):

b7D

the security of the operation as a [REDACTED]' He has participated in conferences, exhibiting a clear analysis of the over-all situation, being constantly aware of Bureau policies and objectives in helping to set policy with constructive guidance. Throughout this operation Branigan has endeavored always to seek the ultimate net advantage to U. S. intelligence, yet skillfully staying within the confines of the jurisdiction of the Bureau.

Close supervision and constructive suggestions, particularly with regard to dissemination have been made by Supervisor Otho A. Ezell, the No. One Man of the Espionage Section. While the Section Chief was on leave during the week preceding the [REDACTED] this operation from Section level was under direct supervision by Ezell. He took hold with enthusiasm to see that over-all planning was in order and that advance dissemination matters be prepared where possible. He was on duty beginning 5:15 a. m., [REDACTED] during the final stages rendering assistance and participating in the evaluation of the problems that arose during the day.

b7D

Inspector D. ~~E~~ Moore in charge of Espionage and Central Research has likewise afforded this operation close personal direction, has participated in conferences voicing many worthwhile suggestions. Mr. Moore has always seriously considered the unusual and aggressive recommendations made by the Espionage Section carefully, weighing the risks involved with ~~s~~expected results, balancing the possibilities of embarrassment and international repercussions should something go wrong before approving such recommendations. Moore afforded this operation his personal direction during the early hours of 7/25/59, prior to his departure on annual leave, being constantly on the alert to any situation which might cause embarrassment to the Bureau.

Inspector Joseph A. ~~S~~ Sizoo, in my absence, maintained the Division supervision over this operation which required close coordination of activities with the Washington Field Office together with Seat of Government supervisory interests in this and other Divisions. He passed on and made Bureau decisions on Saturday [REDACTED] and Sunday [REDACTED] relating to problems arising with the Washington Field Office and [REDACTED] protest matters with the State Department as this operation was breaking.

b7D

WFO Letter to Director FBI
RE:

7/28/59

b7D

RECOMMENDATION:

For the reasons set forth above, I recommend that letters of commendation be directed to Supervisor O. A. Ezell, Section Chief William A. Branigan and Inspectors Donald E. Moore and Joseph A. Sizoo.

EMS



COPY #136
7-30-59

TO : MR. MOHR
FROM : W. S. TAVEL

Joseph G. Sigo

SUBJECT: [REDACTED]
INCENTIVE AWARD AND
COMMENDATION MATTER

C. Ray Davidson
CRDAPH

b7D

PURPOSE: To advise of recommendations received from Washington Field office (WFO), Domestic Intelligence Division (DID), and the Laboratory for 8 incentive awards and 29 letters of commendation for contributions to the development of captioned informant as a double agent and his eventual [REDACTED] on 7-25-59.

BACKGROUND: This operation began in February, 1957, when it was determined that informant was having illicit affair with [REDACTED]. Anonymous letter prepared by Special Agents of Bureau sent to Embassy which subsequently triggered his decision not to return to [REDACTED]. A fictitious double agent operation was instituted whereupon informant advised his superiors that he had developed a U. S. Army officer and was operating him as an agent. Through this operation military information which Joint Chiefs of Staff desired to be planted in Soviet bloc was passed. Informant provided Bureau with valuable information regarding [REDACTED].

[REDACTED] During this entire operation his marital life was one series of violent explosions which necessitated clever and ingenuous handling on the part of Bureau personnel. His stay in U.S. was prolonged by ingenuous plan to have one of his [REDACTED]. He successfully [REDACTED] at which time he departed the [REDACTED] with over 50,000 documents. [REDACTED] departure performed under most dangerous and arduous conditions requiring judgment and cool, clear thinking on part of entire personnel participating in operation.

JUSTIFICATION FOR INCENTIVE AWARDS: The following agents made the most substantial contributions to the development and handling of this double agent and his [REDACTED]. The files of these agents have all been reviewed and reflect that they all have very fine records and there appears no reason why they should not be approved for incentive awards. The amount of awards recommended by SAC, WFO and/or DID is parenthetically set out opposite their names. SOG Supervisor [REDACTED] was recommended for promotion to grade GS-14 and if not possible was recommended for and incentive award;

CRD:jma
ENCLOSURES

(2)

Original Filed in 67-286-3131

96
AUG 25 1959

Memorandum Tavel to Mohr

RE: [REDACTED]

b7D

SA LANDON L. McDOWELL (\$500): Contacting agent with informant since inception. His guidance, understanding and persuasiveness were primarily responsible for informant's [REDACTED] (Received \$500 incentive award 1-29-58 for outstanding work in original development of this informant.

SA MALCOLM G. MUELLER (\$200): From 2/57 until 10/58 was alternate contact with informant. Was of inestimable value in relieving SA McDowell of many administrative details. Served as "double agent" in fictitious, intelligence operation and was utilized as passenger in taxicab which picked up informant as he departed from [REDACTED]

b6
b7D

SA [REDACTED] (\$300): From 10/58 to 7-25-59 was assigned as alternate contact with informant and served as "double agent" in fictitious operation. Participated in numerous contacts with informant and was of inestimable value in relieving SA McDowell of many administrative details. Assisted in planning over-all [REDACTED] operation and was important factor in settling of informant, his wife and children at safe house.

SA [REDACTED] (\$500): Security Coordinating Supervisor, WFO, has had over-all supervision of case since inception. Has displayed great ingenuity in devising some phases of operation. Made innumerable suggestions of inestimable value and provided expert instruction and direction. Assisted in removal of voluminous material from [REDACTED] when informant [REDACTED] Done under most trying conditions.

b6

SA [REDACTED] (\$400): Assumed duties of Staff Supervisor in WFO April, 1959, which included immediate and personal supervision this operation. Participated in drawing up detailed plans and was responsible for following detailed operational matters on day-to-day basis and organization of numerous phases of operation surrounding informant's [REDACTED] By bold and alert action he personally supervised successful removal of informant's personal possessions from his residence after informant [REDACTED]

b6
b7D

SA [REDACTED] (\$250): SOG Supervisor, was Staff Supervisor in WFO and had immediate supervision of case from 8/58 to 4/2/59. Demonstrated exceptional perceptiveness and analytical thinking. Under his guidance and supervision [REDACTED] material was obtained through informant in Fall, 1958. He closely supervised and kept case under control without incident or embarrassment notwithstanding major activities during period of supervision.

b6
b7D

SAC JAMES H. GALE (\$300): Since assignment as SAC, WFO, on 5-11-59 has taken an active personal part in formulation of plans leading up to informant's [REDACTED] Has contributed timely and pertinent suggestions and has taken positive and aggressive approach to problems at hand.

Responsible for instilling air of confidence and assurance in all personnel involved and led to the successful consummation of this

b7D

Memorandum Tavel to Mohr

RE: [REDACTED]

SOG SUPERVISOR [REDACTED] (\$400): Has had direct personal supervision of this case since 8-28-58. Has demonstrated sound judgment in maintaining security of informant as a [REDACTED] and at the same time has attained the delicate balance between security and maximum utilization and dissemination of data obtained. Handled matter most skillfully in spite of problems involved. Has furnished sound and original thinking to the field for its guidance. Responsible for tremendous volume of disseminated material in this case through White House, Vice president, and other high-placed Government officials. He proposed a general [REDACTED] with details of which were worked out in conference and put into operation on the morning of [REDACTED]. Success of operation attributed in a large measure to [REDACTED] capable supervision.

b6
b7D

JUSTIFICATION FOR COMMENDATION: SAC, WFO recommended 15 agents for commendation each of whom played a prominent part in this major operation. These recommendations appear justified. Also recommended commendation for [REDACTED] Bureau nurse, who acted as nurse-matron at the "safe house" during period [REDACTED].

b6
b7D

DID recommended commendation for Section Chief William A. Branigan, Supervisor Otho A. Ezell, and Inspectors D. E. Moore and Joseph A. Sizoo. Also recommended for commendation was SA M.W. Kuhrtz of the Liaison Section who has been instrumental in successfully and effectively coordinating activities between ACSI and USIB. Each of foregoing played prominent part in handling of Bureau's responsibilities in this operation and appear justified.

Assistant Chief of Staff-Intelligence

U.S. Intelligence Board

Laboratory recommended commendation for two agents, one photographer, one Laboratory Aide, three Translators and Section Chief Downing for vital contributions to handling of material procured as a result of informant's [REDACTED]. Each appears deserving.

b7D

RECOMMENDATIONS:

1. In view of the major contributions made by SA Landon L. McDowell of the WFO in the handling and direction of this informant, it is recommended that he be approved for a cash award of \$400.

I agree
JP M
7/30

I agree
7/30

OK T pe ERC
H 7/30

-3-

CKS reg 4 30 pm down
Mr. Ro en 8/4-59 1h
oks rec'd 3 30 pm 8/6/59 1h

Memorandum Tavel to Mohr

RE: [redacted]

2. In view of the material contributions made by the following, it is recommended that each be approved for a cash award of \$200:
SA Malcolm G. Mueller, SA [redacted] SA [redacted]
SA [redacted] SA [redacted] Jr., SAC James H. Gale.

b6

I agree
JPM
7/30

I agree
7/30
FH

OK
H

I agree
T per ERC
7/30

Letter &
Authorizations
8-7-59 afh

3. Inasmuch as SOG Supervisor [redacted] has been a Bureau supervisor for less than three years and was censured in 1958 for delinquencies detected during inspection of DID, it is recommended that he not be approved for promotion to Grade GS-14 at this time but be approved for a cash award of \$200.

I agree
JPM
7/30

I agree
7/30
FH

OK
H

I agree
T per ERC
7/30

Letter & auth
8-7-59 afh

4. That the following agents of the WFO be commended for the substantial contributions made by them to the success of this operation:
SA [redacted] SA [redacted] SA Charles E. LeClair, SA [redacted]
SA [redacted] SA Denis E. Moore, SA [redacted] SA [redacted]
SA [redacted] SA [redacted] SA John V. DeNeale, SA Peter J. Murphy, Jr., SA [redacted] SA [redacted] SA [redacted]
SA Robert L. Scharf, and SA Ernest J. Landreville.

b6

Suggest they all be commended as a team operation by letter to SAC.

JPM 7/30

yes H

Done
8-7-59 afh

I agree
T per ERC
7/30

I agree
7/30
FH

5. That [redacted] of the Bureau Health Service in the Administrative Division be commended for the devotion to duty manifested by her in her delicate nurse-matron assignment.

b6

I agree
JPM
7/30

OK
H

I agree
FH
7/30

I agree
T per ERC
7/30

Done
8-7-59
afh

Memorandum Tavel to Mohr

RE: [REDACTED]

b7D

6. That SAs Supervisor Otho A. Ezell, Liaison Agent M. W. Kuhrtz, Section Chief William A. Branigan, and Inspectors D. E. Moore and Joseph A. Sizoo of the DID be commended.

suggest one letter to
Belmont commending staff.

JPM

7/30

yes

H

I agree

FH

7/30

Done

8-7-59 afh

I agree

T pe ERC

7/30

7. That SAs [REDACTED] and Lyndal L. Shaneyfelt,
Photographer [REDACTED] Laboratory Aide [REDACTED]
Translators [REDACTED] and [REDACTED]
as well as Section Chief Churchill F. Downing of the Laboratory be
commended for their material contributions to this case.

b6

Suggest one letter to
Parsons commending staff

JPM

7/30

yes

H

I agree

FH

7-30

I agree

T pe ERC

7/30

Separate lett
of comm to [REDACTED]
since he has
now ret'd to
Miami

Send separate letter
to [REDACTED] since assigned
to N. Y.

JPM

8/11

Done

8/11/59

Done
8-7-59

59

PERMANENT BRIEFS OF THE FILES OF THOSE RECOMMENDED FOR INCENTIVE
AWARDS ARE ATTACHED.

Detached

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

September 18, 1959

I certify that I have received the following Government property for official use:

returned

Inspectors' Manual # 627
(Issued August 17, 1959)

RETURNED:

Inspectors' Manual # 17✓
(Issued August 15, 1956)

FILE

3-M

PER da

READ

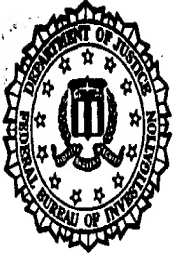
The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

Very truly yours,

(Written
Signature)

(Typed
Signature)

Joseph A. Sizoo
Joseph A. Sizoo



FD-253 (11-22-54)

UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION

WASHINGTON 25, D. C.

In Reply, Please Refer to
File No.

Director
Federal Bureau of Investigation
United States Department of Justice
Washington, D. C.

RE: SA JOSEPH A. SIZOO
(type or print plainly)

Dear Sir:

For inclusion in the fund to be paid to the designated beneficiary of any Special Agent of the FBI who has previously contributed to this fund and who dies from any cause except self-destruction while employed as a Special Agent, I am forwarding herewith (by CHECK - MONEY ORDER) the sum of \$10, payable to the Assistant Director, Administrative Division, FBI, to be included in said fund. Payment will be made for death by self-destruction after the Agent has been a member of the fund for a continuous period of two years. It is understood and agreed that the sum tendered herewith is a voluntary, gratuitous contribution to said fund which I understand is to be administered in the following manner.

The Director of the FBI will appoint a committee which shall consider all matters pertaining to the acquisition, safe keeping and expending of said fund, which committee will recommend appropriate action to the Director in pertinent matters. The Assistant Director of the Administrative Division of the FBI shall receive all contributions and account for same to the Director. Upon the death of any Special Agent who is a member of said fund the appointed committee will consider the case and submit a recommendation to the Director as to its conclusions. Appropriate instructions will then be issued to the Assistant Director of the Administrative Division, directing him to pay to the designated beneficiary the sum of \$10,000. The liability of the fund shall not under any circumstances exceed the amount of monies in the fund at the time any liability shall occur. The following person is designated as my beneficiary for FBI Agents' Insurance Fund:

Name Dorothy T. Sizoo Relationship Wife Date 10/16/59

Address 3400 Peary Street North, Arlington, Virginia

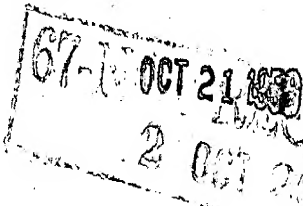
The following person is designated as my beneficiary under the Chas. S. Ross Fund providing \$1500 death benefit to beneficiary of agents killed in the line of duty.

Name Dorothy T. Sizoo Relationship Wife Date 10/16/59

Address 3400 Peary Street North, Arlington, Virginia

Very truly yours,

Joseph A. Sizoo
Special Agent



1. Agency and organizational designations FBI, U.S. Dept. of Justice					2. Payroll period		3. Block No.		4. Slip No.		
5. Employee's name (and social security account number when appropriate) 08868 MR. JOSEPH A. SIZOO					Inspector		6. Grade and salary GS 16 \$15,150				
PAYROLL CHANGE DATA											
	BASE PAY	OVERTIME		GROSS PAY	RET.	FEDERAL TAX	BOND	F.I.C.A.	STATE TAX	GROUP LIFE INS.	NET PAY
7. Previous normal											
8. New normal											
9. Pay this period											
10. Remarks:								11. Appropriation(s)		12. Prepared by	
										13. Audited by	
<input checked="" type="checkbox"/> Periodic step-increase <input type="checkbox"/> Pay adjustment <input type="checkbox"/> Other step-increase											
14. Effective date 11-29-59	15. Date last equivalent increase 6-1-58	16. Old salary rate \$14,910	17. New salary rate \$15,150	18. Performance rating is satisfactory or better.							
19. LWOP data (Fill in appropriate spaces covering LWOP during following period(s): Period(s):				(Check applicable box in case of excess LWOP) <input type="checkbox"/> In pay status at end of waiting period. <input type="checkbox"/> In LWOP status at end of waiting period.							
<input checked="" type="checkbox"/> No excess LWOP. Total excess LWOP				Signature or other authentication: <i>[Signature]</i> Initials of Clerk: dlb							
STANDARD FORM NO. 1126d-Revised Form prescribed by Comp. Gen., U. S. March 5, 1957 6 GAO 8000											

PAYROLL CHANGE SLIP - PERSONNEL COPY

Office Memorandum • UNITED STATES GOVERNMENT

TO : Mr. Mohr

DATE: December 14, 1959

FROM : W. S. Tavel

SUBJECT: SOLO, INTERNAL SECURITY - C
INCENTIVE AWARDS AND COMMENDATIONS MATTER

Solo is code name of operation involving CG 5824-S as official Malcom representative between Communist Party (CP), USA, and top level leaders of CPs of Soviet Union, Red China and other iron curtain countries.

By letter 12-3-59 SAC Chicago recommended incentive awards for SAs John E. Keating and Carl N. Freyman of \$1000 each and \$150 for stenographer [redacted] for outstanding performance in connection with Solo missions two and three. Also recommended bonus of \$1000 for informant and letter from Director in appreciation of his services. Domestic Intelligence Division (DID) concurred in recommendations of SAC but suggested \$500 each for SAs Keating and Freyman. DID also recommended incentive award of \$250 for Andrew A. Decker, Jr., and \$150 for secretary [redacted] for handling at SOG. Recommended commendation for SAC Lopez for over-all supervision in Chicago and for Inspector J. A. Sizoo and Section Chief F. J. Baumgardner for over-all supervision at SOG.

In Solo 42 informant attended 21st Congress, CP of Soviet Union (CPSU) in January and February, 1959, as CPUSA official representative and conferred with high party officials of the Soviet Union and other CPs. In Solo 43 informant returned to US 11-12-59 on journey to Red China and Russia where he conferred with top leaders of CPs in those areas as well as Latin America, Czechoslovakia, Spain and Japan. Outstanding information developed in these missions is of inestimable value to Bureau and US. Information developed not available to any other source and represents the most outstanding achievement in Bureau's Internal Security field. Information developed promptly disseminated to top government officials including the President and the Secretary of State for their use in dealing with other nations.

SA Keating handled informant in preparing for, during and after Solo missions. He originally developed informant and had direct supervision of SA Freyman during Solo 42 and Solo 43 missions. [redacted] handled all dictation and transcription of reports to SOG. SA Decker had supervision at SOG and was instrumental in handling Solo 42 and Solo 43 missions which resulted in obtaining of birth certificate and passport for informant. [redacted] handled Solo 42 and Solo 43 missions assuring that mission 43 could be carried through.

Solo 42 and Solo 43 operations at SOG incidental to missions which resulted in information developed. All involved were confidential with informant. Informant reporting informant for mission and handling upon his return. Solo 42 and Solo 43 directly to exceptional performance of employees involved. Incentive awards certainly appear justified.

WORDS OF PERSONNEL RECOMMENDED FOR INCENTIVE AWARDS

Chicago, RFD 3-3-43, grade GS 13, \$11,600. Employee for three years. [redacted] for exceptional performance one of which, 4-3-50, for exceptional performance. [redacted] for exceptional performance of SOG for development of Solo mission and handling.

Memorandum to Mr. Mohr
Re: Solo, Internal Security - C
Incentive Awards and Commendations Matter

and success realized in Solo #1. Received cash award 10-5-57 of \$300 for development of highly confidential source. 1959 annual performance rating Excellent.

SA Eyring, Chicago, EOD as SA 9-20-43, grade GS 13, \$10,370. During past three years no censures, two commendations, the last, 4-3-59, for success in Solo Operations #2. Received cash award 9-10-57 of \$300 for handling of informant involved in Solo Operations and on 9-12-58 of \$300 for handling of informants involved in Solo Operations and success realized in Solo #1. 1959 annual performance rating Excellent.

[redacted] Chicago, EOD 6-22-53, grade GS 5, \$4340. No censures, commended on three occasions, the last, 4-3-59, for work on Solo #2. On 2-18-58 received \$125 cash award primarily for transcribing material relating to informants in Solo Operations and on 9-12-58 of \$150 for work in transcribing material relating to Solo #1. 1959 annual performance rating Excellent.

SA Becker, DHD, EOD 10-25-43, grade GS 14, \$11,836. Since transfer to SOG 8-11-57 he has been commended on one occasion and on 9-10-58 he was censured and placed on probation during inspection of DHD as he was observed not devoting full time and attention to official assignments although he had indicated on official attendance registers he was so engaged. Removed from probation 12-17-58. Rated Satisfactory on 1959 annual performance rating in view of administrative action taken against him.

[redacted] DHD, EOD 6-25-54, grade GS 5, \$4340. Commended on four occasions, the last, 4-3-59, for transcriptions of material relating to Solo #1 and Solo #2. Censured 10-17-58 for nonsubstantive errors in correspondence. 1959 annual performance rating Excellent.

RECOMMENDATIONS:

(1) That SAs Carl N. Freymann and John E. Eyring, Chicago Office, be approved for incentive awards of \$300.00 each for the major contributions made by them toward the outstanding results attained in Solo Operations #2 and #3.

grr
12/14

Let +
12-9-59
grr

James
12/14

(2) That [redacted] Confidential Clerk (Stenography), Chicago Office, be approved for an incentive award of \$150.00 for the substantial contributions made by her toward the success realized in Solo Operations #2 and #3.

grr
12/14

Let +
12-18-59
grr

✓

James
12/14

↓
(OVER)

Memorandum to Mr. Mohr
Re: Solo, Internal Security - C
Incentive Awards and Commendations Matter

RECOMMENDATIONS: (Continued)

(3) That SA Andrew J. Decker, Jr., SOG Supervisor, be approved for an incentive award of \$200.00 for contributions made by him to success of Solo Operations #2 and #3.

gpc
12/14

hew
12-18-57
gpc

Jag
12/14

b6

(4) [redacted] Secretary (Stenography), DID be approved for an incentive award of \$150.00 for substantial contributions made by her in connection with Solo Operations #2 and #3.

gpc
12/14

hew
12-18-57
gpc

Jag
12/14

(5) That SAC Julius M. Lyons, Jr., Chicago Office, be commended for his over-all supervision of Solo Operation #3.

gpc
12/14

hew
12-18-57
gpc

Jag
12/14

(6) That Inspector J. A. [redacted] and Section Chief F. J. Baumgardner be commended for their over-all supervision of Solo Operations at SOG.

gpc
12/14

hew
12-18-57
gpc

Jag
12/14

(7) Favorable consideration be given to recommendation of DND that CG 5824-S be afforded a bonus payment of \$1600.00 for outstanding services to Bureau and W. I. DND also recommended personal letter from Director to CG 5824-S and his wife to be personally delivered to informant by SAC Chicago. In order to retain control of letter it will be retained by informant and not turned over to him for security reasons. Letter will be placed in Chicago Office safe until such time as informant's activities have been discontinued. Attached is appropriate cover letter to SAC Chicago together with the letter to informant and his wife.

gpc
12/14

✓

Jag
12/14

(OVER)

Memorandum to Mr. Mohr

Re: Solo, Internal Security - C

Incentive Awards and Commendations Matter

RECOMMENDATIONS: (Continued)

(8) Since this entire operation was handled under the direct supervision and direction of Assistant Director Belmont it is also recommended that he be commended for his contributions to its success.

*gwb
12/14*

✓

*J. Edgar Hoover
12/14*

5

*12-14-64
gwb*

*OK
H*

b6

PERMANENT DRUFS OF PERSONNEL FILES OF SA CARL N. FREYMAN, SA JOHN R. BEATING, [REDACTED] SA ANDREW J. DECKER, JR., AND [REDACTED] ARE ATTACHED.

December 18, 1959

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

Dear Sizoo:

It is indeed a pleasure to commend you for your over-all supervision at the Seat of Government in connection with the handling of an extremely confidential source of information of vital significance to the Bureau in the security field.

I have been very impressed with the outstanding manner in which this delicate matter has been handled and I know that your superior intelligence and ability were of major consequence to the success achieved. This operation is an exceptional achievement of the Bureau and has done a great deal to enhance our reputation in the intelligence field. I want you to know I am most appreciative of your services.

Sincerely,

(s) J. Edgar Hoover
Mailed by the Director

1 DEC 23 1959

SENT TO THE
DIRECTOR
FOR SIGNATURE
AND MAILING

1 - Mr. Belmont (Personal Attention)
Re: SOLO; Internal Security - C.

AFH:crt

(4)

67-57045

Salutation per file.

MAIL ROOM ☐ TELETYPE UNIT ☐

Tolson _____
Belmont _____
DeLoach _____
McGuire _____
Mohr _____
Parsons _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Holloman _____
Gandy _____

DEC 18 4 33 PM '59
REC'D-READING ROOM
FBI

345

Searched _____ Numbered _____

1 DEC 23 1959

Mailed by the Director

Office Memorandum • UNITED STATES GOVERNMENT

TO : Mr. Mohr

DATE: 12-21-59

FROM : W. S. Tavel *WST per [initials]*

SUBJECT: JOSEPH A. SIZOO

#1 Man

Inspector in Charge; Internal Security-Liaison Branch

Domestic Intelligence Division

GS-16, \$15,150

Non-Veteran; Not in Reserve

NOT ON PROBATION

Tolson _____
 Belmont _____
 DeLoach _____
 McGuire _____
 Mohr _____
 Parsons _____
 Rosen _____
 Tamm _____
 Trotter _____
 W.C. Sullivan _____
 Tele. Room _____
 Holloman _____
 Gandy _____

The following is a brief and concise summary of Mr. Sizoo's record for the Director's use.

Mr. Sizoo entered on duty as a Special Agent in GS-10 on 2-5-39. Since that time he has served in various field offices and divisions at the Seat of Government. On 8-25-55 he was transferred to the Domestic Intelligence Division as Inspector in Charge, in which position he is presently assigned. He receives \$15,150 per annum in GS-16 and he was promoted to GS-16 on 12-6-53.

Since January, 1958, he has been commended 4 times, the last being on 8-7-59 for his material contributions to the success of an operation in the security field of extreme importance to our country. During this same period he has been censured 3 times, the last being for failure to discover a number of nonsubstantive errors in official correspondence reviewed and approved by him on 2-13-59. On 9-16-58 he was CENSURED AND PLACED ON PROBATION as a result of a check by the inspection staff into the activities of Special Agent Supervisors assigned to the Domestic Intelligence Division. A number of them were discovered engaging in improper practices after they had signified on attendance registers that they were commencing their official duties. On 11-2-58 he was CENSURED AND CONTINUED ON PROBATION for a number of inexcusable weaknesses noted during a recent inspection of the Domestic Intelligence Division, which reflected inept administrative leadership on his part. On 3-11-59 he was REMOVED FROM PROBATION.

During a recheck inspection of the Domestic Intelligence Division, Inspector Malone said he was interviewed on 3-4-59 and the reasons for which he was originally placed on probation were discussed in detail with him. He stated that all weaknesses in the division had been eliminated and he had taken steps to insure that the administrative operations of all sections were now being tightly controlled. His attitude was excellent.

On 3-31-59 Mr. Belmont rated him SATISFACTORY and stated that his judgment was definitely above-average, sought out responsibility and was thoroughly loyal to the Director and the Bureau. His performance had been excellent in every respect.

His [redacted] is assigned to the Domestic Intelligence Division in GS-13, \$9890 per annum and he entered on duty as an Agent on [redacted]

FDH:jae

(2)

ENCLOSURE: PERMANENT BRIEF

SENT DIRECTOR

12-21-59

b6

3m

His services are considered excellent.

His daily average overtime for the past six months has been June, 2 hours 17 minutes; July, 2 hours 19 minutes; August; 2 hours 23 minutes; September, 2 hours 10 minutes; October, 2 hours 13 minutes and November, 2 hours 18 minutes.

Since February, 1959, he has not listed any office of preference.

UNITED STATES GOVERNMENT

W. A. W. MEMORANDUM

DATE: December 9, 1959

DR. F. J. BAUMGARTNER

SUBJECT: SOLO

INTERNAL SECURITY - C

Tolson _____
 Belmont ✓
 DeLoach _____
 McGuire _____
 Mohr _____
 Parsons _____
 Rosen _____
 Tamm _____
 Trotter _____
 W.C. Sullivan _____
 Tele. Room _____
 Gandy _____

REMARKS:

J.A. Sizoo

Solo is the code name for the operation involving CP 6554-S as the official liaison representative between the Communist Party (CP), KKK, and top-level leaders of the CPs of the Soviet Union, Red China and other Iron Curtain nations.

Chicago by letter 12-3-59 recommends incentive awards to John E. Keating and Earl H. Freyman in the amount of \$1,000 each and an incentive award to Stenographer [redacted] in the amount of \$1,000 as their outstanding performances in connection with the completion of Solo missions Number 2 and 3. In addition, Chicago recommends that informant be given a bonus payment of \$1,000 and a letter from the Director in appreciation of his services and contribution.

In connection with Solo Number 2, informant attended a meeting of the Soviet Union (CPSU) in January and February, 1959, as official representative of the CPUSA. He conferred with high officials of the Soviet Embassy as well as officials of the CPSU. He also conferred with officials of CP intelligence sources and other individuals who were of Soviet attention as well as the Soviet Union.

The above report Solo mission was a success. It was a top level meeting of the CPUSA, CPSU, and the Soviet Union. The meeting was held in the CPSU building in Moscow. The meeting was attended by high officials of the CPSU and the Soviet Union. The meeting was a success and the objectives of the mission were achieved.

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0077457276

2. This information is of incalculable value to the Bureau as derived not only from an intelligence standpoint but of considerable value to the President and the Secretary of State in our country's dealings with other nations, particularly the Soviet Union, Czechoslovakia, Japan and other troubled areas. This information would not be available through any other source and certainly represents the most outstanding information in the Bureau's interest security field. The information would such as data on the current thinking of Kisezo and how this would be a powerful potential asset, Czechoslovakian activities in the campaign followed by the CP of Japan against removal of the treaty between the U.S. and Japan and CP activities in the U.S. and elsewhere.

6. On 10-11-1960 in answer to note dated September 29, 1960, from the ~~Director~~ ^{Director} of the Bureau of Customs and Border Protection, U.S. Customs and Border Protection, Department of the Treasury, Washington, D.C., the following was stated:

Memorandum to Mr. Belmont

RE: SOLO
100-425091

4. The information developed during this Solo operation has been disseminated with the Director's approval to the Vice President, the White House, the Secretary of State, the Director of Central Intelligence Agency and the Attorney General under a "Top Secret" classification.

5. The outstanding success of this operation and our ability to disseminate information of this type to high-level Government officials without any delay certainly enhances the Bureau's reputation as the outstanding intelligence agency in the world.

RECOMMENDATIONS BY SAC, CHICAGO:

By letter 12-3-59 SAC, Chicago, submitted the following recommendations concerning Solo missions 2 and 3:

1. That SAs Carl N. Freyman, field supervisor, Chicago Office, and John E. Keating be afforded incentive awards in the amount of \$1,000 each for their outstanding contribution to the over-all success of this operation. CG 5824-S and [redacted] were originally developed by SA Freyman. When he was designated a field supervisor, the development and handling of these informants was assigned to SA Keating who has continued to handle and utilize these informants and has done so under the personal supervision of SA Freyman. Both Agents have consistently shown great imagination, tact, planning and judgment in arranging the details of Solo missions 2 and 3. The many problems involved were anticipated and overcome by their tireless efforts. The planning of operations, the structuring of informant, the arranging of necessary details of travel and subsequently the detailed interviews with informant have required many long hours of overtime being performed by these Agents. In frequent instances, they worked day and night, seven days a week, until late hours analyzing, digesting and channelizing the valuable information obtained and transmitting to the Bureau. The personal problems and health problems of these informants have raised many obvious difficulties and these obstacles have likewise been minimized and overcome by the ingenuity, imagination and tireless efforts of these two Agents. b6 b7D

2. That Stenographer [redacted] be afforded an incentive award in the amount of \$150. [redacted] handled all of the transcription from SA Keating and CG 5824-S after both Solo missions 2 and 3. She employed expert ability in taking such complicated dictations and on many occasions through late hours at night, she meticulously transcribed the vital information dictated. Her work has been completely accurate and she has handled very difficult names and words, Egyptian, Arabic and Chinese phrases which were dictated.

MEMORANDUM TO MR. BOLAND
JAN 10 1946
FCC-420791

3. That a personal letter of commendation over the Director's signature be directed to the informant and his wife to be personally delivered by the SAC, Chicago, for informants' perusal only and then returned to the SAC's safe in Chicago as a security measure. SAC, Chicago, notes that in view of the continued personal and physical difficulties of informants that this letter will be a definite morale booster and will be to the psychological benefit of the Bureau.

4. That CG 5824-S be afforded a bonus payment in the amount of \$1,000 based upon his recent extraordinary service and accomplishments in connection with Solo Number 3 which involved personal sacrifice, which endangered his life and that of his wife in securing the outstanding information which he has furnished. In view of informant's personal situation involving the serious and possibly fatal illness of his wife, this bonus would be particularly appreciated.

RECOMMENDATIONS OF DOMESTIC INTELLIGENCE DIVISION:

With regard to the foregoing recommendations of the SAC, Chicago, the Domestic Intelligence Division recommends:

1. That SAs Carl N. Freyman and John E. Keating be afforded recognition in the form of incentive awards. It is felt, however, that the recommendation of the SAC, Chicago, in the amount of \$1,000 each is rather high and that a more appropriate figure would be \$500 each. It is noted that this operation is of major value and broad application to the entire Bureau which falls within the scale \$500 to \$725.

2. That Stenographer [redacted] be afforded an incentive award in the amount of \$150. It is felt that her contribution to this operation is of moderate value and broad application to the entire Bureau which falls within the scale of \$150 to \$300.

Memorandum to Mr. Belmont
RE: SOLO
100-428091

3. That a personal letter of commendation over the Director's signature be directed to CG 5824-S and his wife. This letter will be delivered to informant by the SAC, Chicago, for perusal and then returned to the Chicago Office and retained in the safe.

4. That CG 5824-S be afforded a bonus payment in the amount of \$1,000. It is believed informant certainly merits recognition for his outstanding services in this operation above and beyond his usual remuneration. Informant has been cooperative and implicitly followed the targets prepared by the Bureau for this mission, thus assuring its outstanding success. It is recognized that this operation placed the informant's life in danger and that he undertook this mission at a time when [REDACTED]

b6

5. That a personal letter of commendation be afforded SAC Julius M. Lopez, Jr., of Chicago, under whose personal supervision and direction this operation has been brought to a successful conclusion.

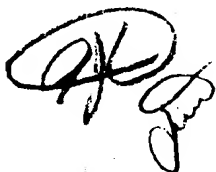
ACTION:

1. There is attached for your approval an appropriate communication to the SAC, Chicago. Enclosed with this communication is a personal letter of commendation from the Director to CG 5824-S and his wife. Appropriate instructions are included regarding the manner in which this communication is to be made available to the informant. Instructions are also included to afford the informant a cash bonus payment of \$1,000.

See page 62
NEM/LL

Memorandum to Mr. Belmont
RE: SOLO
100-428091

2. This over-all memorandum should be forwarded to the Administrative Division for handling relative to the above recommendation concerning incentive awards and commendation.

A handwritten signature, possibly reading "H. J. [unclear]", is written in dark ink.Handwritten initials, possibly "HJ", are written in dark ink.

SEE ADDENDUM. NEXT PAGE

ADDENDUM: EJB: [redacted] (12/9/59)

Seat of Government Personnel

In addition to the above, SA Andrew J. Decker, Jr., supervisor of the Communist Party (CP), USA Unit in the Internal Security Section to whom the Solo case is assigned, also made a major contribution to the outstanding success realized in this operation. He was instrumental in handling arrangements which resulted in the last minute obtaining of the birth certificate and passport for informant's wife which assured that this mission could be carried through. He personally supervised the innumerable details which preceded this Solo operation, including coordinating the preparation of specific targets for the informant which, to a large measure, was responsible for the outstanding success of this mission. The specific target assignments were forwarded to Chicago by Bureau letter 7/29/59. SA Decker followed this case closely on a day-to-day basis and exercised excellent judgment to insure that proper action was taken at each stage. Upon informant's return from Solo mission number 3, he was responsible for the analysis at the Seat of Government of the tremendous volume of information received and its very prompt dissemination to high-ranking Government officials as well as the preparation of memoranda bringing the high lights of information obtained to the attention of the Director. To insure prompt handling of this matter, SA Decker worked on Veterans Day and Thanksgiving. It is believed recognition of his services is warranted and it is, therefore, recommended that he be granted an incentive award in the amount of \$250. Form FD-255 attached in support of this recommendation.

In addition, [redacted] who serves in the capacity of secretary to the CPUSA Unit, has contributed outstanding services which, in no small way, have been responsible for the ultimate success of Solo missions 1, 2, and 3. She has handled in a very capable manner all stenographic and clerical operations incidental to the three Solo operations and has been responsible for preparing the high-level dissemination made in connection with all three Solo missions. She has consistently displayed an outstanding, cooperative attitude and on several occasions voluntarily worked long hours beyond her regular workday in order to handle

the various phases of this operation. She has shown expert ability in taking the necessary complicated dictation and her work has been completely accurate. She has handled very difficult names and most difficult Marxist terms which were involved in this matter. It is believed that recognition of [redacted] services is warranted and it is, therefore, recommended that she be granted an incentive award in the amount of \$120. Form FD-255 attached in support of this recommendation.

ADDENDUM A. H. BELMONT (12-10-59)

Inspector J. A. Sizoo and Section Chief F. J. Baumgardner had the over-all responsibility under the Assistant Director for guiding and directing the policies to be followed in connection with this entire mission. During the entire period of preparation, these men carefully evaluated each step in the over-all plan to insure that the policy followed would be in the best interests of the Bureau. They made many pertinent suggestions and gave this matter their personal attention during the entire period. The outstanding success of this venture reflects most creditably on their over-all supervision. In view of the competent manner in which they handled this matter and the outstanding benefits which have been reaped by the Bureau, I recommend they be afforded letters of commendation.

AHB:td

Memorandum to Mr. Belmont
RE: SOLO
100-428091

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DETAILS:

By letter 12-3-59, SAC, Chicago, recommended incentive awards in the amount of \$1,000 each for SAs John E. Keating and Carl N. Freyman and an award in the amount of \$150 for Stenographer [redacted]. These recommendations are based on the outstanding performances of these individuals in connection with the completion of Solo operation numbers 2 and 3. In addition, SAC, Chicago, recommended a bonus payment of \$1,000 to CG 5824-S together with a letter of commendation to informant over the Director's signature.

The Solo operation pertains to liaison activities of CG 5824-S between the Communist Party (CP), USA, and the CPs of the Soviet Union, Red China and other Iron Curtain nations. Informant was in the Soviet Union during January and February, 1959, in connection with the 21st Congress of the CPSU. While in Russia he conferred with many top-ranking Soviet functionaries including members of the Presidium and the Central Committee of the CPSU and obtained such pertinent information as the Russian attitude toward Berlin.

In connection with the most recent phase of this operation, the informant returned to the U.S. on 11-12-59 following a seven-week stay in Russia and Red China. Upon his return, informant was exhaustively interviewed by the Chicago Office and the results furnished to the Bureau. This information has been carefully analyzed by the Bureau and disseminated under a "~~Top Secret~~" classification to high-ranking Government officials. While the information obtained during Solo missions 1 and 2 was extremely valuable, the information developed during the most recent operation was outstanding and of inestimable value to the Bureau and the U.S. Government not only from an intelligence standpoint but of a considerable aid to the President and the Secretary of State in our nation's dealings with other countries, particularly the Soviet Union, Czechoslovakia, Japan and Latin American countries. The tremendous success of Solo trip number 3 is due to a large measure to the Bureau's decision to prepare specific targets or missions for the informant to accomplish during his trip to the Soviet Union and Red China. A detailed study of this matter was made by appropriate sections within the Domestic Intelligence Division under the coordination of the Internal Security Section. The final objectives were approved by the Director and forwarded to Chicago by letter dated 7-29-59 so that the informant could be properly briefed in advance. The objectives which included matters

Memorandum to Mr. Belmont
RE: SOLO
100-428091

relating to the CPUSA as well as matters relating to international affairs were followed closely by the informant and resulted in our obtaining the specific valuable information furnished by informant.

Immediately prior to the scheduled departure of informant for Solo number 3, [redacted] for some time worsened and informant was naturally reluctant to travel for an extended period of time without her. This problem was resolved by the Bureau through the preparation of a suitable birth certificate for informant's wife and through arrangements which enabled her to receive a passport almost immediately.

During Solo mission number 3, informant developed specific and detailed information concerning activities and plans of CPs in a number of countries. He met and had intimate discussions with such top-level communist leaders as Liu Shao-chia, president of Red China; Tang Ming-chao of the International Liaison Department, Central Committee, CP of China; Wang Chia-hsiang, head of the International Department, CP of China; Mao Tse-tung, head of the CP of China; Li Fu-chun, vice-chairman of China; Otto Kuusinen of the Presidium of the CPSU; Boris Ponomarev, head of the International Department, CPSU; Mikhail Suslov, member of the Presidium, CPSU; and Nikolai Mostovets, head of the North and South American Sections, International Department, CPSU. In addition, informant had personal contact with Harry Pollitt, chairman, CP of Great Britain; Luiz Carlos Prestes, CP of Brazil; Apostolos Grozos, chairman of CP of Greece; Khaled Bakdash, leader of the CP of Syria; Tsui Breitste of the CP of Israel; George Pirinsky of the CP of Bulgaria; Dolores Ibarruri, secretary general of the CP of Spain; and Anibal Escalante, secretary of the CP of Cuba; Victorio Codovilla of the CP of Argentina; and Gustav Soucek, head of the International Department of the Central Committee of the CP of Czechoslovakia.

The following are some of the specific results of Solo number 3:

1. Informant established himself as the CP's international contact with the CPSU, Chinese CP and other CPs of the world and established means of contact with many CPs for communication purposes.
2. Informant re-established direct contact in the U.S. between Soviets and the CPUSA for transmittal of communications and funds which contact had been discontinued earlier by the Soviets. A contact was made as a result of this arrangement on 11-25-59.

Memorandum to Mr. Belmont
RE: SOLO
100-428091

3. The informant has completed preliminary steps for an apparatus for direct contacts with the CP of China at Prague, Czechoslovakia, and for direct contact between the CP of China and the CPUSA for funds. This apparatus is under consideration by the CPUSA and will possibly involve our second top informant, NY 694-S, if the CPUSA contact apparatus is to be in Prague.

4. Informant determined that the Soviet Union will furnish \$200,000 to the CPUSA for 1960 and that the CP of China has offered to furnish \$100,000 to the CPUSA within the next six months.

5. As a result of lengthy discussions with top-ranking Chinese officials, informant developed information which should be of assistance to the President during his trip to Southern Europe and Southeast Asia.

6. He determined through his visit to China and the Soviet Union the Chinese attitude toward the Soviets and circumstances indicating that there are definite differences between these countries as they relate to foreign policies and internal affairs. He was able to determine that the Chinese foreign policy is, "Do not give the imperialist a respite."

7. He determined through contact with the secretary of the CP of Cuba that the Cuban revolution is fundamentally deeper than it appears and that the left is in the Armed Forces and it is making inroads into the Cabinet.

8. As a result of discussions with Soviet leadership he determined that the Soviets consider the most important problem that of developing a new relationship between the USA and the U.S.S.R. and that they are willing to make concessions in a diplomatic sense but not in an ideological sense.

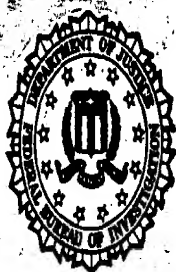
9. Informant determined that President Eisenhower will get a tremendous reception in Moscow and that the Soviet people are genuinely fond of the President.

10. He determined through conversations with the chairman of the CP of Japan that this CP is initiating a campaign in coalition with the Socialist Party against the Japanese - American security treaty and against U.S. military bases on Japanese soil.

Memorandum to Mr. Belmont
RE: SOLO
100-428091

11. He ascertained through his conversations with a leading CP member from Argentina that this Party is joining forces with the Peronists and in the event the Peronists overthrow the Argentinian Government, the CP of Argentina will demand a coalition Government.

The above examples certainly indicate the extraordinary value of the information developed by our informant during this third Solo mission. It is impossible to put a money value on the information received as it would not be available through any other source. This information which has been disseminated on a high level will certainly enhance the Bureau's reputation as the world's leading intelligence agency.



UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION

In Reply, Please Refer to
File No.

WASHINGTON 25, D. C.

Director
Federal Bureau of Investigation
United States Department of Justice
Washington, D. C.

RE: SA JOSEPH A. SIZOO
(Type or print plainly)

Dear Sir:

For inclusion in the fund to be paid to the designated beneficiary of any Special Agent of the FBI who has previously contributed to this fund and who dies from any cause except self-destruction while employed as a Special Agent, I am forwarding herewith (by CHECK - MONEY ORDER) the sum of \$10, payable to the Assistant Director, Administrative Division, FBI, to be included in said fund. Payment will be made for death by self-destruction after the Agent has been a member of the fund for a continuous period of two years. It is understood and agreed that the sum tendered herewith is a voluntary, gratuitous contribution to said fund which I understand is to be administered in the following manner.

The Director of the FBI will appoint a committee which shall consider all matters pertaining to the acquisition, safe keeping and expending of said fund, which committee will recommend appropriate action to the Director in pertinent matters. The Assistant Director of the Administrative Division of the FBI shall receive all contributions and account for same to the Director. Upon the death of any Special Agent who is a member of said fund the appointed committee will consider the case and submit a recommendation to the Director as to its conclusions. Appropriate instructions will then be issued to the Assistant Director of the Administrative Division, directing him to pay to the designated beneficiary the sum of \$10,000. The liability of the fund shall not under any circumstances exceed the amount of monies in the fund at the time any liability shall occur. The following person is designated as my beneficiary for FBI Agents' Insurance Fund:

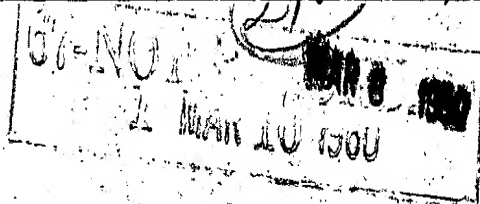
Name Dorothy T. Sizoo	Relationship Wife	Date 3/3/60
Address 3400 North Peary Street, Arlington, Virginia		

The following person is designated as my beneficiary under the Chas. S. Ross Fund providing \$1500 death benefit to beneficiary of agents killed in the line of duty.

Name Dorothy T. Sizoo	Relationship Wife	Date 3/3/60
Address 3400 North Peary Street, Arlington, Virginia		

Very truly yours,

Joseph A. Sizoo
Special Agent



RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

3-22-60

I certify that I have received the following Government property for official use:

~~reduced~~

Foreign Operations Policy Manual #26

FILE
3-M

PER

READ

Very truly yours,

The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

(Written
Signature)

(Typed
Signature)

Joseph A. Sizoo

9 MAR 24 1960

CLINICAL RECORD

CONSULTATION SHEET

REQUEST

TO: ENT. FROM: (Requesting ward, unit, or activity) STAFF CLINIC. DATE OF REQUEST 2/17/60

REASON FOR REQUEST (Complaints and findings)

DETERIORATION VISION. OD 20/30 OS 20/60
F.B.I.
EXAM & REFRACTION.

PROVISIONAL DIAGNOSIS

REFRACTIVE ERROR.

DOCTOR'S SIGNATURE

EW Gil

APPROVED

PLACE OF CONSULTATION

☐ BEDSIDE ☒ ON CALL

☐ EMERGENCY

☒ ROUTINE

CONSULTATION REPORT

~~1-11-60 @ 1300.~~

3-2-60 @ 0900

REFRACTION:

OD - CORRECTED TO 20/15 @ 5PH - 0.25

OS - 20/15 @ 5PH - 0.75

OPHTHALMOSCOPIC: NORMAL

Rx GIVEN

(Continued on reverse side)

SIGNATURE AND TITLE

SIZOO, JOSEPH A.

DATE

IDENTIFICATION NO.

ORGANIZATION

PATIENT'S IDENTIFICATION (For typed or written entries give: Name—last, first, middle; grade; date; hospital or medical facility)

REGISTER NO.

WARD NO.

STAFF CLINIC

Sizoo, Joseph A.

FBI

CONSULTATION SHEET
Standard Form 513

REPORT OF MEDICAL EXAMINATION

F.B.I.

1. LAST NAME—FIRST NAME—MIDDLE NAME (Type or print) <i>Sizeo Joseph A</i>			2. GRADE AND COMPONENT OR POSITION <i>Inspector</i>		IDENTIFICATION NO.
4. HOME ADDRESS (Number, street or RFD, city or town, zone and State)			5. PURPOSE OF EXAMINATION <i>Annual</i>		6. DATE OF EXAMINATION <i>2/17/60</i>
7. SEX <i>M.</i>	8. RACE <i>W</i>	9. TOTAL YEARS GOVERNMENT SERVICE MILITARY _____ CIVILIAN _____	10. AGENCY		11. ORGANIZATION UNIT
12. DATE OF BIRTH <i>8/28/10</i>		13. PLACE OF BIRTH <i>Woodstock, Minn.</i>		14. NAME, RELATIONSHIP, AND ADDRESS OF NEXT OF KIN	
15. EXAMINING FACILITY OR EXAMINER, AND ADDRESS <i>NMC</i>			16. OTHER INFORMATION		
17. RATING OR SPECIALTY			TIME IN THIS CAPACITY (Total)		LAST SIX MONTHS

CLINICAL EVALUATION

NOR- MAL	(Check each item in appropriate column; enter "NE" if not evaluated.)	ABNOR- MAL
<input checked="" type="checkbox"/>	18. HEAD, FACE, NECK, AND SCALP	
<input checked="" type="checkbox"/>	19. NOSE	
<input checked="" type="checkbox"/>	20. SINUSES	
<input checked="" type="checkbox"/>	21. MOUTH AND THROAT	
<input checked="" type="checkbox"/>	22. EARS—GENERAL (Int. & ext. canals) (Auditory acuity under items 20 and 21)	
<input checked="" type="checkbox"/>	23. DRUMS (Perforation)	
<input checked="" type="checkbox"/>	24. EYES—GENERAL (Visual acuity and refraction under items 69, 60 and 62)	
<input checked="" type="checkbox"/>	25. OPHTHALMOSCOPIC	
<input checked="" type="checkbox"/>	26. PUPILS (Equality and reaction)	
<input checked="" type="checkbox"/>	27. OCULAR MOTILITY (Associated parallel movements, nystagmus)	
<input checked="" type="checkbox"/>	28. LUNGS AND CHEST (Include breasts)	
<input checked="" type="checkbox"/>	29. HEART (Thrust, size, rhythm, sounds)	
<input checked="" type="checkbox"/>	30. VASCULAR SYSTEM (Varicosities, etc.)	
<input checked="" type="checkbox"/>	31. ABDOMEN AND VISCERA (Include hernia)	
<input checked="" type="checkbox"/>	32. ANUS AND RECTUM (Hemorrhoids, fistulae) (Prostate, if indicated)	
<input checked="" type="checkbox"/>	33. ENDOCRINE SYSTEM	
<input checked="" type="checkbox"/>	34. G-U SYSTEM	
<input checked="" type="checkbox"/>	35. UPPER EXTREMITIES (Strength, range of motion)	
<input checked="" type="checkbox"/>	36. FEET	
<input checked="" type="checkbox"/>	37. LOWER EXTREMITIES (Except feet) (Strength, range of motion)	
<input checked="" type="checkbox"/>	38. SPINE, OTHER MUSCULOSKELETAL	
<input checked="" type="checkbox"/>	39. IDENTIFYING BODY MARKS, SCARS, TATTOOS	
<input checked="" type="checkbox"/>	40. SKIN, LYMPHATICS	
<input checked="" type="checkbox"/>	41. NEUROLOGIC (Equilibrium tests under item 22)	
<input checked="" type="checkbox"/>	42. PSYCHIATRIC (Specify any personality deviation)	
<input checked="" type="checkbox"/>	43. PELVIC (Females only) (Check how done)	
	<input type="checkbox"/> VAGINAL <input type="checkbox"/> RECTAL	

NOTES. (Describe every abnormality in detail. Enter pertinent item number before each comment. Continue in item 73 and use additional sheets if necessary.)

24 March 1960
BP checked - 136/80
New C. Tipton

(Continue in item 73)

44. DENTAL (Place appropriate symbols above or below number of upper and lower teeth, respectively.)

— Restorable teeth X—Missing teeth (XNS)—Fired bridge, brackets to include abutments
|—Nonrestorable teeth XXX—Replaced by dentures

R	2	3	4	5	6	7	8	9	10	11	12	13	14	15	L
I	X														E
G															F
H															T
T	31	X	29	28	27	26	25	24	23	22	21	20	19	18	

REMARKS AND ADDITIONAL DENTAL DEFECTS AND DISEASES

Meets Dental Standards

LABORATORY FINDINGS

45. URINALYSIS: A. SPECIFIC GRAVITY <i>1.012</i>		46. CHEST X-RAY (Place, date, film number and result) <i>2-15-60 (14x17)</i> <i>6854-60 Neg.</i>	
B. ALBUMIN <i>Neg.</i>	D. MICROSCOPIC <i>Neg.</i>	50. OTHER TESTS <i>ENT - See report</i>	
C. SUGAR <i>Neg.</i>	48. EKG <i>WNL</i>	49. BLOOD TYPE AND RH FACTOR	
47. SEROLOGY (Specify test used and result) <i>Neg.</i>			

FRAME: SMALL MEDIUM LARGE

MEASUREMENTS AND OTHER FINDINGS

51. HEIGHT <i>68</i>		52. WEIGHT <i>145</i>		53. COLOR HAIR <i>DK. brown</i>		54. COLOR EYES <i>Blue</i>		55. BUILD: <input type="checkbox"/> SLENDER <input checked="" type="checkbox"/> MEDIUM <input type="checkbox"/> HEAVY <input type="checkbox"/> OBESE		56. TEMPERATURE <i>98</i>	
57. BLOOD PRESSURE (Arm at heart level)						58. PULSE (Arm at heart level)					
A. SITTING SYS. <i>146</i> DIAS. <i>86</i>		B. RECUMBENT SYS. <i>144</i> DIAS. <i>82</i>		C. STANDING (3 min.) SYS. DIAS. 		A. SITTING <i>76</i>		B. AFTER EXERCISE		C. 2 MIN. AFTER	
59. DISTANT VISION		60. REFRACTION		61. <i>75</i> <i>377</i> NEAR VISION		62. HETEROPHORIA (Specify distance)		63. ACCOMMODATION		64. COLOR VISION (Test used and result)	
RIGHT 20/ <i>30</i> CORR. TO 20/		BY S. OX		18/10 CORR. TO		BY		RIGHT LEFT		UNCORRECTED	
LEFT 20/ <i>60</i> CORR. TO 20/		BY S. OX		18/10 CORR. TO		BY		66. FIELD OF VISION		67. NIGHT VISION (Test used and score)	
								68. RED LENS TEST		69. INTRAOCULAR TENSION	
70. HEARING		71. AUDIOMETER						72. PSYCHOLOGICAL AND PSYCHOMOTOR (Tests used and score)			
RIGHT WV /15 SV /15		250 500 1000 2000 3000 4000 6000 8000									
LEFT WV <i>15</i> /15 SV <i>15</i> /15		RIGHT LEFT									

73. NOTES (Continued) AND SIGNIFICANT OR INTERVAL HISTORY

59- With both eyes, vision is 20/20 - without lenses.
61- With both eyes - near vision is 20/8 without lenses

(Use additional sheets if necessary)

74. SUMMARY OF DEFECTS AND DIAGNOSES (List diagnoses with item numbers)

57. Slight hypertension.
59. Visual deficit Right 20/30
Left 20/60

REC'D - ADMIN. DIV.
FBI
MAR 15 3 52 PM '60

75. RECOMMENDATIONS—FURTHER SPECIALIST EXAMINATIONS INDICATED (Specify)

(1) NEED OPHTHALMOLOGICAL EXAM. FOR EYES.
(2) RECHECK B.P. one month.

77. EXAMINEE (Check)

A. ☒ IS QUALIFIED FOR
B. ☐ IS NOT QUALIFIED FOR

78. IF NOT QUALIFIED, LIST DISQUALIFYING DEFECTS BY ITEM NUMBER

79. TYPED OR PRINTED NAME OF PHYSICIAN

SIGNATURE

80. TYPED OR PRINTED NAME OF PHYSICIAN

SIGNATURE

81. TYPED OR PRINTED NAME OF DENTIST OR PHYSICIAN (Indicate which)

SIGNATURE

82. TYPED OR PRINTED NAME OF REVIEWING OFFICER OR APPROVING AUTHORITY

SIGNATURE

76. A. PHYSICAL PROFILE

P	U	L	H	E	S

B. PHYSICAL CATEGORY

NUMBER OF ATTACHED SHEETS

REPORT OF MEDICAL HISTORY

THIS INFORMATION IS FOR OFFICIAL USE ONLY AND WILL NOT BE RELEASED TO UNAUTHORIZED PERSONS

F.B.I.

1. LAST NAME—FIRST NAME—MIDDLE NAME <u>Sizoo Joseph A.</u>		2. GRADE AND COMPONENT OR POSITION <u>Inspector</u>	8. IDENTIFICATION NO.
4. HOME ADDRESS (Number, street or RFD, city or town, zone and State)		5. PURPOSE OF EXAMINATION <u>Annual</u>	6. DATE OF EXAMINATION <u>2/12/60</u>
7. SEX <u>M</u>	8. RACE <u>W</u>	9. TOTAL YRS. GOVT. SERVICE MILITARY _____ CIVILIAN _____	10. DEPARTMENT, AGENCY, OR SERVICE
11. ORGANIZATION UNIT		12. DATE OF BIRTH <u>8/28/10</u>	
13. PLACE OF BIRTH <u>Woodstock Minn.</u>		14. NAME, RELATIONSHIP, AND ADDRESS OF NEXT OF KIN	
15. EXAMINING FACILITY OR EXAMINER, AND ADDRESS		16. OTHER INFORMATION	
17. STATEMENT OF EXAMINEE'S PRESENT HEALTH IN OWN WORDS: (Follow by description of past history, if complaint exists) <u>Good</u>			

18. FAMILY HISTORY					19. HAS ANY BLOOD RELATION (Parent, brother, sister, other) OR HUSBAND OR WIFE:			
RELATION	AGE	STATE OF HEALTH	IF DEAD, CAUSE OF DEATH	AGE AT DEATH	YES	NO	(Check each item)	RELATION(S)
FATHER			<u>Stomach ulcers</u>	<u>62</u>			HAD TUBERCULOSIS	
MOTHER	<u>76</u>	<u>Good</u>					HAD SYPHILIS	
SPOUSE	<u>51</u>	<u>Good</u>					HAD DIABETES	
BROTHERS	<u>45</u>	<u>"</u>					HAD CANCER	
AND	<u>42</u>	<u>"</u>					HAD KIDNEY TROUBLE	
SISTERS	<u>38</u>	<u>"</u>					HAD HEART TROUBLE	
CHILDREN							HAD STOMACH TROUBLE	
							HAD RHEUMATISM (Arthritis)	
							HAD ASTHMA, HAY FEVER, HIVES	
							HAD EPILEPSY (Fits)	
							COMMITTED SUICIDE	
							BEEN INSANE	

20. HAVE YOU EVER HAD OR HAVE YOU NOW (Place check at left of each item)								
YES	NO	(Check each item)	YES	NO	(Check each item)	YES	NO	(Check each item)
<input checked="" type="checkbox"/>		SCARLET FEVER, ERYSIPELAS	<input checked="" type="checkbox"/>		GOITER	<input checked="" type="checkbox"/>		"TRICK" OR LOCKED KNEE
<input checked="" type="checkbox"/>		DIPHTHERIA	<input checked="" type="checkbox"/>		TUBERCULOSIS	<input checked="" type="checkbox"/>		FOOT TROUBLE
<input checked="" type="checkbox"/>		RHEUMATIC FEVER	<input checked="" type="checkbox"/>		SOAKING SWEATS (Night sweats)	<input checked="" type="checkbox"/>		NEURITIS
<input checked="" type="checkbox"/>		SWOLLEN OR PAINFUL JOINTS	<input checked="" type="checkbox"/>		ASTHMA	<input checked="" type="checkbox"/>		PARALYSIS (Inc. infantile)
<input checked="" type="checkbox"/>		MUMPS	<input checked="" type="checkbox"/>		SHORTNESS OF BREATH	<input checked="" type="checkbox"/>		EPILEPSY OR FITS
<input checked="" type="checkbox"/>		WHOOPING COUGH	<input checked="" type="checkbox"/>		PAIN OR PRESSURE IN CHEST	<input checked="" type="checkbox"/>		CAR, TRAIN, SEA, OR AIR SICKNESS
<input checked="" type="checkbox"/>		FREQUENT OR SEVERE HEADACHE	<input checked="" type="checkbox"/>		CHRONIC COUGH	<input checked="" type="checkbox"/>		FREQUENT TROUBLE SLEEPING
<input checked="" type="checkbox"/>		DIZZINESS OR FAINTING SPELLS	<input checked="" type="checkbox"/>		PALPITATION OR POUNDING HEART	<input checked="" type="checkbox"/>		FREQUENT OR TERRIFYING NIGHTMARES
<input checked="" type="checkbox"/>		EYE TROUBLE	<input checked="" type="checkbox"/>		HIGH OR LOW BLOOD PRESSURE	<input checked="" type="checkbox"/>		DEPRESSION OR EXCESSIVE WORRY
<input checked="" type="checkbox"/>		EAR, NOSE OR THROAT TROUBLE	<input checked="" type="checkbox"/>		CRAMPS IN YOUR LEGS	<input checked="" type="checkbox"/>		LOSS OF MEMORY OR AMNESIA
<input checked="" type="checkbox"/>		RUNNING EARS	<input checked="" type="checkbox"/>		FREQUENT INDIGESTION	<input checked="" type="checkbox"/>		BED WETTING
<input checked="" type="checkbox"/>		CHRONIC OR FREQUENT COLDS	<input checked="" type="checkbox"/>		STOMACH, LIVER OR INTESTINAL TROUBLE	<input checked="" type="checkbox"/>		NERVOUS TROUBLE OF ANY SORT
<input checked="" type="checkbox"/>		SEVERE TOOTH OR GUM TROUBLE	<input checked="" type="checkbox"/>		GALL BLADDER TROUBLE OR GALL STONES	<input checked="" type="checkbox"/>		ANY DRUG OR NARCOTIC HABIT
<input checked="" type="checkbox"/>		SINUSITIS	<input checked="" type="checkbox"/>		JAUNDICE	<input checked="" type="checkbox"/>		EXCESSIVE DRINKING HABIT
<input checked="" type="checkbox"/>		HAY FEVER	<input checked="" type="checkbox"/>		ANY REACTION TO SERUM, DRUG OR MEDICINE	<input checked="" type="checkbox"/>		HOMOSEXUAL TENDENCIES

21. HAVE YOU EVER (Check each item)		22. FEMALES ONLY: A. HAVE YOU EVER—		B. COMPLETE THE FOLLOWING:	
<input checked="" type="checkbox"/>	WORN GLASSES	<input checked="" type="checkbox"/>	ATTEMPTED SUICIDE	<input type="checkbox"/>	AGE AT ONSET OF MENSTRUATION
<input checked="" type="checkbox"/>	WORN AN ARTIFICIAL EYE	<input checked="" type="checkbox"/>	BEEN A SLEEP WALKER	<input type="checkbox"/>	INTERVAL BETWEEN PERIODS
<input checked="" type="checkbox"/>	WORN HEARING AIDS	<input checked="" type="checkbox"/>	LIVED WITH ANYONE WHO HAD TUBERCULOSIS	<input type="checkbox"/>	DURATION OF PERIODS
<input checked="" type="checkbox"/>	STUTTERED OR STAMMERED	<input checked="" type="checkbox"/>	COUGHED UP BLOOD	<input type="checkbox"/>	DATE OF LAST PERIOD
<input checked="" type="checkbox"/>	WORN A BRACE HAVE BACK SUPPORT	<input checked="" type="checkbox"/>	bled excessively after injury or tooth extraction	<input type="checkbox"/>	QUANTITY: <input type="checkbox"/> NORMAL <input type="checkbox"/> EXCESSIVE <input type="checkbox"/> SCANTY
23. HOW MANY JOBS HAVE YOU HAD IN THE PAST THREE YEARS?		24. WHAT IS THE LONGEST PERIOD YOU HELD ANY OF THESE JOBS? MONTHS		25. WHAT IS YOUR USUAL OCCUPATION?	
				26. ARE YOU (Check one) <input type="checkbox"/> RIGHT HANDED <input type="checkbox"/> LEFT HANDED	

YES	NO	CHECK EACH ITEM YES OR NO. EVERY ITEM CHECKED "YES" MUST BE FULLY EXPLAINED IN BLANK SPACE ON RIGHT
	<input checked="" type="checkbox"/>	27. HAVE YOU BEEN UNABLE TO HOLD A JOB BECAUSE OF:
	<input checked="" type="checkbox"/>	A. SENSITIVITY TO CHEMICALS, DUST, SUNLIGHT, ETC.
	<input checked="" type="checkbox"/>	B. INABILITY TO PERFORM CERTAIN MOTIONS
	<input checked="" type="checkbox"/>	C. INABILITY TO ASSUME CERTAIN POSITIONS
	<input checked="" type="checkbox"/>	D. OTHER MEDICAL REASONS (If yes, give reasons)
	<input checked="" type="checkbox"/>	28. HAVE YOU EVER WORKED WITH RADIOACTIVE SUBSTANCE?
	<input checked="" type="checkbox"/>	29. DID YOU HAVE DIFFICULTY WITH SCHOOL STUDIES OR TEACHERS? (If yes, give details)
	<input checked="" type="checkbox"/>	30. HAVE YOU EVER BEEN REFUSED EMPLOYMENT BECAUSE OF YOUR HEALTH? (If yes, state reason and give details)
	<input checked="" type="checkbox"/>	31. HAVE YOU EVER BEEN DENIED LIFE INSURANCE? (If yes, state reason and give details)
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	32. HAVE YOU HAD, OR HAVE YOU BEEN ADVISED TO HAVE, ANY OPERATIONS? (If yes, describe and give age at which occurred)
	<input checked="" type="checkbox"/>	33. HAVE YOU EVER BEEN A PATIENT (committed or voluntary) IN A MENTAL HOSPITAL OR SANATORIUM? (If yes, specify when, where, why, and name of doctor, and complete address of hospital or clinic)
	<input checked="" type="checkbox"/>	34. HAVE YOU EVER HAD ANY ILLNESS OR INJURY OTHER THAN THOSE ALREADY NOTED? (If yes, specify when, where, and give details)
		35. HAVE YOU CONSULTED OR BEEN TREATED BY CLINICS, PHYSICIANS, HEALERS, OR OTHER PRACTITIONERS WITHIN THE PAST 5 YEARS? (If yes, give complete address of doctor, hospital, clinic, and details)
	<input checked="" type="checkbox"/>	36. HAVE YOU TREATED YOURSELF FOR ILLNESSES OTHER THAN MINOR COLDS? (If yes, which illnesses)
	<input checked="" type="checkbox"/>	37. HAVE YOU EVER BEEN REJECTED FOR MILITARY SERVICE BECAUSE OF PHYSICAL, MENTAL, OR OTHER REASONS? (If yes, give date and reason for rejection)
	<input checked="" type="checkbox"/>	38. HAVE YOU EVER BEEN DISCHARGED FROM MILITARY SERVICE BECAUSE OF PHYSICAL, MENTAL, OR OTHER REASONS? (If yes, give date, reason, and type of discharge: whether honorable, other than honorable, for unfitness or unsuitability)
	<input checked="" type="checkbox"/>	39. HAVE YOU EVER RECEIVED, IS THERE PENDING, HAVE YOU APPLIED FOR, OR DO YOU INTEND TO APPLY FOR PENSION OR COMPENSATION FOR EXISTING DISABILITY? (If yes, specify what kind, granted by whom, and what amount, when, why)

Tonsilectomy - age 21

*Dr E.W. Nickles,
4830 V. ST, N.W., Washington, D.C.*

I CERTIFY THAT I HAVE REVIEWED THE FOREGOING INFORMATION SUPPLIED BY ME AND THAT IT IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE.
I AUTHORIZE ANY OF THE DOCTORS, HOSPITALS, OR CLINICS MENTIONED ABOVE TO FURNISH THE GOVERNMENT A COMPLETE TRANSCRIPT OF MY MEDICAL RECORD FOR PURPOSES OF PROCESSING MY APPLICATION FOR THIS EMPLOYMENT OR SERVICE.

TYPED OR PRINTED NAME OF EXAMINEE

SIGNATURE

40. PHYSICIAN'S SUMMARY AND ELABORATION OF ALL PERTINENT DATA (Physician shall comment on all positive answers in items 20 thru 39)

No data of medical significance at this time.

TYPED OR PRINTED NAME OF PHYSICIAN OR EXAMINER

DATE

NUMBER OF ATTACHED SHEETS

**Attachment to Standard Form 88, Report of Medical Examination
For Information and Guidance of Medical Examiner**

Name of Examinee 51200 JOSEPH A.
(Type or print) Last First Middle

The following portions of the attached examination report form need not be completed:

2	62
3	65
4	67
9	68
11	69
14	72
17	76

46. Is necessary unless facilities for affording same are not readily available.

48. Not required unless examinee is over 35 years of age or examination indicates such is desirable.

49. Is necessary unless facilities for affording same are not readily available.

71. Audiometer examinations should be afforded whenever possible.

For All Examinees, Whether Clerical or Special Agent Applicants or Employees:

The medical examiner should answer the following question:

Examinee ☒ is ☐ is not qualified for strenuous physical exertion.

To be Answered in the Case of All Male Employees and Male Applicants:

1. Does examinee have any defects restricting or prohibiting his participation in defensive tactics and dangerous assignments which might entail the practical use of firearms?

☒ No ☐ Yes If "yes" please specify defects. _____

2. Does examinee have any defects prohibiting safe operation of motor vehicles?

☒ No ☐ Yes If "yes" please specify defects. _____

If examinee has defective vision, should he wear corrective glasses while operating a motor vehicle? ☒ Yes ☐ No

See 88 form, V. Th. both eyes, vision
is 20/20. No further action necessary.
67-344134
4/7/60

[Handwritten signature]

Desirable Weight Ranges for Males

Height	Small Frame	Medium Frame	Large Frame
5' 4"	117 - 125	123 - 135	131 - 148
5' 5"	120 - 129	126 - 139	134 - 152
5' 6"	124 - 133	130 - 143	138 - 157
5' 7"	128 - 137	134 - 148	143 - 162
5' 8"	132 - 141	138 - 152	147 - 166
5' 9"	136 - 146	142 - 156	151 - 170
5' 10"	140 - 150	146 - 161	155 - 175
5' 11"	144 - 154	150 - 166	160 - 180
6'	148 - 158	154 - 171	164 - 185
6' 1"	152 - 163	158 - 176	169 - 190
6' 2"	156 - 167	163 - 181	174 - 195
6' 3"	160 - 171	168 - 186	178 - 200
6' 4"	169 - 180	178 - 196	188 - 210
6' 5"	174 - 185	182 - 202	192 - 216

3. Examinee's frame is ☐ small ☒ medium ☐ large
4. Considering above weight table, the examinee's frame, and other individual physical characteristics, I consider his present weight ☒ Satisfactory ☐ Excessive ☐ Deficient
5. Under proper medical supervision, examinee should ☐ lose _____ pounds ☐ gain _____ pounds

Remarks: _____



17 Feb 1960
(Date)

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

4-4-60

I certify that I have received the following Government property for official use:

~~returned~~

Flash-0 Zipper brief case

READ

The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

Very truly yours,

FILE

3-M

PER

(Written
Signature)

Joseph A. Sizoo

(Typed
Signature)

Joseph A. Sizoo

31

May 17, 1960

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

Dear Mr. Sizoo:

An important outgoing communication dated May 12, 1960, was reviewed and approved by you, at which time you failed to discover a serious error in the document. Your failure indicates that you did not give this correspondence the careful attention it deserved.

Consequently, you should review such correspondence in the future with greater thoroughness and attention to detail so that such errors may be eliminated.

Very truly yours,

J. Edgar Hoover

John Edgar Hoover
Director

1 - Mr. Belmont (Personal Attention)

2 - Domestic Intelligence Division Personnel File

Based on memo I. D. MacLennan to Mr. Parsons 5-13-60 IDM:hcw.

Tolson _____
Mohr _____
Parsons _____
Belmont _____
Callahan _____
DeLoach _____
Malone _____
McGuire _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Ingram _____
Gandy _____

REC'D MAIL ROOM

MAY 24 1960

MAIL ROOM

TELETYPE UNIT

REC'D-READING ROOM
FBI
MAY 17 12 10 PM '60

67-

Searched

Numbered

MAY 19 1960

6-15 *Rising Star*
NOTIFICATION OF PERSONNEL ACTION

50-106-13

1. NAME (LAST [CAPS]—First—Middle—Mr.—Miss—Mrs.)

SIZOO, JOSEPH A. (MR.)

2. DATE OF BIRTH

8-28-10

3. IDENTIFICATION (optional)

#08868

4. THIS IS AN OFFICIAL NOTICE OF THE PERSONNEL ACTION DESCRIBED BELOW, WHICH AFFECTS YOUR EMPLOYMENT. GENERAL INFORMATION CONCERNING YOUR EMPLOYMENT APPEARS ON THE REVERSE SIDE OF THIS FORM.

5. NATURE OF ACTION (standard terminology must be used)

PROMOTION

6. EFFECTIVE
DATE OF ACTION

6-13-60

7. CIVIL SERVICE OR OTHER LEGAL AUTHORITY

EXCEPTED BY LAW

FROM—

Inspector

GS 16

\$15,150 per annum

8. POSITION TITLE
AND NUMBER

9. SERIES, GRADE,
SALARY

10. NAME AND
LOCATION OF
OFFICE BY
WHICH
EMPLOYED

11. DUTY
STATION

TO—

Inspector

GS 17

\$15,615 per annum

☐ Yes

12. APPORTIONED
POSITION

☐ Yes
STATE:

☐ Apportionment Waived
☐ Proved

13. VETERAN PREFERENCE

No 5-pt. 10-pt. Disab. 10-pt. Other
☒ ☐ ☐ ☐

14. TENURE GROUP

15. POSITION OCCUPIED IS IN THE:

☐ Competitive
Service ☒ Excepted
Service

16. APPROPRIATION

From: S. & E., FBI

To: SAME

17. PAYROLL DEDUCTIONS

CSR FICA FEGLI

18. DATE OF APPOINTMENT
AFFIDAVITS (accessions only)

19. REMARKS:

☐ a. Subject to completion of 1 year probationary (or trial) period commencing

☐ b. Service counting toward career (or permanent) tenure from:

Separations: Show reasons below, as required. Check, if applicable: ☐ c. During probation ☐ d. From appointment of 6 months or less

**This promotion is temporary and will remain in effect
only for the duration of present assignment.**

**Basis for this position is Section 505 (e) of the
Classification Act of 1949 as amended.**

67-NOT RECORDED

27 JUN 15 1960

Red

20. EMPLOYING DEPARTMENT OR AGENCY

**U. S. DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION**

22. SIGNATURE (or other authentication) AND TITLE

J. E. Hoover
Director

21. OFFICE MAINTAINING OFFICIAL PERSONNEL FOLDER (if different than
item 10, above)

**FEDERAL BUREAU OF INVESTIGATION
WASHINGTON 25, D. C.**

23. DATE: **6-10-60**

FEDERAL BUREAU OF INVESTIGATION UNITED STATES DEPARTMENT OF JUSTICE

REPORT OF PERFORMANCE RATING

b6

Name of Employee: JOSEPH A. SIZOO

Where Assigned: Domestic Intelligence Division, Front Office
(Division) (Section, Unit)

Official Position Title: Inspector GS-16

Rating Period: from 4/1/59 to 3/31/60

ADJECTIVE RATING: EXCELLENT
Outstanding, Excellent, Satisfactory, Unsatisfactory

Employee's
Initials

Rated by:

W. Belmont
Signature

Assistant
Director
Title

4/7/60
Date

Reviewed by:

W. P. Callahan
Signature

Assistant Director
Title

JUN 16 1960
Date

Rating Approved by:

W. P. Callahan
Signature

Title

Date

TYPE OF REPORT

☒ (X) Official
☒ (X) Annual

☐ () Administrative
☐ () 60-Day
☐ () 90-Day
☐ () Transfer
☐ () Separation from Service
☐ () Special

67-
Searched 1 Numbered 349
JUN 15 1960

card noted
6-16-60
mm

52

102-119

PERFORMANCE RATING GUIDE FOR INVESTIGATIVE PERSONNEL

(For use as attachment to Performance Rating Form No. FD-185)

Name of Employee JOSEPH A. SIZOOTitle InspectorRating Period: from 4/1/59 to 3/31/60

RATING GUIDE AND CHECK-LIST

Note: Only those items having pertinent bearing on employee's performance should be rated. All employees in same salary grade should be compared. Rate items as follows:

- + Outstanding (exceeding excellent and deserving of special commendation).
E Excellent.
✓ Satisfactory (good or very good).
- Unsatisfactory.
O No opportunity to appraise performance during rating period.

Guide for determining adjective rating:

- "Outstanding" adjective rating requires (A) that all rated elements be "+" and (B) that each and every rated element be factually justified by narrative detail on reverse of Form FD-185.
- "Excellent," "Satisfactory" or "Unsatisfactory" adjective ratings will depend upon the composite result of evaluating all rated elements rather than following any mechanical formulas; however, for an employee to be rated "Excellent" he must not be rated unsatisfactory on any performance evaluation factors on the rating guide and check-list and must be rated "Excellent" or "Outstanding" on the majority of such rating factors. Good judgment must be exercised to insure that adjective rating is reasonable in the light of elements rated.
 - Any element rated "Unsatisfactory" must be supported by narrative comments.
 - An "official" adjective rating of "Unsatisfactory" must comply with the requirements described on the reverse of form FD-185.

- + (1) Personal appearance.
+ (2) Personality and effectiveness of his personal contacts.
+ (3) Attitude (including dependability, cooperativeness, loyalty, enthusiasm, amenability and willingness to equitably share work load).
+ (4) Physical fitness (including health, energy, stamina).
+ (5) Resourcefulness and ingenuity.
+ (6) Forcefulness and aggressiveness as required.
+ (7) Judgment, including common sense, ability to arrive at proper conclusions, ability to define objectives.
+ (8) Initiative and the taking of appropriate action on own responsibility.
+ (9) Planning ability and its application to the work.
+ (10) Accuracy and attention to pertinent detail.
+ (11) Industry, including energetic, consistent application to duties.
+ (12) Productivity, including amount of acceptable work produced and rate of progress on or completion of assignments. Also consider adherence to deadlines unless failure to meet is attributable to causes beyond employee's control.
+ (13) Knowledge of duties, instructions, rules and regulations, including readiness of comprehension and "know how" of application.
O (14) Technical or mechanical skills.
+ (15) Investigative ability and results:
 - (a) Internal security cases
 - (b) Criminal or general investigative cases
 - (c) Fugitive cases
 - (d) Applicant cases
 - (e) Accounting cases
O (16) Physical surveillance ability.

- ✓ (17) Firearms ability.
+ (18) Development of informants and sources of information.
+ (19) Reporting ability:
 - (a) Investigative reports
 + (b) Summary reports
 + (c) Memos, letters, wires
 (Consider: - conciseness; - clarity; - organization; - thoroughness; - accuracy; - adequacy and pertinency of leads; - administrative detail.)
O (20) Performance as a witness.
+ (21) Executive ability:
 + (a) Leadership
 + (b) Ability to handle personnel
 + (c) Planning
 + (d) Making decisions
 + (e) Assignment of work
 + (f) Training subordinates
 + (g) Devising procedures
 + (h) Emotional stability
 + (i) Promoting high morale
 + (j) Getting results
O (22) Ability on raids and dangerous assignments:
 - (a) As leader
 - (b) As participant
+ (23) Organizational interest, such as making of suggestions for improvement.
+ (24) Ability to work under pressure.
- (25) Miscellaneous. Specify and rate:
 + Dictation ability
 + **Capability for additional responsibility**

A. Specify general nature of assignment during most of rating period (such as security, criminal, applicant squad, or as Resident Agent, supervisor, instructor, etc.): Security - administrator

B. Specify employee's most noteworthy special talents (such as investigator, desk man, research, instructor, speaker):

Desk man - Inspector - Executive

- C. (1) Is employee available for general assignment wherever needs of service require? Yes (If answer is not "yes," explain in narrative comments.)
 (2) Is employee available for special assignment wherever needs of service require? Yes (If answer is not "yes," explain in narrative comments.)

D. 1. Has employee had an abnormal sick leave record during rating period? No 2. Has employee used more sick leave (including annual leave or LWOP for illness) during rating period than the amount of sick leave earned during such period? No (If answer to either question is "Yes," explain in narrative comments.)

E. Is employee qualified to operate a motor vehicle incidental to his official duties? ☒ Yes ☐ No

If answer is "yes," personnel file must reflect the following: (a) Has valid State or local operator's license for type vehicle he is to use. (b) Is physically fit to drive. (c) Past safe driving record OK or has passed Bureau road test.

ADJECTIVE RATING: EXCELLENT
 Outstanding, Excellent, Satisfactory, Unsatisfactory

EMPLOYEE'S INITIALS

RE: INSPECTOR JOSEPH A. SIZOO

NARRATIVE COMMENTS

During the rating period, Inspector Sizoo has been the Inspector in charge of the Internal Security-Liaison Branch of the Domestic Intelligence Division. In the absence of the Assistant Director he has taken over the running of the Division, and has shown himself to be highly competent in this respect.

Mr. Sizoo presents an excellent personal appearance and this, coupled with his fine personality, makes him a highly effective representative of the Bureau in making contacts. His attitude has been most commendable; he is always ready to sacrifice his personal convenience for the benefit of the Bureau, and he seeks out responsibility, rather than attempting to avoid it. His judgment is definitely above average, and he has met almost hourly problems arising in the Division with resourcefulness and an aggressive approach.

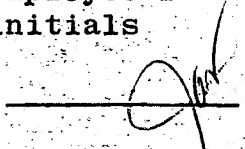
Mr. Sizoo has excelled in looking ahead and planning his work in advance, and is consistently accurate. He handles a large volume of work in an energetic manner. Due to his more than twenty-four years' service in the Bureau, including fifteen years at the seat of government in various official capacities, he has an outstanding knowledge of Bureau policies and procedures.

He has shown very real executive ability, and a constant and intense interest in the work of the Bureau as a whole, with the result that he is constantly alert for suggestions to improve the work.

During the rating period he has been commended twice by the Director, once on August 7, 1959 for material contributions to the successful development of a double agent, who was an attache of a Soviet bloc embassy; and again on December 18, 1959 for his over-all supervision of the handling of an extremely confidential source, which produced information of vital significance to the country.

Mr. Sizoo is an exceptionally well qualified and loyal executive of the Bureau. He can be counted on to consistently

Employee's
initials

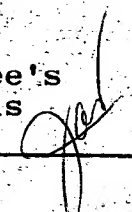


RE: INSPECTOR JOSEPH A. SIZOO
(Narrative comments continued)

produce work of high quality. His position during the rating period carried heavy responsibility, requiring the handling of personnel, as well as continually making decisions of serious import. His aggressive, imaginative approach has been highly beneficial to the important and essential work performed by the Bureau, particularly in the security field.

Inspector Sizoo has performed his work in a superior fashion during the rating period, and is being rated as EXCELLENT.

Employee's
initials



PART II - SPECIFIC COMMENTS

1. JUSTIFICATION FOR ANY MINUS RATINGS GIVEN

N.A.

2. EXPERIENCE AND ABILITY AS INSPECTOR'S AIDE

Mr. Sizoo is an Inspector.

3. PARTICIPATION IN INFORMANT PROGRAMS

In an administrative capacity, he has participated in the development and handling of informants, with excellent results.

4. TESTIFYING EXPERIENCE AND ABILITY

N.A.

5. DISCIPLINARY ACTION

None

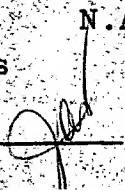
6. ACCOUNTING INFORMATION

N.A.

7. POLICE INSTRUCTION

N.A.

Employee's
initials



PART II - SPECIFIC COMMENTS (Continued)

8. SOUND TRAINING

N.A.

9. RESIDENT AGENTS

N.A.

10. FOREIGN LANGUAGE ABILITY

Language in which proficient None
Completed language school _____ Yes ☐ No ☐
Fluent to extent Agent can handle typical investigative problems as follows:

1) conversation form - Yes ☐ No ☐
2) written form - Yes ☒ No ☒

Agent's French language ability is rated:

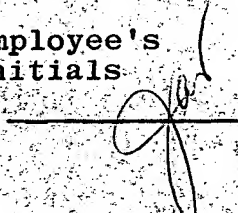
	<u>Excellent</u>	<u>Very Good</u>	<u>Good</u>	<u>Fair</u>	<u>Unsatisfactory</u>
Read:	_____	_____	_____	_____	<u>Poor</u>
Write:	_____	_____	_____	_____	_____
Speak:	_____	_____	_____	_____	_____
Understand:	_____	_____	_____	_____	_____

Frequency _____ language ability was used during rating period.

11. ADMINISTRATIVE ADVANCEMENT

- a) Agent is interested in administrative advancement - Yes ☒ No ☐
b) Agent is completely available for administrative advancement - Yes ☒ No ☐
c) Agent is considered completely qualified at present for administrative advancement including experience, ability, personality and appearance - Yes ☒ No ☐
d) Consider qualifications very good, _____, excellent _____, outstanding XX.
e) Agent has potential for future administrative advancement - Yes ☒ No ☐

Employee's
initials



MR. PARSONS

May 18, 1960

J. D. McLENNAN

[REDACTED]
**SUMMARY MEMORANDUM FOR THE
WHITE HOUSE, DATED MAY 12, 1960**

By letter dated May 12, 1960, there was forwarded to Major General Wilton B. Parsons at the White House a summary memorandum containing the results of an applicant-type investigation regarding [REDACTED]. This summary was dictated by Special Agent J. Wright Brown of the Name Check Section, Domestic Intelligence Division.

b6

It is noted that Mr. Tolson detected an error on page one of this summary memorandum wherein [REDACTED] who was born at Wheeler, Wisconsin, was incorrectly called [REDACTED].

Mr. Tolson has instructed that letters of censure be directed to the personnel listed below, who bear responsibility for this error:

J. Wright Brown
Donald E. Roderick
George E. Scatterday
Joseph A. Sizoo
Alan E. Belmont
[REDACTED]

RECOMMENDATION

That this memorandum be forwarded to the Administrative Division for preparation of appropriate letters.

1-Administrative Division

IBK:hew
(12)

b6

1-Personnel File, J. Wright Brown
1-Personnel File, Donald E. Roderick
1-Personnel File, George E. Scatterday
1-Personnel File, Joseph A. Sizoo
1-Personnel File, Alan E. Belmont
1-Personnel [REDACTED]

4 MAY 20 1960

UNITED STATES GOVERNMENT

*Memorandum*TO : MR. PARSONS

DATE: 4/1/60

FROM : A. H. Belmont

SUBJECT: JOSEPH A. SIZOO
Inspector, GS-16
Domestic Intelligence Division

Belmont	_____
Callahan	_____
DeLoach	_____
Malone	_____
McGuire	_____
Rosen	_____
Tamm	_____
Trotter	_____
W.C. Sullivan	_____
Tele. Room	_____
Ingram	_____
Gandy	_____

On July 1, 1959, Inspector Sizoo was considered for reallocation to GS-17, and it was suggested that this be reconsidered on January 1, 1960.

His work during the past year, as reflected by the efficiency rating submitted 3/31/60, was definitely superior. (For administrative purposes it should also be noted that he meets the Bureau's weight standard requirements, and his overtime record has been consistently well above the Division average.)

It is respectfully recommended that he be considered for promotion to GS-17 at this time.

AHB:CSH (2)

I agree
7/6/60

promoted to GS-17- #15,615
effec. 6-13-60
pu

67-	350
Secret	800

THREE

77
100-24-1000

100-24-1000

UNITED STATES GOVERNMENT

Memorandum

TO : Mr. Mohr

DATE: 6-10-60

FROM : W. S. Tavel

SUBJECT: JOSEPH A. SIZOO

Number One Man

Inspector in Charge - Internal Security - Liaison Branch
Domestic Intelligence Division

EOD as Special Agent 11-1-38; GS-16, \$15,150

Mr. Belmont has recommended that Mr. Sizoo be promoted to Grade GS-17 and Mr. Parsons concurs. Such a promotion would have no effect on the number of super grade jobs (GS-16, 17, and 18) which are filled since this would be a promotion from one super grade to another. We now have 28 such super grade jobs filled in the field and 34 at the Seat of Government with 13 vacancies. He has been Inspector in Charge of the Internal Security-Liaison Branch of the Domestic Intelligence Division since August, 1955. He has been in Grade GS-16 since December, 1953.

Inspector Sizoo entered on duty as an agent on 11-1-38, is in GS-16, \$15,150, 49 years of age, married with 2 children, and has Degrees of Bachelor of Arts and Bachelor of Laws. Prior to his present assignment, Mr. Sizoo has held other important posts such as Inspector in Charge in the Records and Communications Division, Inspector in Charge in the Training and Inspection Division, and positions in Mr. Tolson's and the Director's Offices. In September, 1958, he was censured and placed on probation as a result of an inspection check which reflected that agent supervisors in the Domestic Intelligence Division had been engaging in improper practices after they had signified on attendance registers that they were commencing their official duties. As a result of the inspection he was continued on probation in November, 1958, due to weaknesses noted in the Division. He was censured in February, 1959, for errors in correspondence. During the recheck of the Domestic Intelligence Division in March, 1959, Mr. Malone interviewed him and stated he made an excellent appearance and his attitude was excellent. As a result of the recheck he was removed from probation in March, 1959. He was considered for Grade GS-17 in July, 1959, but it was approved that he be reconsidered at a later date. He was commended in August, 1959 and December, 1959, and on his annual performance rating Mr. Belmont rated him EXCELLENT and stated he handled his duties in a highly competent manner and in the absence of the Assistant Director had taken over the running of the Division.

WST:ags
(2)

(26)

67-	351
Searched	over
JUN 10 1960	3-21

BRIEF OF PERSONNEL FILE ATTACHED

Tolson _____
 Mohr _____
 Parsons _____
 Belmont _____
 Callahan _____
 DeLoach _____
 Malone _____
 McGuire _____
 Rosen _____
 Tamm _____
 Trotter _____
 W.C. Sullivan _____
 Tele. Room _____
 Ingram _____
 Gandy _____

He made an excellent appearance, was highly effective in making contacts his attitude had been most commendable, and his judgment was definitely above average. He was consistently accurate, handled a large volume of work in an energetic manner, and had an outstanding knowledge of Bureau policies and procedures. He was considered an exceptionally well qualified and loyal executive of the Bureau, was completely available, interested in, and qualified for administrative advancement and his qualifications in this respect were considered OUTSTANDING. On 5-17-60 he was censured for approving a communication containing an error. He is within desirable weight limits.

RECOMMENDATION: That Mr. Sizoo be promoted to Grade GS-17.

WLL
6/10

W S / jik
6/10

Letter to JG pup
6-13-60
Pw

WLL

6/10

GS
K

✓

WLL

June 13, 1960

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

Dear Sizoo:

I am indeed pleased to advise you of your promotion to the position of Inspector, \$15,615 per annum in Grade GS 17, effective June 13, 1960.

For your information, this promotion is temporary and will remain in effect only for the duration of your present assignment.

Sincerely,

J. Edgar Hoover

1 - Mr. Parsons (PERSONAL ATTENTION)

1 - Mr. Belmont (PERSONAL ATTENTION)

1 - Miss [redacted]
1 - Movement

67-	352
Searched	Numbered
7 JUN 14 1960	

Special salutation per Reading Room is Dear Sizoo.

Mr. Sizoo placed in second step of GS 17 as first step would not afford him equivalent of step increase as required by pay regulations.

Tolson _____
Mohr _____
Parsons _____
Belmont _____
Callahan _____
DeLoach _____
Malone _____
McGuire _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Ingram _____
Gandy _____

JUN 14 5 11 PM '60

EBI
REC'D UNIT 6/14/60

JUN 13 2 21 PM '60

RECEIVED TELETYPE UNIT

MAIL ROOM

TELETYPE UNIT

CRP

UNITED STATES GOVERNMENT

Memorandum

TO : Mr. Callahan

DATE: 6-15-60

FROM : C. R. Davidson *CRD*

SUBJECT: JOSEPH A. SIZOO

#1 Man - Inspector in Charge
 Internal Security - Liaison Branch
 Domestic Intelligence Division
 EOD 7-10-35 (Messenger), 11-1-38 (SA)
 GS-17, \$15,615

Tolson _____
 Mohr _____
 Parsons _____
 Belmont _____
 Callahan _____
 DeLoach _____
 Malone _____
 McGuire _____
 Rosen _____
 Tamm _____
 Trotter _____
 W.C. Sullivan _____
 Tele. Room _____
 Ingram _____
 Gandy _____

The following is a brief, concise summary of Mr. Sizoo's record for the Director's use.

On 6-13-60 he was promoted to \$15,615 per annum in Grade GS-17, in the position of Inspector, which designation he received on 4-15-51, when he was assigned to Mr. Tolson's Office. He had been in Grade GS-16 since 12-6-53. In his present position, Mr. Sizoo is the Inspector in Charge of the Internal Security - Liaison Branch of the Domestic Intelligence Division and in the absence of Assistant Director Belmont acts in this capacity in the running of the Division.

Inspector Sizoo entered on duty as an Agent on 11-1-38 and served in the Detroit, Huntington and New York Offices prior to his first Seat of Government assignment on 6-15-42 to the National Defense Division. On 6-1-45 he was designated ASAC at Memphis where he served until 2-1-46 when he transferred to the Laboratory Division. On 12-27-49 he transferred to the Training and Inspection Division and was assigned inspection duties. On 8-15-50 he transferred to Mr. Tolson's Office and while in assignment there received the designation of Inspector on 4-15-51. In August of that year he received the designation of Inspector in Charge of the Records and Communications Division in which capacity he had also served in the Training and Inspection Division and since 8-25-55 in his present assignment.

He has been COMMENDED on numerous occasions. Since 2-19-58 he has received 5 commendations, the latest being 12-18-59 for his supervision of an extremely confidential source of information of vital significance to the Bureau in the security field. Since 1-3-58 he has been CENSURED on 6 occasions. On 9-16-58 he was Censured and PLACED ON PROBATION as a result of an inspection check which reflected that Agent supervisors in the Domestic Intelligence Division had been engaging in improper practices after they had signified on attendance registers that they were commencing their official duties. As a result of this inspection he was CONTINUED on probation in November, 1958, due to weaknesses noted in the Division. On 3-11-59 he was REMOVED FROM PROBATION. His most recent letter dated 5-17-60 cited him for reviewing and approving an outgoing communication dated 5-12-60 which contained an error.

Enclosure - Permanent Brief
 FDH:mak (2)

(Over)

Inspector Sizoo served in the Director's Office from 12-12-52 until 9-8-53, and since this time has seen the Director on 9-9-53, 12-2-53, 7-10-55 on the occasion of his Twentieth~~th~~ Bureau anniversary, and on 9-7-55 subsequent to his present assignment.

On his 1960 annual performance report Mr. Belmont rated him EXCELLENT and stated he handled his duties in a highly competent manner, made an excellent appearance, was highly effective in making contacts, and his attitude had been most commendable, his judgment definitely above average. He was consistently accurate, handled a large volume of work in an energetic manner, and had an outstanding knowledge of Bureau policies and procedures. He was considered an exceptionally well qualified and loyal executive of the Bureau. He was completely available, interested in, and completely qualified for administrative advancement. His qualifications in this respect were considered OUTSTANDING.

He is within the desirable weight limits as of June, 1960.

Since February, 1960 he has no listed offices of preference.

He is 49 years old, married and has two daughters. He holds a Bachelor of Arts Degree from George Washington University and a Bachelor of Laws Degree from their Law School. He is a member of the Virginia State Bar, the District of Columbia Supreme Court Bar, the District Court of Appeals and the U. S. Supreme Court.

His daily average overtime for the last six-month period averaged approximately 3 hours 10 minutes per day.

entered on duty 6-12-50 as a Clerk and on 10-25-54 was appointed Special Agent. He is presently assigned to the Domestic Intelligence Division, Central Research Section, Monograph Unit. He is in Grade GS-13, \$9890.

[Handwritten signature]

*pass
non-umpsey*
June 15, 1960

MEMORANDUM FOR MR. TOLSON

Today I saw Inspector Joseph A. Sizoo of the Domestic Intelligence Division. Mr. Sizoo called to express his appreciation for his recent reallocation to GS-17.

I told Mr. Sizoo I was quite happy to be able to have him reallocated to this grade because I felt the work in which he had a major responsibility was one of the most important fields in the Bureau's operation and particularly at this time in view of the international crisis requiring careful and meticulous direction.

Very truly yours,

15/ J. E. H.

John Edgar Hoover
Director

JEH:EDM (5)
edm

Tolson _____
Mohr _____
Parsons _____
Belmont _____
Callahan _____
DeLoach _____
Malone _____
McGuire _____
Rosen _____
Samm _____
Trotter _____
C. Sullivan _____
Tele. Room _____
Holloman _____
Gandy _____

RECEIVED FROM D. O.
TIME *6:17 PM*
DATE *5/18/60*
BY *[Signature]*

10 13 AM '60

FBI
- WASH D.

[Signature]
FBI
RECEIVED - WASH

MAIL ROOM ☒ TELETYPE UNIT ☐

7 UNITED STATES GOVERNMENT

Memorandum

TO : MR. MOHR

DATE: June 21, 1960

FROM : N. P. Callahan

SUBJECT:

P
JOSEPH A. SIZOO
 Inspector (Internal Security-Liaison Branch)
 Domestic Intelligence Division
SERVICE AWARD LETTER
 25th Anniversary - 7-10-60

Tolson _____
 Mohr _____
 Parsons _____
 Belmont ☒
 Callahan ☒
 DeLoach _____
 Malone _____
 McGuire _____
 Rosen _____
 Tamm _____
 Trotter _____
 W.C. Sullivan ☒
 Tele. Room ☒
 Ingram _____
 Gandy _____

Mr. Joseph A. Sizoo, Inspector (Internal Security-Liaison Branch) in the Domestic Intelligence Division, celebrates his 25th Anniversary of service with the Bureau on 7-10-60.

Mr. Sizoo celebrated his 20th Anniversary on 7-10-55. Since that time he was commended on 7 different occasions and received 16 letters of censure. During an inspection of Domestic Intelligence Division he was censured and placed on probation 9-16-58 as it was discovered some agent supervisors had been engaging in improper practices after signing attendance register; censured and continued on probation 11-12-58 as result of weaknesses noted during inspection. He was removed from probation on 3-11-59. He is presently in Grade GS-17, \$15,615, and was rated Excellent on last performance rating.

The Director may desire to present Mr. Sizoo's letter and Key personally. If so, it is suggested that the presentation be made on Friday, July 8, 1960, since Mr. Sizoo's anniversary is on a Sunday. A suggested letter is attached.

Enclosure

- 1 - Mr. Ingram (Direct)
- 1 - Mr. Belmont (Direct)

NEM:hmc
 (4)

67-3551
 Searched _____ Numbered _____
 JUL 28 1960

JPW
6/23
Yes.
St.
Belmont's office
advised
mem
6/27
3-hem

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

6/22/60

I certify that I have received the following Government property for official use:

~~returned~~

D. C. Official Parking Permit, expires June 30, 1961

RETURNED

D. C. Official Parking Permit, expires June 30, 1960

READ

The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

FILE

Very truly yours,

3-M

(Written
Signature)

(Typed
Signature)

Joseph A. Sizoo

UNITED STATES GOVERNMENT

Memorandum

TO : Mr. Callahan

DATE: 7-5-60

FROM : C. R. Davidson *CRD*

Tolson	_____
Mohr	_____
Parsons	_____
Belmont	_____
Callahan	_____
DeLoach	_____
Malone	_____
McGuire	_____
Rosen	_____
Tamm	_____
Trotter	_____
W.C. Sullivan	_____
Tele. Room	_____
Ingram	_____
Gandy	_____

SUBJECT: JOSEPH A. SIZOO

#1 Man - Inspector in Charge
 Internal Security - Liaison Branch
 Domestic Intelligence Division
 EOD 7-10-35 Messenger
 EOD 11-1-38 Special Agent; GS-17, \$15,615

Mr. Sizoo will complete Twenty-five years of Bureau service on 7-10-60. The following is a brief and concise summary of Mr. Sizoo's record for the Director's use.

Inspector Sizoo entered on duty as an agent on 11-1-38 and served in the Detroit, Huntington and New York Offices prior to his first Seat of Government assignment on 6-15-42 to the National Defense Division. On 6-1-45 he was designated ASAC at Memphis where he served until 2-1-46 when he transferred to the Laboratory Division. On 12-27-49 he transferred to the Training and Inspection Division and was assigned inspection duties. On 8-15-50 he transferred to Mr. Tolson's Office and while in assignment there received the designation of Inspector on 4-15-51. In August of that year he received the designation of Inspector in Charge of the Records and Communications Division in which capacity he had also served in the Training and Inspection Division. On 12-12-52 he was transferred to the Director's Office as an Inspector. On 9-8-53 he reported to the Training and Inspection Division and assumed the duties of Inspector in Charge in which capacity he had also served in the Domestic Intelligence Division. On 6-1-54 he was transferred to Mr. Tolson's Office as an Inspector. Since 8-25-55 he has been in his present assignment as Inspector in Charge in the Domestic Intelligence Division.

On 6-13-60 he was promoted to Grade GS-17, \$15,615 per annum. On 6-15-60 the Director saw him and stated Mr. Sizoo called to express his appreciation for his recent promotion to Grade GS-17.

During the past year he has been COMMENDED on two occasions, the latest one being on 12-18-59 for the manner in which he handled the over-all supervision at the Seat of Government in connection with the handling of an extremely confidential source of information of vital significance to the Bureau in the security field. During this same period of time he was CENSURED on one occasion, it being on 5-17-60 inasmuch as he reviewed and approved an outgoing communication dated 5-12-60 which contained an error.

On 3-31-60 Mr. Belmont rated him EXCELLENT. He is 49 years of age, is married, and has two children.

Enclosure - Permanent Brief

FDH:mbm
 (2)

REC-14 67-

356

2 JUL 8 1960

THYER

Latest information submitted 3-31-60 reflected he was interested in, available for, and considered completely qualified for administrative advancement. Mr. Belmont considered his qualifications outstanding.

SA Sizoo's weight was within the desirable limits as of June, 1960.

His daily average overtime has been in excess of the office average for the last six months and was as follows: December, 1959, 2 hours 42 minutes; January, 3 hours 42 minutes; February, 3 hours 19 minutes; March, 2 hours 47 minutes; April, 2 hours 43 minutes; May, 1960, 2 hours 48 minutes.

Since February, 1960, he has listed no Offices of Preference.

[redacted] entered on duty 6-12-50 as a Clerk, and on 10-25-54 was appointed Special Agent. He is presently assigned to the Domestic Intelligence Division and is in Grade GS-13, \$9890 per annum. His services are satisfactory. His [redacted] entered on duty 6-20-60 as a File Clerk. She is presently assigned to the Files and Communications Division as a Summer Employee in Grade GS-2, \$3255 per annum. Her services have been satisfactory.

b6

In his present position Mr. Sizoo is the Inspector in Charge of the Internal Security - Liaison Branch of the Domestic Intelligence Division and in the absence of Assistant Director Belmont acts in this capacity in the running of the Division.

meb

July 10, 1960

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

Dear Sizoo:

As you celebrate your anniversary of twenty-five years of service in the Federal Bureau of Investigation on July 10, 1960, I wish to extend my sincere congratulations and, in addition, to present to you the enclosed Twenty-five-Year Service Award Key.

Over the years you have had various assignments, in the field and at the Seat of Government, and in your wealth of experience you have had an opportunity to gain an insight into all the operations and functions of the FBI. In the important position you now hold in the Domestic Intelligence Division, you are charged with many responsibilities of great importance in the execution of our obligations of a security nature and you have shouldered your duties with an intelligent approach and a genuine interest in giving your very best to the job at hand. I want you to know of my deep appreciation for your many years of service during which you have contributed immeasurably to our outstanding accomplishments. It is my hope that the Bureau will continue to have the benefit of your efforts.

I sincerely trust you will take pride in wearing this Key as a token of the Bureau's deep appreciation for your contributions.

With best wishes and kindest regards,

Personally presented by director

Sincerely,

J. EDGAR HOOVER

Tolson _____
Mohr _____
Parsons _____
Belmont _____
Callahan _____
DeLoach _____
Malone _____
McGuire _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Ingram _____
Gandy _____

SENT FROM D. O.
TIME 10:00 AM
DATE 7-8-60
BY [Signature]

Enclosure JUL 12 1960
1 - Mr. Ingram (Direct)
1 - Mr. Belmont (Personal)

NEM:hmc

(5) 67-57045

Based on memo N. P. Callahan to Mr. Mohr
NEM:hmc 6-21-60

**Attachment to Standard Form 88, Report of Medical Examination
For Information and Guidance of Medical Examiner**

Name of Examinee
(Type or print)

Sizoo Joseph A
Last First Middle

Domestic Intelligence

The following portions of the attached examination report form need not be completed:

2	62
3	65
4	67
9	68
11	69
14	72
17	76

46. Is necessary unless facilities for affording same are not readily available.
48. Not required unless examinee is over 35 years of age or examination indicates such is desirable.
49. Is necessary unless facilities for affording same are not readily available.
71. Audiometer examinations should be afforded whenever possible.

For All Examinees, Whether Clerical or Special Agent Applicants or Employees:

The medical examiner should answer the following question:

Examinee ☐ is ☐ is not qualified for strenuous physical exertion.

To be Answered in the Case of All Male Employees and Male Applicants:

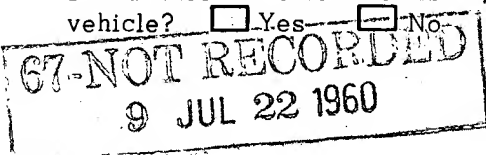
1. Does examinee have any defects restricting or prohibiting his participation in defensive tactics and dangerous assignments which might entail the practical use of firearms?

☐ No ☐ Yes If "yes" please specify defects. _____

2. Does examinee have any defects prohibiting safe operation of motor vehicles?

☐ No ☐ Yes If "yes" please specify defects. _____

50
If examinee has defective vision, should he wear corrective glasses while operating a motor vehicle? ☐ Yes ☒ No



3/10/60

Desirable Weight Ranges for Males

Height	Small Frame	Medium Frame	Large Frame
5' 4"	117 - 125	123 - 135	131 - 148
5' 5"	120 - 129	126 - 139	134 - 152
5' 6"	124 - 133	130 - 143	138 - 157
5' 7"	128 - 137	134 - 148	143 - 162
5' 8"	132 - 141	138 - 152	147 - 166
5' 9"	136 - 146	142 - 156	151 - 170
5' 10"	140 - 150	146 - 161	155 - 175
5' 11"	144 - 154	150 - 166	160 - 180
6'	148 - 158	154 - 171	164 - 185
6' 1"	152 - 163	158 - 176	169 - 190
6' 2"	156 - 167	163 - 181	174 - 195
6' 3"	160 - 171	168 - 186	178 - 200
6' 4"	169 - 180	178 - 196	188 - 210
6' 5"	174 - 185	182 - 202	192 - 216

3. Examinee's frame is ☐ small ☒ medium ☐ large
4. Considering above weight table, the examinee's frame, and other individual physical characteristics, I consider his present weight ☐ Satisfactory ☐ Excessive ☐ Deficient
5. Under proper medical supervision, examinee should ☐ lose _____ pounds
☐ gain _____ pounds

Remarks:

Height 141 3/4

*Approved by
Mr. Belmont
R/S 7/20/60 Wg*

(Signature of Medical Examiner)

JUL 20 1960

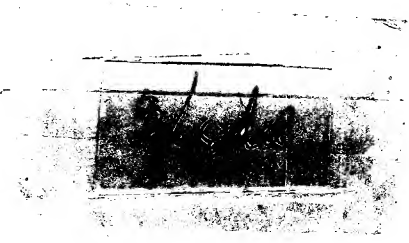
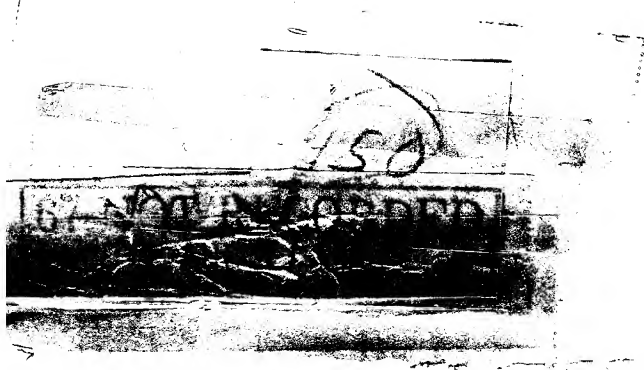
(Date)

Standard Form No. 2809 CHAPTER 1-5 F.P.M. 6 GAO 5900		SA 1 BENEFITS REGISTRATION FORM FEDERAL EMPLOYEES HEALTH BENEFITS ACT OF 1959 (Read instructions on back of last page. Use only typewriter or ballpoint pen.)				CARRIER'S CONTROL NO. 3214946																								
PART A ALL WHO REGISTER MUST FILL IN THIS PART.	1. NAME (LAST) (FIRST) (MIDDLE INITIAL) SIZOO JOSEPH A.		2. DATE OF BIRTH (Use numbers) MONTH DAY YEAR 8 28 1910		3. Are you now married? YES <input checked="" type="checkbox"/> 1 NO <input type="checkbox"/> 2																									
	4. YOUR MAILING ADDRESS (NUMBER AND STREET) (CITY AND ZONE NUMBER) (STATE) 3400 Peary Street North, Arlington Virginia					5. SEX MALE <input checked="" type="checkbox"/> 1 FEMALE <input type="checkbox"/> 2																								
	6. Are you covered by, or is any family member listed below covered by or enrolling in, a plan under the Federal Employees Health Benefits Act of 1959 (through the enrollment of another United States or District of Columbia Government employee or annuitant)? YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>			7. Place an "X" in proper box to show your annual basic salary range. UNDER \$4,000 <input type="checkbox"/> 1 \$6,000 TO \$9,999 <input type="checkbox"/> 3 \$4,000 TO \$5,999 <input type="checkbox"/> 2 \$10,000 OR OVER <input checked="" type="checkbox"/> 4																										
PART B FILL IN THIS PART IF YOU WISH TO ENROLL IN A HEALTH BENEFITS PLAN. IF enrollment is for self only, answer item 1. If enrollment is for self and family, also answer item 2 and item 3 if it applies. THIS PART MUST ALSO BE FILLED IN IF YOU CHANGE YOUR ENROLLMENT.	1. I elect to enroll in a health benefits plan as shown below. I authorize deductions to be made from my salary, compensation, or annuity to cover my share of the cost of the enrollment. (Copy the information requested below from inside cover of brochure of the plan you select.) <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">NAME OF PLAN SAMBA</td> <td style="width:20%;">OPTION (HIGH OR LOW) 1</td> <td style="width:30%;">ENROLLMENT CODE NUMBER 4 4 2</td> </tr> </table>						NAME OF PLAN SAMBA	OPTION (HIGH OR LOW) 1	ENROLLMENT CODE NUMBER 4 4 2																					
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	2. In space below list all eligible family members without exception: List your wife or husband first, then your unmarried children under age 19, including legally adopted children, and stepchildren and illegitimate children who live with you in a regular parent-child relationship. Include also any unmarried child over 19 who became disabled before age 19 and who, because of the disability, is incapable of self-support. (Attach a doctor's certificate for a disabled child age 19 or over.) <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:35%;">NAMES OF FAMILY MEMBERS</th> <th style="width:20%;">DATE OF BIRTH (Month, Day, Year)</th> <th style="width:35%;">NAMES OF FAMILY MEMBERS</th> <th style="width:10%;">DATE OF BIRTH (Month, Day, Year)</th> </tr> </thead> <tbody> <tr> <td>Wife or Husband Dorothy T. Sizoo</td> <td>12/31/08</td> <td>b6</td> <td>6</td> </tr> <tr> <td></td> <td>2</td> <td></td> <td>7</td> </tr> <tr> <td></td> <td>3</td> <td></td> <td>8</td> </tr> <tr> <td></td> <td>4</td> <td></td> <td>9</td> </tr> <tr> <td></td> <td>5</td> <td></td> <td>10</td> </tr> </tbody> </table>						NAMES OF FAMILY MEMBERS	DATE OF BIRTH (Month, Day, Year)	NAMES OF FAMILY MEMBERS	DATE OF BIRTH (Month, Day, Year)	Wife or Husband Dorothy T. Sizoo	12/31/08	b6	6		2		7		3		8		4		9		5		10
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	3		8																											
	4		9																											
	5		10																											
3. If you are a female (employee or annuitant)—does the family listed above include a husband who is incapable of self-support by reason of mental or physical disability which can be expected to continue for more than one year? (If answer is "Yes," attach a doctor's certificate.) YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>																														
PART C FILL IN THIS PART IF YOU WISH NOT TO ENROLL OR IF YOU WISH TO CANCEL YOUR ENROLLMENT.																														
PLACE AN "X" IN ITEM 1 OR ITEM 2, WHICHEVER APPLIES AND ANSWER ITEM 3. <table style="width:100%;"> <tr> <td style="width:40%;"> 1. I elect not to enroll in any plan under the Health Benefits Act. <input type="checkbox"/> </td> <td style="width:60%;"> 3. The reason for my election is (Place an "X" in proper box): (a) I am covered by a plan under the Health Benefits Act through the enrollment of my husband, wife, or parent. <input type="checkbox"/> 1 (b) I am covered by a health insurance plan which is not under the Health Benefits Act. <input type="checkbox"/> 2 (c) Any other reason. <input type="checkbox"/> 3 </td> </tr> <tr> <td> 2. I elect to cancel my present enrollment under the Health Benefits Act. <input type="checkbox"/> </td> <td></td> </tr> </table>						1. I elect not to enroll in any plan under the Health Benefits Act. <input type="checkbox"/>	3. The reason for my election is (Place an "X" in proper box): (a) I am covered by a plan under the Health Benefits Act through the enrollment of my husband, wife, or parent. <input type="checkbox"/> 1 (b) I am covered by a health insurance plan which is not under the Health Benefits Act. <input type="checkbox"/> 2 (c) Any other reason. <input type="checkbox"/> 3	2. I elect to cancel my present enrollment under the Health Benefits Act. <input type="checkbox"/>																						
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I elect to change my enrollment as shown by the enrollment number and other information in Part B. <table style="width:100%;"> <tr> <td style="width:33%;"> 1. Enrollment code number of present plan. <div style="border: 1px solid black; height: 20px; width: 100%;"></div> </td> <td style="width:33%;"> 2. Number of event which permits change. (See table on back of duplicate for proper number.) <div style="border: 1px solid black; height: 20px; width: 100%;"></div> </td> <td style="width:34%;"> 3. Date of event which permits change. <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:33%;">MONTH</td> <td style="width:33%;">DAY</td> <td style="width:34%;">YEAR</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> </table> </td> </tr> </table>						1. Enrollment code number of present plan. <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	2. Number of event which permits change. (See table on back of duplicate for proper number.) <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	3. Date of event which permits change. <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:33%;">MONTH</td> <td style="width:33%;">DAY</td> <td style="width:34%;">YEAR</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> </table>	MONTH	DAY	YEAR																			
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REMARKS FOR USE ONLY BY ANNUITANTS AND AGENCY. Orig. sent to vouch. stat, 5-4-72, amm																														

MEDICAL REPORTS

Personnel File of: SIZOO, JOSEPH A.

Personnel File No. 67-57045



PATIENT'S LAST NAME—FIRST NAME—MIDDLE NAME

SIZOO, Joseph A.

REGISTER NO.

WARD NO.

Staff Clinic

AGE

SEX

(Check one)

☐ BEDSIDE, WHEELCHAIR,
OR STRETCHER

☐ BED
PATIENT

☐ AMBULATORY

EXAMINATION REQUESTED

REQUEST

DATE OF REQUEST

(Above space for mechanical imprinting, if used)

PERTINENT CLINICAL HISTORY, OPERATIONS, PHYSICAL FINDINGS, AND PROVISIONAL DIAGNOSIS

FILM NO.

4764-56

DATE OF REPORT

RADIOGRAPHIC REPORT

3/16/56 RIGHT ELBOW: There is no evidence of bone or joint abnormality nor of soft tissue abnormality. ERK/hcb

b6

SIGNATURE: (Specify location of laboratory if not part of requesting facility)

Standard Form 519A (Rev. Aug. 1954)
Promulgated by Bureau of the Budget
Circular A-32 (Rev.)

GPO c9-16-56906-5†

(NAME OF HOSPITAL OR OTHER MEDICAL FACILITY)

RADIOGRAPHIC REPORT

CLINICAL RECORD		TISSUE EXAMINATION	
SPECIMEN SUBMITTED BY Dermatology Clinic		DATE OBTAINED 4-4-56	
SPECIMEN		PATIENT'S AGE 43 yrs.	SEX <input checked="" type="checkbox"/> MALE <input type="checkbox"/> FEMALE
		RACE Cauc.	

HOW OBTAINED

Surgical Excision

BRIEF CLINICAL HISTORY (Include provisional diagnosis; duration of lesion and rapidity of growth, if a neoplasm)

Nevus of a number of years duration in the left temporal region. No history of recent change.

FLOCCULATION REACTION	COMPLEMENT FIXATION	SIGNATURE AND TITLE
PATHOLOGICAL REPORT		
NAME OF LABORATORY NMS BETHESDA		ACCESSION NO(S). 56-1557

(Gross description, histologic examination and diagnoses)

GROSS EX:

Specimen consists of formalin fixed ellipse of white skin and subcutaneous tissue measuring 1.5 cm. in gd. There is a small 3 mm. diameter slightly elevated plaque in the central portion of the skin.

MICRO EX: Section is of skin. The epidermis shows some vacuolation of the spiny cell layer. In the dermis there are cords and nests of cells which have a moderate amount of eosinophilic cytoplasm; in some cases the cytoplasm is vacuolated. The nuclei are round to oval with fine chromatin distribution. The nucleoli are basophilic. There is moderate vascularity to the tumor. It is somewhat encapsulated by compressed adjacent tissue. One section shows more prominent encapsulation and the stroma between the cords and nests of cells is densely eosinophilic and homogenous. In some instances the cords and cells have a slit-like lumen which is lined by eosinophilic membrane.

PATHOLOGIC DIAGNOSIS: Sweat gland adenoma, "Turban type".

--

b6

10 April 1956

(DATE)

(SIGNATURE OF PATHOLOGIST)

TCH:dl

(Continue on reverse side)

PATIENT'S LAST NAME—FIRST NAME—MIDDLE NAME SIZOO, Joseph A.	REGISTER NO.	WARD NO. 5-B. OP
--	--------------	---------------------

USNH NMMC BETHESDA, MD.

(NAME OF HOSPITAL OR OTHER MEDICAL FACILITY)

TISSUE EXAMINATION
Standard Form 515

CLINICAL RECORD

CONSULTATION SHEET

REQUEST

TO: *Dermatology*

FROM: (Requesting ward, unit, or activity)
Staff Clinic

DATE OF REQUEST
16 Mar. 56

REASON FOR REQUEST (Complaints and findings)

C.C. Wart on foot (a) Cyst on rt. Temple
(1) Cornified area rt. foot over end of 4th metacarpal
? Planter wart.
(2) Small mass in skin of rt. Temple - bruised in combing
hair & by barbers. Please examine & advise

PROVISIONAL DIAGNOSIS

D. V.

APPROVED

PLACE OF CONSULTATION

☐ BEDSIDE ☒ ON CALL

☐ EMERGENCY

☒ ROUTINE

CONSULTATION REPORT

Will excise nerves at 10¹⁵ on 3.27.56

Planter wart pared & treated on
40% Sal acid plaster in

Return 10-15-

3.27.56 *Wart rechecked & removed Wednesday*
for opening of Nerves

(Continued on reverse side)

SIGNATURE AND TITLE

DATE

IDENTIFICATION NO.

ORGANIZATION

PATIENT'S LAST NAME—FIRST NAME—MIDDLE NAME

51200, Joseph H

FBI

REGISTER NO.

WARD NO.

Staff Clinic

CONSULTATION SHEET

Standard Form 513

(NAME OF HOSPITAL OR OTHER MEDICAL FACILITY)

4 April 1956

Remained nerve (?) right foreleg under procaine
1% local anesthesia. Wound closed \pm 5-0 silk
return 9 April 1956



9 April 1956

Suture removed. Wound healing satisfactorily

Plantar wart retreated Seyh

4-26-56 Retreated Wound

b6

Wt on arm

5-3-56 Retreated

6-21-56 Retreated. Ret. 2 wks.



CLINICAL RECORD

CONSULTATION SHEET

REQUEST

TO:

Dermatology

FROM: (Requesting ward, unit, or activity)

DATE OF REQUEST

2-5-54

REASON FOR REQUEST (Complaints and findings)

PROVISIONAL DIAGNOSIS

DOCTOR'S SIGNATURE

APPROVED

PLACE OF CONSULTATION

☐ BEDSIDE

☐ ON CALL

☐ EMERGENCY

☐ ROUTINE

CONSULTATION REPORT

Plantar Wart:

Wesley well. Ret 3 whi.

Car. Arthur

(Continued on reverse side)

SIGNATURE AND TITLE

DATE

IDENTIFICATION NO.

ORGANIZATION

PATIENT'S LAST NAME—FIRST NAME—MIDDLE NAME

Sizoo, Joseph A FBI

REGISTER NO.

WARD NO.

(NAME OF HOSPITAL OR OTHER MEDICAL FACILITY)

CONSULTATION SHEET
Standard Form 518

CLINICAL RECORD

CONSULTATION SHEET

REQUEST

TO: *Dermatology*

FROM: (Requesting ward, unit, or activity)
Staff Clinic

DATE OF REQUEST
3 Apr. 57

REASON FOR REQUEST (Complaints and findings)

C.C. Rash on face head.

*This I B Y Agent complained of dry, scaly rash on forehead.
comes & goes, probably worse & active - no itching - usually
improves & exposure to sun etc.*

PROVISIONAL DIAGNOSIS

Dermatitis

APPROVED

PLACE OF CONSULTATION

☐ BEDSIDE

☒ ON CALL

☐ EMERGENCY

☒ ROUTINE

CONSULTATION REPORT

*Diagnosis - Seborrheic Dermatitis of Scalp
Advent - and face*

① Selsun Shampoo one a week

③ Have lotion #

Return 4 wks

5/23/57

Appears to be cured

Ret per - Continue Selsun 7x monthly.

(Continued on reverse side)

SIGNATURE AND TITLE

DATE

IDENTIFICATION NO.

ORGANIZATION

PATIENT'S IDENTIFICATION (For typed or written entries give: Name—last, first,
middle; grade; date; hospital or medical facility)

S1200, Joseph A

FBI

REGISTER NO.

WARD NO.

Staff Clinic

CONSULTATION SHEET

Standard Form 513

CLINICAL RECORD

CONSULTATION SHEET

REQUEST

TO: Cardiology FROM: (Requesting ward, unit, or activity) Staff Clinici DATE OF REQUEST 17 March 1958

REASON FOR REQUEST (Complaints and findings)

During annual physical examination 3-10-58, this F.B.I. S.A. was reported to have T-wave changes, a repeat ECG 3-14-58 reported the same T wave changes and recommended cardiac evaluation. Enclosure has some tracings 1952-1957.

PROVISIONAL DIAGNOSIS

Physical Examination

DOCTOR'S SIGNATURE APPROVED PLACE OF CONSULTATION ☐ BEDSIDE ☐ ON CALL ☐ EMERGENCY ☐ ROUTINE

CONSULTATION REPORT

4 April 1958

This 47 year old man has had no symptoms referable to his cardiovascular system. He has been normally active, swimming every summer without any symptoms. His past and family history is non-contributory. He is referred in because of abnormal T-wave changes found on routine annual electrocardiogram.

Physical Examination - reveals a well-developed, well-nourished, healthy appearing male of 47 who appears much younger. The optic fundi revealed slight arteriolar narrowing, slight increase in arteriolar reflex strip and equivocal A-V crossing changes. The blood pressure in the right arm is 160/90 and slightly higher in the right leg. Peripheral pulses are all equal and of good volume without abnormality. There is slight neck vein pulsation and slightly positive hepato-jugular reflux. There was no edema or hepatic enlargement, and the lungs were clear. The heart was not enlarged clinically. The heart sounds were normal. No gallops or murmurs were heard. The 2nd sound was of normal intensity and split.

Fluoroscopic examination disclosed the heart shadows to be within normal limits. There was no great vessel abnormality. There was 1/4 posterior displacement of the esophagus, by the left atrium, and the left ventricle appeared minimally enlarged posteriorly.

His electrocardiograms on file from 1948 to the present have shown slight decrease in voltage over the antero-lateral cardiac surface. In the tracing of 1957 there was definite inversion of the T-wave in lead I, AVL and V5 and 6 which is slightly more prominent on the 2 tracings taken in 1958 (3-5-58 and 4-4-58).

(Continued on reverse side)

(Over)

SIGNATURE AND TITLE DATE IDENTIFICATION NO. ORGANIZATION

PATIENT'S IDENTIFICATION (For typed or written entries give: Name—last, first, middle; grade; date; hospital or medical facility)

REGISTER NO. WARD NO. STAFF CLINIC

SIZOO, Joseph Alexander F.B.I.
USNH, BETHESDA, MD.

CONSULTATION SHEET
Standard Form 513

Statistically coronary artery disease is the most likely cause of the T-wave abnormality in this 47 year old male. In the absence of symptoms or other objective findings of heart disease, no therapy or change in mode of living appears indicated. He was advised to keep his weight down and reduce his weight intake. Moderate physical activity was encouraged. His blood pressure was borderline. It was suggested that this be rechecked in 6 months. If the levels rise, some mild hypotensive agent should probably be instituted.

Impression: Abnormal electrocardiogram without other definite evidence of cardiovascular disease.



b6

CLINICAL RECORD

DOCTOR'S PROGRESS NOTES
(Sign all notes)

DATE

9-18-59	PARING W/RT. CANTHARIDIN APPLIED FOR TREATMENT	
9/21/59	Cantharidin reapplied. Return 4 days	
9/25/59	Blister still present. 2 weeks	
10-8-59	VERY LITTLE PARING DONE. CANTHARIDIN REAPPLIED. RETURN IN 1 WEEK.	
10-15-59	Cantharidin. 1 week	
11-16-59	No change. Ultrasonic 1/4	
11-20-59	Has had 3 ultrasound treatments No change. 1 week	
1/4/60	After 40% SA plasters, TCA & capillary Tube. R.V. FRIDAY.	
1-12-60	Repeat TCA Rx. 1 week	
1-19-60	Bistricate 1 tablet t.i.d.p.c. 40% Salicylic Acid Plasters. 3 weeks	
2-9-60	Pared & dry ice. On. 3 weeks	
3-1-60	Pared & dry ice. On plaster & dry bistricate. 3 weeks	

(Continue on reverse side)

PATIENT'S IDENTIFICATION (For typed or written entries give: Name—last, first,
middle; grade; date; hospital or medical facility)

REGISTER NO.

WARD NO.

5-B-OP

DOCTOR'S PROGRESS NOTES
Standard Form 509

J. ZOO, J. H.

7 BT

DOCTOR'S PROGRESS NOTES
(Sign all notes)

DATE	
3-24-60	Pared Continue. 15 days [redacted]
4-8-60	Cantharidin [redacted]
4-11-60	Large blister removed. Neomagnisot 1 week [redacted]
4-18-60	Pared. On salicylic acid pads [redacted] Return Friday for repeat cantharidin [redacted]
4-22-60	Repeat cantharidin. 3 days [redacted]
4-25-60	Large blister. Wear doughnut. Pads in 2 days. 2 weeks [redacted] b7c
5-9-60	Wart appears nearly gone. Keramin solution daily. 2 weeks [redacted]
5-24-60	Skin soft. Still has small area - possible center of action. However entire area looks very good. Continue. [redacted] 3 wks. [redacted]
6-14-60	Warts appear gone. No Rx. Return if necessary [redacted]

CLINICAL RECORD

CONSULTATION SHEET

REQUEST

TO:

Dermatology

FROM: (Requesting ward, unit, or activity)

DATE OF REQUEST

1-20-59

REASON FOR REQUEST (Complaints and findings)

PROVISIONAL DIAGNOSIS

DOCTOR'S SIGNATURE

APPROVED

PLACE OF CONSULTATION

☐ BEDSIDE ☐ ON CALL

☐ EMERGENCY

☐ ROUTINE

CONSULTATION REPORT

Removal of plaster cast of right leg.
Adm. @ 40% Salicylic acid plaster locally
daily.

② Return week

1-20-59 - Re-treated - Return 2 weeks

2-2-59 - Paried & re-treated @ 40% Salicylic acid plaster
Return 2 w

2-16-59 - Re-treated - Return 2 weeks

3-2-59 Dry ice for 12 seconds weeks

(Continued on reverse side)

SIGNATURE AND TITLE

DATE

IDENTIFICATION NO.

ORGANIZATION

PATIENT'S IDENTIFICATION (For typed or written entries give: Name—last, first, middle; grade; date; hospital or medical facility)

REGISTER NO.

WARD NO.

SP-08D

Sizoo, J.A. FBI

CONSULTATION SHEET
Standard Form 513

3-16-59 Dry ice. Continue 2 weeks [redacted]
3-31-59 Platter. Dry ice. Continue [redacted]
4-24-59 Dry ice to wart for 25 sec [redacted]
4-22-59 Top of blister removed
Relief of wh. B & N. T. [redacted] b6
4-29-59 Residual of wart [redacted]
Treated with small applicator for
15 sec [redacted]
5-14-59 Retreated as precautionary no wart
remains 2 weeks [redacted]
5-29-59 No warty elements. [redacted]
7-6-59 Small area remains Dry ice
15% Salicylic Acid in Collodion bid 3 weeks [redacted]
7-21-59 Wart possibly [redacted] treatment
return 10 days [redacted]
7-31-59 No wart tissue [redacted] 3-4 days
No other Rx. Return 3 weeks [redacted]
8/21/59 Possibly 3 tiny warts. Dry ice.
Bustimate, 1 tablet tid pc 3 weeks [redacted]
9-11-59 wart pared, 1 week [redacted]
Cantharidin next [redacted]

CLINICAL RECORD

CONSULTATION SHEET

REQUEST

Physiotherapy

FROM: (Requesting ward, unit or activity)
Dermatology

DATE OF REQUEST
11-16-59

REASON FOR REQUEST (Complaints and findings)

Patient has mosaic wart of sole of right foot. Would you please give ultrasound treatment? Thank you.

PROVISIONAL DIAGNOSIS

Plantar wart

APPROVED

PLACE OF CONSULTATION

☐ BEDSIDE ☐ ON CALL

☒ EMERGENCY

☐ ROUTINE

CONSULTATION REPORT

11-17-59 Ultrasound to wart on sole of rt. foot 1.5watts/cm² for 5".

12/21/59 No change to ultrasound. 80% SA; pared, touched to TCA, continue 40% SA RV 2-3 wks. (monitored?)

b7C

1/7/60 Better on TCA 3 d. ago. now 1 wart, 3 small, flat warts. Rx: TCA to capillary tube. RV 4d.

(Continued on reverse side)

SIGNATURE AND TITLE

DATE

IDENTIFICATION NO.

ORGANIZATION

PATIENT'S IDENTIFICATION (For typed or written entries give: Name—last, first, middle; grade; date; hospital or medical facility)

REGISTER NO.

WARD NO.

SIZOO, J. A. FBI

CONSULTATION SHEET
Standard Form 513

1400

CLINICAL RECORD

CONSULTATION SHEET

REQUEST

TO: *Physiotherapy*
REASON FOR REQUEST (Complaints and findings)

FROM: (Requesting ward, unit, or activity)
Dermatology

DATE OF REQUEST
11-16-59

Patient has mosaic wart of sole of right foot. Would you please give ultrasound treatment? Thank you.

PROVISIONAL DIAGNOSIS

Planter wart

	APPROVED	PLACE OF CONSULTATION <input type="checkbox"/> BEDSIDE <input checked="" type="checkbox"/> ON CALL	<input type="checkbox"/> EMERGENCY <input checked="" type="checkbox"/> ROUTINE
	CONSULTATION REPORT		

11-17-59 Ultrasound to wart on sole of rt. foot 1.5watts/cm2 for 5'.

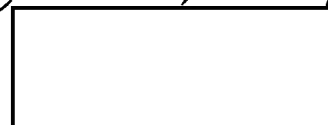
12-4-59 Has had a series of 9 Rx. To be observed for a few wk.



12/21/59 No change in ultrasound. On 40% SA; pared, touched to TCA, continue 40% SA. RV 2-3 wks. (monitored?).



1/7/60 Better on TCA 3 d. ago. Now, however, 3 small, flat warts. Rx: TCA in capillary tube. RV 4d



(Continued on reverse side)

SIGNATURE AND TITLE	DATE	IDENTIFICATION NO.	ORGANIZATION
PATIENT'S IDENTIFICATION (For typed or written entries give: Name—last, first, middle; grade; date; hospital or medical facility)		REGISTER NO.	WARD NO.

1 ZOO, J. A. FBI

CONSULTATION SHEET
Standard Form 513

(Check one) <input type="checkbox"/> BEDSIDE, WHEEL CHAIR, OR STRETCHER <input type="checkbox"/> BED PATIENT <input type="checkbox"/> AMBULATORY	PATIENT'S LAST NAME—FIRST NAME—MIDDLE NAME SIZOO, Joseph Alexander	REGISTER NO. FBI	WARD NO. 101-1
	REQUESTED BY Dr. Park	DATE OF REQUEST 5-17-51	
EXAMINATION REQUESTED Sinuses		AGE 40	SEX Male

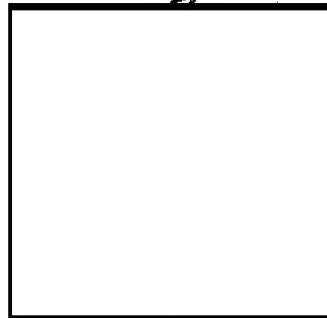
SUMMARY OF PERTINENT CLINICAL HISTORY, PHYSICAL FINDINGS, AND PROVISIONAL DIAGNOSIS

MAY 17 1951

RADIOGRAPHIC REPORT (Use reverse side for additional space)

Examination of the paranasal sinuses shows all these structures to be clear.

Ref



NO. **5568-51**

5-17-51
 (DATE OF REPORT)

REPORT MADE BY—*Initials*)

Standard Form 519a Promulgated August 1948
 By Bureau of the Budget—Circular A-32

RADIOGRAPHIC REPORTS

(NAME OF HOSPITAL OR OTHER MEDICAL FACILITY)

GPO c9-16-56906-2

b6

CLINICAL RECORD

CONSULTATION SHEET

TO:

ENT

FROM: (Requesting ward or unit)

Staff & Clin. R.

DATE OF REQUEST

4/4/51

REASON FOR REQUEST (Complaints and findings)

W.M. - 40 yrs - FB9.

Headache (Ex. ology??)

sinus X-Ray ordered

PROVISIONAL DIAGNOSIS

DOC

CON

APPROVED

PLACE OF CONSULTATION

☐ BEDSIDE

☐ ON CALL

☐ ROUTINE

☐ EMERGENCY

b6

4/17/51
History of recurrent headaches. No
epinephrine test complaints.
Nasal bones & sinuses normal.
Nose no discharge, mucous
& turbinates normal. Sinuses
clear & equal.
Nasopharynx clear.
Throat very
Larynx very Imp. No obvious E.T. pathology.

b6

(Continued on reverse side)

SIGNATURE AND TITLE

DATE

IDENTIFICATION NO.

ORGANIZATION

PATIENT'S

REGISTER NO.

WARD NO.

FB9

101-1

(NAME OF HOSPITAL OR OTHER MEDICAL FACILITY)

U. S. GOVERNMENT PRINTING OFFICE 16-56119-1

CONSULTATION SHEET
Standard Form 513

9/1/51
7-10-51

CLINICAL RECORD		CONSULTATION SHEET	
TO:		FROM: (Requesting ward or unit)	DATE OF REQUEST
Eyes		Staff & Civ. Rx	4/24/51
REASON FOR REQUEST (Complaints and findings)			
W.M. 40 yrs. - FBG (Headache (Ex. close??) Dur. of error of refraction (at reading distance)			
PROVISIONAL DIAGNOSIS			

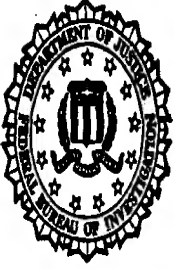
D C		APPROVED	PLACE OF CONSULTATION	<input type="checkbox"/> ROUTINE <input type="checkbox"/> EMERGENCY
			<input type="checkbox"/> BEDSIDE <input type="checkbox"/> ON CALL	

Visual acuity R $\frac{20}{20}$
L $\frac{20}{20}$
Refractive: OD plano - 50 X 55 $\frac{20}{20}$
OS - 0.37 sph. $\frac{20}{20}$
no glasses indicated 2.7 5 glasses

(Continued on reverse side)

SI	DATE	IDENTIFICATION NO.	ORGANIZATION
	5/19/51		
PATIENT'S LAST NAME—FIRST NAME—MIDDLE NAME		REGISTER NO.	WARD NO.
Sizoo, Joseph A - FGA			101-1
(NAME OF HOSPITAL OR OTHER MEDICAL FACILITY)			

CONSULTATION SHEET
Standard Form 513
8/15/51
7-10-51



UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION

WASHINGTON 25, D. C.

In Reply, Please Refer to
File No.

Director
Federal Bureau of Investigation
United States Department of Justice
Washington, D. C.

RE: SA JOSEPH A. SIZOO
(Type or print plainly)

Dear Sir:

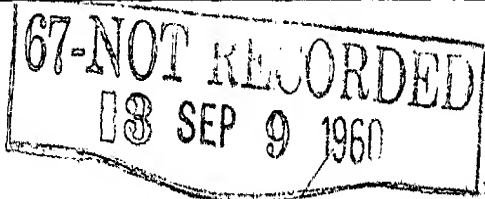
For inclusion in the fund to be paid to the designated beneficiary of any Special Agent of the FBI who has previously contributed to this fund and who dies from any cause except self-destruction while employed as a Special Agent, I am forwarding herewith (by CHECK - MONEY ORDER) the sum of \$10, payable to the Assistant Director, Administrative Division, FBI, to be included in said fund. Payment will be made for death by self-destruction after the Agent has been a member of the fund for a continuous period of two years. It is understood and agreed that the sum tendered herewith is a voluntary, gratuitous contribution to said fund which I understand is to be administered in the following manner.

The Director of the FBI will appoint a committee which shall consider all matters pertaining to the acquisition, safe keeping and expending of said fund, which committee will recommend appropriate action to the Director in pertinent matters. The Assistant Director of the Administrative Division of the FBI shall receive all contributions and account for same to the Director. Upon the death of any Special Agent who is a member of said fund the appointed committee will consider the case and submit a recommendation to the Director as to its conclusions. Appropriate instructions will then be issued to the Assistant Director of the Administrative Division, directing him to pay to the designated beneficiary the sum of \$10,000. The liability of the fund shall not under any circumstances exceed the amount of monies in the fund at the time any liability shall occur. The following person is designated as my beneficiary for FBI Agents' Insurance Fund:

Name Dorothy Tutt Sizoo	Relationship Wife	Date
Address 3400 Peary St. North, Arlington, Virginia		

The following person is designated as my beneficiary under the Chas. S. Ross Fund providing \$1500 death benefit to beneficiary of agents killed in the line of duty.

Name Dorothy Tutt Sizoo	Relationship Wife	Date
Address 3400 Peary St. North, Arlington, Virginia		



Very truly yours,

Joseph A. Sizoo
Special Agent

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

November 1, 1960

I certify that I have received the following Government property for official use:

~~returned~~

SOG INSPECTORS' MANUAL # 72

FILE

3-M

PER

READ

The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

NOV 21 1960

Very truly yours,

(Written
Signature)

(Typed
Signature)

Joseph A. Sizoo

NAME: JOSEPH A. SIZOO

TITLE: INSPECTOR

PAYROLL #8868

GRADE: GS-17, \$16,790

Non-Veteran

NOT ON PROBATION

NOT ON LIMITED DUTY

ASSISTANT DIRECTOR A. H. BELMONT:

Since August, 1955, Mr. Sizoo has served as Inspector in charge of the Internal Security-Liaison Branch, of the Domestic Intelligence Division. Prior to that time he was assigned to the Laboratory, the Training and Inspection Division, and the Records Branch, as well as having experience as assistant to Mr. Tolson.

Due to his more than 25 years' service in the Bureau, including 15 years at the seat of government in various official capacities, Mr. Sizoo has an outstanding knowledge of Bureau policies and procedures. He has shown real executive ability, and a constant and intense interest in the work of the Bureau as a whole.

In supervising the work of his Branch, he has excelled in looking ahead and planning in advance. His attitude has always been most commendable, and he seeks out responsibility, rather than attempting to avoid it. His judgment is definitely above average, and he has met the problems arising in the Division with resourcefulness and an aggressive approach. His excellent personal appearance, coupled with his fine personality, make him a highly effective representative of the Bureau in making contacts.

In the absence of the Assistant Director he has taken over the running of the Division, and has proven himself to be highly competent in this respect. He has been commended on numerous occasions for his excellent handling of Bureau matters, the most recent being on 12/18/59. During the period since the last recheck inspection he has been censured on only one occasion, on 5/17/60, for approving a communication containing an error.

He is an exceptionally well qualified and loyal executive of the Bureau, who can be counted on to consistently produce work of high quality. His position carries heavy responsibilities, and his aggressive, imaginative approach has been highly beneficial to the important and essential work performed by the Bureau, particularly in the security field.

Rating: EXCELLENT

DOMESTIC INTELLIGENCE DIV. INSPECTION

11/3/60

AHB:CSH

9 DEC 9 1960

2-1012
316

INSPECTOR WILLIAMS
(meh, 12/6/60)

W
Inspector concurs with comments of Mr. Belmont. Mr. Sizoo presents a very neat, businesslike appearance, has an excellent, aggressive, but friendly personality and functions very capably. Mr. Sizoo very capably handles himself before groups of persons and is highly effective in contact work. His years of experience, his knowledge of security operations and his native enthusiasm have made him an excellent administrator. He is interested in and completely available for administrative advancement and his potential is considered very good. He is within satisfactory weight limits and has equally shared the work load in the division.

December 12, 1960

PERSONAL

Mr. Joseph A. Sizoo

Federal Bureau of Investigation
Washington, D. C.

Dear *Mr. Sizoo*:

I am indeed pleased to commend you for the outstanding attitude you exhibited in reporting for duty today despite the extremely hazardous travel conditions.

You demonstrated a most exemplary devotion to the work of the FBI in considering your services so essential that, in spite of an announcement that all Federal Government agencies would be closed, you reported for duty. I certainly appreciate your dedicated efforts and I want you to know I have instructed that a copy of this letter be placed in your personnel file.

Sincerely yours,

J. Edgar Hoover

Tolson _____
Mohr _____
Parsons _____
Belmont _____
Callahan _____
DeLoach _____
Malone _____
McGuire _____
Rosen _____
Tamm _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Ingram _____
Gandy _____

MAIL ROOM ☐

TELETYPE UNIT ☐

23

UNITED STATES GOVERNMENT

Memorandum

TO : Mr. Mohr

DATE: November 30, 1960

FROM : J. F. Malone *JFM*SUBJECT: INSPECTION - DOMESTIC INTELLIGENCE DIVISION
E. C. WILLIAMS, INSPECTION STAFF
OCTOBER 26 - NOVEMBER 18, 1960

Tolson	_____
Mohr	_____
Parsons	_____
Belmont	_____
Callahan	_____
DeLoach	_____
Malone	_____
McGuire	_____
Rosen	_____
Tamm	_____
Trotter	_____
W.C. Sullivan	_____
Tele. Room	_____
Ingram	_____
Gandy	_____

SYNOPSIS

Domestic Intelligence Div

Officials: A. H. Belmont, Assistant Director since 9/30/51; Inspector J. A. Sizoo, No. 1 Man and Branch Chief (Internal Security - Liaison Branch) since 9/15/56; Inspector D. E. Moore, Branch Chief (Espionage - Central Research Branch) since 10/14/56. Last inspection 7/23/58 to 10/31/58, recheck inspection 2/16/59 to 3/6/59.

Physical Condition and Maintenance - Very Good. Space maintained in orderly fashion and generally neat and clean. Immediate corrective attention afforded minor housekeeping delinquencies, none of which affected safety or of substantive nature. Operations of night and weekend duty supervisor desk moved from Assistant Director's Office to outer office.

Investigative Operations - Very Good. Work load equitably distributed and adequate. Mail flow smooth. Field delinquency increasing and above over-all Bureau delinquency. Instructed to reduce. Emphasis on espionage and intelligence operations with positive aggressive approach has resulted in identification of two "sleeper type" espionage agents through Bureau investigations as well as development of timely intelligence information and identity of foreign intelligence agents. Instructed to continue forward approach. Security informant coverage and double agents increased with informant coverage of Communist Party 7.86%. Foreign liaison added in 9 countries and cryptographic material obtained through aggressive effort which is valued at \$960,000.

Administrative Operations - Very Good. Supervisory responsibility fixed for effective operations and policy guidance to field adequate and in conformity with Bureau regulations. Division instructed to insure assignment of citizen letters clearly identified with substantive matters to substantive desks. Purge of administrative and form-type mail in "JUNE" file (Division record of highly confidential techniques), concurred in by Division, expected to result in excess of 50% records space saving. Division alert to economy.

Personnel Matters - Very Good. Personnel adequate, not excessive. Morale high. Employee interest and enthusiasm high with solid teamwork operation. All Agent personnel within desirable weight limits. Overtime equitable and productive. Division average 3 months - 2'34".

Enclosure

1 - Mr. Callahan (Attn: Mr. C. R. Davidson) (sent separately)

ECW:dlh

3 XEROX
DEC 21 1960
VW

67-149000-1-182X1

52

Memo to Mr. Mohr

Re: Inspection - Domestic Intelligence Division

Contacts - Very Good. Division alert to importance of contacts and maintains widespread liaison function. Speech program effective.

RECOMMENDATIONS: 1. Assistant Director Alan H. Belmont, EOD 11/30/36; GS-18 @ \$18,500; Domestic Intelligence Division since 2/27/50; Assistant Director since 9/30/51; age 53. Mr. Belmont has developed a solid team effort through aggressive leadership and with a firm but fair approach. With a thorough knowledge of security operations he commands complete respect for his decisions and ability to put them into effect. Current efficient operations warrant his retention and the attached letter, if approved, will set forth findings of the Inspection.

2. Inspector Joseph A. Sizoo, No. 1 Man; EOD 7/10/35 (clerk) 11/1/38, (SA) since 9/15/53 in division; age 49; GS-17 @ \$16,790. A capable and loyal Bureau executive who has demonstrated ability to run Division in absence of Mr. Belmont. Being thoroughly conversant with policies and problems inherent in security work he affords effective leadership in this field. Mr. Belmont advises Sizoo is most competent in handling his responsibilities and Inspector concurs. Recommend he be retained in his assignment consistent with the needs of the service.

3. Inspector Donald E. Moore, EOD 3/10/41; GS-17 @ \$16,530, in present position since 10/14/56; age 42. Mr. Moore is responsible for intelligence operations of the division and has proven himself to be a strong administrator with thorough knowledge of operations and ability to take charge of complicated investigative problems. He makes an excellent appearance and affords aggressive leadership within Division. Mr. Belmont advises Moore has excelled in handling his responsibilities and Inspector concurs. Recommend he be retained in present assignment and be considered for additional responsibilities consistent with the needs of the service.

4. If approved, the attached letter should be sent to Mr. Belmont summarizing the inspection findings.

Memo to Mr. Mohr
Re: Inspection - Domestic Intelligence Division

DETAILS

PHYSICAL CONDITION AND MAINTENANCE VERY GOOD

Division occupies space first floor (Front Office, Internal Security Section, Subversive Control Section, Nationalities Intelligence Section), second floor (Espionage Section) and seventh floor (Liaison Section and Central Research Section) of Justice Building and sixth floor Identification Building (IB) (Name Check Section). Making maximum use of space available. All space found to be maintained in orderly fashion, generally neat and clean. Night and weekend supervisors desk installed in office of Inspector D. E. Moore to remove these operations from Assistant Director's Office reducing traffic. Units within sections contiguously located and sections suitably located consistent with available space. Name Check Section properly located in IB near files in view of large file review operation.

Minor housekeeping delinquencies ordered corrected on spot or arrangements made to have corrected at earliest date. None affecting safety or of substantive nature. General Services Administration schedule controls repainting, this being followed by Division. Repair orders being handled individually, on current basis.

INVESTIGATIVE OPERATIONS VERY GOOD

Work load on section by section basis determined to be equitably distributed and adequate. Pending origin matters in field as of 10/1/60 was 18,808 decrease of 8.1% compared to over-all Bureau drop of 10.5% since recheck inspection. Principal decrease in general communist matters. Increase of 44% (1522 cases) in matters involving nationalistic tendencies, particularly in area of Cuba and Latin America. Delinquency in matters supervised by division increased during period July - September, 1960, from 8.9% to 11.2% while Bureau delinquency for same period ranged from 6% to 6.8%. Emphasis placed with Division to reduce over-all delinquency. Buffalo Division consistently over 12% during period checked with high of 17.9% in September, 1960, being followed for steps initiated to reduce. Division to follow offices with continuing high delinquency and instructed to reduce.

Study of mail flow both incoming and outgoing noted no areas of delay. Signature mail being received steadily at all executive levels. Six week analysis of mail delinquency discloses aggressive steps taken to control and no imbalance with regard to personnel and work assignments. Mail count determined all personnel sharing in work load on equitable productive basis. Review of 186 cases, including ten most important cases in each section developed no substantive or form errors.

Memo to Mr. Mohr

Re: Inspection - Domestic Intelligence Division

Division has placed emphasis on espionage and intelligence operations directed towards penetration of Soviet Intelligence with noteworthy accomplishments. Since February 18, 1959, considerable increase in development of "Double Agents" (26) and potential (36). During same period 41 foreign intelligence agents identified and information developed resulted in Soviet-Bloc officials being declared persona non grata. Division has taken positive approach to identify illegal Agents as exemplified by program to review new Social Security applications which has turned up two illegal Agents. One being developed as double agent and other being checked out for possible development. Division successful in developing intelligence of national and international importance, dissemination of which has resulted in highly commendatory statements regarding Bureau's work. Division alert to responsibility to develop an Referral/Consult information of intelligence value. During the period since the recheck inspection the Division has [redacted]

[redacted] This has been evaluated at \$960,000 in time and labor saved.

Ceiling of 90 technical surveillances being closely observed. As of 10/31/60, 86 were in operation, all closely supervised and adequately justified. Technical instructions furnished improving handling of remote control installation.

Two informants in top echelon of Communist Party have made seven missions to Soviet and other Communist countries developing extensive international intelligence including summary of Soviet document dealing with ideological dispute between Soviet and Red China. This data extremely important to White House, State Department and other government agencies.

Central Research Section continues excellent work in preparing articles which have had dramatic impact on public, such as "Communist Target-Youth," "One Nations Response to Communism," and "Communist Illusion and Democratic Reality." In addition, continues research into criminal matters (Crimdel) and intelligence analysis (CINAL).

Defense plans manual revised and detailed field revisions being reviewed on current basis with target date for completion 12/15/60. Security informant coverage increased to 1507 (1439 as of 3/1/59). Live informants in Communist Party (CP) increased from 412 last inspection to 433 or 7.86% of estimated party membership (5531). Division survey of live informant coverage and emphasis on field offices needing improvement continues. Series of five field conferences on development and handling of Security Informants successful in promoting positive recommendations. Communist Index program in current status.

Memo to Mr. Mohr
Re: Inspection - Domestic Intelligence Division

Review of work of Name Check Unit which services requests of other government agencies emphasizes broad assistance Bureau affords (1,040,209 requests in 1960 fiscal year). Four month comparable period July - October, 1959 - 1960, discloses work load constant and being handled with reduced personnel in prompt and efficient manner.

Effective work of foreign liaison noted with coverage extended to sources in 9 additional countries. Domestic liaison maintained at high level assuring Bureau of access to all levels of government.

Division programs reviewed and found to be justified on continuing basis, generally productive and sound. Close evaluation afforded those in existence substantial period of time. Frequency of reporting procedures on potential clandestine radio operators placed on annual basis instead of semiannual with no reduction in efficiency of coverage. Division directed to maintain record of "Double Agents" developed as result of program to place selected persons in touch with intelligence Agents as factor evaluating results. Program to penetrate Soviet Intelligence Courier System in operation three years to be closely followed and termination considered if continues to be unproductive. Emphasis placed on constant review of programs in order to assure unproductive are dropped in favor of concentrating efforts on productive.

ADMINISTRATIVE OPERATIONS VERY GOOD

Supervisory responsibility clearly fixed with number one men, Section Chiefs and supervisors, with smooth flow of policy instructions and effective teamwork between officials at all levels. Supervision and policy guidance to field adequate and in conformity to Bureau regulations. Survey of correspondence determined citizen inquiry on general security matters handled centrally in Correspondence Unit to maintain consistent policy in reply to public. Inspector instructed all such letters clearly indicating substantive responsibility be assigned substantive desks. Security-type Fraud Against the Government cases handled on one desk in Subversive Control Section. Inspector instructed Division continually evaluate centralized handling for future consideration of realignment if warranted.

Errors in outgoing correspondence for 9 week period total 3 in 1759 pieces of mail for a percentage of .001%. Division directed to stress need for accuracy at all levels of operations. Minor bookkeeping errors noted and corrected in time and attendance records, none affecting fringe benefits. Full utilization of #1 Registers in Front Office instituted by allowing entries for more than one day. Resultant saving of space and feasibility of extending to other areas of Bureau to be discussed at Monthly Personnel Conference in 90 days. Odd-hour shifts fully justified and limited to necessary around-the-clock coverage of investigative responsibilities.

Memo to Mr. Mohr
Re: Inspection - Domestic Intelligence Division

No discrepancies noted in division inventory, however, inconsistency of clerks and Agents handling this assignment in various sections observed and corrected. System of clerk being assigned this duty in each section under supervision of #1 Man installed as well as maintenance of records in uniform manner. Division alert to economy in operations as demonstrated by approved acquisition of Xerox machine which should save \$8,000 a year in necessary copying of records.

Constant evaluation of Defense Plans demonstrated, recommendation made and placed into effect that will insure the keeping of "chain of command" up to date by arranging for Movement Unit to advise immediately of personnel changes.

Inspector examined "JUNE" files (Division record of highly confidential techniques) and recommended purge of administrative and form-type serials after review by Division to determine serials falling in this category. Mr. Belmont agreed and present purge plan estimates in excess of 50% records space saving. Division also alerted to possibility of microfilming.

Tight administrative controls on mail covers justified and insure compliance with existing regulations and policy. Inspector recommended and Division agreed to extend re-authorization period to every six months in "sleeper type" cases rather than every 30-day basis to reduce paper work without affecting control. Recommendation adopted to destroy mail cover index cards for inactive files 2 or more years old.

Instruction folder for extra duty supervisor reviewed and recommendation for administrative change adopted to fix responsibility for up-to-date instructions.

Combined production of stenographers and typists 2.21 pages per hour, considered satisfactory in view of high percentage inexperienced personnel. Division instructed to continue intensive training program to maintain satisfactory level of production and reduce error factor. Retypes due to Agent error or change 5.29% (February, 1959 - 4.4%). Inspector instructed need for better preparation and correction of faulty dictation practices be continually stressed to reduce error.

PERSONNEL MATTERS VERY GOOD

Training of Agent personnel in all sections, primarily on-the-job type, is adequate and effective. Agent and clerical conferences monitored, covered timely topics and considered constructive. Through observation and interview of numerous employees every indication of solid teamwork operation and high employee interest and enthusiasm. No indication of factions, cliques or favoritism. Morale found to be high. Personnel considered adequate but not excessive consistent with evaluation

Memo to Mr. Mohr
Re: Inspection - Domestic Intelligence Division

of work in each unit and section as well as Division-wide basis. Personnel needs are matter of continued evaluation within Division.

Voluntary overtime for period August, September, October, 1960, averaged 2 hours 34 minutes and determined to be adequate and productive with work load equitably shared. FBIRA membership 99% with division continuing effort for 100%. Need for improvement in number of contributions to Investigator stressed. All Agents within desirable weight limits. All Agents available during availability check. Three Agents on limited duty followed on 60-day basis by Administrative Division considered justified.

Qualified personnel are considered and advanced to positions of greater responsibility consistent with Bureau's need. Incentive award and commendation programs considered satisfactory, with 38 incentive awards and 415 commendations for Agents and clerks since recheck inspection. Inspector suggested commendation letters to clerical personnel generally be presented by section chief with oral congratulations - Division agreed. July - October, 1960, figures reveal Division with 5.9% of personnel at Seat of Government has contributed 23.1% of total suggestions. Promotional availability list maintained and discussed at clerical conference yearly.

Exit interviews of clerical employees spot checked and handled satisfactorily. Inspector instructed Assistant Director or person acting in his absence conduct Agent exit interviews. No abuses noted in spot checks of employee rest periods. Division funds audited and found to be kept in accordance with Bureau regulations. Spot checks of work boxes and desks located, no notes over 90 days. Sick leave properly taken and no indication privilege abused. One supervisor instructed to execute certification of past safe driving record (FD-289) bringing up to date all records relating to personnel qualified to drive Bureau car. Check made of available Agents credentials, badges, revolvers, and identification tags. One Agent instructed to obtain new credentials with up-to-date picture and one Agent to have credentials cleaned. Other property examined considered satisfactory.

CONTACTS VERY GOOD

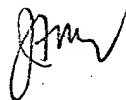
During the period 10/59 - 10/60, the Division has had an aggressive speech program totaling 113 speaking engagements before quality groups, particularly at the Government and university level. Assistant Director Belmont has made seven speeches including a National Strategy Seminar in California. Chief Inspector W. L. Sullivan has gained material acceptance for his speeches in the security field and during the period spoke on 76 occasions. These have all been well received as evidenced by the commendatory response. Three supervisors in Central Research being assigned speeches

Memo to Mr. Mohr
Re: Inspection - Domestic Intelligence Division

on selective basis because of increased demand and to augment this important program.

Liaison functions of this division are widespread due to the very nature of security work. Mr. Belmont keenly aware of importance of liaison. The Division maintains contacts with all civilian and military Government agencies on a regular basis as well as membership on key strategy committees in the area of national defense. This extends to key international groups such as NATO and through our foreign liaison with key security and police forces of all friendly nations. A review of this program discloses that at all levels, executive, legislative and judicial, liaison representation is effective and timely.

Relations with the Department of Justice were found to be controlled by the Front Office in accordance with Bureau regulations. No areas noted of individual supervisors maintaining unauthorized liaison with Department representatives.



REPORT OF MEDICAL EXAMINATION

F.B.I.

1. LAST NAME—FIRST NAME—MIDDLE NAME <i>51200 Joseph Alexander</i>		2. GRADE AND COMPONENT OR POSITION <i>Inspector</i>		3. IDENTIFICATION NO.	
4. HOME ADDRESS (Number, street or RFD, city or town, zone and State)		5. PURPOSE OF EXAMINATION <i>Annual Exam</i>		6. DATE OF EXAMINATION <i>2/3/61</i>	
7. SEX <i>M</i>	8. RACE <i>White</i>	9. TOTAL YEARS GOVERNMENT SERVICE MILITARY _____ CIVILIAN _____		10. AGENCY	
11. ORGANIZATION UNIT		12. DATE OF BIRTH <i>8/28/10</i>			
13. PLACE OF BIRTH <i>Woodstock, Minn.</i>		14. NAME, RELATIONSHIP, AND ADDRESS OF NEXT OF KIN			
15. EXAMINING FACILITY OR EXAMINER, AND ADDRESS <i>NNMC</i>				16. OTHER INFORMATION	
17. RATING OR SPECIALTY		TIME IN THIS CAPACITY (Total)		LAST SIX MONTHS	

CLINICAL EVALUATION	
NOR-MAL	ABNOR-MAL
	18. HEAD, FACE, NECK, AND SCALP
	19. NOSE
	20. SINUSES
	21. MOUTH AND THROAT
	22. EARS—GENERAL (Int. & ext. canals) (Auditory acuity under items 70 and 71)
	23. DRUMS (Perforation)
	24. EYES—GENERAL (Visual acuity and refraction under items 59, 60 and 67)
	25. OPHTHALMOSCOPIC
	26. PUPILS (Equality and reaction)
	27. OCULAR MOTILITY (Associated parallel movements, nystagmus)
	28. LUNGS AND CHEST (Include breasts)
	29. HEART (Thrust, size, rhythm, sounds)
	30. VASCULAR SYSTEM (Varicosities, etc.)
	31. ABDOMEN AND VISCERA (Include hernia)
	32. ANUS AND RECTUM (Hemorrhoids, fistulae) (Prostate, if indicated)
	33. ENDOCRINE SYSTEM
	34. G-U SYSTEM
	35. UPPER EXTREMITIES (Strength, range of motion)
	36. FEET
	37. LOWER EXTREMITIES (Except feet) (Strength, range of motion)
	38. SPINE, OTHER MUSCULOSKELETAL
	39. IDENTIFYING BODY MARKS, SCARS, TATTOOS
	40. SKIN, LYMPHATICS
	41. NEUROLOGIC (Equilibrium tests under item 72)
	42. PSYCHIATRIC (Specify any personality deviation)
	43. PELVIC (Females only) (Check how done)
	<input type="checkbox"/> VAGINAL <input type="checkbox"/> RECTAL

NOTES. (Describe every abnormality in detail. Enter pertinent item number before each comment. Continue in item 73 and use additional sheets if necessary.)

*See 2 (EKG's) for with file
phys. file
7-20-66
ENCLOSURE*

67-57045-358
Searched _____ Numbered _____
3 FEB 28 1961

44. DENTAL (Place appropriate symbols above or below number of upper and lower teeth, respectively.)

○—Restorable teeth
—Nonrestorable teeth

X—Missing teeth
XXX—Replaced by dentures

(6 X 8)—Fixed bridge, brackets to include abutments

R	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	L
I	X															E
G		31	30	29	28	27	26	25	24	23	22	21	20	19	18	F
H																T

REMARKS AND ADDITIONAL DENTAL DEFECTS AND DISEASES

45. URINALYSIS: A. SPECIFIC GRAVITY <i>1.015</i>		46. CHEST X-RAY (Place, date, film number and result) <i>(14x17) 6159-Neg.</i>	
B. ALBUMIN <i>Neg.</i>	D. MICROSCOPIC <i>Neg.</i>	49. BLOOD TYPE AND RH FACTOR	
C. SUGAR <i>Neg.</i>	48. EKG <i>See reports (2)</i>	50. OTHER TESTS <i>Blood Chemistry - Total Cholesterol 302 Cardiology - See report.</i>	

10 MAR 7 1961

MEASUREMENTS AND OTHER FINDINGS

51. HEIGHT <i>68</i>		52. WEIGHT <i>152</i>		53. COLOR HAIR <i>Brown</i>		54. COLOR EYES <i>Blue</i>		55. BUILD: <input type="checkbox"/> SLENDER <input checked="" type="checkbox"/> MEDIUM <input type="checkbox"/> HEAVY <input type="checkbox"/> OBESE				56. TEMPERATURE <i>98.2</i>					
57. BLOOD PRESSURE (Arm at heart level)						58. PULSE (Arm at heart level)											
A. SITTING SYS. <i>130</i> DIAS. <i>82</i>		B. RECUMBENT SYS. DIAS.		C. STANDING (3 min.) SYS. DIAS.		A. SITTING <i>82</i>		B. AFTER EXERCISE		C. 2 MIN. AFTER		D. RECUMBENT		E. AFTER STANDING 3 MIN.			
59. DISTANT VISION						60. REFRACTION						61. <i>75 M</i> NEAR VISION					
RIGHT 20/ <i>30</i> CORR. TO 20/						BY S. OX						CORR. TO <i>20/15</i> BY					
LEFT 20/ <i>50</i> CORR. TO 20/						BY S. OX						CORR. TO <i>20/10</i> BY					
62. HETEROPHORIA (Specify distance)																	
ES°		EX°		R. H.		L. H.		PRISM DIV.		PRISM CONV. CT		PC		PD			
63. ACCOMMODATION						64. COLOR VISION (Test used and result)						65. DEPTH PERCEPTION (Test used and score)		UNCORRECTED			
RIGHT LEFT						<i>AOC 1446 18/18</i>								CORRECTED			
66. FIELD OF VISION						67. NIGHT VISION (Test used and score)						68. RED LENS TEST		69. INTRAOCULAR TENSION			
70. HEARING						71. AUDIOMETER						72. PSYCHOLOGICAL AND PSYCHOMOTOR (Tests used and score)					
RIGHT WV <i>15</i> /15 SV <i>15</i> /15						250 256 500 612 1000 1024 2000 2048 3000 2896 4000 4096 6000 6144 8000 8192											
LEFT WV <i>15</i> /15 SV <i>15</i> /15						RIGHT											
						LEFT											

73. NOTES (Continued) AND SIGNIFICANT OR INTERVAL HISTORY

Mr. Sizoo adv EENT LAST year, when vision was same, recommended against visual correction, unless vision gets worse. 2/21/61 WTBH

REC'D - ADMIN DIV
FBI
FEB 16 4 38 PM '61

(Use additional sheets if necessary)

74. SUMMARY OF DEFECTS AND DIAGNOSES (List diagnoses with item numbers)

75. RECOMMENDATIONS—FURTHER SPECIALIST EXAMINATIONS INDICATED (Specify)

Cardiac consult request

FEB 15 '61

76. A. PHYSICAL PROFILE

P	U	L	H	E	S

B. PHYSICAL CATEGORY

A	B	C	E

77. EXAMINEE (Check)

A. ☒ IS QUALIFIED FOR

B. ☐ IS NOT QUALIFIED FOR

78. IF NOT QUALIFIED, LIST DISQUALIFYING DEFECTS BY ITEM NUMBER

79. TYPED OR PRINTED NAME OF PHYSICIAN

SIGNATURE

80. TYPED OR PRINTED NAME OF PHYSICIAN

SIGNATURE

SIGNATURE

SIGNATURE

NUMBER OF ATTACHED SHEETS

REPORT OF MEDICAL HISTORY

THIS INFORMATION IS FOR OFFICIAL USE ONLY AND WILL NOT BE RELEASED TO UNAUTHORIZED PERSONS

F.B.I.

1. LAST NAME—FIRST NAME—MIDDLE NAME <u>Sizoo, Joseph Alexander</u>		2. GRADE AND COMPONENT OR POSITION <u>Inspector</u>		3. IDENTIFICATION NO.	
4. HOME ADDRESS (Number, street or R.F.D., city or town, zone and State)		5. PURPOSE OF EXAMINATION <u>Annual Exam</u>		6. DATE OF EXAMINATION <u>2/3/61</u>	
7. SEX <u>M</u>	8. RACE <u>White</u>	9. TOTAL YRS. GOVT. SERVICE MILITARY CIVILIAN	10. DEPARTMENT, AGENCY, OR SERVICE		11. ORGANIZATION UNIT
12. DATE OF BIRTH <u>8/28/10</u>		13. PLACE OF BIRTH <u>Woodstock, Minn</u>		14. NAME, RELATIONSHIP, AND ADDRESS OF NEXT OF KIN	
15. EXAMINING FACILITY OR EXAMINER, AND ADDRESS			16. OTHER INFORMATION		

17. STATEMENT OF EXAMINEE'S PRESENT HEALTH IN OWN WORDS. (Follow by description of past history, if complaint exists)

Good

18. FAMILY HISTORY					19. HAS ANY BLOOD RELATION (Parent, brother, sister, other) OR HUSBAND OR WIFE:			
RELATION	AGE	STATE OF HEALTH	IF DEAD, CAUSE OF DEATH	AGE AT DEATH	YES	NO	(Check each item)	RELATION(S)
FATHER	<u>62</u>		<u>Stomach ulcer</u>	<u>62</u>		<input checked="" type="checkbox"/>	HAD TUBERCULOSIS	
MOTHER	<u>77</u>	<u>Good</u>				<input checked="" type="checkbox"/>	HAD SYPHILIS	
SPOUSE	<u>50</u>	<u>"</u>				<input checked="" type="checkbox"/>	HAD DIABETES	
	<u>46</u>	<u>"</u>				<input checked="" type="checkbox"/>	HAD CANCER	
BROTHERS	<u>43</u>	<u>"</u>				<input checked="" type="checkbox"/>	HAD KIDNEY TROUBLE	
AND	<u>39</u>	<u>"</u>				<input checked="" type="checkbox"/>	HAD HEART TROUBLE	
SISTERS					<input checked="" type="checkbox"/>		HAD STOMACH TROUBLE	<u>Father</u>
					<input checked="" type="checkbox"/>		HAD RHEUMATISM (Arthritis)	<u>mother</u>
CHILDREN	<u>17</u>	<u>Good</u>			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	HAD ASTHMA, HAY FEVER, HIVES	<u>wife</u>
	<u>14</u>	<u>"</u>				<input checked="" type="checkbox"/>	HAD EPILEPSY (Fits)	
						<input checked="" type="checkbox"/>	COMMITTED SUICIDE	
						<input checked="" type="checkbox"/>	BEEN INSANE	

20. HAVE YOU EVER HAD OR HAVE YOU NOW (Place check at left of each item)

YES	NO	(Check each item)	YES	NO	(Check each item)	YES	NO	(Check each item)	YES	NO	(Check each item)
<input checked="" type="checkbox"/>		SCARLET FEVER, ERYSIPELAS	<input checked="" type="checkbox"/>		GOITER	<input checked="" type="checkbox"/>		TUMOR, GROWTH, CYST, CANCER	<input checked="" type="checkbox"/>		"TRICK" OR LOCKED KNEE
<input checked="" type="checkbox"/>		DIPHTHERIA	<input checked="" type="checkbox"/>		TUBERCULOSIS	<input checked="" type="checkbox"/>		RUPTURE	<input checked="" type="checkbox"/>		FOOT TROUBLE
<input checked="" type="checkbox"/>		RHEUMATIC FEVER	<input checked="" type="checkbox"/>		SOAKING SWEATS (Night sweats)	<input checked="" type="checkbox"/>		APPENDICITIS	<input checked="" type="checkbox"/>		NEURITIS
<input checked="" type="checkbox"/>		SWOLLEN OR PAINFUL JOINTS	<input checked="" type="checkbox"/>		ASTHMA	<input checked="" type="checkbox"/>		PILES OR RECTAL DISEASE	<input checked="" type="checkbox"/>		PARALYSIS (Inc. infantile)
<input checked="" type="checkbox"/>		MUMPS	<input checked="" type="checkbox"/>		SHORTNESS OF BREATH	<input checked="" type="checkbox"/>		FREQUENT OR PAINFUL URINATION	<input checked="" type="checkbox"/>		EPILEPSY OR FITS
<input checked="" type="checkbox"/>		WHOOPING COUGH	<input checked="" type="checkbox"/>		PAIN OR PRESSURE IN CHEST	<input checked="" type="checkbox"/>		KIDNEY STONE OR BLOOD IN URINE	<input checked="" type="checkbox"/>		CAR, TRAIN, SEA, OR AIR SICKNESS
<input checked="" type="checkbox"/>		FREQUENT OR SEVERE HEADACHE	<input checked="" type="checkbox"/>		CHRONIC COUGH	<input checked="" type="checkbox"/>		SUGAR OR ALBUMIN IN URINE	<input checked="" type="checkbox"/>		FREQUENT TROUBLE SLEEPING
<input checked="" type="checkbox"/>		DIZZINESS OR FAINTING SPELLS	<input checked="" type="checkbox"/>		PALPITATION OR POUNDING HEART	<input checked="" type="checkbox"/>		BOILS	<input checked="" type="checkbox"/>		FREQUENT OR TERRIFYING NIGHTMARES
<input checked="" type="checkbox"/>		EYE TROUBLE	<input checked="" type="checkbox"/>		HIGH OR LOW BLOOD PRESSURE	<input checked="" type="checkbox"/>		VENEREAL DISEASE	<input checked="" type="checkbox"/>		DEPRESSION OR EXCESSIVE WORRY
<input checked="" type="checkbox"/>		EAR, NOSE OR THROAT TROUBLE	<input checked="" type="checkbox"/>		CRAMPS IN YOUR LEGS	<input checked="" type="checkbox"/>		RECENT GAIN OR LOSS OF WEIGHT	<input checked="" type="checkbox"/>		LOSS OF MEMORY OR AMNESIA
<input checked="" type="checkbox"/>		RUNNING EARS	<input checked="" type="checkbox"/>		FREQUENT INDIGESTION	<input checked="" type="checkbox"/>		ARTHRITIS OR RHEUMATISM	<input checked="" type="checkbox"/>		BED WETTING
<input checked="" type="checkbox"/>		CHRONIC OR FREQUENT COLDS	<input checked="" type="checkbox"/>		STOMACH, LIVER OR INTESTINAL TROUBLE	<input checked="" type="checkbox"/>		BONE, JOINT, OR OTHER DEFORMITY	<input checked="" type="checkbox"/>		NERVOUS TROUBLE OF ANY SORT
<input checked="" type="checkbox"/>		SEVERE TOOTH OR GUM TROUBLE	<input checked="" type="checkbox"/>		GALL BLADDER TROUBLE OR GALL STONES	<input checked="" type="checkbox"/>		LAMENESS	<input checked="" type="checkbox"/>		ANY DRUG OR NARCOTIC HABIT
<input checked="" type="checkbox"/>		SINUSITIS	<input checked="" type="checkbox"/>		JAUNDICE	<input checked="" type="checkbox"/>		LOSS OF ARM, LEG, FINGER, OR TOE	<input checked="" type="checkbox"/>		EXCESSIVE DRINKING HABIT
<input checked="" type="checkbox"/>		HAY FEVER	<input checked="" type="checkbox"/>		ANY REACTION TO SERUM, DRUG OR MEDICINE	<input checked="" type="checkbox"/>		PAINFUL OR "TRICK" SHOULDER OR ELBOW	<input checked="" type="checkbox"/>		HOMOSEXUAL TENDENCIES

21. HAVE YOU EVER (Check each item)

<input checked="" type="checkbox"/> WORN GLASSES	<input checked="" type="checkbox"/> ATTEMPTED SUICIDE
<input checked="" type="checkbox"/> WORN AN ARTIFICIAL EYE	<input checked="" type="checkbox"/> BEEN A SLEEP WALKER
<input checked="" type="checkbox"/> WORN HEARING AIDS	<input checked="" type="checkbox"/> LIVED WITH ANYONE WHO HAD TUBERCULOSIS
<input checked="" type="checkbox"/> STUTTERED OR STAMMERED	<input checked="" type="checkbox"/> COUGHED UP BLOOD
<input checked="" type="checkbox"/> WORN A BRACE OR BACK SUPPORT	<input checked="" type="checkbox"/> BLED EXCESSIVELY AFTER INJURY OR TOOTH EXTRACTION

22. FEMALES ONLY: A. HAVE YOU EVER—

<input type="checkbox"/> BEEN PREGNANT	AGE AT ONSET OF MENSTRUATION
<input type="checkbox"/> HAD A VAGINAL DISCHARGE	INTERVAL BETWEEN PERIODS
<input type="checkbox"/> BEEN TREATED FOR A FEMALE DISORDER	DURATION OF PERIODS
<input type="checkbox"/> HAD PAINFUL MENSTRUATION	DATE OF LAST PERIOD
<input type="checkbox"/> HAD IRREGULAR MENSTRUATION	QUANTITY: <input type="checkbox"/> NORMAL <input type="checkbox"/> EXCESSIVE <input type="checkbox"/> SCANTY

23. HOW MANY JOBS HAVE YOU HAD IN THE PAST THREE YEARS?

24. WHAT IS THE LONGEST PERIOD YOU HELD ANY OF THESE JOBS? MONTHS

25. WHAT IS YOUR USUAL OCCUPATION?

26. ARE YOU (Check one)

☐ RIGHT HANDED ☐ LEFT HANDED

ENCLOSURE

YES	NO	CHECK EACH ITEM YES OR NO. EVERY ITEM CHECKED "YES" MUST BE FULLY EXPLAINED IN BLANK SPACE ON RIGHT
	<input checked="" type="checkbox"/>	27. HAVE YOU BEEN UNABLE TO HOLD A JOB BECAUSE OF:
		A. SENSITIVITY TO CHEMICALS, DUST, SUNLIGHT, ETC.
		B. INABILITY TO PERFORM CERTAIN MOTIONS
		C. INABILITY TO ASSUME CERTAIN POSITIONS
		D. OTHER MEDICAL REASONS (If yes, give reasons)
	<input checked="" type="checkbox"/>	28. HAVE YOU EVER WORKED WITH RADIOACTIVE SUBSTANCE?
	<input checked="" type="checkbox"/>	29. DID YOU HAVE DIFFICULTY WITH SCHOOL STUDIES OR TEACHERS? (If yes, give details)
	<input checked="" type="checkbox"/>	30. HAVE YOU EVER BEEN REFUSED EMPLOYMENT BECAUSE OF YOUR HEALTH? (If yes, state reason and give details)
	<input checked="" type="checkbox"/>	31. HAVE YOU EVER BEEN DENIED LIFE INSURANCE? (If yes, state reason and give details)
	<input checked="" type="checkbox"/>	32. HAVE YOU HAD, OR HAVE YOU BEEN ADVISED TO HAVE, ANY OPERATIONS? (If yes, describe and give age at which occurred)
	<input checked="" type="checkbox"/>	33. HAVE YOU EVER BEEN A PATIENT (committed or voluntary) IN A MENTAL HOSPITAL OR SANATORIUM? (If yes, specify when, where, why, and name of doctor, and complete address of hospital or clinic)
	<input checked="" type="checkbox"/>	34. HAVE YOU EVER HAD ANY ILLNESS OR INJURY OTHER THAN THOSE ALREADY NOTED? (If yes, specify when, where, and give details)
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	35. HAVE YOU CONSULTED OR BEEN TREATED BY CLINICS, PHYSICIANS, HEALERS, OR OTHER PRACTITIONERS WITHIN THE PAST 5 YEARS? (If yes, give complete address of doctor, hospital, clinic, and details)
	<input checked="" type="checkbox"/>	36. HAVE YOU TREATED YOURSELF FOR ILLNESSES OTHER THAN MINOR COLDS? (If yes, which illnesses)
	<input checked="" type="checkbox"/>	37. HAVE YOU EVER BEEN REJECTED FOR MILITARY SERVICE BECAUSE OF PHYSICAL, MENTAL, OR OTHER REASONS? (If yes, give date and reason for rejection)
	<input checked="" type="checkbox"/>	38. HAVE YOU EVER BEEN DISCHARGED FROM MILITARY SERVICE BECAUSE OF PHYSICAL, MENTAL, OR OTHER REASONS? (If yes, give date, reason, and type of discharge: whether honorable, other than honorable, for unfitness or unsuitability)
	<input checked="" type="checkbox"/>	39. HAVE YOU EVER RECEIVED, IS THERE PENDING, HAVE YOU APPLIED FOR, OR DO YOU INTEND TO APPLY FOR PENSION OR COMPENSATION FOR EXISTING DISABILITY? (If yes, specify what kind, granted by whom, and what amount, when, why)

Routine medical contact with family physician.

I CERTIFY THAT I HAVE REVIEWED THE FOREGOING INFORMATION SUPPLIED BY ME AND THAT IT IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE.
I AUTHORIZE ANY OF THE DOCTORS, HOSPITALS, OR CLINICS MENTIONED ABOVE TO FURNISH THE GOVERNMENT A COMPLETE TRANSCRIPT OF MY MEDICAL RECORD FOR PURPOSES OF PROCESSING MY APPLICATION FOR THIS EMPLOYMENT OR SERVICE.

TYPED OR PRINTED NAME OF EXAMINEE

SIGNATURE

Joseph A. Stinson

40. PHYSICIAN'S SUMMARY AND ELABORATION OF ALL PERTINENT DATA (Physician shall comment on all positive answers in items 20 thru 39)

No present complaints or symptoms.

TYPED OR PRINTED NAME OF PHYSICIAN OR EXAMINEE

G. R. Johnston, Capt., MC.

DATE

FEB 3 34

SIGNATURE

G. R. Johnston

NUMBER OF ATTACHED SHEETS

NOTE:

Please return original to Staff Clinic for inclusion in Agent's physical exam folder. Thank you,

CLINICAL RECORD		CONSULTATION SHEET	
REQUEST			
TO: CARDIOLOGY	FROM: (Requesting ward, unit, or activity) STAFF CLINIC	DATE OF REQUEST 3 Feb. 1961	
REASON FOR REQUEST (Complaints and findings)			

This FBI Inspector appeared for annual physical examination ~~this~~ ~~at~~ 3 Feb. 1961. called the Staff Clinic and requested that ~~SI Sizoo~~ Inspector Sizoo return for an evaluation due to the ECG findings.

Thank you,

PROVISIONAL DIAGNOSIS

<div style="border: 1px solid black; width: 100%; height: 100%;"></div>	PLACE OF CONSULTATION		<input type="checkbox"/> EMERGENCY
	<input type="checkbox"/> BEDSIDE	<input checked="" type="checkbox"/> ON CALL	<input type="checkbox"/> ROUTINE
	CONSULTATION REPORT		

7 Feb. 1961 @ 1000

7 February 1961

This 50 year old Caucasian male was again seen in this clinic because of a change in his electrocardiogram.

He was first seen in 1958 in this clinic again because of electrocardiographic abnormality. At that time a review of his electrocardiograms from 1948 to 1958 showed a decrease in voltage over the anterolateral surface. In 1957 there was definite inversion of the T wave in lead I, AVL, V₅ and V₆ which was again present on tracings taken on 3/5/58 and 4/4/58. He was then advised to lose weight, maintain physical fitness, and eat a low animal fat diet which he has done well. His electrocardiogram taken this year again showed the same changes that were seen in 1957 and 1958 and he was asked to come back to the clinic.

A careful review of his symptoms has failed to reveal any positive symptomatology. He specifically denied shortness of breath, angina, crural angina, paroxysmal nocturnal dyspnea, orthopnea, or edema. He leads a moderately active life but with some limitations away from severe strenuous activity. His job in the FBI is basically that of desk work and he is not actively involved in field work.

A review of his family history reveals that his father died at the age of 65 of peptic ulcer, and his mother is 76 alive and well. He has 3 brothers all slightly younger than him who are alive and well. He denied any family history of heart disease, hypertension, diabetes, or gout. The remainder of the historical data was not contributory.

(Continued on reverse side)

SIGNATURE AND TITLE	DATE	IDENTIFICATION NO.	ORGANIZATION
PATIENT'S IDENTIFICATION (For typed or written entries give: Name—last, first, middle, grade, date; hospital or medical facility)		REGISTER NO.	WARD NO. Staff Clinic

SIZOO, JOSEPH ALEXANDRIA

INSPECTOR, FBI

CONSULTATION SHEET
Standard Form 513

Physical examination revealed a well-developed, well-nourished, Caucasian male who was in no distress. He appeared 15 years younger than his stated age. The pulse was 80 and regular and the blood pressures were 140/86 in both arms and were higher in the legs. There was no arcus senilis and the optic fundi showed very early arteriosclerotic changes of increased light reflex and early suggested A/V nicking that was not pathognomonic. The neck veins were flat at 30° elevation and there was no hepatjugular reflux noted. The carotid vessels pulsated equally bilaterally and were without bruits. The thyroid was normal and the lungs were clear. Examination of the heart was entirely normal. It was not clinically enlarged and the PMI was in the normal position and of normal intensity. The rhythm was normal sinus. The second sound in the aortic area was greater in intensity than the second sound in the pulmonic area which was normally split. There were no murmurs, rubs, lifts, thrusts, or thrills. No gallop was heard. The second pulmonic sound was physiologically split. There was no clubbing, edema or cyanosis. The peripheral pulses were of good intensity bilaterally and were without bruits. No other vascular bruits were heard. Palpation of the temporal arteries revealed that they were normal. ~~Fix~~

Electrocardiogram shows a right ventricular conduction delay and T wave changes that are biphasic in I, inverted in AVL, and diphasic in V₁ and inverted in V₅ and V₆. It is again emphasized that these changes have been present since 1956 and are basically unchanged though some tracings in the interim, have reverted more toward normal.

Chest x-ray examination was normal.

Impression:

Arteriosclerotic heart disease that is asymptomatic.

Discussion: Certainly Mr. Sizoo is entirely asymptomatic. His only abnormality is one of an electrocardiographic abnormality from the clinical point of view. He has led a normal life and is without any severe symptoms. He has, however, avoided extremes of exertion. It is felt that he has a very mature and intelligent approach to this disease process and that he need do nothing more. We ~~will~~ ^{have} again discuss the necessity of physical fitness, maintaining one's weight, and the low fat diet was again emphasized to him. It is felt that certainly his level of activity in his job is not detrimental and the fact that the electrocardiographic changes have been present for so long without any symptoms speaks for the relative benignity of the process in Mr. Sizoo's case. Careful attention was paid historically to times of electrocardiograms being taken in relation to meals or the fasting state, however, this was unproductive of any positive definite information that one could explain the T wave changes on that basis.

b6

VNH/hcb

b6

FEB 7
(DATE OF REPORT)

(DATE OF REPORT

(REPORT MADE BY—*Initials*)

Standard Form 5400 promulgated August, 1948
NSA, Dept. of the Budget—Circular A—32

(NAME OF HOSPITAL OR OTHER MEDICAL FACILITY)

GPO

c9-16--50273-2

BLOOD CHEMISTRY

ENCLOSURE



**Attachment to Standard Form 88, Report of Medical Examination
For Information and Guidance of Medical Examiner**

Name of Examinee
(Type or print)

Sizoo

Last

Joseph

First

Alexander

Middle

The following portions of the attached examination report form need not be completed:

2	62
3	65
4	67
9	68
11	69
14	72
17	76

46. Is necessary unless facilities for affording same are not readily available.
48. Not required unless examinee is over 35 years of age or examination indicates such is desirable.
49. Is necessary unless facilities for affording same are not readily available.
71. Audiometer examinations should be afforded whenever possible.

For All Examinees, Whether Clerical or Special Agent Applicants or Employees:

The medical examiner should answer the following question:

Examinee ☒ is ☐ is not qualified for strenuous physical exertion.

To be Answered in the Case of All Male Employees and Male Applicants:

1. Does examinee have any defects restricting or prohibiting his participation in defensive tactics and dangerous assignments which might entail the practical use of firearms?

☒ No ☐ Yes If "yes" please specify defects. _____

2. Does examinee have any defects prohibiting safe operation of motor vehicles?

☒ No ☐ Yes If "yes" please specify defects. _____

If examinee has defective vision, should he wear corrective glasses while operating a motor vehicle? ☐ Yes ☒ No

ENCLOSURE

Desirable Weight Ranges for Males

Height	Small Frame	Medium Frame	Large Frame
5' 4"	117 - 125	123 - 135	131 - 148
5' 5"	120 - 129	126 - 139	134 - 152
5' 6"	124 - 133	130 - 143	138 - 157
5' 7"	128 - 137	134 - 148	143 - 162
5' 8"	132 - 141	138 - 152	147 - 166
5' 9"	136 - 146	142 - 156	151 - 170
5' 10"	140 - 150	146 - 161	155 - 175
5' 11"	144 - 154	150 - 166	160 - 180
6'	148 - 158	154 - 171	164 - 185
6' 1"	152 - 163	158 - 176	169 - 190
6' 2"	156 - 167	163 - 181	174 - 195
6' 3"	160 - 171	168 - 186	178 - 200
6' 4"	169 - 180	178 - 196	188 - 210
6' 5"	174 - 185	182 - 202	192 - 216

3. Examinee's frame is ☐ small ☐ medium ☒ large

4. Considering above weight table, the examinee's frame, and other individual physical characteristics, I consider his present weight ☒ Satisfactory ☐ Excessive ☐ Deficient

5. Under proper medical supervision, examinee should ☐ lose _____ pounds
☐ gain _____ pounds

Remarks: _____


 (Signature of Medical Examiner)

FEB 15 1961
 (Date)

UNITED STATES GOVERNMENT

Memorandum

TO : Mr. A. H. Belmont *also*

DATE: February 17, 1961

FROM : Mr. F. J. Baumgardner *4013*SUBJECT: SOLO
INTERNAL SECURITY - C

1 - Mr. Mohr
1 - Mr. Parsons
1 - Mr. Belmont
1 - Administrative Division
1 - Mr. Baumgardner
1 - Mr. LaPrade

Tolson _____
Parsons _____
Mohr _____
Belmont _____
Callahan _____
Conrad _____
DeLoach _____
Evans _____
Malone _____
Rosen _____
Tavel _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Ingram _____
Gandy _____

Chicago F.O. Joseph D. Sizemore
This memorandum is to recommend incentive awards in connection with Solo Mission Number 8.

SYNOPSIS:

Freeman, Carl N.
Solo Mission Number 8 was an unusual and outstanding success. CG 5824-S* was in Moscow, Russia, for almost three months during which time he surreptitiously obtained an extremely valuable, highly secret document issued by the Soviet Union dated 11-5-60 which sets out point-by-point the deep-seated ideological differences existing between Russia and Red China. Previously unknown conflicts on matters of state between Red China and Russia are also contained in this document. The Secretary of State and the Director of the Central Intelligence Agency, in a total of four recent letters to the Director, have praised highly the valuable intelligence information developed by our informant on this mission.

CG 5824-S*, as a representative of the Communist Party, USA (CPUSA), attended secret meetings convened in the Kremlin by the Communist Party of the Soviet Union (CPSU) along with representatives of all communist parties of the world. The proceedings at these meetings in plotting world domination were covered completely by our informant. As a result, we possess voluminous detailed accounts of daily occurrences for the three months these meetings were held. Other unusual accomplishments of this mission include: private remarks of Soviet Premier Nikita Khrushchev on 10-22 and 12-4-60; consultations with top Soviet officials which determined that Soviet troops were used to drive Chinese communists from Russian territory; and the discovery of the existence of an international cadre training school currently being held in Moscow.

This Solo operation has provided the United States Government with extensive valuable detailed intelligence information and our ability to expeditiously disseminate information of this type to high-level Government officials keeps the Bureau in the forefront as the outstanding intelligence agency in the world.

Enc.

100-428091

JWL:kmo
(7)

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MAR 21 1961
MAR 22 1961

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Memorandum to Mr. Belmont
RE: SOLO
100-428091

The SAC, Chicago, by letter dated 2-6-61, recommends: incentive awards of \$1,000 each for Special Agents Carl N. Freyman (field supervisor) and John E. Keating (Agent handling informant) for sustained above-average performance and for performance which has involved the overcoming of unusual difficulties in connection with this mission; incentive awards of \$125 each for stenographers [redacted] and [redacted] for sustained above-average performance in taking unusually complicated dictation on material furnished by this informant which was accurately and rapidly transcribed; a personal letter of commendation for Special Agent Richard W. Hansen (understudy of Special Agent Keating who is now handling the informant) for his excellent assistance in connection with this mission; and personal letters of commendation for stenographers [redacted] and [redacted] for their excellent over-all assistance in handling the high volume of material produced by this operation. In addition, he recommended an award of \$1,000 for CG 5824-S* for extraordinary services and accomplishments on Solo Mission 8 along with a letter of appreciation from the Director to the informant. This letter is to be delivered to the informant by the SAC, Chicago, for perusal and then returned to the Chicago Office and retained in the safe. It was also recommended that consideration be given for inclusion of NY 694-S* in the over-all incentive awards due to the unit operation of NY 694-S* with CG 5824-S*. (We do not agree with this last recommendation.)

OBSERVATIONS:

1. The outstanding information developed as a result of Solo Mission 8 is due in large extent to the excellent and careful planning of this operation both in the field and at the Seat of Government. Prior to the informant's departure on this mission, the Seat of Government prepared specific targets for the informant to accomplish which were instrumental in our obtaining this outstanding and detailed information.

2. This information is of inestimable value to the Bureau and to the Government not only from an intelligence standpoint, but also in assisting the President and the Secretary of State in determining what our country's current and future relationships will be with the Soviet Union, Red China, Latin-American nations and satellite countries. This high volume of detailed information was not available through any other sources, it has not been obtained to this extent by any other intelligence agency, and represents a most outstanding achievement by the FBI.

Memorandum to Mr. Belmont
RE: SOLO
100-428091

3. Our informant has been invited to attend the 22nd Congress of the CPSU in Moscow during the latter part of 1961. This fact, plus contacts of our informant with representatives of communist parties of the entire world, assures our continual receipt of up-to-date high-level intelligence data.

4. All information developed from this operation has been disseminated on a top secret basis to top officials of the Government and to appropriate Government intelligence agencies. A recent news release indicates that all United States relations with the Soviet Union and Red China, including the possible meeting between President Kennedy and Soviet Premier Khrushchev, will be against the background of the schism between the Soviets and the Red Chinese. The documents obtained by this operation have supplied them with the intelligence data to properly evaluate the Sino-Soviet dispute.

RECOMMENDATIONS OF DOMESTIC INTELLIGENCE DIVISION:

With regard to the foregoing recommendations of the SAC, Chicago, the Domestic Intelligence Division recommends:

1. That Special Agents Carl N. Freyman and John E. Keating be afforded recognition in the form of incentive awards. It is felt, however, that the recommendation of the SAC, Chicago, in the amount of \$1,000 each is rather high and that a more appropriate figure would be \$250 each.

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2. That stenographers [redacted] and [redacted] be afforded incentive awards in the amount of \$125 each as recommended by the SAC, Chicago.

3. That personal letters of commendation be afforded Special Agent Richard W. Hansen and stenographers [redacted] and [redacted] as recommended by the SAC, Chicago.

Memorandum to Mr. Belmont
RE: SOLO
100-428091

4. That a personal letter of commendation over the Director's signature be directed to CG 5824-S*, this letter to be delivered to the informant by the SAC, Chicago, for perusal and then returned to the Chicago Office and retained in the safe.

5. That CG 5824-S* be afforded an award in the amount of \$1,000. This recommendation, above and beyond his usual remuneration, is warranted due to unusual danger to the informant's life while he was in the Kremlin for an extended period of time. It is noted that on this mission the informant suffered an injury to his hand. He accepted limited treatment from Russian doctors but refused an operation because he feared he would talk under an anesthetic and reveal his connection with the FBI. This medical neglect resulted in an infection which has required considerable treatment since the informant's return to this country.

6. That NY 694-S* not receive an incentive award at this time as he did not participate directly in Solo Mission Number 8. He received an award as a result of the fourth Solo mission, which he made. In connection with the unit operation of NY 694-S* and CG 5824-S*, NY 694-S* recently was afforded an increase of \$100 a month in his regular monthly remuneration.

ACTION:

1. Attached for your approval is an appropriate communication to the SAC, Chicago, which encloses a personal letter of commendation from the Director to CG 5824-S*. Appropriate instructions are

Memorandum to Mr. Belmont
RE: SOLO
100-428091

included regarding the manner in which this communication should be made available to the informant. Instructions are also included to afford the informant a cash award of \$1,000.

2. This over-all memorandum should be forwarded to the Administrative Division for handling relative to the above recommendations for incentive awards and personal commendations.

jwL
Z

ADDENDUM:

FJB:fk

February 15, 1961

SEAT OF GOVERNMENT PERSONNEL

Supervisory Personnel:

This case is supervised in the Communist Party, USA (CPUSA) Unit of the Internal Security Section. SA [] presently supervises this case in the unit. The eighth Solo mission, lasting almost three months, resulted in the obtaining of voluminous and exceedingly valuable information of vital importance to the Bureau and other agencies of the Federal Government. SA [] also made major contributions to the outstanding success of this mission by analyzing, digesting, evaluating, synthesizing and disseminating pertinent data obtained to high-ranking officials of the Government under a "~~Top Secret~~" classification. These concise, comprehensive, accurate and informative dissemination memoranda have provided the Bureau and top officials of the Government with a succinct analysis and a clear-cut picture of the Sino-Soviet dispute. Without such a presentation of this material, the whole operation would not have been such an outstanding success. CIA Director Allen W. Dulles in his letter of 1/25/61 commended those "special agents who handled in such an excellent manner the debriefing and processing of the intelligence produced by this source." SA [] excellent judgment in the handling of this eighth Solo mission, both at the Seat of Government and in his instructions to the field, assured the complete success of this operation. In view

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Memorandum to Mr. Belmont
RE: SOLO
100-428091

ADDENDUM (continued)

of Agent [] meritorious contribution to the outstanding success of this eighth Solo trip, it is recommended that he be granted an incentive award in the amount of \$125.

SA Frederick F. Fox is the Supervisor in Charge of the CPUSA Unit and this case was assigned to him up until 12/9/60. He personally supervised the innumerable details which preceded Solo Operation 8 which commenced 9/22/60. SA Fox coordinated the preparation of specific targets for the informant on this Solo trip which, to a large extent, resulted in the successful completion of the mission. He has followed this case closely on a day-to-day basis and has exercised outstanding judgment to insure that proper action was taken at each stage. During Solo Mission 8, SA Fox, as Supervisor in Charge of the Unit, gave direction and guidance to this case which culminated in a very successful operation. He conferred and collaborated with SA [] in the handling of current problems as they arose in connection with this eighth Solo trip, as well as assisting in the preparation and dissemination of material in conjunction therewith. His knowledge of Marxism-Leninism and his knowledge of the activities of the CPUSA on a national and international level are necessary attributes to the successful completion of a major operation of this kind. Because of such knowledge, SA Fox has very ably discharged his duties, not only in conjunction with this Solo operation, but in the correlation of material received concerning the activities of communist parties throughout the world with other sections of the Bureau handling the particular country involved. In view of the alert, aggressive over-all supervision afforded this case by SA Fox, it is recommended he be granted an incentive award of \$125.

Clerical Personnel:

In addition, [] who serves in the capacity of Secretary to the CPUSA Unit, has contributed outstanding services which in no small way have been responsible for the ultimate success of Solo Mission 8. She has handled all stenographic operations incidental to the mission in a very capable manner and has been responsible for preparing the high-level dissemination made in connection therewith. All information disseminated to top officials of the Government had to be letter-perfect. She has consistently displayed an outstanding cooperative attitude and on several occasions voluntarily worked long hours beyond her regular workday in order to handle the volume of dictation. [] has shown expert ability

Memorandum to Mr. Belmont
RE: SOLO
100-428091

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ADDENDUM (continued)

in taking the necessary complicated dictation and her work has been completely accurate. This is specifically noteworthy in view of the difficult names and difficult Marxist terms which were necessarily used in the material. It is recommended, therefore, that [redacted] outstanding services be recognized and she be afforded an incentive award in the amount of \$100.

[redacted] who serves in a clerical capacity to the CPUSA Unit, has handled the Bureau special Solo file for the past four Solo missions. She has carried out her duties in an excellent manner by assisting in the preparation of an index after the conclusion of each mission. These indexes provide a ready reference to the names and type of information contained in the voluminous material that is received after the termination of each trip. [redacted] also digests material contained in the file and furnishes it orally to other sections of the Bureau when a request is made by personnel of another section for material contained therein. She has willingly offered her services and has voluntarily worked overtime to assist the unit in carrying out its responsibilities during times of peak volume. Her attitude and interest in her work are commendatory. In view of [redacted] excellent services in connection with the Solo operation, it is recommended that she be given a letter of commendation.

ADDENDUM AHB:skw

February 15, 1961

In addition, I recommend that Inspector Joseph A. Sizoo and Section Chief Fred J. Baumgardner be afforded individual letters of commendation. Baumgardner, as the Section Chief, had the over-all responsibility for this operation. Throughout the entire eight Solo missions, he performed with a high degree of efficiency and continually made suggestions and took action at the appropriate time which insured the success of the informant's mission.

Inspector Joseph A. Sizoo kept close check on this operation from the start to the finish. When the occasion demanded, he discussed this matter with the SAC at Chicago over the telephone and issued instructions and ironed out problems in connection with the over-all operation. He likewise issued telephonic instructions to our New York Office and performed with a high degree of efficiency throughout the operation in such a manner as to contribute in no small measure to its over-all success.

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Memorandum to Mr. Belmont
RE: SOLO
100-428091

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DETAILS:

The SAC, Chicago, by letter dated 2-6-61, recommends: incentive awards of \$1,000 each for Special Agents Carl N. Freyman (field supervisor) and John E. Keating (Agent handling informant) for sustained above-average performance and for performance which has involved the overcoming of unusual difficulties in connection with this mission; incentive awards of \$125 each for stenographers [] and [] for sustained above-average performance in taking unusually complicated dictation on material furnished by this informant which was accurately and rapidly transcribed; a personal letter of commendation for Special Agent Richard W. Hansen (understudy of Special Agent Keating who is now handling the informant) for his excellent assistance in connection with this mission; and personal letters of commendation for stenographers [] and [] for their excellent over-all assistance in handling the high volume of material produced by this operation. In addition, he recommended an award of \$1,000 for CG 5824-S* for extraordinary services and accomplishments on Solo Mission 8 along with a letter of appreciation from the Director to the informant. This letter is to be delivered to the informant by the SAC, Chicago, for perusal and then returned to the Chicago Office and retained in the safe. It was also recommended that consideration be given for inclusion of NY 694-S* in the over-all incentive awards due to the unit operation of NY 694-S* with CG 5824-S*. (We do not agree with this last recommendation.)

The Solo operation pertains to liaison activities of CG 5824-S* between the CPUSA and the CP's of the Soviet Union, Red China and other Iron Curtain nations.

Solo Mission 8 was unusual and most outstanding in successful achievement. CG 5824-S* departed for Moscow on 9-22-60 with credentials issued by Gus Hall, General Secretary of the CPUSA, identifying the informant as the Chairman of the CPUSA delegation to the November meeting of communist parties in Moscow. He returned to the United States on 12-17-60. The November meeting was preceded by a four-week meeting of an Editorial Commission of representatives of 26 communist and workers' parties and during this meeting the informant was the keeper of the records. Through planning, it was possible for the informant to prepare for this trip by inserting secret pockets in his clothing. This later proved of great assistance when the informant was successful in surreptitiously obtaining a 121-page secret document issued by the Soviet Union dated 11-5-60. This document sets out point-by-point the deep-seated ideological differences existing between the Soviet Union and Communist China. It also contains extensive information on previously unknown conflicts regarding matters of state between Red China and Russia. The informant, by working long hours at night, meticulously

Memorandum to Mr. Belmont
RE: SOLO
100-428091

wrote out in longhand the essence and in many cases exact verbiage of this document. It is believed that this memorandum is the only one in existence in the United States on this highly important subject matter. Among the other items of valuable information obtained on this trip were the following:

1. List of names and positions of representatives of 26 communist parties of the world represented at the October, 1960, meeting and a list of the names and positions of representatives of the 81 communist parties at the November, 1960, meeting. In most cases the informant met with heads of delegations at these conferences and discussed matters of interest in the intelligence field.
2. Furnished details of 21 out of 78 speeches which were made during the three-month period.
3. Furnished the essence of remarks made by Nikita Khrushchev on 10-22-60 and remarks made on another occasion on 12-4-60.
4. Furnished details of an extremely important five-day meeting in Moscow of leaders of the communist parties of Latin-American countries dealing with such items as assistance to Cuba in the case of invasion of Cuba by the United States.
5. Furnished results of contacts in Moscow with representatives from nearly all the trouble spots in the world, including China, Cuba, West Berlin, Korea, Japan and India.
6. Obtained information concerning the existence of an international cadre training school currently being held in Moscow.
7. Through personal consultations with top Soviet officials, determined that Soviet troops were used to drive Chinese communists from Russian territory sometime prior to August, 1960.
8. Furnished details concerning arrangements of financial support by the CPSU for the CPUSA.
9. Arranged future meetings with Vladimir Barkovsky, Counsel, Soviet Delegation to the United Nations in the United States, for the purpose of passage of information and transmittal of Soviet funds to the CPUSA. On 2-12-61 \$88,000 was passed to the CPUSA by Barkovsky as a result of this arrangement.

The above examples certainly indicate the extraordinary value of the information developed by our informant during this eighth Solo mission. It is impossible to put a money value on the information received as this type of information is not available through any other source. This information, which has been disseminated on a high level, will certainly enhance the Bureau's reputation as the world's leading intelligence agency.

Memorandum to Mr. Belmont
RE: SOLO
100-428091

Role of Special Agent Keating

Special Agent Keating, by continued sustained outstanding performance, guidance, encouragement and ingenious preparation of CG 5824-S* on a day-to-day basis as the Agent handling the informant, has contributed immensely to the outstanding results derived from Solo Mission 8. Preparation for this mission began in July, 1960, when the informant returned to this country from Moscow upon instructions from the Russians. The informant's mission that month was cut short since the Russians desired that the informant immediately solicit the support of the CPUSA in behalf of the CPSU in its ideological differences with the CPC. This mission was concluded at the end of January, 1961, after the informant had been exhaustively interviewed to record the highly valuable intelligence information. Outstanding performance by Special Agent Keating was also evidenced by his analysis and channelization of the information. Successful guidance of this informant on a daily basis seven days a week is extremely taxing on the ingenuity and capabilities of the handling Agent. This is due to the top positions this informant occupies in the CPUSA which include being a member of the National Committee, Secretary of the International Affairs Committee and Chairman of the Control Commission. The outstanding and continued high productivity of this informant is possible to a large extent because of daily encouragement which is necessary for him to continue his dual role in life. The unusual strained conditions under which the informant operates are recognized, shared and effectively coped with by the handling Agent in order to assure that this operation remains successful.

Unusual problems have developed in the operation of CG 5824-S*; however, by Special Agent Keating's being intimately involved in this operation, the problems have been overcome. These problems include obtaining documents, credentials, transportation, special clothing with secret pockets and setting up a communication apparatus. Special Agent Keating was able to keep up the informant's morale and furnish him with good advice on personal problems due to the death of his wife. There has been a constant daily problem of keeping the over-all operation of CG 5824-S* going during the past year because the informant is getting older and because his health has not improved. Special Agent Keating has made numerous personal sacrifices during this period by performing day and night services to the informant and to the Bureau to assure that maximum benefit from this operation was derived for the Bureau. Extended trips to New York City and other cities requiring extended stays at expensive hotels caused Special Agent Keating to incur expenses in excess of per diem allowed by a considerable amount.

Memorandum to Mr. Belmont
RE: SOLO
100-428091

Role of Special Agent Freyman

CG 5824-S* was originally developed by Special Agent Freyman. Since he became a field supervisor, he has continued to supervise the over-all operation of this informant. He has continued with contacts of the informant, guiding the informant and over-all supervision of CG 5824-S*. On a daily basis he has conferred and collaborated with Special Agent Keating in connection with problems which arose in the handling and guiding of the informant and his activities.

Supervisor Freyman has made a major contribution to giving the over-all operation the continuity which is necessary for such a major operation. He has developed an outstanding interest and knowledge of Marxism and Leninism which was essential to the continuous program of advancing and operating this informant at the highest possible national and international level.

During this mission the initiative and physical resources of Special Agent Freyman were taxed to an even greater degree than in previous periods due to the more complex nature of the operation and to the many new problems which arose. The supervision of an operation of this intensity, magnitude and duration requires constant attention and planning.

With the return of the informant from the eighth Solo mission, Supervisor Freyman had to handle a large volume of difficult information which required seven days a week work. The material brought back by the informant necessitated a broad knowledge of the identity, position and spelling of the names of practically each international communist leader in the world. Supervisor Freyman has performed his responsibilities in an exemplary manner and at a personal sacrifice.

Role of [REDACTED]

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[REDACTED] was one of the two stenographers to handle material derived from this Solo operation and from regular information furnished by CG 5824-S*. On most occasions during this period she was working under pressure as time was of the essence in getting out voluminous difficult stenographic material involving a multitude of difficult foreign names, including Chinese, Russian and Slavic, and accurately transcribing this information. During this Solo mission this stenographer and another, over a period of 30 days, accurately and outstandingly handled the bulk of the typing and preparation of material in excess of 400 pages.

Memorandum to Mr. Belmont

RE: SOLO
100-428091

b6

Much of the material obtained and dictation taken was in the evening and on weekends. [] has demonstrated an outstanding willingness to work long hours in order that the project which she was responsible for during this period would be completed in the shortest possible time. She was required to take dictation away from the office from the informant directly for as much as ten hours at a time.

Role of []

[] during this Solo mission, has handled a tremendous volume of material in addition to regular material received from CG 5824-S*. She has been one of the two stenographers who shared the assignment for the handling of the information obtained by this informant. She has taken the majority of the dictation relating to this mission. Tremendous demands were made on this stenographer, including full-time assignment, irregular hours, expeditious handling of information received, absolute accuracy and the necessity for transcribing extensive and difficult foreign names.

[] volunteered for this assignment and during the entire time has been faithful and has worked hard to meet the responsibilities of the job. She has worked evenings on many occasions during the period. On the recent Solo mission she prepared her fair share of some 400 pages of perfect copy material. Her work was of a quality which lends credit to the Bureau's over-all work. It is noted that [] voluntarily gave up an extended Christmas holiday vacation in order to be available and fulfill her commitments to handle the December, 1960, and January, 1961, Solo operation material.

Role of Special Agent Hansen

During this last operation, Special Agent Hansen was the understudy for Special Agent Keating, who was under transfer to the Bureau. He devoted a great deal of his personal time, including weekends and nights, in order to learn what would be expected of him in the future handling of this informant. In addition, he made a number of valuable suggestions and his over-all contributions to the operation merit a letter of commendation. He has intelligently and enthusiastically tackled his new assignment and has been making an excellent effort to learn all the many ramifications.

Role of [] and []

[] during the past Solo mission, has taken dictation from Special Agent Keating on many occasions when all of the stenographers were occupied with other work or when Special Agent Keating

Memorandum to Mr. Belmont

RE: SOLO
100-428091

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had to get out numerous expedite materials either late in the afternoon or early in the evening. She has always been considered one of the expert stenographers in the Chicago Office in the handling of Solo material and has always been most cooperative. She has continued to be solely responsible for the maintenance and the handling of the Solo files which are maintained by the SAC. During Solo Mission 8, [] spent a weekend taking dictation from CG 5824-S* in a hotel in order to expedite dissemination.

[] has only recently undertaken responsibility for dictation on Solo matters and for other dictation from CG 5824-S*. During the past six weeks when other stenographers were engaged in handling Solo dictation, [] willingly gave up her time to take extensive dictation from CG 5824-S* relating to day-to-day local and national matters afforded by this informant. She has volunteered for this new assignment and has shown an excellent attitude in her acceptance of this responsibility. Her work has been neat and accurate.

The performance of [] and the performance of [] warrant a personal letter of commendation for each.

UNITED STATES GOVERNMENT

Memorandum

Tolson _____
 Mohr _____
 Parsons _____
 Belmont ✓
 Callahan ✓
 Conrad _____
 DeLoach _____
 Malone _____
 McGuire _____
 Rosen _____
 Trotter _____
 Evans _____
 W. C. Sullivan _____
 Tele. Room _____
 Ingram _____
 Gandy _____

TO : Mr. Callahan

DATE: February 20, 1961

FROM : C. R. Davidson *CRD*

SUBJECT: SOLO
 INTERNAL SECURITY - C
 INCENTIVE AWARD AND COMMENDATION MATTER

Chicago F.O.
 The attached detailed memorandum from Mr. F. J. Baumgardner to Mr. Belmont sets forth background, development and accomplishments of the SOLO case with emphasis on SOLO mission #8. In connection therewith, Domestic Intelligence Division recommended the following: For Chicago personnel; \$250 incentive awards for SA Keating and Supervisor Freyman, \$125 incentive awards for stenographers [redacted] and [redacted] individual commendations for SA Hansen and stenographers [redacted] and [redacted] For SOG personnel; \$125 incentive awards for Supervisors Fox and [redacted] \$100 incentive award for Secretary [redacted] individual commendations for Clerk [redacted] Section Chief Baumgardner and Inspector Sizoo. For informant, personal note from the Director and \$1000 bonus.

Keating, John F.

The SOLO operation pertains to liaison activities of CG 5824-S* between Communist Party-USA and Communist Parties of Soviet Union, Red China, Cuba and Satellite nations. SOLO mission #8 covers informant's trip to Moscow from 9-22-60 to 12-17-60. Information obtained by him is considered unusually outstanding to Bureau and other Government agencies and has brought high praise from Secretary of State and Director of Central Intelligence Agency. This operation has provided extensive highly valuable intelligence information which has been expeditiously disseminated and serves to keep Bureau in forefront as the outstanding intelligence agency of the world.

Based on information submitted it is apparent that many unusual difficulties were overcome and exemplary performances of personnel involved warrant special recognition. SA Keating personally guided and directed informant in making all preparations for trip and debriefing him on return to United States. Supervisor Freyman supervised operation from field level and personally assisted in guiding and directing informant during preparation for and debriefing after trip. Stenographers [redacted] and [redacted] performed in sustained above-average manner in taking unusually complicated dictation from agents and directly from informant including duty at night and on weekends. Stenographers [redacted] and [redacted] provided excellent assistance in handling high volume of complicated material produced during operation. SA Hansen was most effective as understudy for SA Keating who has been transferred to the Seat of Government and is now considered qualified to handle informant alone. SOG Supervisor Fox handled case assignment at Bureau until 12-9-60 and gave direction and guidance to field during preparation of informant for trip. After case reassigned, he supervised preparation and

Enclosures

RRB:crt

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Memorandum to Mr. Callahan
Re: Incentive Award and Commendation Matter

dissemination of information to other agencies. Supervisor [] handled case assignment since 12-9-60 and on subject's return to the United States made major contributions to outstanding success of the operation through analyzing, digesting, evaluating and disseminating data to other Government agencies. Secretary Osborne handled all stenographic duties incidental to mission in a most capable manner and on several occasions worked many hours beyond regular work day in order to handle the volume of complicated dictation. Clerk [] assisted in preparation of index of all material obtained by informant in excellent manner which has contributed to success of entire operation. Section Chief Baumgardner had over-all responsibility for SOLO operations and performed with high degree of efficiency and made many suggestions and took action at appropriate times which insured success of informant's mission. Inspector Sizoo kept close check on operation and handled telephonic instructions with Chicago and New York Offices with high degree of efficiency which contributed to over-all success.

BUREAU RECORDS:

SA Keating EOD as SA 9-20-48, Grade GS 13, \$11,415. During past 3 years services satisfactory with no censures, two commendations and two commendations through his SAC. Received \$500 cash awards on 9-12-58 and 12-18-59 for his handling of above informant. Rated Excellent 1960 annual performance rating. Completely available, weight within desirable limits and overtime above office average five of past six months. Transferred to the Seat of Government and reported for assignment in Domestic Intelligence Division 2-6-61.

SA Freyman EOD 2-2-42, Grade GS 13, \$11,935. During past three years services satisfactory with no censures, five commendations and one commendation through SAC. Received \$500 cash awards 9-12-58 and 12-18-59 for development, handling and supervision of above informant and on 10-5-59 received \$300 cash award for the development of another informant. Rated Excellent 1960 annual performance rating. Not available for general assignment at present time in view of personal problem concerning his mother. Weight within desirable limits. Overtime above office average each of past six months.

[] EOD 4-11-55, Grade GS 5, \$4345. Services satisfactory with no censures or commendations. Rated Excellent 1960 annual performance rating.

[] EOD 2-17-58, Grade GS 5, \$4345. Services satisfactory with no censures or commendations. Rated Excellent 1960 annual performance rating.

SA Fox EOD as SA 6-30-41, Grade GS 13, \$11,935. During past three years services satisfactory; however, censured 8-10-60 as incorrect statement appeared in training document he prepared in 2-59 while assigned to Training and Inspection Division. Commended on six occasions and once through SAC. Rated Excellent 1960 annual performance rating. Weight within desirable limits. Overtime above division average five of past six months.

SA [] EOD 5-7-51, Grade GS 13, \$10,635. During past three years services satisfactory with no censures and one commendation through SAC. Received \$150 incentive award 10-6-58 for handling of two confidential sources of information. Rated Excellent 1960 annual performance rating. Weight within desirable limits. Overtime above division average four of past six months.

Memorandum to Mr. Callahan
Re: Incentive Award and Commendation Matter

[redacted] EOD 8-17-59, Grade GS 5, \$4345. Services satisfactory with no censures and two commendations. Rated Excellent 1960 annual performance rating.

RECOMMENDATIONS:

(1) That SA John E. Keating and Supervisor Carl N. Freyman each be approved for incentive awards of \$250 for their personal guidance and supervision of this informant. (Amount recommended is in line with previous awards granted for similar performances.)

(2) That Chicago Stenographers [redacted] and [redacted] and SOG Secretary [redacted] each be approved for incentive award of \$125 for their substantial contributions through stenographic duties. (Amount recommended is in line with previous awards granted for similar performances.)

(3) That SOG Supervisors Fox and [redacted] not be granted incentive awards but that they be commended for excellent guidance afforded field and preparation of dissemination memoranda.

(4) That Chicago Stenographers [redacted] and [redacted] each be commended for excellent stenographic assistance rendered by them.

(5) That SA Richard W. Hansen be commended for his assistance as SA Keating's understudy in guiding and handling informant.

(6) That SOG Clerk [redacted] be commended for excellent assistance in preparation and handling of special index.

(7) That Section Chief Fred J. Baumgardner and Inspector Joseph A. Sizoo be individually commended for their over-all supervision and direction of SOLO operations at the Seat of Government.

Memorandum to Mr. Callahan
Re: Incentive Award and Commendation Matter

RECOMMENDATIONS: (Continued)

(8) That CG 5824-S* be afforded bonus payment of \$1000 for his outstanding services and personally commended by the Director as recommended by the Domestic Intelligence Division. (If you approve, appropriate communications to SAC, Chicago, and informant as prepared by the Domestic Intelligence Division are attached.)

WPC
2/21

Ru

WPC
2/21

Sent
John
2/21

all
OP
2/21
L

OK

q

b6

PERMANENT BRIEFS OF PERSONNEL FILES OF SAS KEATING, FREYMAN, FOX AND
[] STENOGRAPHERS [] AND [] AND SECRETARY []
ARE ATTACHED.

February 28, 1961

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

Dear Sizoo:

I am especially pleased to commend you for the excellent manner in which you discharged your responsibilities in connection with a highly confidential operation of vital importance to the Bureau in the security field.

The results achieved recently in this delicate matter are indeed outstanding and certainly a credit to you and to the FBI. I am aware of the superior leadership and efficiency you demonstrated in insuring the success of this undertaking and I want you to know I appreciate your devoted performance.

FEB 28 1961

COMM-FBI

REC-149

Sincerely,

J. Edgar Hoover

1 - Mr. Belmont (Personal Attention)
1 - Mr. M. A. Jones Re: CG 5824-S*

1 - Miss [redacted] Sent Direct)

b6

AFH:rd
(6)
67-57045

NOTE: Special Salutation per file.

Tolson _____
Parsons _____
Mohr _____
Belmont _____
Callahan _____
Conrad _____
DeLoach _____
Evans _____
Malone _____
Rosen _____
Tavel _____
Trotter _____
W.C. Sullivan _____
Tele. Room _____
Ingram _____
Gandy _____

MAIL ROOM ☒ TELETYPE UNIT ☐

FEB 28 10 55 AM '61
REC'D-READING ROOM
FBI

67-57045-359
Searched _____ Indexed _____
MAR 10 1961

FEB 28 3 10 PM '61

CRD-WBS

**FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE**

REPORT OF PERFORMANCE RATING

Name of Employee: **JOSEPH A. SIZOO**

Where Assigned: **Domestic Intelligence Division, Front Office**
(Division) (Section, Unit)

Official Position Title: **Inspector GS-17**

Rating Period: from **4/1/60** to **3/31/61**

ADJECTIVE RATING: **EXCELLENT**
Outstanding, Excellent, Satisfactory, Unsatisfactory

Employee's
Initials

Rated by:

W. Belmont
Signature

**Assistant
Director**
Title

3/31/61
Date

Reviewed by:

Signature

Title

Date

Rating Approved by:

W. P. Callahan
Signature

Assistant Director
Title

APR 21 1961
Date

TYPE OF REPORT

☒ Official
☒ Annual

() Administrative
() 60-Day
() 90-Day
() Transfer
() Separation from Service
() Special

67- 57045-360
Searched Numbered
APR 17 1961

140
APR 27 1961

PERFORMANCE RATING GUIDE FOR INVESTIGATIVE PERSONNEL

(For use as attachment to Performance Rating Form No. FD-185)

Name of Employee JOSEPH A. SIZOOTitle InspectorRating Period: from 4/1/60 to 3/31/61

RATING GUIDE AND CHECK-LIST

Note: Only those items having pertinent bearing on employee's performance should be rated. All employees in same salary grade should be compared.

Rate items as follows:

- + Outstanding (exceeding excellent and deserving of special commendation).
E Excellent.
✓ Satisfactory (good or very good).
- Unsatisfactory.
O No opportunity to appraise performance during rating period.

Guide for determining adjective rating:

- "Outstanding" adjective rating requires (A) that all rated elements be "+" and (B) that each and every rated element be factually justified by narrative detail on reverse of Form FD-185.
- "Excellent," "Satisfactory" or "Unsatisfactory" adjective ratings will depend upon the composite result of evaluating all rated elements rather than following any mechanical formulas; however, for an employee to be rated "Excellent" he must not be rated unsatisfactory on any performance evaluation factors on the rating guide and check-list and must be rated "Excellent" or "Outstanding" on the majority of such rating factors. Good judgment must be exercised to insure that adjective rating is reasonable in the light of elements rated.
 - Any element rated "Unsatisfactory" must be supported by narrative comments.
 - An "official" adjective rating of "Unsatisfactory" must comply with the requirements described on the reverse of form FD-185.

- | | |
|---|---|
| <u>+</u> (1) Personal appearance. | <u>✓</u> (17) Firearms ability. |
| <u>+</u> (2) Personality and effectiveness of his personal contacts. | <u>+</u> (18) Development of informants and sources of information. |
| <u>+</u> (3) Attitude (including dependability, cooperativeness, loyalty, enthusiasm, amenability and willingness to equitably share work load). | <u>+</u> (19) Reporting ability: <ul style="list-style-type: none"> <u> </u> (a) Investigative reports <u> </u> (b) Summary reports <u>+</u> (c) Memos, letters, wires (Consider: <u> </u> conciseness; <u> </u> clarity; <u> </u> organization; <u> </u> thoroughness; <u> </u> accuracy; <u> </u> adequacy and pertinency of leads; <u> </u> administrative detail.) |
| <u>+</u> (4) Physical fitness (including health, energy, stamina). | <u>O</u> (20) Performance as a witness. |
| <u>+</u> (5) Resourcefulness and ingenuity. | <u>+</u> (21) Executive ability: <ul style="list-style-type: none"> <u>+</u> (a) Leadership <u>+</u> (b) Ability to handle personnel <u>+</u> (c) Planning <u>+</u> (d) Making decisions <u>+</u> (e) Assignment of work <u>+</u> (f) Training subordinates <u>+</u> (g) Devising procedures <u>+</u> (h) Emotional stability <u>+</u> (i) Promoting high morale <u>+</u> (j) Getting results |
| <u>+</u> (6) Forcefulness and aggressiveness as required. | <u>O</u> (22) Ability on raids and dangerous assignments: <ul style="list-style-type: none"> <u> </u> (a) As leader <u> </u> (b) As participant |
| <u>+</u> (7) Judgment, including common sense, ability to arrive at proper conclusions, ability to define objectives. | <u>+</u> (23) Organizational interest, such as making of suggestions for improvement. |
| <u>+</u> (8) Initiative and the taking of appropriate action on own responsibility. | <u>+</u> (24) Ability to work under pressure. |
| <u>+</u> (9) Planning ability and its application to the work. | <u> </u> (25) Miscellaneous. Specify and rate: <ul style="list-style-type: none"> <u>+</u> Dictation ability <u>+</u> Capability for additional responsibility |
| <u>+</u> (10) Accuracy and attention to pertinent detail. | |
| <u>+</u> (11) Industry, including energetic, consistent application to duties. | |
| <u>+</u> (12) Productivity, including amount of acceptable work produced and rate of progress on or completion of assignments. Also consider adherence to deadlines unless failure to meet is attributable to causes beyond employee's control. | |
| <u>+</u> (13) Knowledge of duties, instructions, rules and regulations, including readiness of comprehension and "know how" of application. | |
| <u>O</u> (14) Technical or mechanical skills. | |
| <u>+</u> (15) Investigative ability and results: <ul style="list-style-type: none"> <u> </u> (a) Internal security cases <u> </u> (b) Criminal or general investigative cases <u> </u> (c) Fugitive cases <u> </u> (d) Applicant cases <u> </u> (e) Accounting cases | |
| <u>O</u> (16) Physical surveillance ability. | |

A. Specify general nature of assignment during most of rating period (such as security, criminal, applicant squad, or as Resident Agent, supervisor, instructor, etc.): Security - administratorB. Specify employee's most noteworthy special talents (such as investigator, desk man, research, instructor, speaker): Desk man - Inspector - Executive

- C. (1) Is employee available for general assignment wherever needs of service require? Yes (If answer is not "yes," explain in narrative comments.)
 (2) Is employee available for special assignment wherever needs of service require? Yes (If answer is not "yes," explain in narrative comments.)

D. 1. Has employee had an abnormal sick leave record during rating period? No 2. Has employee used more sick leave (including annual leave or LWOP for illness) during rating period than the amount of sick leave earned during such period? No (If answer to either question is "Yes," explain in narrative comments.)

E. Is employee qualified to operate a motor vehicle incidental to his official duties? XX Yes No
 If answer is "yes," personnel file must reflect the following: (a) Has valid State or local operator's license for type vehicle he is to use. (b) Is physically fit to drive. (c) Past safe driving record OK or has passed Bureau road test.

ADJECTIVE RATING: EXCELLENT
 Outstanding, Excellent, Satisfactory, Unsatisfactory

EMPLOYEE'S INITIALS JS

RE: INSPECTOR JOSEPH A. SIZOO

NARRATIVE COMMENTS

Mr. Sizoo has been in charge of the Internal Security-Liaison Branch of the Domestic Intelligence Division during the entire rating period. In the absence of the Assistant Director, he has been in charge of the Division, and has shown himself to be extremely competent in this respect.

Mr. Sizoo has an outstanding knowledge of Bureau policies and procedures, due to his wide experience in both the field and the seat of government. He has shown real executive ability and constant intense interest in the work of the Bureau as a whole.

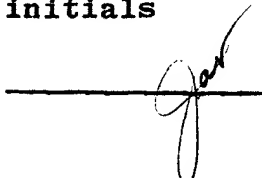
He has excelled in looking ahead and planning in advance. His judgment is definitely above average, and he has met the problems arising in the Division with resourcefulness and an aggressive approach. He seeks out responsibility, rather than attempting to avoid it, and his attitude has been most commendable.

Mr. Sizoo makes an excellent Bureau representative in outside contacts, due to his fine appearance and personality and his ability to handle himself in association with others.

On 12/12/60 he was commended for his outstanding attitude in reporting for duty in spite of hazardous driving conditions. On 2/28/61 he was commended by the Director for superior leadership and outstanding efficiency, resulting in the successful handling of a highly confidential operation of vital importance to the Bureau in the security field. On 5/17/60 he was censured for failure to note an error in an outgoing communication.

Mr. Sizoo is an exceptionally well qualified and loyal executive of the Bureau, who can be counted on to consistently produce work of high quality. His position carries heavy responsibilities and his aggressive, imaginative approach has been highly beneficial to the important and essential work performed by the Bureau, particularly in the security field. He is rated as EXCELLENT.

Employee's
initials



PART II - SPECIFIC COMMENTS

1. Justification for any Minus Ratings Given:

N.A.

2. Experience and Ability as Inspector's Aide:

Mr. Sizoo is an Inspector.

3. Participation in Informant Programs:

In an administrative capacity, he has participated in the development and handling of informants, with excellent results.

4. Testifying Experience and Ability:

N.A.

5. Disciplinary Action:

Mr. Sizoo received a letter of censure on 5/17/60, for failure to note a serious error in an outgoing communication approved by him.

6. Accounting Information:

N.A.

7. Police Instruction:

N.A.

8. Sound Training:

N.A.

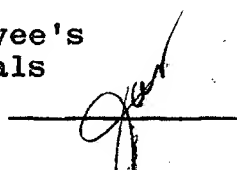
9. Resident Agents:

N.A.

10. Foreign Language Ability:

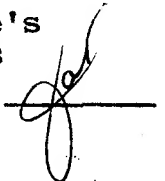
None

Employee's
initials

A handwritten signature in dark ink, appearing to be 'J. Sizoo', is written over a horizontal line.

11. Administrative Advancement:

- a. Agent is interested in administrative advancement - Yes XXX
No
- b. Agent is completely available for administrative advancement - Yes XXX
No
- c. Agent is considered completely qualified at present for administrative advancement including experience, ability, personality and appearance- Yes XXX
No
- d. His qualifications for administrative advancement are considered to be (answered only if answer to "c" is "Yes") -
Very Good
Excellent
Outstanding XXX
- e. Agent has potential for future administrative advancement (answered only if answer to "c" is "No") - Yes
No



UNITED STATES GOVERNMENT

Memorandum

TO : MR. PARSONS

DATE: 5/10/61

FROM : A. H. Belmont

cc Mr. Parsons
Mr. Belmont

Tolson _____
 DeLoach _____
 Mohr _____
 Bishop _____
 Casper _____
 Callahan _____
 Conrad _____
 Dalbey _____
 Evans _____
 Malone _____
 Rosen _____
 Tavel _____
 Trotter _____
 W.C. Sullivan _____
 Tele. Room _____
 Ingram _____
 Gandy _____

SUBJECT:
 INFORMATION CONCERNING
 (INTERNAL SECURITY)

b6

J. A. Sizoo

This memorandum is to fix responsibility as to why the daily airtels from San Francisco Office were withheld from the Director and there was not a summary of their contents sent to the Director.

These airtels were too lengthy to send to the Director. In view of the importance of this case, we should have kept the Director advised by summary memoranda on a daily basis. The failure to do this, or to see that it was done, rests with several individuals.

The Supervisor, J. F. Morley, Internal Security Section, who was processing the trial information from San Francisco, prepared a memorandum 4/20/61 setting forth background information and the fact that the trial had started. This was based on an airtel from San Francisco dated 4/18, received 4/20/61. He next prepared a memorandum, dated 4/27 (dictated 4/26), briefing information in San Francisco airtels received 4/21 to 26/61, pointing out that the prosecution's case was weak and that 's acquittal was anticipated. I did not send this memorandum to the Director because we had received information that the Bureau's pamphlet was under attack at the trial, and I felt this should be specifically set out.

Supervisor C. D. Brennan, Central Research Section, then prepared a memorandum dated 4/28/61, setting this fact out in detail, with accompanying newspaper clippings.

An additional memorandum was prepared on 5/1/61, by Supervisor Morley, setting forth additional developments at the trial, and he subsequently materially assisted in the preparation of 15-page and 4-page memoranda dated 5/3/61, setting forth the over-all picture of the trial, with a resume of the testimony of all defense witnesses.

There was a delay in getting the necessary information to the Director. Knowing the importance of this case, it was certainly my responsibility to see that a daily summary went to the Director

AHB:CSH (3)

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EX-116

100-434714-31

MAY 17 1961

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MAY 31 1961

MAY 23 1961

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19

Mr. Parsons

and that he was kept advised of pertinent developments. Morley should have prepared such daily summaries.

Even when it became apparent, as the trial progressed, that the Bureau's pamphlet was subject to comment, we moved too slowly in advising the Director. Besides myself, Inspector J. A. Sizoo, to whom I gave instructions, and Section Chief F. J. Baumgardner, to whom Sizoo gave instructions, are chargeable with delay. Supervisor C. D. Brennan is chargeable with delay in the preparation of the 4/28/61 memorandum.

The fact that we were misled by information originally furnished by San Francisco to the effect that the prosecution had five witnesses, plus a newspaper reporter's tape, which appeared to make a good case for the prosecution, cannot be used as an excuse. Some of these alleged witnesses did not materialize. We were on notice as to this after the first few days of the trial, after the prosecution rested.

RECOMMENDATION:

It is recommended that the following individuals be censured for failure to keep the Director sufficiently advised of developments in this matter: Assistant Director A. H. Belmont; Inspector J. A. Sizoo; Section Chief F. J. Baumgardner; Supervisor J. F. Morley; and Supervisor C. D. Brennan.

gmc *JP* *AS* *V.*
only censure will suffice *done*

UNITED STATES GOVERNMENT

Memorandum

TO : Mr. A. H. Belmont

FROM : Mr. W. C. Sullivan

DATE: June 21, 1961

1 - Mr. Belmont
 1 - Mr. Mohr
 1 - Mr. Callahan
 1 - Mr. Sullivan

Tolson _____
 Belmont _____
 Mohr _____
 Callahan _____
 Conrad _____
 DeLoach _____
 Evans _____
 Malone _____
 Rosen _____
 Sullivan _____
 Tavel _____
 Trotter _____
 Tele. Room _____
 Ingram _____
 Gandy _____

SUBJECT:

SABOTAGE

b6

51200, Joseph A.

BACKGROUND:

Early on Sunday morning, 5-28-61, an explosion occurred at a microwave relay station, Wendover, Nevada. Within ten minutes explosions occurred also at microwave relay station Cedar Mountain, Utah, and underground cable relay station at Knowles, Utah. All these stations which were the property of the American Telegraph and Telephone were destroyed. Damage was estimated at \$1,250,000. Since these relay stations are part of the chain which carries vital defense communications, their deliberate destruction brought the matter within the Bureau's jurisdiction as a possible sabotage violation.

These explosions caused extreme concern on the part of the military and the press on a nationwide basis. The Bureau, both at the Seat of Government and in the field, were besieged with inquiries concerning these acts of sabotage.

A nationwide alert was placed by the Air Defense Command for fear there would be other acts of sabotage which would adversely affect the national security. Numerous states called out their National Guards to protect similar facilities located within their boundaries. The War Room of the Pentagon made anxious inquiries regarding this situation.

We immediately instituted an investigation with the Salt Lake City Division acting as Office of Origin. This investigation quickly spread over most of the domestic offices and there were also leads for our Legal Attaches in foreign countries.

After an exhaustive investigation we were successful in identifying and apprehending the subjects in this investigation.

WCS:blw
 (5)

Enclosures sent 6-21-61

17 JUN 28 1961

JUN 30 1961

See Addendum Administrative Division page 7a.

22
 EMP. XERO
 JUN 30 1961

22
 EMP. XERO
 JUN 30 1961

ORIGINAL FILED IN

33

Memorandum to Mr. Belmont

RE: [REDACTED]

COMMENDATORY ACTION

SEAT OF GOVERNMENT PERSONNEL:

In view of the excellent work performed by Bureau personnel both in the field and at the Seat of Government there is set out herein recommendations for incentive awards and letters of commendation for the deserving personnel.

Domestic Intelligence Division:

Section Chief Fred J. Baumgardner:

It is recommended that Section Chief Baumgardner be granted an incentive award in the amount of \$200 for the consistent outstanding overall direction he afforded to this investigation from its inception. He was in frequent contact with the field by telephone and on a daily basis consulted with the Seat of Government Supervisor and made helpful suggestions throughout the investigation, especially on the afternoon of 6-17-61 when the subjects were located in Ensenada, Mexico. He worked out with SAC Blaylock the overall plan which resulted in the arrest of the subjects in Mexico. In addition, on the night of 6-17-61 he consulted at length with Departmental attorneys in order to obtain from them the complaint which was subsequently used before the United States Commissioner in Nevada in obtaining warrants for the arrests of the subjects. Also, throughout the night on 6/17-18/61 he coordinated our negotiations with the Mexicans by telephone with our Salt Lake City and San Diego Offices. Mr. Baumgardner made an outstanding contribution to the successful conclusion of this investigation. It is therefore recommended that he be afforded an incentive award in the amount of \$200.

[REDACTED] supervised this case at the Seat of Government from its inception. The investigation covered the majority of our offices, including leads abroad. [REDACTED] cut through tremendous volumes of paper and kept the field headed in the right direction at all times. He used initiative in deciding what investigative steps would be most productive and sent numerous instructions by teletype to the field. He also furnished the field helpful information obtained from file reviews. His work was instrumental in breaking this case. In view of his outstanding performance it is recommended [REDACTED] be afforded an incentive award in the amount of \$200.

Memorandum to Mr. Belmont

RE: TELSAB [REDACTED]

98-45626

b6

Joseph A. Sizoo

As No. 1 Man of the Domestic Intelligence Division, Mr. Sizoo made helpful suggestions of a policy nature throughout the investigation. He answered telephonic questions from the field and contributed materially to the success of the case. He should be commended.

Thomas H. Farrow

Mr. Farrow, a Seat of Government supervisor, has worked closely with [REDACTED] on this case. He has assisted in making dissemination and in numerous other ways since the inception of the case. He has worked a number of nights and weekends and has contributed materially to the over-all success of the investigation. Therefore, it is recommended he be afforded a letter of commendation for his contributions in this matter.

Andrew J. Decker

Mr. Decker is the night supervisor for the Domestic Intelligence Division. During the early morning hours of 6-19-61 Mr. Decker handled several telephone calls from the field in connection with this matter and promptly prepared a memorandum which was available for the Director and Bureau officials at the opening of business on 6-19-61. In addition, during the course of the investigation, Mr. Decker reviewed incoming teletypes during the night and in the event any immediate action was necessary, consulted with the supervisor handling the case and then took appropriate action. Mr. Decker handled his assignment in connection with this matter in an intelligent and vigorous manner. It is recommended, in view of his over-all excellent performance in connection with this case, he be afforded a letter of commendation.

[REDACTED]

[REDACTED] is the Stenographer who has handled most of the dictation in connection with this case. She also acted as Secretary to Supervisor Farr, to whom this case is assigned, since the beginning of the case. She has handled much of the routine administrative matters incidental to a big case of this type on her own initiative. She has worked long hours without regard for her own convenience. In view of her over-all excellent attitude and the excellent manner in which she has performed, it is recommended she be afforded a letter of commendation.

b6

[REDACTED]

[REDACTED] is the Clerk assigned to [REDACTED]. During this entire investigation she has assisted in file reviews

Memorandum to Mr. Belmont

RE: TELSAB ([REDACTED])
98-45626

and handled the many clerical functions incidental to a case of this magnitude on her own initiative. She has proved of invaluable assistance to Mr. Farr and her alert and enthusiastic approach to her duties are worthy of special mention.

Therefore, it is recommended that she be afforded a letter of commendation in view of her over-all excellent performance.

Laboratory Division (Recommended by Briggs White No. 1 Man of Division)

Special Agents George A. Berley and [REDACTED] of the Laboratory were sent to the scenes of the three explosions. After flying nearly all night, they arrived at Salt Lake City at 7:15 a.m., 5-29-61. They immediately went to the scenes of the three explosions and did an excellent job in supervising the technical phases of the crime scene searches, collection of evidence and preliminary evaluation of the specimens recovered. Evidence from the scenes were brought to the Laboratory by Berley and [REDACTED] and they correlated and supervised the technical aspects of the examinations relating to the explosives phase of the case. They handled dangerous explosives at the scenes and their over-all handling of the technical phases of the case was outstanding and important to the successful outcome.

Special Agent James V. Blaine of the Laboratory handled literally hundreds of document examinations and comparisons all on an extremely expedite basis and made highly significant findings identifying subject Brous with threatening type letters that play an important role in the case. Much of the work was done after regular working hours and on weekends. Special Agent Blaine worked on this case Tuesday (holiday) 5-30, Saturday 6-3, Saturday 6-10, Sunday 6-11 and Saturday 6-17 contributing many hours of his personal time on a VOT basis. Therefore, it is recommended that Special Agents George A. Berley, [REDACTED] and James V. Blaine be afforded letters of commendation for their superior contribution and performance in this case.

Identification Division (Recommended by Assistant Director Trotter)

A large amount of evidence was forwarded to the Identification Division for processing for latent fingerprints in this case. Among the many latents developed were two on a cement bag found at the rear of one of the buildings destroyed. These latents were compared with the prints of all named suspects.

Memorandum to Mr. Belmont

RE: TELSAB ([REDACTED])

98-45626

On 6-17-61 Latent Fingerprint Examiner [REDACTED] compared the prints of suspect [REDACTED] FBI# [REDACTED] with all the latents developed in this case. He identified the two latents appearing on the cement bag with the fingerprints of [REDACTED]. This identification definitely placed [REDACTED] at the scene of the crime. The examination which was conducted by [REDACTED] late Saturday afternoon, 6-17-61, was handled in a most commendable manner. The identification was made from fragmentary fingerprint impressions and [REDACTED] exercised unusual skill and ingenuity in making this identification. It is, therefore, recommended that [REDACTED] be commended by letter for his work in this case.

Crime Records Division (Recommended by Assistant Director DeLoach)

Mr. DeLoach advised that Robert E. Wick, No. 1 Man of the Division, and Supervisors Charles E. Moore, Jr., and Harold P. Leinbaugh prepared the press release in connection with this case. These men prepared an excellent release, as a result of which nationwide publicity favorable to the Bureau was received. They approached their task enthusiastically and all three performed in an above-average manner. In view of this, Mr. DeLoach recommended these men be afforded letters of commendation.

FIELD PERSONNEL:

Salt Lake City Division:

SAC Leonard Blaylock:

As soon as this case broke SAC Blaylock of our Salt Lake City Office took personal charge of this investigation. As Office of Origin he organized the investigation in his Division so that the most would be gained from the man power at his disposal. The investigation spread rapidly and SAC Blaylock demonstrated he possessed the necessary scope to cope with an investigation of this magnitude. He saw to it that all leads were handled by teletype or telephone and organized his office administratively so that reports and other communications were submitted to the Bureau promptly. He was on top of the situation at all times and in the very beginning arranged to have Agents flown to the scene of the explosions by helicopter. He maintained this pace throughout the investigation. During the course of the investigation

Memorandum to Mr. Belmont

RE:

he also handled inquiries from the local military people as well as top officials of American Telegraph and Telephone who flew to Salt Lake City from New York City to supervise reinstallation of the damaged relay stations. SAC Blaylock handled this case in an aggressive, enthusiastic manner and performed in an above average fashion. Therefore, it is recommended he be afforded an incentive award of \$250.

San Diego Division:

SAC Frank L. Price:

Upon receiving information from the Los Angeles Office that the subjects had possibly left Wilmington, California, aboard the ship "Monsoon" took personal charge of the investigation to locate the boat and the subjects. He dispatched an Agent to Ensenada, Mexico, to locate the boat and when it was located proceeded there and personally supervised the arrangements to have Mexican officials arrest the subjects and search the boat. An arsenal of arms and ammunition was found aboard the boat and he insisted in the evaluation of the evidence. SAC Price participated in the interviews in Mexico of the subjects and established liaison with Mexican authorities to protect the Bureau's interests. He thereafter took personal command of the arrests of the subjects when they were deported by Mexican authorities and arranged for their arraignment before the United States Commissioner at San Diego, California. SAC Price afforded alert, aggressive and sound leadership in the highly delicate negotiations with Mexican authorities and was able to protect the Bureau's interests at all times. In view of his outstanding performance it is recommended he be afforded an incentive award in the amount of \$250.

In addition to the incentive awards for SACs Blaylock and Price mentioned above, a number of field offices whose Agents performed outstanding work on this case submitted recommendations for their personnel by teletype. The Administrative Division is handling these recommendations separately based on the information set forth in the teletypes.

In order that a brief picture of the recommendations made by the field may be had, there is set out below by office the number of incentive awards and commendations recommended.

Memorandum to Mr. Belmont

RE: TELSAB [REDACTED]

98-45626

Salt Lake City Division

- 1 incentive award
- 9 individual letters of commendation
- 1 general letter to the office

San Diego Division

- 1 incentive award
- 13 individual letters of commendation
- 1 general letter to the office

Los Angeles Division

- 2 incentive awards
- 5 individual letters of commendation
- 1 general letter to the office

El Paso Division

- 2 letters of commendation (individual)

New Orleans Division

- 1 individual letter of commendation

Las Vegas Division

- 1 individual letter of commendation

Houston Division

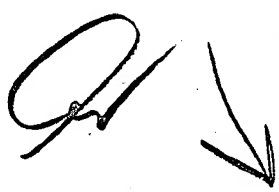
- 1 general letter to the office

New York City Division

- 1 general letter to the office

ACTION:

If you approve, this memorandum should be forwarded to the Administrative Division for appropriate consideration.

W.E.S.


ADDENDUM ADMINISTRATIVE DIVISION NEM:crt 6-21-61

Based on information submitted by Domestic Intelligence Division, the Laboratory, Identification Division and the Crime Records Division, in addition to that furnished by a number of SACs, it is obvious that this important Sabotage case was handled in an exemplary manner and special recognition is warranted. The following are deserving of incentive awards:

SAC Blaylock, Salt Lake City, for the outstanding manner in which he personally took charge of the investigation in his division and was on top of the situation at all times. He handled many inquiries from local military people, as well as officials of American Telegraph and Telephone who were in Salt Lake City.

SAC Price, San Diego, who directed an alert, aggressive and highly delicate investigation with Mexican authorities which included location, arrest and extradition of subjects from Mexico and their arraignment and incarceration in San Diego.

SOG Supervisor who supervised case at SOG from inception handling a tremendous volume of expedite communications to and from field offices with helpful instructions which were instrumental in breaking this case.

SOG Section Chief Baumgardner for the outstanding direction afforded this investigation from the Bureau. He coordinated all contacts with SACs, Departmental attorneys and Mexican authorities and made many helpful suggestions throughout the investigation.

BUREAU RECORDS:

SAC Blaylock EOD 10-14-40, Grade GS 15, \$15,030. During the past three years services satisfactory with three censures and six commendations. Rated Satisfactory on 1961 annual performance rating. Completely available, weight within desirable limits and overtime above the office average five of past six months.

SAC Price EOD 2-3-41, Grade GS 16, \$15,255. During the past three years services satisfactory with two censures, 13 commendations and two incentive awards, the last on 4-20-61 in recognition of Outstanding 1961 annual performance rating. Completely available and weight within desirable limits. Overtime exceeded the office average each of past six months.

ADDENDUM: (Continued)

b6

Section Chief Baumgardner EOD 12-4-39, Grade GS 16, \$15,515. During the past three years services satisfactory although on 9-16-58 he was censured and placed on probation for derelictions noted during inspection. Removed from probation 3-11-59. Commended on ten occasions and received two incentive awards. Rated Excellent on 1961 annual performance rating. Completely available, weight within desirable limits and overtime exceeded division average each of past six months.

SOG Supervisor EOD 1-11-43, Grade GS 14, \$13,250. During the past three years services satisfactory with no censures or commendations. Rated Excellent on 1961 annual performance rating. Completely available, weight within desirable limits and overtime above the division average four of past six months.

Based on approved tables for determining the amounts of incentive awards the performances of these men are considered to be of moderate value and broad application to the work of the Bureau entitling them to awards of from \$150 to \$300.

As outlined in the foregoing by Domestic Intelligence Division a number of other SOG personnel are deserving of individual commendations.

Included in the recommendation for commendations is SOG Supervisor Harold P. Leinbaugh, #3 Man of the Crime Records Division who was censured and placed on probation 4-27-61 for failure to exercise good judgment in approving an outgoing communication transmitting a large volume of literature to an individual outside the Bureau. However, in view of his splendid performance in the preparation of the press release in connection with this case it is felt that he should be commended.

RECOMMENDATIONS:

(1) That SACs Leonard Blaylock and Frank L. Price each be approved for an incentive award in the amount of \$250.00 (Amount recommended is in line with previous awards granted for similar performances.)

(2) That Section Chief Fred J. Baumgardner and SOG Supervisor each be approved for an incentive award in the amount of \$200.00 (Amount recommended is in line with previous awards granted for similar performances.)

ADDENDUM: (Continued)**RECOMMENDATIONS: (Continued)**

(3) That individual letters of commendation be directed to #1 Man Joseph A. Sizoo, Supervisor Thomas H. Farrow, Night Supervisor Andrew R. Decker, Stenographer [redacted] and Clerk [redacted] of the Domestic Intelligence Division; SAs George A. Berley, [redacted] and James V. Blaine of the Laboratory; Latent Fingerprint Examiner Dan A. Bailey of the Identification Division; and, #1 Man Robert E. Wick and Supervisors Charles E. Moore, Jr., and Harold P. Leinbaugh of the Crime Records Division.

(4) It is also felt that Assistant to the Director Alan H. Belmont should be commended for the major contributions he made to the over-all direction of this case.

If approved, appropriate letters are attached.

✓ *[Signature]*
6/21
GK/H

[Signature]

June 21, 1961

PERSONAL

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

JUN 21 3 39 PM '61
REC'D-READING ROOM
FBI

Dear Sizoo:

It is a pleasure to commend you for
your excellent supervision in connection with the
investigation of the Sabotage case involving [redacted]
[redacted] and [redacted]

You made a splendid contribution to
the success achieved in this difficult case through
your ability, judgment and leadership in making
many helpful suggestions of a policy nature through-
out the investigation. I was very impressed with
your performance and I want you to know of my
appreciation.

Sincerely,
J. Edgar Hoover

67-57045-362	
Searched	Numbered
1 JUN 23 1961	

1 - Mr. Sullivan (Personal Attention)

1 - Mr. M. A. Jones

1 - Miss [redacted] (Sent Direct)

AFH:rdw
(6) 67-57045

NOTE: Salutation per file.

Based on memo W. C. Sullivan to Mr. Belmont, WSC:blw, 6-21-61
and addendum Administrative Division, NEM:crt, 6-21-61.

MAIL ROOM ☐ TELETYPE UNIT ☐

MAILED 25
JUN 21 1961
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Director, FBI (98-45626)

6/20/61

SAC, Salt Lake City (67-503)

TELSAD

Joseph A. Sizoo

Early on Sunday morning, May 28, 1961, when the three explosions occurred in instant case, there was extreme concern on the part of the military, American Telephone and Telegraph Co. (AT&T) and the press on a nationwide basis. We were besieged with inquiries about these acts of sabotage. A nationwide alert was placed by the Air Defense Command for fear there would be other acts of sabotage that would adversely affect the national security. Inquiries were also received from the War Room of the Pentagon.

Immediate arrangements were then made by ASAC HENRY M. CLEGG and me to handle this investigation as a major case on a special basis, utilizing a special indices. Agents were dispatched to the scenes of the three explosions by helicopter with other Agents following with equipment in automobiles. All leads of an urgent nature were handled via Long Distance telephone call and teletype by the ASAC and myself. The local military was kept informed of any significant developments of interest to them. AT&T top officials from New York City flew to Salt Lake City to supervise the reinstallation of these vital relay stations and to arrange for guards for all of their stations previously unmanned.

As the Bureau is aware, we encountered extreme difficulty in identifying [redacted] who had deliberately avoided recording any background data under that name. Then, after [redacted] was identified as Subject [redacted] the investigation was directed toward connecting him with the offenses and establishing his whereabouts. There was extreme pressure on locating him and putting a stop to his activities, and at the same time establishing sufficient evidence to cause his apprehension. He had made threats in letters to AT&T, President KENNEDY and numerous other public officials, including newspapers, that the next attacks would be launched against the company's property with poisonous gas. This created great concern and tension among AT&T

17 - Bureau (AM)
1 - Salt Lake City
LB:FR, MEN
(16)

JUN 10 1961

officials as well as the military. I mention the above so the Bureau will understand the extreme urgency under which we were operating in directing investigation by this and all other offices, since we suspected [] as being the true offender but at the same time had to take cognizance and action against any other suspects to make certain we were not overlooking any phase of this investigation. This made it necessary for the ASAC and me to devote full time day and night to this case from its beginning to the present time.

b6

Since important leads were being set forth telephonically and by teletype, it was necessary to confer with the Bureau in several instances. I had occasion to confer with the following Bureau officials:

Mr. ALAN H. BELMONT
Mr. JOSEPH A. SIZOO
Mr. FRED J. BAUMGARDNER
Mr. ROBERT H. WICK

I wish to point out to the Director the splendid cooperation and quick responses made by each of the above officials in helping us to resolve an urgent problem. Their spirit and sense of urgency were most helpful to us in keeping this case moving at a rapid pace. Especially, I wish to point out the close coordination with Mr. BAUMGARDNER Saturday night, June 17, and early Sunday morning, June 18, 1961, when we were in constant telephonic communication concerning process and instructions of the Department.

Also, I wish to mention the press release prepared at the Bureau and the splendid effect it had on radio, television and newspapers in this area. The Bureau received full credit for solving this case and locating the Subjects. The press announcement was read in its entirety by radio and television commentators and quoted by newspapers. I had occasion to confer with Mr. WICK prior to this release, and I feel that the work which he and possibly others performed in this preparation is certainly worthy of special mention.

In view of the tremendous importance of this investigation and the successful solution of this case, it is recommended ASAC HEBER M. CLEGG receive an incentive award of \$500.

SU 67-503

The Bureau is aware of the numerous items of evidence collected by Agents at the three scenes of the explosions. I feel that the two Laboratory representatives and Agents of this office who performed all the work at the scenes acquitted themselves in excellent fashion and are certainly worthy of commendation by the Director for their thoroughness, alertness, sense of urgency, effectiveness and determination to establish the identity of the offenders, in addition to the long hours spent on this work. The installations were completely demolished, making it extremely difficult to find all items of evidence that might be pertinent. These Agents are:

b6

[REDACTED]	Laboratory - Laboratory
[REDACTED]	- Salt Lake City
DELMAR L. LARSON	"
[REDACTED]	"
[REDACTED]	"
WILLIAM R. STRINGER	"
[REDACTED]	"

It is felt that each of the above Agents should receive a letter from the Director thanking him for his performance.

In addition, it is felt that SA DELMAR L. LARSON should be commended not only for his work at the scene of the explosions, but also for his fine work in preparation of the reports based upon their findings.

In addition, it is pointed out that every Agent, Secretary, Stenographer and Clerk in this office performed work in this case; many remained after hours to complete their assignments and even during the week ends. It is felt that a letter from the Director to the office as a whole thanking all personnel who participated in this case, both investigative and non-investigative, would be appropriate and would certainly be an incentive to all employees.

This case is continuing as a special investigation until we are certain that Subjects [] and [] had no accomplices in the execution of these explosions who could be prosecuted.

The Bureau is aware of the fine work performed by several other offices in assisting to uncover the identity of [], the first important suspect developed. Also, fine work was performed by several offices assisting in locating [] after he was identified as [] and connecting him with these offenses. I specifically mention the following offices:

- El Paso
- Houston
- Las Vegas
- Los Angeles
- New Orleans
- New York City
- San Diego

The Bureau might wish to check with these offices concerning any recommendations for their own personnel, since most of my information is based upon telephone calls and teletypes not specifically identifying investigative personnel and the techniques they might have employed.

When the Bureau made its press announcements Sunday, June 18, 1961, I received telephone calls from AT&T officials in New York City, San Francisco, Denver and Salt Lake City thanking the FBI for its fine work and emphasizing how much the solution of this case means to their company and personnel. We also received congratulations for the FBI from the local, military, and many prominent citizens in this area. An editorial which appeared June 20, 1961, in THE SALT LAKE TRIBUNE, the leading newspaper in this area, began with, "The Federal Bureau of Investigation did an excellent job in solving the May 28 sabotage of radio-telephone facilities in Utah and Nevada." This editorial is being submitted by separate communication.

July 10, 1961

PERSONAL

Dear Sizoo:

It gives me a great deal of pleasure to extend my congratulations to you on your Twenty-sixth Anniversary with the Federal Bureau of Investigation. Throughout the years you have demonstrated your loyalty and devotion to duty and it is hoped that the Bureau will have the benefit of your services for many years to come.

Sincerely,

Mr. Joseph A. Sizoo
Federal Bureau of Investigation
Washington, D. C.

edm
JEH:edm (3)
Anniversary 7/10 - Monday

REC-136

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MAIL ROOM ☐ TELETYPE UNIT ☐

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BY	<i>[Signature]</i>

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

7-20-61

I certify that I have received the following Government property for official use:

~~returned~~ /

key to Room 800, Riddell Building ✓

FILE

3-M

PER

Very truly yours,

READ

The Government property which you hereby acknowledge
is charged to you and you are responsible for taking care

of it and returning it when its use has been completed.

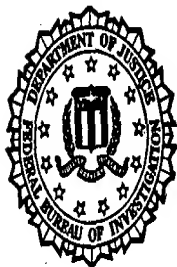
DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN

ANY WAY JUL 26 1961

(Written
Signature)

(Typed
Signature)

Joseph A. Sizoo



UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION

In Reply, Please Refer to
File No.

WASHINGTON 25, D. C.
AUG 10 1961

Director
Federal Bureau of Investigation
United States Department of Justice
Washington, D. C.

RE: SA JOSEPH A. SIZOO
(Type or print plainly)

Dear Sir:

For inclusion in the fund to be paid to the designated beneficiary of any Special Agent of the FBI who has previously contributed to this fund and who dies from any cause except self-destruction while employed as a Special Agent, I am forwarding herewith (by CHECK - MONEY ORDER) the sum of \$10, payable to the Assistant Director, Administrative Division, FBI, to be included in said fund. Payment will be made for death by self-destruction after the Agent has been a member of the fund for a continuous period of two years. It is understood and agreed that the sum tendered herewith is a voluntary, gratuitous contribution to said fund which I understand is to be administered in the following manner.

The Director of the FBI will appoint a committee which shall consider all matters pertaining to the acquisition, safe keeping and expending of said fund, which committee will recommend appropriate action to the Director in pertinent matters. The Assistant Director of the Administrative Division of the FBI shall receive all contributions and account for same to the Director. Upon the death of any Special Agent who is a member of said fund the appointed committee will consider the case and submit a recommendation to the Director as to its conclusions. Appropriate instructions will then be issued to the Assistant Director of the Administrative Division, directing him to pay to the designated beneficiary the sum of \$10,000. The liability of the fund shall not under any circumstances exceed the amount of monies in the fund at the time any liability shall occur. The following person is designated as my beneficiary for FBI Agents' Insurance Fund:

Name	Relationship	Date
<u>Dorothy T. Sizoo</u>	<u>Wife</u>	<u>8/9/61</u>
Address		
<u>3400 Peary Street North, Arlington, Virginia</u>		

The following person is designated as my beneficiary under the Chas. S. Ross Fund providing \$1500 death benefit to beneficiary of agents killed in the line of duty, other than travel accidents.

Name	Relationship	Date
<u>Dorothy T. Sizoo</u>	<u>Wife</u>	<u>8/9/61</u>
Address		
<u>3400 Peary Street North, Arlington, Virginia</u>		

Very truly yours,

Joseph A. Sizoo
Special Agent

3-meb

67-NOT RECORDED

1 AUG 14 1961

63

UNITED STATES GOVERNMENT

Memorandum

Tolson _____
 Belmont _____
 Mohr _____
 Callahan _____
 Conrad _____
 DeLoach _____
 Evans _____
 Malone _____
 Rosen _____
 Sullivan _____
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 Ingram _____
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TO : Mr. A. H. Belmont *HB*

DATE: August 17, 1961

FROM : Mr. W. C. Sullivan *WCS*

SUBJECT: *Joseph A. Sizoo*
 RELOCATION OF DOMESTIC INTELLIGENCE
 DIVISION, 1730 K STREET, NORTHWEST
 COMMENDATION MATTERS

The Domestic Intelligence Division moved from the Justice Building to its new location at 1730 K Street Northwest over the weekend of August 11-13, 1961. The move was satisfactorily accomplished although there were some inconveniences and delays occasioned by the mover, Kane's Transfer and Storage Company. On the whole, the move was handled in a satisfactory manner and the Division was operating in its normal capacity by Monday morning, August 14.

All of the personnel of the Domestic Intelligence Division cooperated wholeheartedly in meeting the problems occasioned by the move; however, certain personnel took leading parts in the operation and it is believed that they should be commended for their efforts. Key individuals were designated by each Section to coordinate the move with respect to each particular Section. In addition, one individual was designated to be responsible for handling the furniture and equipment for the Front Office. The following individuals handled responsibilities for their particular Sections as indicated:

Central Research - SA Russell Garner ✓
 Nationalities - SA W. Raymond Wannall, Jr. ✓
 Intelligence
 Espionage - SA Otho A. Ezell and
 SA [redacted] ✓
 Subversive - SA J. Harold Glascock ✓
 Control
 Internal Security - SA Roy D. Simpson ✓
 Liaison - SA William M. Mooney ✓
 Front Office - SA Edward J. Krupinsky ✓

b6

In addition, [redacted], Intelligence Analyst, GS-9, assigned to the Nationalities Intelligence Section, played a key part for his Section in effecting the move. [redacted] worked

1-Mr. Belmont
 1-Mr. Sullivan
 1-Mr. Callahan
 1-Mr. Bland
 1-Mr. Smith

1-Mr. Baumgardner
 1-Mr. Branigan
 1-Mr. Donahoe EC-133
 1-Mr. L'Allier
 1-Mr. Jones

67-149000-2716
 Searched _____ Indexed _____
 3 AUG 29 1961

JAS:skw
 (11)

XEROX

SEP 8 1961

SEP 14 1961

3 afh
 [Handwritten signature]

Memorandum to Mr. Belmont
RE: RELOCATION OF DOMESTIC INTELLIGENCE
DIVISION, 1730 K STREET, NORTHWEST
COMMENDATION MATTERS

all day Saturday, August 12, from 7:40 a.m. to 6 p.m. without requesting compensatory leave for the time and devoted his time to handling a number of administrative functions instrumental to the move, such as checking the proper placement of equipment, accounting for items transported, et cetera.

SA William P. Jones, Subversive Control Section, had the over-all responsibility for coordinating the move and did an outstanding job. He was present during the entire move and spent over 30 hours at work over the weekend.

RECOMMENDATION:

That letters of commendation be directed to the above-named Special Agents and to

Jan *Done 8-25-61 apl*

ADDENDUM:

I recommend that Inspector Joseph A. Sizoo also receive a letter of commendation. Mr. Sizoo, more than anyone else, was responsible for organizing and directing this move, and he displayed a remarkable amount of initiative and good judgment, without which the movement of personnel and equipment to the new location would have been much more difficult.

WCS
Mr. W. C. Sullivan
August 18, 1961

Done 8-25-61 apl

PERSONAL.

REC'D-READING ROOM
FBI
AUG 25 12 12 PM '61

I am pleased to commend you for the excellent manner in which you discharged your heavy responsibilities in connection with the relocation of the Domestic Intelligence Division. Your performance in organizing and directing this move reflected splendid initiative and judgment and was a credit to you. I want you to know of my appreciation.

J. Edgar Hoover

67-57045-364
Searched _____ Numbered _____
2 AUG 29 1961

- AFH:pec *ple*
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67-57045

MAILED 25
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COMM-FBI

Salutation per file.

AUG 31 1961

MAIL ROOM ☐ TELETYPE UNIT ☐

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RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

8-30-61

received
I certify that I have ~~received~~ the following Government property for official use:

~~1 ea. key to 6th and 8th floor entrance~~
1 ea. key to 6th and 8th floor entrance

Leadell Blay

FILE

3-M

PER *[Signature]*

READ

The Government property which you hereby acknowledge is charged to you and you are responsible for taking care of it and returning it when its use has been completed. DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN ANY WAY.

Very truly yours,

(Written
Signature)

Joseph A. Sizoo

(Typed
Signature)

JOSEPH A. SIZOO

142 4 SEP 26 1961

RECEIPT FOR GOVERNMENT PROPERTY
FEDERAL BUREAU OF INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE

10/18/61

I certify that I have ~~received~~ the following Government property for official use:
returned

1 Key - for East door on 6th floor of Riddell Building,
1730 K Street, N. W.,
Washington, D. C.
(Domestic Intelligence Div. space)

Key was replaced with a Master Key

READ

The Government property which you hereby acknowledge
is charged to you and you are responsible for taking care
of it and returning it when its use has been completed.
DO NOT MARK OR WRITE ON IT OR MUTILATE IT IN
ANY WAY.

Very truly yours,

*File
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(Written
Signature)

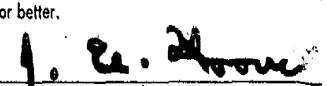

Joseph A. Sizoo

(Typed
Signature)

Joseph A. Sizoo

*for
Lorenson*

NOT RECORDED
1 OCT 23 1961

1. Agency and organizational designations FBI, U. S. DEPT. OF JUSTICE						2. Payroll period		3. Block No.		4. Slip No.	
5. Employee's name (and social security account number when appropriate) #08868 MR. JOSEPH A. SIZOO INSPECTOR						6. Grade and salary GS 17 \$17,050					
PAYROLL CHANGE DATA											
	BASE PAY	OVERTIME		GROSS PAY	RET.	FEDERAL TAX	BOND	F.I.C.A.	STATE TAX	GROUP LIFE INS.	NET PAY
7. Previous normal											
8. New normal											
9. Pay this period											
10. Remarks:								11. Appropriation(s)		12. Prepared by	
										13. Audited by	
<input checked="" type="checkbox"/> Periodic step-increase <input type="checkbox"/> Pay adjustment <input type="checkbox"/> Other step-increase											
14. Effective date	15. Date last equivalent increase	16. Old salary rate	17. New salary rate	18. Performance rating is satisfactory or better.							
12-24-61	6-12-60	\$16,720	\$17,050	<div style="text-align: right;">  (Signature or other authentication) </div> <div> <input type="checkbox"/> (Check applicable box in case of excess LWOP) <input type="checkbox"/> In pay status at end of waiting period. <input type="checkbox"/> In LWOP status at end of waiting period. </div>							
19. LWOP data (Fill in appropriate spaces covering LWOP during following periods): <input checked="" type="checkbox"/> No excess LWOP. Total excess LWOP				<div style="text-align: right;">  Initials of Clerk </div>							

STANDARD FORM NO. 1126d
6 GAO 8000
1126-507

PAYROLL CHANGE SLIP — PERSONNEL COPY

31/12-61

NAME: JOSEPH A. SIZOO
PAYROLL #8868
NONVETERAN

TITLE: INSPECTOR
GRADE: GS-17, \$16,790
NOT ON PROBATION
NOT ON LIMITED DUTY

ASSISTANT DIRECTOR SULLIVAN

Since August, 1955, Inspector Sizoo has served as the Inspector in charge of the Internal Security-Liaison Branch of the Domestic Intelligence Division. His prior experience in the Bureau included 15 years at the seat of government in various official capacities, and as a result of this long experience he has an outstanding knowledge of Bureau policies and procedures.

Mr. Sizoo has shown real executive ability, and has a constant and intense interest in the work of the Bureau as a whole. He seeks responsibility, rather than avoiding it, and has always displayed a most commendable attitude. His excellent personal appearance and fine personality stand him in good stead in making contacts with other officials, and his judgment in meeting the problems arising in the Division has been definitely above average.

In the absence of the Assistant Director he has taken over the running of the entire Division, and has discharged his duties in a commendable manner on these occasions. Since the last inspection he was orally censured on one occasion for failure to keep the Director advised of developments in a case. In addition, however, he during the same period received four letters of commendation for excellent over-all supervision of work under his jurisdiction.

Mr. Sizoo's position carries heavy responsibilities, and his aggressive, imaginative approach, as well as his knowledge of Bureau procedures and policies, makes him exceptionally well qualified to handle all duties assigned to him. He is a loyal executive who can be counted on to consistently produce work of high quality, particularly in the security field.

Rating: EXCELLENT

DOMESTIC INTELLIGENCE DIVISION INSPECTION
12/5/61
WCS:CSH

U.S. SO U.S. G. B.

2 - RKT
3 - HAD

44

INSPECTOR J. T. HAVERTY:
JTH:spd
12-26-61)

Intelligence Division dated 12-27-61.

For Inspector's comment reference
is made to Memorandum from J. F. Malone
to Mr. Mohr re Inspection of Domestic

CLINICAL EVALUATION		
NOR- MAL	(Check each item in appropriate column; enter "NE" if not evaluated.)	ABNOR- MAL
	18. HEAD, FACE, NECK, AND SCALP	
	19. NOSE	
	20. SINUSES	
	21. MOUTH AND THROAT	
	22. EARS—GENERAL (Int. & ext. canals) (Auditory acuity under items 70 and 71)	
	23. DRUMS (Perforation)	
	24. EYES—GENERAL (Visual acuity and refraction under items 69, 60 and 67)	
NE	25. OPHTHALMOSCOPIC	
	26. PUPILS (Equality and reaction)	
	27. OCULAR MOTILITY (Associated parallel movements, nystagmus)	
	28. LUNGS AND CHEST (Include breasts)	
	29. HEART (Thrust, size, rhythm, sounds)	
	30. VASCULAR SYSTEM (Varicosities, etc.)	
	31. ABDOMEN AND VISCERA (Include hernia)	
	32. ANUS AND RECTUM (Hemorrhoids, fistulae) (Prostate, if indicated)	
	33. ENDOCRINE SYSTEM	
	34. G-U SYSTEM	
	35. UPPER EXTREMITIES (Strength, range of motion)	
	36. FEET	
	37. LOWER EXTREMITIES (Except feet) (Strength, range of motion)	
	38. SPINE, OTHER MUSCULOSKELETAL	
	39. IDENTIFYING BODY MARKS, SCARS, TATTOOS	X
	40. SKIN, LYMPHATICS	
	41. NEUROLOGIC (Equilibrium tests under item 72)	
	42. PSYCHIATRIC (Specify any personality deviation)	
	43. PELVIC (Females only) (Check how done) <input type="checkbox"/> VAGINAL <input type="checkbox"/> RECTAL	

NOTES. (Describe every abnormality in detail. Enter pertinent item number before each comment. Continue in item 73 and use additional sheets if necessary.)

dot 1 (EKG)
+ spec. of feces
no play plate
Jr 20-66

→ Small st. movable nodule central portion prostate on right.

Will return
2-12-62
REC-144

6757045-365

Searched _____ Numbered _____

8 FEB 13 1962

(Continue in item 73)

REMARKS AND ADDITIONAL DENTAL DEFECTS AND DISEASES

45. URINALYSIS: A. SPECIFIC GRAVITY <i>1.015</i>		46. CHEST X-RAY (Place, date, film number and result)	
B. ALBUMIN <i>Neg.</i>		<i>5578-62 No real change</i>	
C. SUGAR <i>Neg.</i>		<i>since Feb. 1960.</i>	
47. SEROLOGY (Specify test used and result)		48. EKG <i>See report.</i>	49. BLOOD TYPE AND RH FACTOR
<i>Neg.</i>		50. OTHER TESTS <i>2/15</i>	

3/1/2

MEASUREMENTS AND OTHER FINDINGS

51. HEIGHT <u>67 1/2</u>		52. WEIGHT <u>148</u>		53. COLOR HAIR <u>Brown</u>		54. COLOR EYES <u>Blue</u>		55. BUILD: <input type="checkbox"/> SLENDER <input checked="" type="checkbox"/> MEDIUM <input type="checkbox"/> HEAVY <input type="checkbox"/> OBESE				56. TEMPERATURE <u>98</u>																												
57. BLOOD PRESSURE (Arm at heart level)						58. PULSE (Arm at heart level)																																		
A. SITTING SYS. <u>136</u> DIAS. <u>78</u>		B. RECUMBENT SYS. <u> </u> DIAS. <u> </u>		C. STANDING (3 min.) SYS. <u> </u> DIAS. <u> </u>		A. SITTING <u>80</u>		B. AFTER EXERCISE		C. 2 MIN. AFTER		D. RECUMBENT																												
59. DISTANT VISION						60. REFRACTION						61. <u>75 M</u> NEAR VISION																												
RIGHT 20/ <u>30</u>		CORR. TO 20/		BY		S.		OX		20/8		CORR. TO																												
LEFT 20/ <u>60</u>		CORR. TO 20/		BY		S.		OX		20/12		CORR. TO																												
62. HETEROPHORIA (Specify distance)																																								
ES°		EX°		R. H.		L. H.		PRISM DIV.		PRISM CONV. CT		PC PD																												
63. ACCOMMODATION				64. COLOR VISION (Test used and result)				65. DEPTH PERCEPTION (Test used and score)				UNCORRECTED																												
RIGHT LEFT				<u>F0 c 1940 18/18</u>								CORRECTED																												
66. FIELD OF VISION				67. NIGHT VISION (Test used and score)				68. RED LENS TEST				69. INTRAOCULAR TENSION																												
70. HEARING				71. AUDIOMETER								72. PSYCHOLOGICAL AND PSYCHOMOTOR (Tests used and score)																												
RIGHT WV <u>15</u> /15 SV <u>15</u> /15				<table border="1"> <tr> <td></td> <td>250 858</td> <td>500 512</td> <td>1000 1084</td> <td>2000 2048</td> <td>3000 2896</td> <td>4000 4096</td> <td>6000 6144</td> <td>8000 8192</td> </tr> <tr> <td>RIGHT</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>LEFT</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </table>									250 858	500 512	1000 1084	2000 2048	3000 2896	4000 4096	6000 6144	8000 8192	RIGHT									LEFT										
	250 858	500 512	1000 1084	2000 2048	3000 2896	4000 4096	6000 6144	8000 8192																																
RIGHT																																								
LEFT																																								
LEFT WV <u>15</u> /15 SV <u>15</u> /15																																								

73. NOTES (Continued) AND SIGNIFICANT OR INTERVAL HISTORY

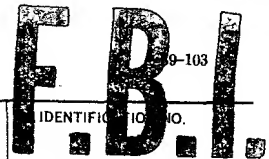
(Use additional sheets if necessary)

74. SUMMARY OF DEFECTS AND DIAGNOSES (List diagnoses with item numbers)

75. RECOMMENDATIONS—FURTHER SPECIALIST EXAMINATIONS INDICATED (Specify)						76. A. PHYSICAL PROFILE																	
						<table border="1"> <tr> <td>P</td> <td>U</td> <td>L</td> <td>H</td> <td>E</td> <td>S</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </table>						P	U	L	H	E	S						
P	U	L	H	E	S																		
77. EXAMINEE (Check)						B. PHYSICAL CATEGORY																	
A. <input checked="" type="checkbox"/> IS QUALIFIED FOR																							
B. <input type="checkbox"/> IS NOT QUALIFIED FOR																							
78. IF NOT QUALIFIED, LIST DISQUALIFYING DEFECTS BY ITEM NUMBER						<table border="1"> <tr> <td>A</td> <td>B</td> <td>C</td> <td>E</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> </tr> </table>						A	B	C	E								
A	B	C	E																				
79. TYPED OR PRINTED NAME OF PHYSICIAN						SIGNATURE																	
80. TYPED OR PRINTED NAME OF PHYSICIAN						SIGNATURE																	
81. TYPED OR PRINTED NAME OF DENTIST OR PHYSICIAN (Indicate which)						SIGNATURE																	
82. TYPED OR PRINTED NAME OF REVIEWING OFFICER OR APPROVING AUTHORITY						SIGNATURE																	
						NUMBER OF ATTACHED SHEETS																	

REPORT OF MEDICAL HISTORY

THIS INFORMATION IS FOR OFFICIAL USE ONLY AND WILL NOT BE RELEASED TO UNAUTHORIZED PERSONS



1. LAST NAME—FIRST NAME—MIDDLE NAME SIZOO, JOSEPH A.			2. GRADE AND COMPONENT OR POSITION Special Agent		IDENTIFICATION NO.
4. HOME ADDRESS (Number, street or RFD, city or town, zone and State)			5. PURPOSE OF EXAMINATION Annual		6. DATE OF EXAMINATION 1/23/62
7. SEX Male	8. RACE White	9. TOTAL YEARS GOVERNMENT SERVICE MILITARY CIVILIAN		10. AGENCY	
11. ORGANIZATION UNIT		14. NAME, RELATIONSHIP, AND ADDRESS OF NEXT OF KIN			
12. DATE OF BIRTH 8/28/10		13. PLACE OF BIRTH Woodstock, Minnesota		15. EXAMINING FACILITY OR EXAMINER, AND ADDRESS	
16. OTHER INFORMATION		17. STATEMENT OF EXAMINEE'S PRESENT HEALTH IN OWN WORDS. (Follow by description of past history, if complaint exists) Good			

18. FAMILY HISTORY					19. HAS ANY BLOOD RELATION (Parent, brother, sister, other) OR HUSBAND OR WIFE:				
RELATION	AGE	STATE OF HEALTH	IF DEAD, CAUSE OF DEATH	AGE AT DEATH	YES	NO	(Check each item)	RELATION(S)	
FATHER			ulcer	62		<input checked="" type="checkbox"/>	HAD TUBERCULOSIS		
MOTHER	78	good				<input checked="" type="checkbox"/>	HAD SYPHILIS		
SPOUSE	53	good				<input checked="" type="checkbox"/>	HAD DIABETES		
	47	"				<input checked="" type="checkbox"/>	HAD CANCER		
BROTHERS	44	"				<input checked="" type="checkbox"/>	HAD KIDNEY TROUBLE		
AND	41	"				<input checked="" type="checkbox"/>	HAD HEART TROUBLE		
SISTERS						<input checked="" type="checkbox"/>	HAD STOMACH TROUBLE		
						<input checked="" type="checkbox"/>	HAD RHEUMATISM (Arthritis)		
CHILDREN	18	"				<input checked="" type="checkbox"/>	HAD ASTHMA, HAY FEVER, HIVES	father	
	15	"				<input checked="" type="checkbox"/>	HAD EPILEPSY (Fits)	mother	
						<input checked="" type="checkbox"/>	COMMITTED SUICIDE	wife	
						<input checked="" type="checkbox"/>	BEEN INSANE		

20. HAVE YOU EVER HAD OR HAVE YOU NOW (Place check at left of each item)											
YES	NO	(Check each item)	YES	NO	(Check each item)	YES	NO	(Check each item)	YES	NO	(Check each item)
<input checked="" type="checkbox"/>		SCARLET FEVER, ERYSIPELAS	<input checked="" type="checkbox"/>		GOITER	<input checked="" type="checkbox"/>		TUMOR, GROWTH, CYST, CANCER	<input checked="" type="checkbox"/>		"TRICK" OR LOCKED KNEE
<input checked="" type="checkbox"/>		DIPHTHERIA	<input checked="" type="checkbox"/>		TUBERCULOSIS	<input checked="" type="checkbox"/>		RUPTURE	<input checked="" type="checkbox"/>		FOOT TROUBLE
<input checked="" type="checkbox"/>		RHEUMATIC FEVER	<input checked="" type="checkbox"/>		SOAKING SWEATS (Night sweats)	<input checked="" type="checkbox"/>		APPENDICITIS	<input checked="" type="checkbox"/>		NEURITIS
<input checked="" type="checkbox"/>		SWOLLEN OR PAINFUL JOINTS	<input checked="" type="checkbox"/>		ASTHMA	<input checked="" type="checkbox"/>		PILES OR RECTAL DISEASE	<input checked="" type="checkbox"/>		PARALYSIS (Inc. infantile)
<input checked="" type="checkbox"/>		MUMPS	<input checked="" type="checkbox"/>		SHORTNESS OF BREATH	<input checked="" type="checkbox"/>		FREQUENT OR PAINFUL URINATION	<input checked="" type="checkbox"/>		EPILEPSY OR FITS
<input checked="" type="checkbox"/>		WHOOPING COUGH	<input checked="" type="checkbox"/>		PAIN OR PRESSURE IN CHEST	<input checked="" type="checkbox"/>		KIDNEY STONE OR BLOOD IN URINE	<input checked="" type="checkbox"/>		CAR, TRAIN, SEA, OR AIR SICKNESS
<input checked="" type="checkbox"/>		FREQUENT OR SEVERE HEADACHE	<input checked="" type="checkbox"/>		CHRONIC COUGH	<input checked="" type="checkbox"/>		SUGAR OR ALBUMIN IN URINE	<input checked="" type="checkbox"/>		FREQUENT TROUBLE SLEEPING
<input checked="" type="checkbox"/>		DIZZINESS OR FAINTING SPELLS	<input checked="" type="checkbox"/>		PALPITATION OR POUNDING HEART	<input checked="" type="checkbox"/>		BOILS (many years ago)	<input checked="" type="checkbox"/>		FREQUENT OR TERRIFYING NIGHTMARES
<input checked="" type="checkbox"/>		EYE TROUBLE	<input checked="" type="checkbox"/>		HIGH OR LOW BLOOD PRESSURE	<input checked="" type="checkbox"/>		VENEREAL DISEASE	<input checked="" type="checkbox"/>		DEPRESSION OR EXCESSIVE WORRY
<input checked="" type="checkbox"/>		EAR, NOSE OR THROAT TROUBLE	<input checked="" type="checkbox"/>		CRAMPS IN YOUR LEGS	<input checked="" type="checkbox"/>		RECENT GAIN OR LOSS OF WEIGHT	<input checked="" type="checkbox"/>		LOSS OF MEMORY OR AMNESIA
<input checked="" type="checkbox"/>		RUNNING EARS	<input checked="" type="checkbox"/>		FREQUENT INDIGESTION	<input checked="" type="checkbox"/>		ARTHRITIS OR RHEUMATISM	<input checked="" type="checkbox"/>		BED WETTING
<input checked="" type="checkbox"/>		CHRONIC OR FREQUENT COLDS	<input checked="" type="checkbox"/>		STOMACH, LIVER OR INTESTINAL TROUBLE	<input checked="" type="checkbox"/>		BONE, JOINT, OR OTHER DEFORMITY	<input checked="" type="checkbox"/>		NERVOUS TROUBLE OF ANY SORT
<input checked="" type="checkbox"/>		SEVERE TOOTH OR GUM TROUBLE	<input checked="" type="checkbox"/>		GALL BLADDER TROUBLE OR GALL STONES	<input checked="" type="checkbox"/>		LAMENESS	<input checked="" type="checkbox"/>		ANY DRUG OR NARCOTIC HABIT
<input checked="" type="checkbox"/>		SINUSITIS	<input checked="" type="checkbox"/>		JAUNDICE	<input checked="" type="checkbox"/>		LOSS OF ARM, LEG, FINGER, OR TOE	<input checked="" type="checkbox"/>		EXCESSIVE DRINKING HABIT
<input checked="" type="checkbox"/>		HAY FEVER	<input checked="" type="checkbox"/>		ANY REACTION TO SERUM, DRUG OR MEDICINE	<input checked="" type="checkbox"/>		PAINFUL OR "TRICK" SHOULDER OR ELBOW	<input checked="" type="checkbox"/>		HOMOSEXUAL TENDENCIES

21. HAVE YOU EVER (Check each item)		22. FEMALES ONLY: A. HAVE YOU EVER—		B. COMPLETE THE FOLLOWING:	
<input checked="" type="checkbox"/>	WORN GLASSES	<input checked="" type="checkbox"/>	ATTEMPTED SUICIDE	<input checked="" type="checkbox"/>	AGE AT ONSET OF MENSTRUATION
<input checked="" type="checkbox"/>	WORN AN ARTIFICIAL EYE	<input checked="" type="checkbox"/>	BEEN A SLEEP WALKER	<input checked="" type="checkbox"/>	INTERVAL BETWEEN PERIODS
<input checked="" type="checkbox"/>	WORN HEARING AIDS	<input checked="" type="checkbox"/>	LIVED WITH ANYONE WHO HAD TUBERCULOSIS	<input checked="" type="checkbox"/>	DURATION OF PERIODS
<input checked="" type="checkbox"/>	STUTTERED OR STAMMERED	<input checked="" type="checkbox"/>	COUGHED UP BLOOD	<input checked="" type="checkbox"/>	DATE OF LAST PERIOD
<input checked="" type="checkbox"/>	WORN A BRACE OR BACK SUPPORT	<input checked="" type="checkbox"/>	bled excessively after injury or tooth extraction	<input checked="" type="checkbox"/>	QUANTITY: <input type="checkbox"/> NORMAL <input type="checkbox"/> EXCESSIVE <input type="checkbox"/> SCANTY
23. HOW MANY JOBS HAVE YOU HAD IN THE PAST THREE YEARS?		24. WHAT IS THE LONGEST PERIOD YOU HELD ANY OF THESE JOBS? MONTHS		25. WHAT IS YOUR USUAL OCCUPATION?	
				26. ARE YOU (Check one) <input type="checkbox"/> RIGHT HANDED <input type="checkbox"/> LEFT HANDED	

ENCLOSURE

YES	NO	CHECK EACH ITEM YES OR NO. EVERY ITEM CHECKED "YES" MUST BE FULLY EXPLAINED IN BLANK SPACE ON RIGHT
	<input checked="" type="checkbox"/>	27. HAVE YOU BEEN UNABLE TO HOLD A JOB BECAUSE OF:
	<input checked="" type="checkbox"/>	A. SENSITIVITY TO CHEMICALS, DUST, SUNLIGHT, ETC.
	<input checked="" type="checkbox"/>	B. INABILITY TO PERFORM CERTAIN MOTIONS
	<input checked="" type="checkbox"/>	C. INABILITY TO ASSUME CERTAIN POSITIONS
	<input checked="" type="checkbox"/>	D. OTHER MEDICAL REASONS (If yes, give reasons)
	<input checked="" type="checkbox"/>	28. HAVE YOU EVER WORKED WITH RADIOACTIVE SUBSTANCE?
	<input checked="" type="checkbox"/>	29. DID YOU HAVE DIFFICULTY WITH SCHOOL STUDIES OR TEACHERS? (If yes, give details)
	<input checked="" type="checkbox"/>	30. HAVE YOU EVER BEEN REFUSED EMPLOYMENT BECAUSE OF YOUR HEALTH? (If yes, state reason and give details)
	<input checked="" type="checkbox"/>	31. HAVE YOU EVER BEEN DENIED LIFE INSURANCE? (If yes, state reason and give details)
<input checked="" type="checkbox"/>		32. HAVE YOU HAD, OR HAVE YOU BEEN ADVISED TO HAVE, ANY OPERATIONS? (If yes, describe and give age at which occurred)
	<input checked="" type="checkbox"/>	33. HAVE YOU EVER BEEN A PATIENT (committed or voluntary) IN A MENTAL HOSPITAL OR SANATORIUM? (If yes, specify when, where, why, and name of doctor, and complete address of hospital or clinic)
	<input checked="" type="checkbox"/>	34. HAVE YOU EVER HAD ANY ILLNESS OR INJURY OTHER THAN THOSE ALREADY NOTED? (If yes, specify when, where, and give details)
<input checked="" type="checkbox"/>		35. HAVE YOU CONSULTED OR BEEN TREATED BY CLINICS, PHYSICIANS, HEALERS, OR OTHER PRACTITIONERS WITHIN THE PAST 5 YEARS? (If yes, give complete address of doctor, hospital, clinic, and details)
	<input checked="" type="checkbox"/>	36. HAVE YOU TREATED YOURSELF FOR ILLNESSES OTHER THAN MINOR COLDS? (If yes, which illnesses)
	<input checked="" type="checkbox"/>	37. HAVE YOU EVER BEEN REJECTED FOR MILITARY SERVICE BECAUSE OF PHYSICAL, MENTAL, OR OTHER REASONS? (If yes, give date and reason for rejection)
	<input checked="" type="checkbox"/>	38. HAVE YOU EVER BEEN DISCHARGED FROM MILITARY SERVICE BECAUSE OF PHYSICAL, MENTAL, OR OTHER REASONS? (If yes, give date, reason, and type of discharge: whether honorable, other than honorable, for unfitness or unsuitability)
	<input checked="" type="checkbox"/>	39. HAVE YOU EVER RECEIVED, IS THERE PENDING, HAVE YOU APPLIED FOR, OR DO YOU INTEND TO APPLY FOR PENSION OR COMPENSATION FOR EXISTING DISABILITY? (If yes, specify what kind, granted by whom, and what amount, when, why)

Tonsilectomy - about 1933 - 23 yrs

Dr. E.W. Nicklas, family physician, Washington, D.C.
general consultation.

I CERTIFY THAT I HAVE REVIEWED THE FOREGOING INFORMATION SUPPLIED BY ME AND THAT IT IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE.
I AUTHORIZE ANY OF THE DOCTORS, HOSPITALS, OR CLINICS MENTIONED ABOVE TO FURNISH THE GOVERNMENT A COMPLETE TRANSCRIPT OF MY MEDICAL RECORD FOR PURPOSES OF PROCESSING MY APPLICATION FOR THIS EMPLOYMENT OR SERVICE.

TYPED OR PRINTED NAME OF EXAMINEE

JOSEPH A. SIZOO

SIGNATURE

Joseph A. Sizoo

40. PHYSICIAN'S SUMMARY AND ELABORATION OF ALL PERTINENT DATA (Physician shall comment on all positive answers in items 20 thru 39)

TYPED OR PRINTED NAME OF PHYSICIAN OR EXAMINER

DATE

NUMBER OF ATTACHED SHEETS

PRINTING OFFICE: 1950 - O-527655

b6

**Attachment to Standard Form 88, Report of Medical Examination
For Information and Guidance of Medical Examiner**

Name of Examinee Sizoo Joseph Alexander
(Type or print) Last First Middle

The following portions of the attached examination report form need not be completed:

2	62
3	65
4	67
9	68
11	69
14	72
17	76

46. Is necessary unless facilities for affording same are not readily available.
48. Not required unless examinee is over 35 years of age or examination indicates such is desirable.
49. Is necessary unless facilities for affording same are not readily available.
71. Audiometer examinations should be afforded whenever possible.

For All Examinees, Whether Clerical or Special Agent Applicants or Employees:

The medical examiner should answer the following question:

Examinee ☒ is ☐ is not qualified for strenuous physical exertion.

To be Answered in the Case of All Male Employees and Male Applicants:

1. Does examinee have any defects restricting or prohibiting his participation in defensive tactics and dangerous assignments which might entail the practical use of firearms?

☒ No ☐ Yes If "yes" please specify defects. _____

2. Does examinee have any defects prohibiting safe operation of motor vehicles?

☒ No ☐ Yes If "yes" please specify defects. _____

If examinee has defective vision, should he wear corrective glasses while operating a motor vehicle? ☐ Yes ☐ No

ENCLOSURE

Desirable Weight Ranges for Males

Height	Small Frame	Medium Frame	Large Frame
5' 4"	117 - 125	123 - 135	131 - 148
5' 5"	120 - 129	126 - 139	134 - 152
5' 6"	124 - 133	130 - 143	138 - 157
5' 7"	128 - 137	134 - 148	143 - 162
5' 8"	132 - 141	138 - 152	147 - 166
5' 9"	136 - 146	142 - 156	151 - 170
5' 10"	140 - 150	146 - 161	155 - 175
5' 11"	144 - 154	150 - 166	160 - 180
6'	148 - 158	154 - 171	164 - 185
6' 1"	152 - 163	158 - 176	169 - 190
6' 2"	156 - 167	163 - 181	174 - 195
6' 3"	160 - 171	168 - 186	178 - 200
6' 4"	169 - 180	178 - 196	188 - 210
6' 5"	174 - 185	182 - 202	192 - 216

REC'D - ADMIN DIV.
FBI
FEB 6 4 58 PM '62

3. Examinee's frame is ☐ small ☒ medium ☐ large
4. Considering above weight table, the examinee's frame, and other individual physical characteristics, I consider his present weight ☒ Satisfactory ☐ Excessive ☐ Deficient
5. Under proper medical supervision, examinee should ☐ lose _____ pounds
☐ gain _____ pounds

Remarks: _____

 (Signature of Medical Examiner)

Jan 23, 1962
 (Date)

UNITED STATES GOVERNMENT

Memorandum

TO : Mr. Belmont

DATE: February 9, 1962

FROM : Mr. W. C. Sullivan *des*

1 - Mr. Belmont
 1 - Mr. Mohr
 1 - Mr. Callahan
 1 - Mr. Sullivan
 1 - Mr. Brennan
 1 - Mr. Sizoo
 1 - Mr. Baumgardner

SUBJECT: STENNIS SUBCOMMITTEE OF
 SENATE ARMED SERVICES COMMITTEE
 ASSISTANT CHIEF OF STAFF FOR INTELLIGENCE (ACSI) 1 - Mr. Shaw
 DEPARTMENT OF THE ARMY
 INQUIRY CONCERNING FBI CONFIDENTIAL MATERIAL

In answer to the Director's questions concerning the handling of this matter, there is set forth an analysis as to responsibilities both in the field and at the Seat of Government (SOG) together with suggestions for action designed to prevent a recurrence.

The attached memorandum dated 2/7/62 in this matter sets forth the background and details as to the handling of the communication from Assistant Chief of Staff for Intelligence (ACSI) and answers certain of the Director's questions. Instant memorandum deals with the remaining questions raised by the Director along with recommendations for disciplinary action.

Field Responsibility

REC-130

67-149000-2755

Searched _____

INDEXED _____

FEB 22 1962

The Director has asked if former Special Agent in Charge (SAC) Richard D. Auerbach received approval from the Bureau before he disseminated his analysis of the film "Operation Abolition." The answer is a definite no. The San Francisco Office has made it clear that Auerbach formulated his decision to disseminate this information to the military intelligence agencies despite the fact that the Bureau had sent instructions to the field in SAC Letter #60-57 dated 12/13/60 entitled "HCUA Movie 'Operation Abolition'". These instructions explained that in view of the controversial nature of the film the field should be most circumspect in the event inquiries were received concerning this movie. Additionally, the SAC Letter instructed that any comments on the movie be confined to the statement that the film was sponsored and distributed by the House Committee on Un-American Activities (HCUA) and the FBI had no connection with its preparation. Although this SAC Letter was dated 12/13/60, less than three months later SAC Auerbach deliberately ordered, prepared and approved for dissemination the letterhead memorandum in question of 3/7/61. It is most difficult in view of the explicit instructions given to understand how he could in any way misinterpret the statements so as to give any justification for taking the action he did.

ENCLOSURE: memo Sullivan to Belmont 2/9/62 (enc)
 (9) FBI: JAG made memo 2/14/62 WBS: djw: lmd
 Memo to Callahan 2/13/62 WBS: djw: lmd
 2/9/62 R443
 1962 FEB 20 1962
 INT. SEC.
 PERS. UNIT

Memorandum to Mr. Belmont
RE: STENNIS SUBCOMMITTEE OF
SENATE ARMED SERVICES COMMITTEE
ASSISTANT CHIEF OF STAFF FOR INTELLIGENCE
DEPARTMENT OF THE ARMY
INQUIRY CONCERNING FBI CONFIDENTIAL MATERIAL

A second question relates to whether or not SAC Auerbach sent to the Bureau a copy of the memorandum in question after he had disseminated it to the intelligence agencies. Again the answer is no. Mr. Auerbach did not send the Bureau a copy or in any way indicate that such a memorandum was in existence.

A third question is how our information which was disseminated to the Sixth Army under the date of 3/7/61 could appear in a domestic intelligence summary of the Sixth Army for February, 1961. The answer is the domestic intelligence summary for February, 1961, was not prepared by the Sixth Army until 3/15/61. The Sixth Army included in this February summary the information which was disseminated to them by Mr. Auerbach on 3/7/61. *Shouldn't we get copies wherein internal security matters are covered?*

A fourth question is did we receive a copy of the domestic intelligence summary prepared by the Sixth Army? The answer is we did not receive a copy at the SOG. San Francisco has advised by teletype 2/7/62 that it does not have a copy of the summary in question. Nor is there any indication that this office ever received a copy. It is to be noted that steps are being taken to secure from the Army a copy of this summary.

A fifth question is what is the reason for our San Francisco Office sending to the Bureau on 12/9/60 an airtel listing the inaccuracies in the film "Operation Abolition." (The San Francisco airtel dated 12/9/60 was prepared for the Bureau's information only and contained no statements indicating further dissemination was contemplated.) The answer is that following an editorial appearing in the 11/26/60 issue of the "Washington Post" which was critical of the film the Bureau inquired of our San Francisco Office whether or not the criticism by the "Post" was justified. It is to be noted at this point that following the receipt of the San Francisco airtel of 12/9/60 which contained a list of the inaccuracies in the film the Bureau then sent instructions to the field (SAC Letter 60-57 to which reference has already been made) requesting all offices not to comment about the film other than to say that it was sponsored and distributed by the HCUA and the FBI had no connection with its preparation.

Preventative Action

This Division has given this most unfortunate matter very careful and exacting thoughts. The following preventative steps have already been or are being taken.

Memorandum to Mr. Belmont
Re: STENNIS SUBCOMMITTEE OF
SENATE ARMED SERVICES COMMITTEE
ASSISTANT CHIEF OF STAFF FOR INTELLIGENCE
DEPARTMENT OF THE ARMY
INQUIRY CONCERNING FBI CONFIDENTIAL MATERIAL

1. A letter to all field offices has been prepared, approved and sent reminding the field again that it must carefully evaluate information disseminated to intelligence or other Government agencies at the local level to insure that the material can be sent without prior Bureau approval and that it is of such a nature as not to prove embarrassing to the Bureau and that Bureau approval must be sought in the event the dissemination involves matters which are the subject of nationwide newspaper controversies or are of major importance.

2. I am going to make a special point to take up with all SACs and Assistant SACs when they come to the SOG their responsibility for handling local dissemination to intelligence and other Government agencies. I will remind them clearly of what happened in this regrettable incident and outline to them the preventative steps which they must keep in mind. First and foremost, of course, will be to insist they follow Bureau instructions already issued. These instructions will be also included in my conferences with newly designated SACs and Assistant SACs.

3. I am arranging to hold conferences with and again pass on instructions to all Supervisors, Unit Chiefs and Section Chiefs in this Division for the purpose of directly communicating to them the great need to be alert daily to material which of its very nature should be called to the attention of the Director immediately when it arrives in this Division. As you know this is a constantly recurring problem and faces our supervisors on a daily basis. They must make a judgment on every piece of mail they receive in order to determine whether it should be brought immediately to the Director's attention if he has not already seen it.

(Army Intelligence).

4. Another question is why wasn't the Army letter time stamped into the Bureau. The piece of mail in question was received by the Liaison supervisor in the offices of ACSI and he immediately entered the date and time received, the name of the officer from whom it was received and his initials in order to record its actual receipt. In view of the nature of the Army request, he proceeded immediately to the Bureau to get the piece of mail handled. Explicit instructions have been given that in the future all mail regardless of any handwritten receipt notations will also be time stamped in when such mail is received in the Bureau.

This must be done

It should have always been done. There's certain no other Division here is failing to do so. X

Memorandum to Mr. Belmont
RE: STENNIS SUBCOMMITTEE OF
SENATE ARMED SERVICES COMMITTEE
ASSISTANT CHIEF OF STAFF FOR INTELLIGENCE
DEPARTMENT OF THE ARMY
INQUIRY CONCERNING CONFIDENTIAL MATERIAL

Disciplinary Action

Relating to the Field

1. San Francisco Office advises that Security Supervisor Harry Clifford was in attendance at the weekly intelligence conference when SAC Auerbach passed on to the members of this conference the unauthorized material which has caused this trouble. In connection with the part he played at this conference Security Supervisor Clifford states as follows:

"When SAC Auerbach ordered me to prepare a memorandum for dissemination to the military concerning the inaccuracies in the film "Operation Abolition," I vigorously and continuously pointed out to him that this was an extremely delicate matter and that my advice was to receive Bureau permission before making this local dissemination. I continued my objections; however, he instructed that the memorandum be prepared which was done. At the time the request was made for this information, when ordered by former SAC Auerbach to prepare this memorandum and at the time of delivery, I strongly urged and recommended that he clear the matter with the Bureau but he did not do so."

In view of the above, it is evident that Security Supervisor Clifford is not culpable and no disciplinary action is being recommended in his case. Mr. Clifford's SAC, Frank Price, has recommended against any disciplinary action for Clifford.

2. It is clearly obvious that Mr. Richard D. Auerbach, former SAC, is deliberately guilty of a most flagrant violation of Bureau instructions, the result of which has caused this Bureau great embarrassment and severe difficulties in various ways. In view of this it is recommended that a copy of this memorandum be placed in the file of former SAC Auerbach for future reference.

Memorandum to Mr. Belmont
RE: STENNIS SUBCOMMITTEE OF
SENATE ARMED SERVICES COMMITTEE
ASSISTANT CHIEF OF STAFF FOR INTELLIGENCE
DEPARTMENT OF THE ARMY
INQUIRY CONCERNING FBI CONFIDENTIAL MATERIAL

Relating to SOG

Certainly the taking of expedite action is not sufficient
As we know, expedite action was taken when this material was received at the Bureau but the developments which followed clearly proved that expedite action is not sufficient by itself to bring about the desirable results. Also needed is alertness to all the implications of the problem and the proper coordination among all those involved. This Division recognizes the fact that it failed the Director in this particular instance and it regrets this keenly and as indicated in this memorandum every step available to us has been and is being taken to prevent a recurrence of such a situation. Despite this the following recommendations are made.

The basic responsibility lies here
1. It is recommended that Supervisor William G. Shaw be given a letter of censure for failure to prepare a cogent and adequate memorandum and for not highlighting in the memorandum the deadline of February 6 which had been set.

2. It is recommended that a letter of censure be given to Section Chief Fred J. Baumgardner, the Section Chief responsible for the handling of this matter and directing the performance of Supervisor Shaw.

3. It is recommended that a letter of censure be given to Inspector Joseph A. Sizoo in view of his overall supervisory responsibilities of the Section handling this particular memorandum.

4. It is recommended that I be given a letter of censure because I have the responsibility for the overall proper functioning of this Division and in this instance it was found to be wanting.

No. Sullivan didn't know about it. I am not responsible.

UNITED STATES GOVERNMENT

Memorandum

TO : Mr. Callahan

DATE: February 13, 1962

FROM : C. R. Davidson *CRD*

Tolson _____
 Belmont _____
 Mohr _____
 Callahan _____
 Conrad _____
 DeLoach _____
 Evans _____
 Malone _____
 Rosen _____
 Sullivan _____
 Tavel _____
 Trotter _____
 Tele. Room _____
 Ingram _____
 Gandy _____

SUBJECT: STENNIS SUBCOMMITTEE OF
 SENATE ARMED SERVICES COMMITTEE
 ASSISTANT CHIEF OF STAFF FOR INTELLIGENCE (ACSI)
 DEPARTMENT OF THE ARMY
 INQUIRY CONCERNING FBI CONFIDENTIAL MATERIAL

Memorandum of 2-9-62 from W. C. Sullivan to Mr. Belmont captioned as above recommended that SA Supervisor William G. Shaw, Section Chief Fred J. Baumgardner and Inspector Joseph A. Sizoo, all of Domestic Intelligence Division, be censured for the mishandling of a matter regarding the film, "Operation Abolition. These recommendations were approved by the Director.

RECOMMENDATION:

That the attached letters of censure to the above-named individuals be approved.

EGP
OK
X
2/14
Keyne

REC-147

67-416	113-113
Searched	Numbered
1 FEB 19 1962	

XEROX
 FEB 23 1962

HNB:lmb *lmb*

(2)

Enclosures

sent 2-15-62

R397
R443

3/HAO